



PATENT
Customer No. 39,878
Attorney Docket No. 0005.0005

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re Application of : Patrick J. COYNE et al. Confirmation No.: 9305
Application Number : 10/661,612
Filed : September 15, 2003
Title : Project Management System, Method, and Network,
Employing ODBC-Compliant Database and SQL and Cold
Fusion Servers
TC/Art Unit : 2165
Examiner: : Thuy N. Pardo
Docket No. : 0005.0005
Customer No. : 39878

DECLARATION UNDER 37 C.F.R. §1.131

I, Patrick J. Coyne, state that I am one of the named applicants of the above-identified application and am one of the co-inventors of the subject matter described and claimed therein.

1. I am the sole inventor of the invention of claims 1-3, 7-11, 23-25, and 29-33 of the above-identified application, as reflected in the Reply filed with this Declaration.

2. I completed the invention of claims 1-3, 7-11, 23-25, and 29-33 of the above-identified application, as reflected in the Reply filed with this Declaration, in the U.S. at least as early as November 3, 1999.

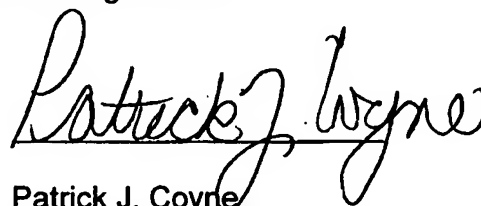
3. In accordance with 37 C.F.R. §1.131 and M.P.E.P. §715.07, attached hereto is a copy of a synopsis of software embodying and memorializing that the invention of claims 1-3, 7-10, 23-25, and 29-32 of the above-identified application, as

reflected in the Reply filed with this Declaration, was completed in the U.S. at least as early as November 3, 1999.

I declare further that all statements made herein of my own knowledge are true and that all statements made on information and believe are believed to be true; and further, that the statements were made with the knowledge that willful false statements and the like so made are punishable by fine or imprisonment, or both, under Section 1001 of Title of the United States Code, and that such willful false statements may jeopardize the validity of the application or any patents issuing thereon.

Date: June 24, 2008

By:



Patrick J. Coyne
Inventor

EXHIBIT TO RULE 131 DECLARATION

By Patrick J. Coyne

June 24, 2008

Proprietary & Confidential

TRAQCS Project Management Database

**Notes Database Synopsis
(November 3, 1999)**

**Patrick J. Coyne
805 East Capitol Street, S.E.
Washington, D.C. 20003
(202) 547-1776 (phone)
(202) 256-7792 (mobile)**

Database Information

Server:	CN=CSRSLN01/O=CSRS
Path:	IP\IPAgenda2_5.nsf
Title:	IP Agenda Docket V2.5.5
Date Created:	03/18/1999 11:50:32 AM
Last Data Modification:	11/03/1999 04:38:52 PM
Last Non-Data Modification:	09/02/1999 04:50:22 PM
Categories:	[None Assigned]
Template Name:	[Not Assigned]
Inherit Design From Template:	IPAgenda254T
Text Compression:	Disabled
Full-Text Indexing:	Disabled
Local Encryption Key Name:	[Not Assigned]

Form Information

Name:	Archive Profile
Alias:	ArchiveProfile
Alias:	Archive Profile
Last Modification:	03/18/1999 02:21:20 PM
Comment:	[Not Assigned]
Type:	Document
Window Title Formula:	"Archive Profile"
Include in Compose Menu:	No
Include in Query by Form:	No
Default Database Form:	No
Automatically Refresh Fields:	No
Mail New Documents When Saving:	No
Store Form In Documents:	No
Inherit Default Field Values:	No
Updates Become Responses:	No
Retain Prior Versions As Responses:	No
Activate Objects When Composing:	No
Activate Objects When Editing:	No
Activate Objects When Reading:	No
Document Encryption Keys:	[None Assigned]
Composed Documents May Be Read By:	All Users
Form May Be Composed By:	All Users

Subcomponents:

Field:	ArchiveExpired
Datatype:	Keywords
Input Multi-Value Separator(s):	Comma
Display Multi-Value Separator:	Comma
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Check Boxes
Allowable Keywords:	Archive Completed Documents
	Yes
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	"Yes"

Is Scripted:	No
Field:	ExpiredLife
Datatype:	Number
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	7
Input Validation Formula:	@If(ExpiredLife < 0; @Failure("Number cannot be negative."); @Success);
Is Scripted:	No
Field:	ArchiveLog
Datatype:	Keywords
Input Multi-Value Separator(s):	Comma
Display Multi-Value Separator:	Comma
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Check Boxes
Allowable Keywords:	Generate an Archive Log each time an archive occurs Yes
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	"Yes"
Is Scripted:	No
Field:	IncludeDoclinks
Datatype:	Keywords
Input Multi-Value Separator(s):	Comma
Display Multi-Value Separator:	Comma
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Check Boxes
Allowable Keywords:	Include document links Yes
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	ProfileEditors
Datatype:	Keywords
Input Multi-Value Separator(s):	Comma
Display Multi-Value Separator:	Comma
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	No
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No

Is Scripted:
Field:
 Datatype:
 Help Description:
 Field Type:
 Sign When Mailing/In Section:
 Encryption:
 Update Requires Editor Access:
 Is Scripted:
Field:
 Datatype:
 Help Description:
 Field Type:
 Sign When Mailing/In Section:
 Encryption:
 Update Requires Editor Access:
 Is Scripted:
Action:
 Formula:

Action:
 Formula:
Action:
 Formula:

No
ArchiveServer
 Text
 [Not Assigned]
 Editable
 No
 Disabled
 No
 No
ArchivePath
 Text
 [Not Assigned]
 Editable
 No
 Disabled
 No
 No
Close

@PostedCommand([File
 eCloseWindow]);
Save Profile
 @PostedCommand([FileSave]);
Instructions

@DialogBox("(ArchiveIn
 structions)"; [AutoVertFit] :
 [AutoHorzFit]);

JavaScript & HTML Code:

[None]

LotusScript Code:

(Globals)

```
Option Public
%INCLUDE "Isconst.lss"
Dim s As NotesSession
Dim w As NotesUIWorkspace
Dim db As NotesDatabase
Dim existingdb As NotesDatabase
Dim archivedb As NotesDatabase
Dim view As NotesView
Dim note As NotesDocument
Dim profile As NotesDocument
Dim archivedoc As NotesDocument
Dim doc As NotesUIDocument
Dim DocWasSaved As Integer
Dim DoNotClose As Variant
Dim ExistingServer As String
Dim ExistingPath As String
Sub Initialize
End Sub
Sub ProcessExistingArchiveDB
%REM
an existing archive already exists and the user has chosen to create a new one
```

this function gets called on one of two occasions
either the document has a value in the tmpArchivePath field
or the user entered a server and path that has an existing database
we need to handle both cases

%END REM

End Sub

Sub ProcessNonExistingArchiveDB

On Error Goto ProcessError

On Error 4005 Goto DbCreateError

'render the dialog box to get the location of the archive database

If (w.DialogBox("(ArchiveProfileDlg)", True, True, "Specify New Location")) Then

'see if the archive database exists

Set archivedb = New NotesDatabase(note.ArchiveServer(0), note.ArchivePath(0))

If (archivedb.IsOpen) Then

Msgbox "Database already exists. Enter a new location"

ProcessNonExistingArchiveDB

Else

Set archivedb = db.CreateCopy(note.ArchiveServer(0), note.ArchivePath(0))

archivedb.Title = db.Title & " (Archive)"

End If

Call doc.Reload

Call doc.Refresh

Else

note.ArchiveServer = ""

note.ArchivePath = ""

End If

Exit Sub

DbCreateError:

Select Case Msgbox("Error creating archive database. The server may be down or you
don't have access to create new
databases on the server. Click
Yes to try a different location
now or No to
cancel.", 36, "Error")

Case 6

ProcessNonExistingArchiveDB

End Select

Exit Sub

ProcessError:

Msgbox Error & " - (ProcessNonExistingArchiveDB)"

Exit Sub

End Sub

Sub ProcessArchiveDbExists

'this function gets called if a database already exists in the tmpArchiveServer field

'render the dialog box to get the location of the archive database

On Error 4005 Goto DbCreateError

If (w.DialogBox("(ProcessExistingDbDlg)", True, True, "Specify New Location")) Then

On Error Resume Next

'see if the archive database exists

Set archivedb = New NotesDatabase(note.ArchiveServer(0), note.ArchivePath(0))

If (archivedb.IsOpen) Then

Msgbox "Database already exists. Enter a new location"

ProcessArchiveDbExists

Else

```

        Call CreateNewArchiveDB
        archivedb.Title = db.Title & " (Archive)"
    End If
    Call doc.reload
    Call doc.refresh
End If
Exit Sub
DbCreateError:
    Select Case MsgBox("Error creating archive database. The server may be down or you
        don't have access to create new
        databases on the server. Click
        Yes to try a different location
        now or No to
        cancel.",36,"Error")

        Case 6
            ProcessNonExistingArchiveDb
        End Select
    End Sub
Sub CreateNewArchiveDB
    On Error 4005 Goto DbCreateError
    On Error Goto ProcessError
    'first, create the archive database
    Set archivedb = db.CreateCopy(note.ArchiveServer(0),note.ArchivePath(0))
    'if the profile says to copy new documents, then copy them now
    If (note.CopyOptions(0) = "1") Then
        Set allDocs = existingdb.AllDocuments
        For i = 1 To allDocs.Count
            Set archivedoc = allDocs.GetNthDocument(i)
            Call archivedoc.CopyToDatabase(archivedb)
        Next
    End If
    'if the profile says we should delete the original archive database, then remove it
    If (note.DeleteOptions(0) = "1") Then Call existingdb.Remove
Exit Sub
DbCreateError:
    Select Case MsgBox("Error creating archive database. The server may be down or you
        don't have access to create new
        databases on the server. Click
        Yes to try a different location
        now or No to
        cancel.",36,"Error")

        Case 6
            ProcessNonExistingArchiveDb
        End Select
    End Sub
ProcessError:
    MsgBox Error & " - (ProcessNonExistingArchiveDB)"
Exit Sub
End Sub
(Form) Archive Profile
Sub Queryclose(Source As Notesuidocument, Continue As Variant)
    If (DocWasSaved = False) Or (profile Is Nothing) Or DoNotClose Then Exit Sub
    ItemList = profile.Items

```

```

    Forall n In ItemList
        profile.RemoveItem(n.Name)
    End Forall
    note.CopyAllItems profile
    profile.SaveOptions = "1"
    profile.save True, True
End Sub
Sub Querysave(Source As Notesuidocument, Continue As Variant)
    DocWasSaved = True
    DoNotClose = False
    If Not(profile Is Nothing) Then note.SaveOptions = "0"
    If (note.ArchiveServer(0) = "") Then MsgBox "You will need to specify a server for the
                                                Archive Database before you
                                                can archive documents.",16

    If (note.ArchivePath(0) = "") Then MsgBox "You will need to specify a path to the Archive
                                                Database before you can
                                                archive documents.",16

    source.Reload
    source.RefreshHideFormulas
End Sub
Sub Postopen(Source As Notesuidocument)
    'initialize global variables
    Set note = source.Document
    Set w = New NotesUIWorkspace
    Set s = New NotesSession
    Set db = s.CurrentDatabase
    Set view = db.GetView("Archiving")
    Set doc = source
    'turn off auto reload to make processing faster
    source.AutoReload = False
    'if this is not a new doc, we don't need to continue
    If Not (source.IsNewDoc) Then Exit Sub
    'get the existing profile
    key = "Archive Profile"
    Set profile = view.GetDocumentByKey(key,False)
    If profile Is Nothing Then
        'an existing profile was not found
        note.ProtectFromArchive = 1
        note.ExcludeFromView = "D"
        note.From = "Archiving"
        note.Subject = "Archive Profile"
        note.Categories = "(Archive)"
        Call note.ReplaceItemValue("_ViewIcon", 11)
        source.reload
    Else
        'copy the profile fields to this document
        ItemList = note.Items
        Forall n In ItemList
            note.RemoveItem(n.Name)
        End Forall
        profile.CopyAllItems note
        source.Reload
        If source.EditMode Then source.Refresh
    End If
End Sub

```


DocWasSaved = False
End Sub

Name:

Last Modification:
Comment:
Type:
Window Title Formula:

Include in Compose Menu:
Include in Query by Form:
Default Database Form:
Automatically Refresh Fields:
Mail New Documents When Saving:
Store Form In Documents:
Inherit Default Field Values:
Updates Become Responses:
Retain Prior Versions As Responses:
Activate Objects When Composing:
Activate Objects When Editing:
Activate Objects When Reading:
Document Encryption Keys:
Composed Documents May Be Read By:
Form May Be Composed By:

Subcomponents:

Field:

Datatype:
Help Description:
Field Type:
Sign When Mailing/In Section:
Encryption:
Update Requires Editor Access:
Is Scripted:

Field:

Datatype:
Help Description:
Field Type:
Sign When Mailing/In Section:
Encryption:
Update Requires Editor Access:
Default Value Formula:
Is Scripted:

Field:

Datatype:
Help Description:
Field Type:
Sign When Mailing/In Section:
Encryption:
Update Requires Editor Access:
Formula:
Is Scripted:

Shared Field Reference:

ClientForm

04/20/1999 02:06:09 PM
[Not Assigned]
Document
@If(@IsNewDoc; "New Client";
Client_Name + " [" + Client_No
+ "]");
Yes
Yes
Yes
No
No
No
No
No
No
No
No
No
[None Assigned]
All Users
All Users

SendTo

Text
[Not Assigned]
Editable
No
Disabled
No
No

DocType

Text
[Not Assigned]
Editable
No
Disabled
No
"Client Form"
No

ClientDocID

Text
[Not Assigned]
Computed
No
Disabled
No
@Text(@DocumentUniqueID);
No

PropClose

Field:	Title
Datatype:	Keywords
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	No
Allowable Keywords:	-None-
	Dr. Dr.
	Prof. Prof.
	Mr. Mr.
	Ms. Ms.
	Miss Miss
	Mrs. Mrs.
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	FirstName
Datatype:	Text
Help Description:	First name(s) and nicknames - e.g. John; Johnny
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	Yes
Is Scripted:	No
Field:	MiddleInitial
Datatype:	Text
Help Description:	Middle Initial with a trailing period (optional).
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	Yes
Is Scripted:	No
Field:	LastName
Datatype:	Text
Help Description:	Last name - e.g. Smith.
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	Yes
Is Scripted:	No
Field:	Suffix
Datatype:	Keywords
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	No
Allowable Keywords:	-None-
	Jr. Jr.
	Sr. Sr.
	I
	II

Sign When Mailing/In Section:	III
Encryption:	No
Update Requires Editor Access:	Disabled
Is Scripted:	No
Field:	No
Datatype:	StreetAddress
Help Description:	Text
Field Type:	[Not Assigned]
Sign When Mailing/In Section:	Editable
Encryption:	No
Update Requires Editor Access:	Disabled
Is Scripted:	No
Field:	No
Datatype:	City
Help Description:	Text
Field Type:	[Not Assigned]
Sign When Mailing/In Section:	Editable
Encryption:	No
Update Requires Editor Access:	Disabled
Is Scripted:	No
Field:	No
Datatype:	State
Help Description:	Text
Field Type:	[Not Assigned]
Sign When Mailing/In Section:	Editable
Encryption:	No
Update Requires Editor Access:	Disabled
Is Scripted:	No
Field:	No
Datatype:	ZIP
Help Description:	Text
Field Type:	[Not Assigned]
Sign When Mailing/In Section:	Editable
Encryption:	No
Update Requires Editor Access:	Disabled
Is Scripted:	No
Field:	No
Datatype:	Country
Help Description:	Text
Field Type:	[Not Assigned]
Sign When Mailing/In Section:	Editable
Encryption:	No
Update Requires Editor Access:	Disabled
Is Scripted:	No
Field:	No
Datatype:	Client_Name
Help Description:	Text
Field Type:	[Not Assigned]
Sign When Mailing/In Section:	Editable
Encryption:	No
Update Requires Editor Access:	Disabled
Is Scripted:	No
Field:	No
Datatype:	Client_No
Help Description:	
Field Type:	
Sign When Mailing/In Section:	
Encryption:	
Update Requires Editor Access:	
Is Scripted:	
Field:	

Datatype:	Keywords
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	Yes
Allowable Keywords:	10020
	16980
	26290
	29610
	38100
	41920
	42280
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	Contact_Name
Datatype:	Names
Input Multi-Value Separator(s):	Comma, Semicolon
Display Multi-Value Separator:	Semicolon
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	@Trim(Title + " " + FirstName + " " + MiddleInitial + " " + LastName + " " + Suffix);
Is Scripted:	No
Field:	Contact_Name_1
Datatype:	Text
Input Multi-Value Separator(s):	Comma, Semicolon
Display Multi-Value Separator:	Semicolon
Help Description:	[Not Assigned]
Field Type:	Computed for display
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(Contact_Name = ""; @Trim(Title + " " + FirstName + " " + MiddleInitial + " " + LastName + " " + Suffix); Contact_Name);
Is Scripted:	No
Graphic Button	
Field:	Contact_Address
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	@Trim(StreetAddress + @If(City != ""; @NewLine + City

Input Translation Formula:
 Is Scripted:
Field:
 Datatype:
 Help Description:
 Field Type:
 Sign When Mailing/In Section:
 Encryption:
 Update Requires Editor Access:
 Formula:

Is Scripted:
Graphic Button
 Formula:

Field:
 Datatype:
 Input Multi-Value Separator(s):
 Display Multi-Value Separator:
 Help Description:
 Field Type:
 Keyword User Interface:
 Allow Values Not In List:
 Allowable Keywords:

Sign When Mailing/In Section:
 Encryption:
 Update Requires Editor Access:
 Is Scripted:

Field:
 Datatype:
 Input Multi-Value Separator(s):
 Display Multi-Value Separator:
 Help Description:
 Field Type:
 Keyword User Interface:
 Allow Values Not In List:

+ @If(State != "" & City != ""; ", ", "
 """) + State; ""));
 @Trim(BusinessAddress);
 Yes
Contact_Address_1
 Text
 [Not Assigned]
 Computed for display
 No
 Disabled
 No
 @If(Contact_Address = "";
 @Trim(StreetAddress +
 @If(City != ""; @NewLine + City
 + @If(State != "" & City != ""; ", ", "
 """) + State + " " + ZIP + " " +
 @NewLine + Country; ""));
 Contact_Address);
 No

@DialogBox("(Business
 AddressHelper)"; [AutoVertFit] :
 [AutoHorzFit] : [NoNewFields];
 "Business Address");

LOB
 Keywords
 Comma
 Comma
 [Not Assigned]
 Editable
 Standard
 Yes
 Advertising
 Computer-Related Equipment
 and/or Services
 Consumer Products
 Defense
 Electronics
 Environmental Remediation
 Natural Resources
 Software
 No
 Disabled
 No
 No
Prod_Line
 Keywords
 Comma
 Comma
 [Not Assigned]
 Editable
 Standard
 Yes

Allowable Keywords:

Advertising Agency Services
Trade Association Services
Professional Association
Services

Defense Contracting
Display Devices
Electromagnetic Retarders
Engine Brakes
Engineering Services
Exhaust Brakes
Publications
Sporting Goods

No

Disabled

No

No

Referred_By

Names

[Not Assigned]

Editable

No

Disabled

No

No

Orig_Atty

Names

Comma

Comma

[Not Assigned]

Editable

No

Disabled

No

No

Bill_Atty

Names

[Not Assigned]

Editable

No

Disabled

No

No

FeeBasis

Keywords

Comma

Comma

[Not Assigned]

Editable

Standard

Yes

Percentage Discount

Fee Cap

Fixed Fee

Non-Standard Hourly Rate

Sign When Mailing/In Section:

Encryption:

Update Requires Editor Access:

Is Scripted:

Field:

Datatype:

Help Description:

Field Type:

Sign When Mailing/In Section:

Encryption:

Update Requires Editor Access:

Is Scripted:

Field:

Datatype:

Input Multi-Value Separator(s):

Display Multi-Value Separator:

Help Description:

Field Type:

Sign When Mailing/In Section:

Encryption:

Update Requires Editor Access:

Is Scripted:

Field:

Datatype:

Help Description:

Field Type:

Sign When Mailing/In Section:

Encryption:

Update Requires Editor Access:

Is Scripted:

Field:

Datatype:

Input Multi-Value Separator(s):

Display Multi-Value Separator:

Help Description:

Field Type:

Keyword User Interface:

Allow Values Not In List:

Allowable Keywords:

Sign When Mailing/In Section:	Standard Hourly
Encryption:	No
Update Requires Editor Access:	Disabled
Is Scripted:	No
Field:	No
Datatype:	NonStandardFee
Help Description:	Keywords
Field Type:	[Not Assigned]
Keyword User Interface:	Editable
Allow Values Not In List:	Standard
Allowable Keywords:	No
Sign When Mailing/In Section:	10% Discount
Encryption:	No
Update Requires Editor Access:	Disabled
Is Scripted:	No
Field:	No
Datatype:	RelateClient
Input Multi-Value Separator(s):	Keywords
Display Multi-Value Separator:	Comma
Help Description:	Comma
Field Type:	[Not Assigned]
Keyword User Interface:	Editable
Allow Values Not In List:	Standard
Allowable Keywords:	Yes
	33030
	35720
	40310
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	Document_Statistics
Datatype:	Section
Input Multi-Value Separator(s):	Comma
Display Multi-Value Separator:	
Section Title:	Document Statistics
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Shared Field Reference:	Status_1
Shared Field Reference:	History
Action:	Close
Formula:	
	@Command([FileClose
	Window]);
Action:	Cancel
Formula:	FIELD SaveOptions :=
	"0";@Command([FileCloseWind
	ow]);
Action:	Edit
Formula:	@Command([EditDocument]);
Action:	New Matter

Formula:

@Command([Compose];
"Matter");

JavaScript & HTML Code:

[None]

LotusScript Code:

(Globals)

```
Option Public
Use "UpdateFields"
' ClientName and ClientNo, MatterName and MatterNo declared in the script lib for
updateFields
```

```
Public xContactName$
Public xContactAddress$
Public xLOB$
Public xProdLine$
Public xReferredBy$
Public xOrigAtty$
Public xBillAtty$
Public xFeeBasis$
Public xNonStdFee$
Public xRelateClient$
```

(Form) ClientForm

```
Sub Postopen(Source As Notesuidocument)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    If uidoc.EditMode=True Then
        Call uidoc.FieldSetText("PropClose", "Open")
    End If
    xClientName$=uidoc.FieldGetText("Client_Name")
    xClientNo$=uidoc.FieldGetText("Client_No")
    xContactName$=uidoc.FieldGetText("Contact_Name")
    xContactAddress$=uidoc.FieldGetText("Contact_Address")
    xLOB$=uidoc.FieldGetText("LOB")
    xProdLine$=uidoc.FieldGetText("Prod_Line")
    xReferredBy$=uidoc.FieldGetText("Referred_By")
    xOrigAtty$=uidoc.FieldGetText("Orig_Atty")
    xBillAtty$=uidoc.FieldGetText("Bill_Atty")
    xFeeBasis$=uidoc.FieldGetText("FeeBasis")
    xNonStdFee$=uidoc.FieldGetText("NonStandardFee")
    xRelatedClient$=uidoc.FieldGetText("RelateClient")
End Sub
```

```
Sub Postmodechange(Source As Notesuidocument)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    If uidoc.EditMode=True Then
        Call uidoc.FieldSetText("PropClose", "Open")
    End If
End Sub
```



```

End If
End Sub
Sub Querysave(Source As NotesUIDocument, Continue As Variant)
    Dim session As New NotesSession
    Dim db As NotesDatabase
    Set db=session.CurrentDatabase
    Dim workspace As NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    PropClose$=source.FieldGetText("PropClose")
    If PropClose$<>"Closed" Then
        Ok%=MessageBox("You must use the Save and Close button to save your work or use
                        the Cancel button to abort your
                        changes!",0+48+0+0,"ERROR")

        If Ok%=1 Then
            continue=False
        End If
    End If
End Sub

(Field) Contact_Address
Sub Entering(Source As Field)
End Sub
Sub Exiting(Source As Field)
    Dim Num As Variant
    Dim FieldName As String
    Dim Address As Variant
    FieldName = "B"
    Num=Evaluate(|@Elements(@Explode(@Trim(BusinessAddress);@Char(13)))|,doc)
    If Num(0) = 1 Then

doc.BusinessAddress=Evaluate
(|@Trim(@ReplaceSubstring(B
usinessAddress;@NewLine;"
"))|,doc)

    End If
    Address=doc.BusinessAddress(0)
    If Address="" And (doc.OfficeStreetAddress(0)="" And doc.OfficeCity(0)="" And
doc.OfficeState(0)="" )Then

        Exit Sub
    End If
    Call Parse.Address(Address, Num, FieldName)
    Call uidoc.refresh
End Sub

(Action) Route via Email
Sub Click(Source As Button)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    'Electronically route the info to the default mail group and cc the sender
    Dim doc As NotesDocument
    Dim view As NotesView
    Sender$= Session.CommonUserName

```

```

If uidoc.IsNewDoc Then
    Dim maildoc As NotesDocument
    Set maildoc = New NotesDocument(db)
    maildoc.Form="MailNot"
    maildoc.Subject="New Client Notice"
    Set view = db.GetView( "(Routing Profile)" )
    Set doc = view.GetFirstDocument
    maildoc.SendTo=doc.NewClient_Routing
    maildoc.CopyTo=Sender$
    Set rtiBody = New NotesRichTextItem (maildoc, "Body")
    With rtiBody
        .AppendText "Please note that a new Client has been added to the Intellectual
                                                              Property Database."

        .AddNewLine 1
    End With
    'Add some comments and send the mail
    maildoc.HoldTxt=rtiBody.GetFormattedText(False, 70)
    Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, False, "New
                                                              Client Notification", Maildoc)

    If Flag=True Then
        Set item= maildoc.GetFirstItem("EditTxt")
        Forall Text In item.values
            Call rtiBody.AppendText (text)
            Call rtiBody.AddNewLine (1)
        End Forall
        With rtiBody
            .AddNewLine 2
            .AppendText "Click here to view the new client information----->"
            .AppendDocLink uidoc.document,""
            .AddNewLine 2
        End With
        maildoc.EditTxt=""
        maildoc.Form="Memo"
        maildoc.HoldTxt=""
        Call maildoc.Send(False)
    End If
Else
    'Bailout if not a new document
    Ok%=MessageBox("No notification required, not a new client!",0+48+0+0,"ERROR")
    If Ok%=1 Then
        Exit Sub
    End If
End If
End Sub

(Action) Save and Close
Sub Click(Source As Button)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    'Define the the counterpart y variables for those x variables in postopen
    yClientName$=uidoc.FieldGetText("Client_Name")

```

```

yClientNo$=uidoc.FieldGetText("Client_No")
yContactName$=uidoc.FieldGetText("Contact_Name")
yContactAddress$=uidoc.FieldGetText("Contact_Address")
yLOB$=uidoc.FieldGetText("LOB")
yProdLine$=uidoc.FieldGetText("Prod_Line")
yReferredBy$=uidoc.FieldGetText("Referred_By")
yOrigAtty$=uidoc.FieldGetText("Orig_Atty")
yBillAtty$=uidoc.FieldGetText("Bill_Atty")
yFeeBasis$=uidoc.FieldGetText("FeeBasis")
yNonStdFee$=uidoc.FieldGetText("NonStandardFee")
yRelateClient$=uidoc.FieldGetText("RelateClient")
'Define some other variables
yhist$=uidoc.FieldGetText("History")
NewHist$ = "Modified on " + Date$ + " " + Time$ + " by " + Session.CommonUserName
update$="N"
'Set the PropClose field to Close so we can save the document
Call uidoc.FieldSetText("PropClose", "Closed")
'Check each field for change to compile the change history
If xClientName$ <> yClientName$ Then
    NewHist$ = NewHist$ & Chr(010) + "Client name changed to: " + yClientName$ + "
                                                from " + xClientName$

    update$="Y"
End If
If xClientNo$ <> yClientNo$ Then
    NewHist$ = NewHist$ & Chr(010) + "Client number changed to: " + yClientNo$ + " from
                                                " + xClientNo$

    update$="Y"
End If
If xContactName$ <> yContactName$ Then
    NewHist$ = NewHist$ & Chr(010) + "Contact name changed to: " + yContactName$ + "
                                                from " + xContactName$

    update$="Y"
End If
If xContactAddress$ <> yContactAddress$ Then
    NewHist$= NewHist$ & Chr(010) + "Contact address changed to: " + yContactAddress$
                                                + " from " + xContactAddress$

    update$="Y"
End If
If xLOB$ <> yLOB$ Then
    NewHist$= NewHist$ & Chr(010) + "Line of Business changed to: " + yLOB$ + " from " +
                                                xLOB$

    update$="Y"
End If
If xProdLine$ <> yProdLine$ Then
    NewHist$= NewHist$ & Chr(010) + "Product Lne changed to: " + yProdLine$ + " from " +
                                                xProdLine$

    update$="Y"
End If
If xReferredBy$ <> yReferredBy$ Then
    NewHist$= NewHist$ & Chr(010) + "Referrel information changed to: " + yReferredBy$ +
                                                " from " + xReferredBy$

    update$="Y"
End If
If xOrigAtty$ <> yOrigAtty$ Then

```

```

NewHist$= NewHist$ &Chr(010) + "Originating Attorney changed. " + yOrigAtty$ +
                                         "from " + xOrigAtty$

update$="Y"
End If
If xBillAtty$ <> yBillAtty$ Then
    NewHist$= NewHist$ &Chr(010) + "Billing Attorney changed to: " + yAtty$ + " from " +
                                         xAtty$

    update$="Y"
End If
If xFeeBasis$ <> yFeeBasis$ Then
    NewHist$= NewHist$ &Chr(010) + "Fee Basis changed to: " + yFeeBasis$ + " from " +
                                         xFeeBasis$

    update$="Y"
End If
If xNonStdFee$ <> yNonStdFee$ Then
    NewHist$= NewHist$ &Chr(010) + "Alternative changed to: " + yNonStdFee$ + " from " +
                                         xNonStdFee$

    update$="Y"
End If
If xRelateClient$ <> yRelateClient$ Then
    NewHist$= NewHist$ &Chr(010) + "Related To information changed: " + yRelateClient$
                                         + " from " + xRelateClient$

    update$="Y"
End If
'Append the new changes to the History
If update$="Y" Then
    If uidoc.IsNewDoc Then
        Call uidoc.FieldSetText("Status_1", "New")
        Call uidoc.FieldSetText ("History", "Document Created: " + Date$+" "+Time$ + "
                                         by " +
                                         Session.CommonUserName
                                         &Chr(010))

    Else
        Call uidoc.FieldSetText("Status_1", "Modified")
        Call uidoc.FieldSetText ("History", NewHist$ &Chr(010) + "-----
                                         -----"
                                         &Chr(010) + yhist$)

    End If
End If
'Save and close the document
Call uidoc.Save
'Run Sub to update children
If Not uidoc.IsNewDoc Then
    Call SetFields(uidoc.document)
End If
Call uidoc.Close
End Sub

```

Name:

Last Modification:

Comment:

Type:

Event

07/28/1999 10:03:25 AM

[Not Assigned]

Response to Response

Window Title Formula:	@If(@IsNewDoc; "New Event"; "Event - " + Event);
Include in Compose Menu:	Yes
Include in Query by Form:	Yes
Default Database Form:	No
Automatically Refresh Fields:	No
Mail New Documents When Saving:	No
Store Form In Documents:	No
Inherit Default Field Values:	Yes
Updates Become Responses:	No
Retain Prior Versions As Responses:	No
Activate Objects When Composing:	No
Activate Objects When Editing:	No
Activate Objects When Reading:	No
Document Encryption Keys:	[None Assigned]
Composed Documents May Be Read By:	All Users
Form May Be Composed By:	All Users
Subcomponents:	
Field:	ClientDocID
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(@IsNewDoc; ClientDocID; @GetDocField(\$Ref; "ClientDocID"));
Is Scripted:	No
Field:	MatterDocID
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(@IsNewDoc; MatterDocID; @GetDocField(\$Ref; "MatterDocID"));
Is Scripted:	No
Field:	ProjectDocID
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(@IsNewDoc; ProjectDocID; @GetDocField(\$Ref; "ProjectDocID"));
Is Scripted:	No
Field:	EventDocID
Datatype:	Text

Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@Text(@DocumentUniqueID);
Is Scripted:	No
Field:	Event
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(Project = "Prosecution: Copyright"; CopyrightEvent; Project = "Prosecution: Patent"; PatentEvent; Project = "Prosecution: Trademark"; TrademarkEvent; Project = "Counseling & Advice"; CounselEvent; Project = "Litigation"; LitigationEvent; Project = "Other"; OtherEvent; "");
Is Scripted:	No
Field:	Sn
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	serial_number
Is Scripted:	No
Shared Field Reference:	PropClose
Field:	description_all
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	@If(Project = "Prosecution: Patent"; desc_patent; Project = "Prosecution: Trademark"; desc_tm; info_other);
Is Scripted:	No
Field:	Ref
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled

Update Requires Editor Access:	No
Formula:	@Text(@DocumentUniqueID);
Is Scripted:	No
Field:	FormName
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	"Event"
Is Scripted:	No
Field:	TEArchive
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	"no"
Is Scripted:	No
Field:	clients_billing
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(@IsNewDoc; clients_billing; @GetDocField(\$Ref; "clients_billing"));
Is Scripted:	No
Field:	inventor
Datatype:	Text
Input Multi-Value Separator(s):	Comma, Semicolon
Display Multi-Value Separator:	Semicolon
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(@IsNewDoc; inventor; @GetDocField(\$Ref; "inventor"));
Is Scripted:	No
Field:	PComments
Datatype:	Text
Input Multi-Value Separator(s):	Comma, Semicolon
Display Multi-Value Separator:	Semicolon
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No

Formula:	@If(@IsNewDoc; PComments; @GetDocField(\$Ref; "PComments"));
Is Scripted:	No
Field:	Client_Name
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(@IsNewDoc; Client_Name; @GetDocField(ClientDocID; "Client_Name"));
Is Scripted:	No
Field:	Client_No
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(@IsNewDoc; Client_No; @GetDocField(ClientDocID; "Client_No"));
Is Scripted:	No
Field:	Matter_Name
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(@IsNewDoc; Matter_Name; @GetDocField(MatterDocID; "Matter_Name"));
Is Scripted:	No
Field:	Matter_No
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(@IsNewDoc; Matter_No; @GetDocField(MatterDocID; "Matter_No"));
Is Scripted:	No
Field:	Project
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled

Update Requires Editor Access:	No
Formula:	@If(@IsNewDoc; Project; @GetDocField(\$Ref, "Project"));
Is Scripted:	No
Shared Field Reference:	cre_date
Field:	cre_date_d
Datatype:	Time
Time Format:	11/03/1999
Help Description:	[Not Assigned]
Field Type:	Computed for display
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	cre_date
Is Scripted:	No
Field:	EventDate
Datatype:	Time
Time Format:	11/03/1999
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Input Validation Formula:	@If(EventDate = ""; @Failure("You must enter an Event Date for this Event."); @Success);
Is Scripted:	No
Field:	CopyrightEvent
Datatype:	Keywords
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	Yes
Allowable Keywords Formula:	@DbColumn(""); "" : ""; "(Keywords)"; 3);
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	PatentEvent
Datatype:	Keywords
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	Yes
Allowable Keywords Formula:	@DbColumn(""); "" : ""; "(Keywords)"; 4);
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	TrademarkEvent
Datatype:	Keywords

Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	Yes
Allowable Keywords Formula:	@DbColumn(""," : "," ; "(Keywords)"; 5);
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	CounselEvent
Datatype:	Keywords
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	Yes
Allowable Keywords Formula:	@DbColumn(""," : "," ; "(Keywords)"; 6);
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	LitigationEvent
Datatype:	Keywords
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	Yes
Allowable Keywords Formula:	@DbColumn(""," : "," ; "(Keywords)"; 7);
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	OtherEvent
Datatype:	Keywords
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	Yes
Allowable Keywords Formula:	@DbColumn(""," : "," ; "(Keywords)"; 8);
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Shared Field Reference:	PDescrip
Shared Field Reference:	resp_atty
Field:	resp_atty_1
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled

Update Requires Editor Access:	No
Formula:	resp_atty
Is Scripted:	No
Field:	desc_tm
Datatype:	Keywords
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	Yes
Allowable Keywords Formula:	@DbColumn("","": "", "(Keywords)"; 9);
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	desc_patent
Datatype:	Keywords
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	Yes
Allowable Keywords Formula:	@DbColumn("","": "", "(Keywords)"; 10);
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	info_other
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	lit_route_ev
Datatype:	Names
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	next_action
Datatype:	Keywords
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	No
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No

Is Scripted:	No
Field:	NextActionBy
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	Action_Date
Datatype:	Time
Time Format:	11/03/1999
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	DateComplete
Datatype:	Time
Time Format:	11/03/1999 05:36:17 PM
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	Priority
Datatype:	Keywords
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	No
Allowable Keywords:	Urgent High Medium Low
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Input Validation Formula:	@If(Priority = "-- Select --"; @Failure("Please designate a priority."); @Success);
Is Scripted:	No
Field:	Status
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(TEArchive = "no" TEArchive = ""; "Open"; "Completed");

Is Scripted:	No
Field:	Hours
Datatype:	Number
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	trak_id
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed when composed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@Unique
Is Scripted:	No
Field:	Summary
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	Yes
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	Archive
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	" "
Is Scripted:	No
Field:	Untitled_Section
Datatype:	Section
Input Multi-Value Separator(s):	Comma
Display Multi-Value Separator:	
Section Title:	Event Retirement
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(resp_atty != ""; resp_atty; "") : "[MasterEditor]";
Is Scripted:	No
Field:	ProtectFromArchive
Datatype:	Keywords
Help Description:	[Not Assigned]

Field Type:	Editable
Keyword User Interface:	Radio Buttons
Allowable Keywords:	No 0
	Yes 1
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	"0"
Is Scripted:	No
Field:	TEDateComplete
Datatype:	Time
Time Format:	11/03/1999
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	Retire_By
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(TEDateComplete != "", @Name([CN]; @UserName); "");
Is Scripted:	No
Field:	UnHideEV
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	"no"
Is Scripted:	No
Field:	ClosingEV
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	"no"
Is Scripted:	No
Shared Field Reference:	Status_1
Shared Field Reference:	History
Action:	Close
Formula:	@Command([FileClose Window]);
Action:	Cancel

Formula:

Action:

Formula:

JavaScript & HTML Code:

[None]

LotusScript Code:

(Globals)

```
Option Public
%INCLUDE "Isconst.iss"
Use "UpdateFields"
Public xCopyright$
Public xPatent$
Public xTrademark$
Public xCounsel$
Public xLitigation$
Public xOther$
Public xEventDate
Public xDes$
Public xAtty$
Public xDescTm$
Public xDescPat$
Public xOtherInfo$
Public xLitRouteEv$
```

(Form) Event

```
Sub Postopen(Source As Notesuidocument)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    If uidoc.EditMode=True Then
        Call uidoc.FieldSetText("PropClose", "Open")
    End If
    xCopyright$=uidoc.FieldGetText("CopyrightEvent")
    xPatent$=uidoc.FieldGetText("PatentEvent")
    xTrademark$=uidoc.FieldGetText("TrademarkEvent")
    xCounsel$=uidoc.FieldGetText("CounselEvent")
    xLitigation$=uidoc.FieldGetText("LitigationEvent")
    xOther$=uidoc.FieldGetText("OtherEvent")
    xEventDate=uidoc.FieldGetText("EventDate")
    xDes$=uidoc.FieldGetText("PDescrip")
    xAtty$=uidoc.FieldGetText("resp_atty")
    xDescTm$=uidoc.FieldGetText("desc_tm")
    xDescPat$=uidoc.FieldGetText("desc_patent")
    xOtherInfo$=uidoc.FieldGetText("info_other")
    xLitRouteEv$=uidoc.FieldGetText("lit_route_ev")
End Sub

Sub Postmodechange(Source As Notesuidocument)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
```

```
FIELD SaveOptions :=
"0";@Command([FileCloseWind
ow]);
Edit
@Command([EditDocument]);
```

```

    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    If uidoc.EditMode=True Then
        Call uidoc.FieldSetText("PropClose", "Open")
    End If
End Sub
Sub Querymodechange(Source As Notesuidocument, Continue As Variant)
End Sub
Sub Queryopen(Source As Notesuidocument, Mode As Integer, Isnewdoc As Variant,
               Continue As Variant)
End Sub
Sub Querysave(Source As Notesuidocument, Continue As Variant)
    Dim session As New NotesSession
    Dim db As NotesDatabase
    Set db=session.CurrentDatabase
    Dim workspace As NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    PropClose$=source.FieldGetText("PropClose")
    If PropClose$<>"Closed" Then
        Ok%=MessageBox("You must use the Save and Close button to save your work or use
                       the Cancel button to abort your
                       changes!",0+48+0+0,"ERROR")

        If Ok%=1 Then
            continue=False
        End If
    End If
End Sub
Sub Postrecalc(Source As Notesuidocument)
End Sub
Sub Queryclose(Source As Notesuidocument, Continue As Variant)
End Sub
(Button) Close and Archive Event
Sub Click(Source As Button)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    'Define some variables
    ActionHist$=uidoc.FieldGetText("Archive")
    OldAction$=uidoc.FieldGetText("Next_Action")
    Due$=uidoc.FieldGetText("DateDue")
    Complete$=uidoc.FieldGetText("DateComplete")
    TrakID$=uidoc.FieldGetText("trak_id")
    Sum$=uidoc.FieldGetText("Summary")
    NewActionHist$ = "Action: " + OldAction$ &Chr(010) + "Tracking ID: " + TrakID$
                                     &Chr(010) + "Due on: " + Due$
                                     &Chr(010) + "Closed on: " +
                                     Complete$ &Chr(010) + Sum$
                                     &Chr(010) + "Certified closed
                                     by " +

```


Session.CommonUserName

```
'Append the closed action to the Archive
If OldAction$="" Then
    Ok%=MessageBox("There is no Action to close!",0+48+0+0,"ERROR")
    If Ok%=1 Then
        Exit Sub
    End If
End If
If Complete$="" Then
    Ok%= MessageBox("You must specify a completion date!",0+48+0+0, "ERROR")
    If Ok%=1 Then
        Exit Sub
    End If
End If
If Sum$="" Then
    Ok%=MessageBox("You must provide a summary of action
                                                                taken!",0+48+0+0,"ERROR")
    If Ok%=1 Then
        Exit Sub
    End If
End If
'Certify that the action should be closed
YesOrNo%=MessageBox("I " +Session.CommonUserName+ " certify that this subtask
                                                                action is closed.",4+32+0+0,
                                                                "Action Review Certification")
If YesOrNo%=6 Then
    Call uidoc.FieldSetText ("Archive", NewActionHist$ &Chr(010) + "_____
                                                                _____"
                                                                &Chr(010) + ActionHist$)

' Clear the subform for a new entry
    Call uidoc.FieldSetText("Next_Action","")
    Call uidoc.FieldSetText("DateDue","")
    Call uidoc.FieldSetText("Priority","")
    Call uidoc.FieldSetText("Hours","")
    Call uidoc.FieldSetText("NextActionBy","")
    Call uidoc.FieldSetText("DateComplete","")
    Call uidoc.FieldSetText("Status","On Going")
    Call uidoc.FieldSetText("trak_id","")
    Call uidoc.FieldSetText("Summary","")
End If
End Sub
(Button) Retire Event
'%INCLUDE "Isconst.lss"
Sub Click(Source As Button)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    Dim doc As NotesDocument
    Dim doc2 As NotesDocument
    Dim maildoc As NotesDocument
```

```

Dim view As NotesView
Dim yesOrNo As Integer
Dim OkCancel As Integer
'Make sure user wants to retire the event
yesOrNo=Msgbox("Are you sure you want to retire this Event?", MB_YESNO +
                MB_ICONQUESTION +
                MB_DEFBUTTON2 +
                MB_APPLMODEL, "Retire
                Event?")

If yesOrNo=IDNO Then
    Exit Sub
End If
'Unhide the closure info fields and set a field so I know they are retiring event
Call uidoc.FieldSetText("UnHideEV", "yes")
Call uidoc.RefreshHideFormulas
Call uidoc.Refresh
Call uidoc.FieldSetText("ClosingEV", "yes")
'Get some data from the base document for the email and set the variables
yAtty$=uidoc.FieldGetText("resp_atty")
Client$=uidoc.FieldGetText("Client_Name")
Matter$=uidoc.FieldGetText("Matter_Name")
MatterNo$=uidoc.FieldGetText("Matter_No")
People$=uidoc.FieldGetText("lit_route_ev")
Sender$=Session.CommonUserName
Project$=uidoc.FieldGetText("Project")
Select Case Project$
Case "Prosecution: Patent"
    Ref$=uidoc.FieldGetText("desc_patent")
Case "Prosecution: Trademark"
    Ref$=uidoc.FieldGetText("desc_tm")
Case Else
    Ref$=uidoc.FieldGetText("info_other")
End Select
'Get the retirement data entered by the user
RetireBy$=session.CommonUserName
RetireDate=uidoc.FieldGetText("TEDateComplete")
'Do some field validation on said data
If Len(RetireDate) < 1 Then
    Goto SlingError
End If
'Electronically route the info to the default profile
Set maildoc = New NotesDocument(db)
maildoc.Form="MailNot"
'Set the default routing (SendTo field) and bring up the form
'If (Project$="Prosecution: Trademark" Or Project$="Prosecution: Patent" Or Project$=
    "Prosecution: Copyright" Or
    Project$="Litigation") Then

Set view = db.GetView( "(Routing Profile)" )
Set doc = view.GetFirstDocument
Select Case Project$
Case "Prosecution: Patent"
    maildoc.SendTo=doc.Patent_Routing
Case "Prosecution: Trademark"
    maildoc.SendTo=doc.TM_Routing

```

```

Case "Presecution: Copyright"
    maildoc.SendTo=doc.Cpy_Routing
Case "Litigation"
    maildoc.SendTo=uidoc.FieldGetText("lit_route_ev")
Case "Counselling and Advice"
    maildoc.SendTo=uidoc.FieldGetText("lit_route_ev")
Case "Other"
    maildoc.SendTo=uidoc.FieldGetText("lit_route_ev")
End Select
maildoc.CopyTo=Sender$
maildoc.Subject="Event Retirement Notification"
'Start to compile the body field
Set rtiBody = New NotesRichTextItem (maildoc, "Body")
Dim rtStyle As NotesRichTextStyle
Set rtStyle=session.CreateRichTextStyle
With rtiBody
    rtStyle.bold=True
    .AppendStyle(rtStyle)
    .AppendText "Reference: "
    .AddTab 1
    rtStyle.bold=False
    .AppendStyle(rtStyle)
    .AppendText "Client - " + Client$
    .AddNewLine 1
    .AddTab 2
    .AppendText "Matter - " + Matter$ + " [" + MatterNo$ + "]"
    .AddNewLine 2
    .AppendText "Please note that an Event pertaining to the " + Project$ + " project for
                                                the referenced Client and Matter
                                                has been retired."

    .AddNewLine 1
    .AppendText "The Event pertained to: " + Ref$ + "."
    .AddNewLine 2
    rtStyle.bold=True
    .AppendStyle(rtStyle)
    .AppendText "Comments: "
End With 'rtibody
maildoc.HoldTxt=rtiBody.GetFormattedText(False, 70)
Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, False, "Event
                                                Retirement",Maildoc)
If Flag=True Then
    Set item= maildoc.GetFirstItem("EditTxt")
    rtStyle.bold=False
    Call rtiBody.AppendStyle(rtStyle)
    Forall Text In item.values
        Call ribody.AppendText (text)
        Call ribody.AddNewLine (1)
    End Forall
    With rtiBody
        .AddNewLine 2
        .AppendText "Please click here to view the Event information----->"
        .AppendDocLink uidoc.document,""
        .AddNewLine 2
    End With

```

```

        maildoc.EditTxt=""
        maildoc.Form="Memo"
        maildoc.HoldTxt=""
        Call maildoc.Send(False)
        Goto SaveAndClose
    Else
        Goto SaveAndClose
    End If 'dialogbox for message to default group
SlingError:
    Ok%=MessageBox("Please provide a retirement date and press the 'Retire Event'
                                                             Button.",0+32+0+0,"Retire
                                                             Event")

    If Ok%=1 Then
        Exit Sub
    End If
SaveAndClose: 'Save and close the document for the last time. Do it here to avoid pressing
                                                         the save/close button

    'Close it out first
    MessageBox "This Event has been retired and will now be removed from the Active
                                                         views.",0+64+0+0,"Retirement
                                                         Successful"

    Call uidoc.FieldSetText("TEArchive", "yes")
    Call uidoc.FieldSetText("PropClose", "Closed") 'Set the PropClose field to 'Closed' so we
                                                         can save the document

    'Do the histroy, define the the counterpart y variables for those x'variables in postopen
    yCopyright$=uidoc.FieldGetText("CopyrightEvent")
    yPatent$=uidoc.FieldGetText("PatentEvent")
    yTrademark$=uidoc.FieldGetText("TrademarkEvent")
    yCounsel$=uidoc.FieldGetText("CounselEvent")
    yLitigation$=uidoc.FieldGetText("LitigationEvent")
    yOther$=uidoc.FieldGetText("OtherEvent")
    yEventDate=uidoc.FieldGetText("EventDate")
    yDes$=uidoc.FieldGetText("PDescrip")
    yAtty$=uidoc.FieldGetText("resp_atty")
    yDescTm$=uidoc.FieldGetText("desc_tm")
    yDescPat$=uidoc.FieldGetText("desc_patent")
    yOtherInfo$=uidoc.FieldGetText("info_other")
    yLitRouteEv$=uidoc.FieldGetText("lit_route_ev")
    TEDateComplete=uidoc.FieldGetText("TEDateComplete")
    'Define some other variables needed for the history
    yhist$=uidoc.FieldGetText("History")
    NewHist$ = "Modified on " + Date$+" "+Time$ + " by " + Session.CommonUserName
    update$="N"
    'Check each field for change to compile the change history
    If xCopyright$ <> yCopyright$ Then
        NewHist$ = NewHist$ &Chr(010) + "Event changed to: " + yCopyright$ + " from " +
                                                         xCopyright$

        update$="Y"
    End If
    If xPatent$ <> yPatent$ Then
        NewHist$ = NewHist$ &Chr(010) + "Event changed to: " + yPatent$ + " from " +
                                                         xPatent$

        update$="Y"
    End If

```

```

If xTrademark$ <> yTrademark$ Then
    NewHist$ = NewHist$ & Chr(010) + "Event changed to: " + yTrademark$ + " from " +
        xTrademark$
    update$="Y"
End If
If xCounsel$ <> yCounsel$ Then
    NewHist$ = NewHist$ & Chr(010) + "Event changed to: " + yCounsel$ + " from " +
        xCounsel$
    update$="Y"
End If
If xLitigation$ <> yLitigation$ Then
    NewHist$ = NewHist$ & Chr(010) + "Event changed to: " + yLitigation$ + " from " +
        xLitigation$
    update$="Y"
End If
If xOther$ <> yOther$ Then
    NewHist$ = NewHist$ & Chr(010) + "Event changed to: " + yOther$ + " from " + xOther$
    update$="Y"
End If
If xEventDate <> yEventDate Then
    NewHist$ = NewHist$ & Chr(010) + "Event Date changed to: " + Format(yEventDate,
        "Short Date") + " from " +
        Format(xEventDate, "Short
        Date")
    update$="Y"
End If
If xdes$ <> ydes$ Then
    NewHist$ = NewHist$ & Chr(010) + "The Event Description was changed. "
    update$="Y"
End If
If xAtty$ <> yAtty$ Then
    NewHist$ = NewHist$ & Chr(010) + "Responsible Attorney was changed to: " + yAtty$ +
        " from " + xAtty$
    update$="Y"
End If
If xDescTm$ <> yDescTm$ Then
    NewHist$ = NewHist$ & Chr(010) + "Routing information was changed to: " + yDescTm$
        + " from " + xDescTm$
    update$="Y"
End If
If xDescPat$ <> yDescPat$ Then
    NewHist$ = NewHist$ & Chr(010) + "Routing information was changed to: " + yDescPat$
        + " from " + xDescPat$
    update$="Y"
End If
If xOtherInfo$ <> yOtherInfo$ Then
    NewHist$ = NewHist$ & Chr(010) + "Routing information was changed to: " + yOtherInfo$
        + " from " + xOtherInfo$
    update$="Y"
End If
If xLitRouteEv$ <> yLitRouteEv$ Then
    NewHist$ = NewHist$ & Chr(010) + "Routing list was changed to: " + yLitRouteEv$ +
        " from " + xLitRouteEv$
    update$="Y"

```

```

End If
'if event is being closed write out to history
If TEDateComplete <> "" Then
    NewHist$ = NewHist$ & Chr(010) + "The Event was Retired on " +
        Format(TEDateComplete,
            "Short Date")

    update$="Y"
End If
'Append the new changes to the History
If update$="Y" Then
    Call uidoc.FieldSetText("Status_1","Modified")
    Call uidoc.FieldSetText ("History", NewHist$ & Chr(010) + "-----
        -----" & Chr(010)
        + yhist$)

End If
'Set some field values to retire the document and save/close
Call uidoc.Save
Call uidoc.Close
End Sub
(Action) Route via Email
Sub Click(Source As Button)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    Dim doc As NotesDocument
    Dim doc2 As NotesDocument
    Dim maildoc As NotesDocument
    Dim view As NotesView
    Dim yesOrNo As Integer
    Dim OkCancel As Integer
    'Get some data from the base document and set the variables
    yAtty$=uidoc.FieldGetText("resp_atty")
    Project$=uidoc.FieldGetText("Project")
    Client$=uidoc.FieldGetText("Client_Name")
    Matter$=uidoc.FieldGetText("Matter_Name")
    MatterNo$=uidoc.FieldGetText("Matter_No")
    People$=uidoc.FieldGetText("lit_route_ev")
    Sender$=Session.CommonUserName
    Select Case Project$
    Case "Prosecution: Patent"
        Ref$=uidoc.FieldGetText("desc_patent")
    Case "Prosecution: Trademark"
        Ref$=uidoc.FieldGetText("desc_tm")
    Case Else
        Ref$=uidoc.FieldGetText("info_other")
    End Select
    'Electronically route the info to the default profile and the attorney
    'If uidoc.IsNewDoc Or xAtty$<>yAtty$ Then
    Set maildoc = New NotesDocument(db)
    maildoc.Form="MailNot"

```

```

Dim rtStyle As NotesRichTextStyle
Set rtStyle=session.CreateRichTextStyle
'Set the default routing (SendTo field) and bring up the form
If (Project$="Prosecution: Trademark" Or Project$="Prosecution: Patent" Or Project$=
    "Prosecution: Copyright" Or
    Project$="Litigation") Then

Set view = db.GetView( "(Routing Profile)" )
Set doc = view.GetFirstDocument
Select Case Project$
Case "Prosecution: Patent"
    maildoc.SendTo=doc.Patent_Routing
Case "Prosecution: Trademark"
    maildoc.SendTo=doc.TM_Routing
Case "Presecution: Copyright"
    maildoc.SendTo=doc.Cpy_Routing
Case "Litigation"
    maildoc.SendTo=uidoc.FieldGetText("lit_route_ev")
Case "Counselling and Advice"
    maildoc.SendTo=uidoc.FieldGetText("lit_route_ev")
Case "Other"
    maildoc.SendTo=uidoc.FieldGetText("lit_route_ev")
End Select
maildoc.CopyTo=Sender$
maildoc.Subject="New Event Notification"
'Start to compile the body field
Set rtiBody = New NotesRichTextItem (maildoc, "Body")
With rtiBody
    rtStyle.bold=True
    .AppendStyle(rtStyle)
    .AppendText "Reference: "
    .AddTab 1
    rtStyle.bold=False
    .AppendStyle(rtStyle)
    .AppendText "Client - " + Client$
    .AddNewLine 1
    .AddTab 2
    .AppendText "Matter - " + Matter$ + " [" + MatterNo$ + "]"
    .AddNewLine 2
    .AppendText "Please note that a new Event has been created for the " + Project$ + "
        project for the referenced Client
        and Matter."

    .AddNewLine 1
    .AppendText "The Event pertains to: " + Ref$ + ","
    .AddNewLine 2
    .AppendText yAtty$ + " has been assigned as the responsible attorney for this Event."
    .AddNewLine 2
    rtStyle.bold=True
    .AppendStyle(rtStyle)
    .AppendText "Comments: "
End With 'rtibody
maildoc.HoldTxt=rtiBody.GetFormattedText(False, 70)
Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, False, "New
    Event Notification",Maildoc)

If Flag=True Then

```

```

Set item= maildoc.GetFirstItem("EditTxt")
rtStyle.bold=False
Call rtiBody.AppendStyle(rtStyle)
Forall Text In item.values
    Call rtibody.AppendText (text)
    Call rtibody.AddNewLine (1)
End Forall
With rtiBody
    .AddNewLine 2
    .AppendText "Please click here to view the Event----->"
    .AppendDocLink uidoc.document,""
    .AddNewLine 2
End With
maildoc.EditTxt=""
maildoc.Form="Memo"
maildoc.HoldTxt=""
Call maildoc.Send(False)
End If 'dialogbox for message to default group
' End If
'Notify the responsible attorney
'If uidoc. IsNewDoc Or xAtty$<>yAtty$ Then
maildoc.Form="MailNot"
maildoc.SendTo=""
maildoc.body=""
maildoc.SendTo=yAtty$
maildoc.CopyTo=Sender$
Set rtiBody = New NotesRichTextItem (maildoc, "Body")
With rtiBody
    rtStyle.bold=True
    .AppendStyle(rtStyle)
    .AppendText "Reference: "
    .AddTab 1
    rtStyle.bold=False
    .AppendStyle(rtStyle)
    .AppendText "Client - " + Client$
    .AddNewLine 1
    .AddTab 2
    .AppendText "Matter - " + Matter$ + " [" + MatterNo$ + "]"
    .AddNewLine 2
    .AppendText "Please note that a new Event has been created for the " + Project$ + "
                                                                    project for the referenced Client
                                                                    and Matter."

    .AddNewLine 1
    .AppendText "The Event pertains to: " + Ref$ + "."
    .AddNewLine 2
    .AppendText "You have been designated the responsible attorney for this Event."
    .AddNewLine 2
    rtStyle.bold=True
    .AppendStyle(rtStyle)
    .AppendText "Comments: "
End With 'rtibody
maildoc.HoldTxt=rtiBody.GetFormattedText(False, 70)
Flag=workspace.DialogBox(("MailNot"), True, True, False, False, False, False, "New
                                                                    Event Notification",Maildoc)

```



```

If Flag=True Then
    Set item= maildoc.GetFirstItem("EditTxt")
    rtStyle.bold=False
    Call rtiBody.AppendStyle(rtStyle)
    Forall Text In item.values
        Call rtibody.AppendText (text)
        Call rtibody.AddNewLine (1)
    End Forall
    With rtiBody
        .AddNewLine 2
        .AppendText "Please click here to view the Event----->"
        .AppendDocLink uidoc.document,""
        .AddNewLine 2
    End With
    maildoc.EditTxt=""
    maildoc.Form="Memo"
    maildoc.HoldTxt=""
    Call maildoc.Send(False)
End If
'End If
'End If
End Sub

(Action) Manually Route
Sub Click(Source As Button)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Dim uidoc2 As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    Dim doc As NotesDocument
    Dim Routdoc As NotesDocument
    Dim view As NotesView
    Dim item1 As NotesItem
    Dim item2 As NotesItem
    Dim nn As NotesName
    'Get project and form type
    Project$=uidoc.FieldGetText("Project")
    Form$=uidoc.FieldGetText("FormName")
    'Set the project type
    Select Case Project$
    Case "Prosecution: Patent"
        rt$="Patent Routing Slip"
        RoutForm$="ProsRoutPat"
    Case "Prosecution: Trademark"
        rt$="Trademark Routing Slip"
        RoutForm$="ProsRoutTM"
    Case "Prosecution: Copyright"
        rt$="Copyright Routing Slip"
        RoutForm$="ProsRoutCR"
    Case "Litigation"
        rt$="Litigation Routing Slip"
    Case "Counselling and Advice"

```

```

    rt$="C&A Routing Slip"
Case "Other"
    rt$="Other Event Routing Slip"
End Select
'Get some general doc info from form
Att$=uidoc.FieldGetText("resp_atty")
Client$=uidoc.FieldGetText("Client_Name")
ClientNo$=uidoc.FieldGetText("Client_No")
MatterName$=uidoc.FieldGetText("Matter_Name")
MatterNo$=uidoc.FieldGetText("Matter_No")
Ref$=uidoc.FieldGetText("PDescrip")
'Check for conditions, save the Event form and bring up the correct manual routing form
If Form$="Event" And (Project$="Prosecution: Copyright" Or Project$="Prosecution:
Patent" Or
Project$="Prosecution:
Trademark") Then

    Call uidoc.Reload
'Get some routing information from the profile but make it dependant on type routing
Set view = db.GetView( "(Routing Profile)" )
Set doc = view.GetFirstDocument
If RoutForm$="ProsRoutPat" Then
    Set item1=doc.GetFirstItem("ProsRoutePatCpy1")
    Set Item3=doc.GetFirstItem("ProsRoutePatCpy3")
    Set Item4=doc.GetFirstItem("ProsRoutePatCpy4")
End If
If RoutForm$="ProsRoutTM" Then
    Set item1=doc.GetFirstItem("ProsRouteTMCpy1")
    Set Item3=doc.GetFirstItem("ProsRouteTMCpy3")
    Set Item4=doc.GetFirstItem("ProsRouteTMCpy4")
    Set Item5=doc.GetFirstItem("ProsRouteTMCpy5")
End If
If RoutForm$="ProsRoutCR" Then
    Set item1=doc.GetFirstItem("ProsRouteCRCpy1")
    Set Item3=doc.GetFirstItem("ProsRouteCRCpy3")
    Set Item4=doc.GetFirstItem("ProsRouteCRCpy4")
End If
'Create the routing document and populate the distribution
Set Routdoc = db.CreateDocument
Routdoc.Form=RoutForm$
Routdoc.PRoute_1= item1.values 'always to the docket
Routdoc.PRoute_2=Att$ 'always the attorney
'Populate the Patent routing other distro fields
If RoutForm$="ProsRoutPat" Then
    Set TgtItem=New NotesItem(Routdoc, "PRoute_3", "")
    Forall x In Item3.values
        TgtItem.AppendToTextList x + " _____" + Chr(010)
    End Forall
    Set TgtItem=New NotesItem(Routdoc, "PRoute_4", "")
    Forall x In Item4.values
        TgtItem.AppendToTextList x + " _____" + Chr(010)
    End Forall
End If
'Populate the Trademark routing distro
If RoutForm$="ProsRoutTM" Then

```

```

Set TgtItem=New NotesItem(Routdoc, "PRoute_3", "")
Forall x In Item3.values
    TgtItem.AppendToTextList x + "_____" + Chr(010)
End Forall
Set TgtItem=New NotesItem(Routdoc, "PRoute_4", "")
Forall x In Item4.values
    TgtItem.AppendToTextList x + "_____" + Chr(010)
End Forall
Set TgtItem=New NotesItem(Routdoc, "PRoute_5", "")
Forall x In Item5.values
    TgtItem.AppendToTextList x + "_____" + Chr(010)
End Forall
End If
If RoutForm$="ProsRoutCR" Then
    Set TgtItem=New NotesItem(Routdoc, "PRoute_3", "")
    Forall x In Item3.values
        TgtItem.AppendToTextList x + "_____" + Chr(010)
    End Forall
    Set TgtItem=New NotesItem(Routdoc, "PRoute_4", "")
    Forall x In Item4.values
        TgtItem.AppendToTextList x + "_____" + Chr(010)
    End Forall
End If
'Fill in the other info on the routing doc
Routdoc.pros_rout_re=Ref$
Routdoc.route_type=rt$
Routdoc.ClientNameNum="Client: " + Client$ + " - " + ClientNo$
Routdoc.MatterNameNum="Matter: " + MatterName$ + " - " + MatterNo$
Routdoc.cre_date1=Now
Routdoc.route_author1=session.CommonUserName
Set uidoc2=workspace.EditDocument(False, Routdoc, False)
'Handle the Litigation and Other Routing Events
Elseif Form$="Event" And (Project$="Counselling and Advice" Or Project$="Other" Or
    Project$="Litigation") Then
    Call uidoc.Reload
    'Get some specific form info
    Select Case Project$
    Case "Litigation"
        LitRout$=uidoc.FieldGetText("LitigationEvent")
    Case "Counselling and Advice"
        LitRout$=uidoc.FieldGetText("CounselEvent")
    Case "Other"
        LitRout$=uidoc.FieldGetText("OtherEvent")
    End Select
    'Create the routing document and populate it
    Set Routdoc = db.CreateDocument
    Routdoc.Form="LitRout"
    Routdoc.ClientNameNum=Client$ + " - " + ClientNo$
    Routdoc.MatterNameNum=MatterName$ + " - " + MatterNo$
    Routdoc.lit_rout_re=LitRout$
    Routdoc.document=ref$
    Routdoc.route_author1=session.CommonUserName
    Routdoc.cre_date1=Now
    Routdoc.lit_route1_to=Att$

```

```

Routdoc.Route_Type= rt$
'Process routing info from Event/Task form
Set doc=uidoc.document
Dim RegName () As String
Set item1=doc.GetFirstItem("lit_route_ev")
Choices=item1.values
Redim RegName (Ubound (Choices))
counter=0
Forall temp In Choices
    Set nn = New NotesName(temp)
    RightName$= nn.Common
    RegName(counter)=RightName$ + " _____"
    counter=counter+1
End Forall
Set TgtItem=New NotesItem(Routdoc, "lit_route_to", RegName)
Set uidoc2=workspace.EditDocument(False, Routdoc, False)
Else
    Messagebox "There is no manual routing for this Event or Task.",0+16+0+0
End If 'Man Routing
End Sub
(Action) Save and Close
Sub Click(Source As Button)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    'Define the the counterpart y variables for those x variables in postopen
    Client$=uidoc.FieldGetText("Client_Name")
    MatterNo$=uidoc.FieldGetText("Matter_No")
    Atty$=uidoc.FieldGetText("resp_atty")
    Project$=uidoc.FieldGetText("Project")
    MBody$="Client - " + Client$ + Chr(010) + "Matter No. - " + MatterNo$ + Chr(010) +
        "Project - " + Project$

    yCopyright$=uidoc.FieldGetText("CopyrightEvent")
    yPatent$=uidoc.FieldGetText("PatentEvent")
    yTrademark$=uidoc.FieldGetText("TrademarkEvent")
    yCounsel$=uidoc.FieldGetText("CounselEvent")
    yLitigation$=uidoc.FieldGetText("LitigationEvent")
    yOther$=uidoc.FieldGetText("OtherEvent")
    yEventDate=uidoc.FieldGetText("EventDate")
    yDes$=uidoc.FieldGetText("PDescrip")
    yAtty$=uidoc.FieldGetText("resp_atty")
    yDescTm$=uidoc.FieldGetText("desc_tm")
    yDescPat$=uidoc.FieldGetText("desc_patent")
    yOtherInfo$=uidoc.FieldGetText("info_other")
    yLitRouteEv$=uidoc.FieldGetText("lit_route_ev")
    'Grab values to check for a bad Task Closure
    UnHide$=uidoc.FieldGetText("UnHideEV")
    RetireBy$=uidoc.FieldGetText("Retire_By")
    TEArchive$=uidoc.FieldGetText("TEArchive")
    TEDateComplete$=uidoc.FieldGetText("TEDateComplete")
    TEDate%=Len(TEDateComplete$)

```

```

ClosingEV$=uidoc.FieldGetText("ClosingEV")
'Before we do anything, Check for a bad task closure
If UnHide$="yes" Then
    If TEDate% < 1 Then
        Ok%=MessageBox("You have attempted to retire this Event without properly
                        completing the Closure
                        information. " &_
                        "Please provide the required closure information or use the 'Cancel' button to abort
                        your changes
                        !",0+48+0+0,"ERROR")

        If Ok%=1 Then
            Exit Sub
        End If
    End If
End If
If ClosingEV$="yes" Then
    If UnHide$="yes" Then
        Ok%=MessageBox("Please Finish Retiring the Event by pressing the 'Retire Event'
                        button again."
                        ,0+48+0+0,"ERROR")

        If Ok%=1 Then
            Exit Sub
        End If
    End If
End If
'Define some other variables
yhist$=uidoc.FieldGetText("History")
NewHist$ = "Modified on " + Date$+" "+Time$+" by " + Session.CommonUserName
update$="N"
'Set the PropClose field to Close so we can save the document
Call uidoc.FieldSetText("PropClose", "Closed")
Call uidoc.FieldSetText("TEArchive", "no")
'Check each field for change to compile the change history
If xCopyright$ <> yCopyright$ Then
    NewHist$ = NewHist$ &Chr(010) + "Event changed to: " + yCopyright$ + " from " +
                                                xCopyright$
    update$="Y"
End If
If xPatent$ <> yPatent$ Then
    NewHist$ = NewHist$ &Chr(010) + "Event changed to: " + yPatent$ + " from " +
                                                xPatent$
    update$="Y"
End If
If xTrademark$ <> yTrademark$ Then
    NewHist$ = NewHist$ &Chr(010) + "Event changed to: " + yTrademark$ + " from " +
                                                xTrademark$
    update$="Y"
End If
If xCounsel$ <> yCounsel$ Then
    NewHist$ = NewHist$ &Chr(010) + "Event changed to: " + yCounsel$ + " from " +
                                                xCounsel$
    update$="Y"
End If
If xLitigation$ <> yLitigation$ Then

```

```

NewHist$= NewHist$ &Chr(010) + "Event changed to: " + yLitigation$ + " from " +
                                           xLitigation$
update$="Y"
End If
If xOther$ <> yOther$ Then
    NewHist$= NewHist$ &Chr(010) + "Event changed to: " + yOther$ + " from " + xOther$
    update$="Y"
End If
If xEventDate <> yEventDate Then
    NewHist$= NewHist$ &Chr(010) + "Event Date changed to: " + Format(yEventDate,
                                                                    "Short Date") + " from " +
                                                                    Format(xEventDate, "Short
                                                                    Date")
    update$="Y"
End If
If xdes$ <> ydes$ Then
    NewHist$= NewHist$ &Chr(010) + "The Event Description was changed. "
    update$="Y"
End If
If xAtty$ <> yAtty$ Then
    NewHist$= NewHist$ &Chr(010) + "Responsible Attorney was changed to: " + yAtty$ +
                                                                    " from " + xAtty$
    update$="Y"
End If
If xDescTm$<>yDescTM$ Then
    NewHist$= NewHist$ &Chr(010) + "Routing information was changed to: "+yDescTM$
                                                                    +" from "+xDescTM$
    update$="Y"
End If
If xDescPat$<>yDescPat$ Then
    NewHist$= NewHist$ &Chr(010) + "Routing information was changed to: "+yDescPat$
                                                                    +" from "+xDescPat$
    update$="Y"
End If
If xOtherInfo$<>yOtherInfo$ Then
    NewHist$= NewHist$ &Chr(010) + "Routing information was changed to: "+yOtherInfo$
                                                                    +" from "+xOtherInfo$
    update$="Y"
End If
If xLitRouteEv$<>yLitRouteEv$ Then
    NewHist$= NewHist$ &Chr(010) + "Routing list was changed to: "+yLitRouteEv$ +"
                                                                    from "+xLitRouteEv$
    update$="Y"
End If
'Append the new changes to the History
If update$="Y" Then
    If uidoc.IsNewDoc Then
        Call uidoc.FieldSetText("Status_1", "New")
        Call uidoc.FieldSetText ("History", "Document Created: " + Date$+" "+Time$ + "
                                                                    by " +
                                                                    Session.CommonUserName
                                                                    &Chr(010))
    Else
        Call uidoc.FieldSetText("Status_1","Modified")
    End If
End If

```

```

Call uidoc.FieldSetText ("History", NewHist$ &Chr(010) + "-----
-----
-----"
&Chr(010) + yhist$)

```

```

End If
End If
Call uidoc.Save
Call uidoc.Close
End Sub

```

Name:

Last Modification:
 Comment:
 Type:
 Include in Compose Menu:
 Include in Query by Form:
 Default Database Form:
 Automatically Refresh Fields:
 Mail New Documents When Saving:
 Store Form In Documents:
 Inherit Default Field Values:
 Updates Become Responses:
 Retain Prior Versions As Responses:
 Activate Objects When Composing:
 Activate Objects When Editing:
 Activate Objects When Reading:
 Document Encryption Keys:
 Composed Documents May Be Read By:
 Form May Be Composed By:

EvProjKeys

04/20/1999 02:06:12 PM
 [Not Assigned]
 Document
 No
 No
 No
 No
 No
 No
 No
 No
 No
 No
 No
 [None Assigned]
 All Users
 All Users

Subcomponents:

Field:

Datatype:
 Help Description:
 Field Type:
 Sign When Mailing/In Section:
 Encryption:
 Update Requires Editor Access:
 Is Scripted:

Hide
 Text
 [Not Assigned]
 Editable
 No
 Disabled
 No
 No

Field:

Datatype:
 Help Description:
 Field Type:
 Sign When Mailing/In Section:
 Encryption:
 Update Requires Editor Access:
 Formula:
 Is Scripted:

FirstLast
 Text
 [Not Assigned]
 Computed
 No
 Disabled
 No
 "2"
 No

Field:

Datatype:
 Input Multi-Value Separator(s):
 Display Multi-Value Separator:
 Help Description:
 Field Type:

ET1
 Text
 New Line
 New Line
 [Not Assigned]
 Editable

Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	ET2
Datatype:	Text
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	ET3
Datatype:	Text
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	ET4
Datatype:	Text
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	ET5
Datatype:	Text
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	ET6
Datatype:	Text
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No

Field:	ED1
Datatype:	Text
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	ED2
Datatype:	Text
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	PT1
Datatype:	Text
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	PT2
Datatype:	Text
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	PT3
Datatype:	Text
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	PC1
Datatype:	Text
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line

Help Description:
Field Type:
Sign When Mailing/In Section:
Encryption:
Update Requires Editor Access:
Is Scripted:

JavaScript & HTML Code:

[None]

LotusScript Code:

[None]

[Not Assigned]

Editable

No

Disabled

No

No

Name:

Last Modification:

Comment:

Type:

Window Title Formula:

Include in Compose Menu:

Include in Query by Form:

Default Database Form:

Automatically Refresh Fields:

Mail New Documents When Saving:

Store Form In Documents:

Inherit Default Field Values:

Updates Become Responses:

Retain Prior Versions As Responses:

Activate Objects When Composing:

Activate Objects When Editing:

Activate Objects When Reading:

Document Encryption Keys:

Composed Documents May Be Read By:

Form May Be Composed By:

Subcomponents:

Field:

Datatype:

Help Description:

Field Type:

Sign When Mailing/In Section:

Encryption:

Update Requires Editor Access:

Formula:

Is Scripted:

Field:

Datatype:

Help Description:

Field Type:

Sign When Mailing/In Section:

Encryption:

Update Requires Editor Access:

Formula:

Matter

04/20/1999 02:06:13 PM

[Not Assigned]

Response to Document

@If(@IsNewDoc; "New Matter";

Matter_Name + " [" +

Matter_No + "]");

Yes

Yes

No

Yes

No

No

Yes

No

No

No

No

No

[None Assigned]

All Users

All Users

ClientDocID

Text

[Not Assigned]

Computed

No

Disabled

No

@If(@IsNewDoc; ClientDocID;

@GetDocField(\$Ref;

"ClientDocID");

No

MatterDocID

Text

[Not Assigned]

Computed

No

Disabled

No

@Text(@DocumentUniqueID);

Is Scripted:	No
Shared Field Reference:	PropClose
Field:	Client_Name
Datatype:	Text
Help Description:	Client Name
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(@IsNewDoc; Client_Name; @GetDocField(\$Ref; "Client_Name"));
Is Scripted:	No
Field:	Client_No
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(@IsNewDoc; Client_No; @GetDocField(\$Ref; "Client_No"));
Is Scripted:	No
Field:	Matter_Name
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Input Translation Formula:	@Trim(Matter_Name);
Is Scripted:	No
Field:	Matter_No
Datatype:	Keywords
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	Yes
Allowable Keywords:	00600 00601 00602 00603 00604 00605 00606 00607 00608 00609 00610 00611 00612 00613 00614

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	06100
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Shared Field Reference:	cre_date
Shared Field Reference:	description
Shared Field Reference:	resp_atty
Field:	Bill_Atty
Datatype:	Keywords
Input Multi-Value Separator(s):	Comma
Display Multi-Value Separator:	Comma
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	Yes
Allowable Keywords Formula:	@DbColumn(""); "" : ""; "(Routing Profile)"; 3);
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	Image
Datatype:	Rich Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Hotspot	

Type:	Button
Caption:	Invention Detail
Formula:	
Field:	@DialogBox("PatentMatterHelper"); [AutoVertFit] : [AutoHorzFit] : [NoNewFields]; "Invention Detail");
Datatype:	clients_billing
Help Description:	Text
Field Type:	[Not Assigned]
Sign When Mailing/In Section:	Editable
Encryption:	No
Update Requires Editor Access:	Disabled
Is Scripted:	No
Field:	inventor
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	serial_number
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	related_matter_no
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	pofa_fa
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	PoA
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No

Is Scripted:	No
Field:	concept
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	rp
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	inhouse_disclos
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	external_disclos
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	whom
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	Untitled_Section
Datatype:	Section
Input Multi-Value Separator(s):	Comma
Display Multi-Value Separator:	
Section Title:	
Field Type:	Document Statistics
Sign When Mailing/In Section:	Editable
Encryption:	No
Update Requires Editor Access:	Disabled
Is Scripted:	No
Shared Field Reference:	No
Shared Field Reference:	Status_1
Action:	History
	Close

Formula:

Action:

Formula:

Action:

Formula:

Action:

Formula:

```
@Command([FileClose
Window]);
Cancel
FIELD SaveOptions :=
"0";@Command([FileCloseWind
ow]);
Edit
@Command([EditDocument]);
New Project
TList := @DbColumn(""; "" : "";
"ProjectTypes"; 1);List :=
@if(@IsError(TList);
@Return(@Prompt([OK];
"Error"; "An error has occured.
Please try again.));
TList);ENVIRONMENT
SubType :=
@Prompt([OKCANCELCOMBO
]; "New Project"; "Choose one of
the following."; @Subset(List;
1); List);@If(Form = "Matter";
@Command([Compose]; "");
"Project"); @Prompt([OK];
"Error"; "Please select the
associated Matter before
creating a new Project.));
```

JavaScript & HTML Code:

[None]

LotusScript Code:

(Globals)

Option Public

Use "UpdateFields"

'variables for ClientName, ClientNo, MatterName, MatterNo defined in script lib for update fields

Public xDes\$

Public xRespAtty\$

Public xBillAtty\$

Public xSNum\$

Public xRelMat\$

Public xPofaFa\$

Public xPoA\$

Public xConcpt\$

Public xRp\$

Public xIDisc\$

Public xExDisc\$

Public xWhom\$

(Form) Matter

Sub Postopen(Source As Notesuidocument)

Dim db As NotesDatabase

Dim workspace As New NotesUIWorkspace

Dim uidoc As NotesUIDocument

Set uidoc = workspace.CurrentDocument

```

Dim Session As New NotesSession
Set db=session.CurrentDatabase
If uidoc.EditMode=True Then
    Call uidoc.FieldSetText("PropClose", "Open")
End If
xMatterName$=uidoc.FieldGetText("Matter_Name")
xMatterNo$=uidoc.FieldGetText("Matter_No")
xDes$=uidoc.FieldGetText("Description")
xRespAtty$=uidoc.FieldGetText("resp_atty")
xBillAtty$=uidoc.FieldGetText("Bill_Atty")
xClientBill$=uidoc.FieldGetText("clients_billing")
xPIntentor$=uidoc.FieldGetText("inventor")
xSNum$=uidoc.FieldGetText("serial_number")
xRelMat$=uidoc.FieldGetText("related_matter_no")
xPofaFa$=uidoc.FieldGetText("pofa_fa")
xPoA$=uidoc.FieldGetText("PoA")
xConcpt$=uidoc.FieldGetText("concept")
xRp$=uidoc.FieldGetText("rp")
xIDisc$=uidoc.FieldGetText("inhouse_disclos")
xExDisc$=uidoc.FieldGetText("external_disclos")
xWhom$=uidoc.FieldGetText("whom")
End Sub
Sub Postmodechange(Source As Notesuidocument)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    If uidoc.EditMode=True Then
        Call uidoc.FieldSetText("PropClose", "Open")
    End If
End Sub
Sub Querysave(Source As Notesuidocument, Continue As Variant)
    Dim session As New NotesSession
    Dim db As NotesDatabase
    Set db=session.CurrentDatabase
    Dim workspace As NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    PropClose$=source.FieldGetText("PropClose")
    If PropClose$<>"Closed" Then
        Ok%=MessageBox("You must use the Save and Close button to save your work or use  
the Cancel button to abort your  
changes!",0+48+0+0,"ERROR")
        If Ok%=1 Then
            continue=False
        End If
    End If
End Sub
End Sub
(Action) Route via Email
Sub Click(Source As Button)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument

```

```

Set uidoc = workspace.CurrentDocument
Dim Session As New NotesSession
Set db=session.CurrentDatabase
Dim doc As NotesDocument
Dim doc2 As NotesDocument
Dim maildoc As NotesDocument
Dim view As NotesView
'Get some data from the base document and set the variables
yAtty$=uidoc.FieldGetText("resp_atty")
BilAtty$=uidoc.FieldGetText("bill_atty")
Client$=uidoc.FieldGetText("Client_Name")
Matter$=uidoc.FieldGetText("Matter_Name")
MatterNo$=uidoc.FieldGetText("Matter_No")
Sender$=Session.CommonUserName
'Electronically route the info to the default profile and the attorney
If uidoc.IsNewDoc Or xAtty$<>yAtty$ Then
Set maildoc = New NotesDocument(db)
maildoc.Form="MailNot"
'Set the default routing (SendTo field) and bring up the form
Set view = db.GetView( "(Routing Profile)" )
Set doc = view.GetFirstDocument
maildoc.SendTo=doc.NewMatter_Routing
maildoc.CopyTo=Sender$
maildoc.Subject="New Matter Notification"
'Start to compile the body field
Set rtiBody = New NotesRichTextItem (maildoc, "Body")
Dim rtStyle As NotesRichTextStyle
Set rtStyle=session.CreateRichTextStyle
With rtiBody
    rtStyle.bold=True
    .AppendStyle(rtStyle)
    .AppendText "Reference: "
    rtStyle.bold=False
    .AppendStyle(rtStyle)
    .AppendText "New Matter - " + Matter$ + " [" + MatterNo$ + "]"
    .AddNewLine 2
    .AppendText "Please note that a new Matter has been created for " + Client$ + "."
    .AddNewLine 2
    .AppendText yAtty$ + " is the responsible attorney for this Matter."
    .AddNewLine 1
    .AppendText BilAtty$ + " is the billing attorney."
    .AddNewLine 2
    rtStyle.bold=True
    .AppendStyle(rtStyle)
    .AppendText "Comments: "
End With rtiBody
maildoc.HoldTxt=rtiBody.GetFormattedText(False, 70)
Flag=workspace.DialogBox("MailNot", True, True, False, False, False, False, "New
                                                                    Matter Notification",Maildoc)
If Flag=True Then
    Set item= maildoc.GetFirstItem("EditTxt")
    rtStyle.bold=False
    Call rtiBody.AppendStyle(rtStyle)
    Forall Text In item.values

```

```

        Call rtiBody.AppendText (text)
        Call rtiBody.AddNewLine (1)
    End Forall
    With rtiBody
        .AddNewLine 2
        .AppendText "Please click here to view details of this Matter----->"
        .AppendDocLink uidoc.document,""
        .AddNewLine 2
    End With
    maildoc.EditTxt=""
    maildoc.Form="Memo"
    maildoc.HoldTxt=""
    Call maildoc.Send(False)
End If 'dialogbox for message to default group
    'If uidoc. IsNewDoc Or xAtty$<>yAtty$ Then
maildoc.Form="MailNot"
maildoc.SendTo=yAtty$ + "; " + BilAtty$
maildoc.CopyTo=Sender$
Set rtiBody = New NotesRichTextItem (maildoc, "Body")
With rtiBody
    rtStyle.bold=True
    .AppendStyle(rtStyle)
    .AppendText "Reference: "
    rtStyle.bold=False
    .AppendStyle(rtStyle)
    .AppendText "New Matter - " + Matter$ + " [" + MatterNo$ + "]"
    .AddNewLine 2
    .AppendText "Please note that a new Matter has been created for " + Client$ + "."
    .AddNewLine 2
    .AppendText respAtty$ + " is the responsible attorney for this Mattert."
    .AddNewLine 1
    .AppendText BilAtty$ + " is the billing attorney."
    .AddNewLine 2
    rtStyle.bold=True
    .AppendStyle(rtStyle)
    .AppendText "Comments: "
End With 'rtiBody
maildoc.HoldTxt=rtiBody.GetFormattedText(False, 70)
Flag=workspace.DialogBox(("MailNot"), True, True, False, False, False, False, "New
                                                                    Matter Notification",Maildoc)
If Flag=True Then
    Set item= maildoc.GetFirstItem("EditTxt")
    rtStyle.bold=False
    Call rtiBody.AppendStyle(rtStyle)
    Forall Text In item.values
        Call rtiBody.AppendText (text)
        Call rtiBody.AddNewLine (1)
    End Forall
    With rtiBody
        .AddNewLine 2
        .AppendText "Please click here to view details of this Matter----->"
        .AppendDocLink uidoc.document,""
        .AddNewLine 2
    End With

```

```

        maildoc.EditTxt=""
        maildoc.Form="Memo"
        maildoc.HoldTxt=""
        Call maildoc.Send(False)
    End If
End If
End If
End Sub
(Action) Save & Close
Sub Click(Source As Button)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    Dim theAgent As NotesAgent
    'Define the the counterpart y variables for those x variables in postopen
    yMatterName$=uidoc.FieldGetText("Matter_Name")
    yMatterNo$=uidoc.FieldGetText("Matter_No")
    yDes$=uidoc.FieldGetText("Description")
    yRespAtty$=uidoc.FieldGetText("resp_atty")
    yBillAtty$=uidoc.FieldGetText("Bill_Atty")
    yClientBill$=uidoc.FieldGetText("clients_billing")
    yPIinventor$=uidoc.FieldGetText("inventor")
    ySNum$=uidoc.FieldGetText("serial_number")
    yRelMat$=uidoc.FieldGetText("related_matter_no")
    yPofaFa$=uidoc.FieldGetText("pofa_fa")
    yPoA$=uidoc.FieldGetText("PoA")
    yConcpt$=uidoc.FieldGetText("concept")
    yRp$=uidoc.FieldGetText("rp")
    yIDisc$=uidoc.FieldGetText("inhouse_disclos")
    yExDisc$=uidoc.FieldGetText("external_disclos")
    yWhom$=uidoc.FieldGetText("whom")
    'Define some other variables
    yhist$=uidoc.FieldGetText("History")
    NewHist$ = "Modified on " + Date$+" "+Time$ + " by " + Session.CommonUserName
    update$="N"
    'Set the PropClose field to Close so we can save the document
    Call uidoc.FieldSetText("PropClose", "Closed")
    'Check each field for change to compile the change history
    If xMatterName$ <> yMatterName$ Then
        NewHist$ = NewHist$ &Chr(010) + "Matter Name changed to: " + yMatterName$ + "
                                                from " + xMatterName$
        update$="Y"
    End If
    If xMatterNo$ <> yMatterNo$ Then
        NewHist$ = NewHist$ &Chr(010) + "Matter Number changed to: " + yMatterNo$ + "
                                                from " + xMatterNo$
        update$="Y"
    End If
    If xDes$ <> yDes$ Then
        NewHist$ = NewHist$ &Chr(010) + "Matter Description changed."
        update$="Y"
    End If

```

```

End If
If xRespAtty$ <> yRespAtty$ Then
    NewHist$ = NewHist$ & Chr(010) + "Responsible Attorney changed to: " + yRespAtty$ +
        " from " + xRespAtty$
    update$ = "Y"
End If
If xBillAtty$ <> yBillAtty$ Then
    NewHist$ = NewHist$ & Chr(010) + "Billing Attorney changed to: " + yBillAtty$ + " from "
        + xBillAtty$
    update$ = "Y"
End If
If xClientBill$ <> yClientBill$ Then
    NewHist$ = NewHist$ & Chr(010) + "Client's Billing Number changed to: " + yClientBill$
        + " from " + xClientBill$
    update$ = "Y"
End If
If xPIinventor$ <> yPIinventor$ Then
    NewHist$ = NewHist$ & Chr(010) + "Inventor changed to: " + yPIinventor$ + " from " +
        xPIinventor$
    update$ = "Y"
End If
If xSNum$ <> ySNum$ Then
    NewHist$ = NewHist$ & Chr(010) + "Serial Number changed to: " + ySNum$ + " from "
        + xSNum$
    update$ = "Y"
End If
If xRelMat$ <> yRelMat$ Then
    NewHist$ = NewHist$ & Chr(010) + "Related Matter Number changed to: " + yRelMat$
        + " from " + xRelMat$
    update$ = "Y"
End If
If xPofaFa$ <> yPofaFa$ Then
    NewHist$ = NewHist$ & Chr(010) + "Classes changed to: " + yPofaFa$ + " from " +
        xPofaFa$
    update$ = "Y"
End If
If xPoA$ <> yPoA$ Then
    NewHist$ = NewHist$ & Chr(010) + "Power of Attorney changed to: " + yPoA$ + " from
        " + xPoA$
    update$ = "Y"
End If
If xConcpt$ <> yConcpt$ Then
    NewHist$ = NewHist$ & Chr(010) + "Concept Date changed to: " + yConcpt$ + " from "
        + xConcpt$
    update$ = "Y"
End If
If xrp$ <> yrp$ Then
    NewHist$ = NewHist$ & Chr(010) + "Reduction to Practice changed to: " + yrp$ + " from
        " + xrp$
    update$ = "Y"
End If
If xIDisc$ <> yIDisc$ Then
    NewHist$ = NewHist$ & Chr(010) + "Inhouse Disclosure Date changed to: " + yIDisc$ +
        " from " + xIDisc$

```

```

        update$="Y"
    End If
    If xExDisc$ <> yExDisc$ Then
        NewHist$ = NewHist$ &Chr(010) + "External Disclosure Date changed to: " + yExDisc$
                                                + " from " + xExDisc$

        update$="Y"
    End If
    If xWhom$ <> yWhom$ Then
        NewHist$ = NewHist$ &Chr(010) + "To Whom disclosed changed to: " + yWhom$ + "
                                                from " + xWhom$

        update$="Y"
    End If
    'Append the new changes to the History
    If update$="Y" Then
        If uidoc.IsNewDoc Then
            Call uidoc.FieldSetText("Status_1", "New")
            Call uidoc.FieldSetText ("History", "Document Created: " + Date$+" "+Time$ + "
                                                by " +
                                                Session.CommonUserName
                                                &Chr(010))

            Call uidoc.Save
            Call uidoc.Close
        Else
            Call uidoc.FieldSetText("Status_1", "Modified")
            Call uidoc.FieldSetText ("History", NewHist$ &Chr(010) + "-----
                                                -----"
                                                &Chr(010) + yhist$)
        End If
    End If
    'Save the document, update the children and close the document
    Call uidoc.Save
    If Not uidoc.IsNewDoc Then
        Call SetFields(uidoc.document)
    End If
    Call uidoc.Close
End Sub

```

Name:

Last Modification:
 Comment:
 Type:
 Window Title Formula:

Include in Compose Menu:
 Include in Query by Form:
 Default Database Form:
 Automatically Refresh Fields:
 Mail New Documents When Saving:
 Store Form In Documents:
 Inherit Default Field Values:
 Updates Become Responses:

Project

07/28/1999 10:03:29 AM
 [Not Assigned]
 Response to Response
 @If(@IsNewDoc; "New
 Project"; Project + " - " +
 Client_Name);
 No
 Yes
 No
 No
 No
 No
 Yes
 No

Retain Prior Versions As Responses:	No
Activate Objects When Composing:	No
Activate Objects When Editing:	No
Activate Objects When Reading:	No
Document Encryption Keys:	[None Assigned]
Composed Documents May Be Read By:	All Users
Form May Be Composed By:	All Users
Subcomponents:	
Field:	ClientDocID
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(@IsNewDoc; ClientDocID; @GetDocField(\$Ref; "ClientDocID"));
Is Scripted:	No
Field:	MatterDocID
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(@IsNewDoc; MatterDocID; @GetDocField(\$Ref; "MatterDocID"));
Is Scripted:	No
Field:	ProjectDocID
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@Text(@DocumentUniqueID);
Is Scripted:	No
Field:	Title
Datatype:	Keywords
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	No
Allowable Keywords:	-None- Dr. Dr. Prof. Prof. Mr. Mr. Ms. Ms. Miss Miss Mrs. Mrs.
Sign When Mailing/In Section:	No

Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	FirstName
Datatype:	Text
Help Description:	First name(s) and nicknames - e.g. John; Johnny
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	Yes
Is Scripted:	No
Field:	MiddleInitial
Datatype:	Text
Help Description:	Middle Initial with a trailing period (optional).
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	Yes
Is Scripted:	No
Field:	LastName
Datatype:	Text
Help Description:	Last name - e.g. Smith.
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	Yes
Is Scripted:	No
Field:	Suffix
Datatype:	Keywords
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	No
Allowable Keywords:	-None- Jr. Jr. Sr. Sr. I II III
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	StreetAddress
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	City

Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	State
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	ZIP
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	Country
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	SubType
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed when composed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@Environment("SubType");
Is Scripted:	No
Shared Field Reference:	PropClose
Field:	Client_Name
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(@IsNewDoc; Client_Name; @GetDocField(ClientDocID; "Client_Name"));
Is Scripted:	No
Field:	Client_No
Datatype:	Text

Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(@IsNewDoc; Client_No; @GetDocField(ClientDocID; "Client_No"));
Is Scripted:	No
Field:	Matter_Name
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(@IsNewDoc; Matter_Name; @GetDocField(MatterDocID; "Matter_Name"));
Is Scripted:	No
Field:	Matter_No
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(@IsNewDoc; Matter_No; @GetDocField(MatterDocID; "Matter_No"));
Is Scripted:	No
Field:	Project
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	SubType
Is Scripted:	No
Shared Field Reference:	cre_date
Shared Field Reference:	PDescrip
Field:	ProjectCountry
Datatype:	Keywords
Input Multi-Value Separator(s):	Comma
Display Multi-Value Separator:	Comma
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	Yes
Allowable Keywords:	United States (US) Afghanistan (AF) Africa (OA) ALbania (AL)

Algeria (DZ)
Andorra (AD)
Angola (AO)
Anguilla (AI)
Antigua (AG)
Argentina (AR)
Armenia (AM)
Aruba (AB)
Australia (AU)
Austria (AT)
Azerbaijan (AZ)
Bahamas (BS)
Bahrain (BH)
Bangladesh (BD)
Barbados (BB)
Belarus (BY)
Belarussia (BL)
Belgium (BE)
Belize (BZ)
Benelux (BX)
Bermuda (BM)
Bhutan (BT)
Bolivia (BO)
Boputhatswana (BP)
Bosnia-Herzegovina (BA)
Botswana (BW)
Brazil (BZ)
British Virgin Islands (BV)
Brunei (BN)
Bulgaria (BG)
Burundi (BI)
Cambodia (CB)
Canada (CA)
Cape Verde Islands (CV)
Cape Verde (CV)
Cayman Islands (KY)
Central African Republic (CF)
Chad (TD)
Chile (CL)
China (CN)
Colombia (CO)
Congo (CG)
Costa Rica (CR)
Croatia (HR)
Cuba (CU)
Cyprus (CY)
Czech Republic (CZ)
Denmark (DK)
Djibouti (DJ)
Dominica (DM)
Dominican Republic (DO)
Ecuador (EC)
Egypt (EG)
El Salvador (SV)

England (GB)
Eritrea (ER)
Estonia (EE)
Ethopia (ET)
European Community TMK (CT)
European Community (EU)
Falkland Island (FK)
Fiji Islands (FJ)
Finland (FI)
France (FR)
Gabon (GA)
Gambia (GM)
Gaza District (GZ)
Gazadia (GZ)
Georgia (GE)
Germany East (DD)
Germany West (DE)
Ghana (GH)
Gibraltar (GI)
Gilbert (GL)
Great Britain (GB)
Greece (GR)
Grenada (GD)
Guam (GX)
Guatemala (GT)
Guemsey (GS)
Guinea (GN)
Guyana (GY)
Haiti (HT)
Honduras (HN)
Hong Kong (HK)
Hungary (HU)
Iceland (IS)
India (IN)
Indonesia (ID)
International (WO)
Iran (IR)
Iraq (IQ)
Israel (IL)
Italy (IT)
Ivory Coast (CI)
Jamaica (JM)
Japan (JP)
Jersey (JE)
Jordan (JO)
Kazakhstan (KZ)
Kenya (KE)
Kiribati (KI)
Kuwait (KW)
Kyrgystan (KG)
Laos (LA)
Latvia (LV)
Lebanon (LB)
Lesotho (LS)

Liberia (LR)
Libya (LY)
Lichtenstein (LI)
Lithuania (LT)
Luxembourg (LU)
Macau (MM)
Macau (MO)
Macedonia (MK)
Madagascar (MG)
Malawi (MW)
Malaya (MQ)
Malaysia (MY)
Maldiv (MV)
Mali (ML)
Malta (MT)
Mauritius (MU)
Mexico (MX)
Moldova (MD)
Monaco (MC)
Mongolia (MN)
Montserrat (MS)
Morocco (MA)
Mozambique (MZ)
Myanmar (BU)
Namibia (NA)
Nepal (NP)
Netherlands Antilles (NT)
Netherlands (NL)
New Zealand (NZ)
Nicaragua (NI)
North Korea (KP)
Norway (NO)
Oman (OM)
Pakistan (PK)
Panama (PA)
Papua New Guinea (PG)
Paraguay (PY)
PCT World (WO)
Peru (PE)
Phillippines (PH)
Poland (PL)
Portugal (PT)
Puerto Rico (PO)
Qatar (QA)
Ras-al-Khaimah (RK)
Republic of Ireland (IE)
Republic of Nambia (WA)
Republic of Yemen (YD)
Romania (RO)
Russia (RU)
Rwanda (RW)
Sabah (SB)
San Marino (SM)
Sarawak (SJ)

Saudi Arabia (SA)
Senegal (SN)
Seychelles (SC)
Sierra Leone (SL)
Singapore (SG)
Slovak Republic (SK)
Slovenia (SI)
Solomon Islands (SS)
Somalia (SO)
South Africa (ZA)
South Korea (KS)
Spain (ES)
Sri Lanka (LK)
St. Christopher (CP)
St. Helena (SH)
St. Kitts-Nevis (KN)
St. Lucia (LC)
St. Vincent (VC)
Sudan (SD)
Surinam (SR)
Swaziland (SZ)
Sweden (SE)
Switzerland (CH)
Syrian Arab (SY)
Taiwan (TW)
Tajikistan (TJ)
Tangier (TI)
Tanzania (TY)
Thailand (TH)
Togo (TG)
Tonga (TO)
Transkei (TE)
Trinidad (TT)
Tunisia (TN)
Turkey (TR)
Turkish Republic of North
Cyprus (CT)
Turkmenistan (TM)
Turks & Caicos (TC)
Tuvalu (EL)
Uganda (UG)
Ukraine (UA)
United Arab Emirates (AE)
United Kingdom (GB)
Upper Volta (BF)
Uruguay (UY)
Uzbekistan (UZ)
Vanuata (VU)
Venda (VD)
Venezuela (VE)
Vietnam (VN)
Virgin Islands (VI)
West Bank (WB)
Western Samoa (WS).

	World (WO)
	Yemen Democratic Republic (YD)
	Yemen North (YE)
	Yugoslavia
	Zaire (ZR)
	Zambia (ZM)
	Zanzibar (ZZ)
	Zimbabwe (ZW)
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	SepProj
Datatype:	Keywords
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Radio Buttons
Allowable Keywords:	No
	Yes
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	"No"
Is Scripted:	No
Field:	Associate
Datatype:	Names
Input Multi-Value Separator(s):	Comma
Display Multi-Value Separator:	Comma
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Input Translation Formula:	@Name([CN]; Associate);
Is Scripted:	No
Field:	Nass
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	last := @Trim(@RightBack(@Name([CN]; Associate); " "));first := @Trim(@Left(@Name([CN]; Associate); " "));name := last + " , " + first;name;
Is Scripted:	No
Field:	Assoc_Address
Datatype:	Text
Input Multi-Value Separator(s):	Comma
Display Multi-Value Separator:	Comma

Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	CLASS := "Notes";NOCACHE := "NoCache";CACHE := "Cache";SERVER := @Name([CN]; @Subset(@DbName; 1));DATABASE := "names.nsf";VIEW := "BCard";KEY := Nass;VAL := 4;LOOKUP := @DbLookup(CLASS : NOCACHE; SERVER : DATABASE; VIEW; KEY; VAL);@If(Associate != ""; @If(@IsError(LOOKUP); "Error"; LOOKUP); "");
Is Scripted:	No
Shared Field Reference:	resp_atty
Field:	PComments
Datatype:	Text
Input Multi-Value Separator(s):	Comma, Semicolon
Display Multi-Value Separator:	Semicolon
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	Document_Statistics
Datatype:	Section
Input Multi-Value Separator(s):	Comma
Display Multi-Value Separator:	
Section Title:	Document Statistics
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Shared Field Reference:	Status_1
Shared Field Reference:	History
Action:	Close
Formula:	@Command([FileClose Window]);
Action:	Cancel
Formula:	FIELD SaveOptions := "0";@Command([FileCloseWind ow]);
Action:	Edit
Formula:	@Command([EditDocument]);

Action:
Formula:

Action:
Formula:

JavaScript & HTML Code:

[None]

LotusScript Code:

(Globals)

```
Option Public
Use "UpdateFields"
'Form Variables
Public xCountry$
Public xAssociate$
Public xAssAdd$
Public xAtty$
Public SubForm$
Public xProj$
Public xPDescrip$
'Public xPComments$
'Subform shared variables
Public xComments$
'Declare variables for the subforms
'C&A
Public xAffiliatedPty$
'Public xAffiliatedPty1$
'Public xAffiliatedPty2$
'Public xAffiliatedPty3$
'Public xAffiliatedPty4$
Public xAffiliatedAtty$
'Public xAffiliatedAtty1$
'Public xAffiliatedAtty2$
'Public xAffiliatedAtty3$
'Public xAffiliatedAtty4$
Public xPType$
'Litigation
Public xStyle$
Public xLitType$
Public xActionNo$
Public xJudge$
Public xACounsel$
Public xOCounsel$
Public xCoCounsel$
'Other
Public xText$
'ProsCopyright
Public xCSerial$
Public xCAppType$
Public xCRSerialr$
Public xCRMatter$
Public xAuthor$
Public xApCounsel$
```

New Event
@Command([Compose];
"Event");
New Task
@Command([Compose];
"Task");

```

Public xOwner$
Public xTransfer$
'ProSTM
Public xTMSerial$
Public xTMAppType$
Public xTMRAp$
Public xTMRMatter$
Public xTM$
Public xMark$
Public xGoods$
Public xClass$
Public xTMOwner$
Public xTMPofa$
Public xFirUse$
Public xISUse$
Public xFilDte$
Public xTerm$
Public xTDate$
Public xHTerm$
Public xRewnI$
'ProsPatent
'Public xClientBill$
'Public xPIInventor$
Public xPSerial$
Public xPApType$
Public xPRApType$
Public xPRMatter$
Public xPPofa$
Public xPFileDate$
Public xPTermDate$
Public xWhyTerm$
Public xPMaint$
Public xPPOA$
(Form) Project
Sub Querymodechange(Source As Notesuidocument, Continue As Variant)
End Sub
Sub Querysave(Source As Notesuidocument, Continue As Variant)
    Dim session As New NotesSession
    Dim db As NotesDatabase
    Set db=session.CurrentDatabase
    Dim workspace As NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    PropClose$=source.FieldGetText("PropClose")
    If PropClose$<>"Closed" Then
        Ok%=MessageBox("You must use the Save and Close button to save your work or use
                        the Cancel button to abort your
                        changes!",0+48+0+0,"ERROR")

        If Ok%=1 Then
            continue=False
        End If
    End If
End Sub
Sub Queryopen(Source As Notesuidocument, Mode As Integer, Isnewdoc As Variant,
              Continue As Variant)

```

```

End Sub
Sub Postmodechange(Source As NotesUIDocument)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    If uidoc.EditMode=True Then
        Call uidoc.FieldSetText("PropClose", "Open")
    End If
End Sub
Sub Postopen(Source As NotesUIDocument)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    'Set the PropClose field to Open to trap the Esc key
    If uidoc.EditMode=True Then
        Call uidoc.FieldSetText("PropClose", "Open")
    End If
    'Define the form variables to pull from form
    xCountry$=uidoc.FieldGetText("ProjectCountry")
    xAssociate$=uidoc.FieldGetText("Associate")
    xAssAdd$=uidoc.FieldGetText("Assoc_Address")
    xAtty$=uidoc.FieldGetText("resp_atty")
    SubForm$=uidoc.FieldGetText("Subform")
    xPDescrip$=uidoc.FieldGetText("PDescrip")
    xProj$=uidoc.FieldGetText("Project")
    xPComments$=uidoc.FieldGetText("PComments")
    'Pull Info from the subforms
    'C&A
    If SubForm$="C&A" Then
        xAffiliatedPty$=uidoc.FieldGetText("affiliated_pty")
        'xAffiliatedPty1$=uidoc.FieldGetText("affiliated_pty_1")
        'xAffiliatedPty2$=uidoc.FieldGetText("affiliated_pty_2")
        'xAffiliatedPty3$=uidoc.FieldGetText("affiliated_pty_3")
        'xAffiliatedPty4$=uidoc.FieldGetText("affiliated_pty_4")
        'xAffiliatedAtty$=uidoc.FieldGetText("aff_pty_counsel")
        'xAffiliatedAtty1$=uidoc.FieldGetText("aff_pty_counsel_1")
        'xAffiliatedAtty2$=uidoc.FieldGetText("aff_pty_counsel_2")
        'xAffiliatedAtty3$=uidoc.FieldGetText("aff_pty_counsel_3")
        'xAffiliatedAtty4$=uidoc.FieldGetText("aff_pty_counsel_4")
        xComments$=uidoc.FieldGetText("comments")
        xPType$=uidoc.FieldGetText("type_project")
    End If
    'Litigation
    If SubForm$="Litigation" Then
        xStyle$=uidoc.FieldGetText("case_style")
        xLitType$=uidoc.FieldGetText("lit_type")
        xActionNo$=uidoc.FieldGetText("civil_action_no")
        xJudge$=uidoc.FieldGetText("judge")
    End If
End Sub

```

```

        xACounsel$=uidoc.FieldGetText("appear_counsel")
        xOCounsel$=uidoc.FieldGetText("opp_counsel")
        xCoCounsel$=uidoc.FieldGetText("co_counsel")
        xComments$=uidoc.FieldGetText("comments")
    End If
'Other
    If Subform$="Other" Then
        xText$=uidoc.FieldGetText("text_other")
    End If
'ProsCopyright
    If Subform$="ProsCopyright" Then
        xCSerial$=uidoc.FieldGetText("serial_number")
        xCApType$=uidoc.FieldGetText("app_type")
        xCRSerial$=uidoc.FieldGetText("related_sn")
        xCRMatter$=uidoc.FieldGetText("related_matters")
        xAuthor$=uidoc.FieldGetText("author_cw")
        xApCounsel$=uidoc.FieldGetText("appearance_counsel")
        xOwner$=uidoc.FieldGetText("owner_cw")
        xTransfer$=uidoc.FieldGetText("transfer_cw")
    End If
'ProsTM
    If Subform$="ProsTM" Then
        xTMSerial$=uidoc.FieldGetText("serial_number")
        xTMAppType$=uidoc.FieldGetText("tm_app_type")
        xTMRApp$=uidoc.FieldGetText("related_apps")
        xTMRMatter$=uidoc.FieldGetText("related_matter_no")
        xTM$=uidoc.FieldGetText("tm")
        xMark$=uidoc.FieldGetText("mark")
        xGoods$=uidoc.FieldGetText("goods_serv")
        xClass$=uidoc.FieldGetText("classes")
        xTMOwner$=uidoc.FieldGetText("owner")
        xTMPofa$=uidoc.FieldGetText("pofa_fa")
        xFirUse$=uidoc.FieldGetText("first_use")
        xIUse$=uidoc.FieldGetText("i_state_use")
        xFilDte$=uidoc.FieldGetText("filing_date")
        xTerm$=uidoc.FieldGetText("termination")
        xTDate$=uidoc.FieldGetText("term_date")
        xHTerm$=uidoc.FieldGetText("how_term")
        xRewn$=uidoc.FieldGetText("renewal")
    End If
'ProsPatent
    If Subform$="ProsPatent" Then
        xClientBill$=uidoc.FieldGetText("clients_billing")
        xPIntentor$=uidoc.FieldGetText("inventor")
        xPSerial$=uidoc.FieldGetText("serial_number")
        xPApType$=uidoc.FieldGetText("app_type")
        xPRApType$=uidoc.FieldGetText("related_apps")
        xPRMatter$=uidoc.FieldGetText("related_matter_no")
        xPPofa$=uidoc.FieldGetText("pofa_fa")
        xPFileDate$=uidoc.FieldGetText("filing_date")
        xPTermDate$=uidoc.FieldGetText("term_date")
        xWhyTerm$=uidoc.FieldGetText("why_term")
        xPMaint$=uidoc.FieldGetText("maint")
        xPPOA$=uidoc.FieldGetText("PoA")
    End If

```

```

End If
End Sub
(Action) Route via Email
Sub Click(Source As Button)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    Dim doc As NotesDocument
    Dim doc2 As NotesDocument
    Dim maildoc As NotesDocument
    Dim view As NotesView
    'Get some data from the base document and set the variables
    yAtty$=uidoc.FieldGetText("resp_atty")
    Project$=uidoc.FieldGetText("Project")
    Client$=uidoc.FieldGetText("Client_Name")
    ClientNo$=uidoc.FieldGetText("Client_No")
    Matter$=uidoc.FieldGetText("Matter_Name")
    MatterNo$=uidoc.FieldGetText("Matter_No")
    Sender$=Session.CommonUserName
    'Electronically route the info to the default profile and the attorney
    'If uidoc.IsNewDoc Or xAtty$<>yAtty$ Then .
    Set maildoc = New NotesDocument(db)
    maildoc.Form="MailNot"
    'Set the default routing (To and CC fields) and bring up the form
    Set view = db.GetView( "(Routing Profile)" )
    Set doc = view.GetFirstDocument
    maildoc.SendTo=doc.NewProj_Routing
    maildoc.CopyTo=Sender$
    maildoc.Subject="New Project Notification"
    'Start to compile the body field
    Set rtiBody = New NotesRichTextItem (maildoc, "Body")
    Dim rtStyle As NotesRichTextStyle
    Set rtStyle=session.CreateRichTextStyle
    With rtiBody
        rtStyle.bold=True
        .AppendStyle(rtStyle)
        .AppendText "Reference: "
        .AddTab 1
        rtStyle.bold=False
        .AppendStyle(rtStyle)
        .AppendText "Client - " + Client$
        .AddNewLine 1
        .AddTab 2
        .AppendText "Matter - " + Matter$ + " [" + MatterNo$ + "]"
        .AddNewLine 2
        .AppendText "Please note that a new Project has been created for the referenced
                                                                Matter. This is a " + Project$ +
                                                                " project."
        .AddNewLine 2
        .AppendText yAtty$ + " has been assigned as the responsible attorney for this Project."
        .AddNewLine 2
    End With
End Sub

```

```

rtStyle.bold=True
.AppendStyle(rtStyle)
.AppendText "Comments: "
End With 'rtbody
maildoc.HoldTxt=rtBody.GetFormattedText(False, 70)
Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, False, "New
Project Notification",Maildoc)

If Flag=True Then
Set item= maildoc.GetFirstItem("EditTxt")
rtStyle.bold=False
Call rtiBody.AppendStyle(rtStyle)
Forall Text In item.values
Call rtbody.AppendText (text)
Call rtbody.AddNewLine (1)
End Forall
With rtiBody
.AddNewLine 2
.AppendText "Please click here to view details of this Project----->"
.AppendDocLink uidoc.document,""
.AddNewLine 2
End With
maildoc.EditTxt=""
maildoc.Form="Memo"
maildoc.HoldTxt=""
Call maildoc.Send(False)
End If 'dialogbox for message to default group
'Notify the responsible attorney
'If uidoc. IsNewDoc Or xAtty$<>yAtty$ Then
maildoc.Form="MailNot"
maildoc.SendTo=""
maildoc.body=""
maildoc.SendTo=yAtty$
maildoc.CopyTo=Sender$
Set rtiBody = New NotesRichTextItem (maildoc, "Body")
With rtiBody
rtStyle.bold=True
.AppendStyle(rtStyle)
.AppendText "Reference: "
.AddTab 1
rtStyle.bold=False
.AppendStyle(rtStyle)
.AppendText "Client - " + Client$
.AddNewLine 1
.AddTab 2
.AppendText "Matter - " + Matter$ + " [" + MatterNo$ + "]"
.AddNewLine 2
.AppendText "Please note that a new Project has been created for the referenced
Matter. This is a " + Project$ +
" project."
.AddNewLine 2
.AppendText "You have been designated the responsible attorney for this Project."
.AddNewLine 2
rtStyle.bold=True
.AppendStyle(rtStyle)

```



```

        .AppendText "Comments: "
    End With 'rtibody
    maildoc.HoldTxt=rtibody.GetFormattedText(False, 70)
    Flag=workspace.ShowDialog("(MailNot)", True, True, False, False, False, False, "New
                                                                    Project Notification",Maildoc)

    If Flag=True Then
        Set item= maildoc.GetFirstItem("EditTxt")
        rtStyle.bold=False
        Call rtiBody.AppendStyle(rtStyle)
        Forall Text In item.values
            Call rtibody.AppendText (text)
            Call rtibody.AddNewLine (1)
        End Forall
        With rtiBody
            .AddNewLine 2
            .AppendText "Please click here to view details of this Project----->"
            .AppendDocLink uidoc.document,""
            .AddNewLine 2
        End With
        maildoc.EditTxt=""
        maildoc.Form="Memo"
        maildoc.HoldTxt=""
        Call maildoc.Send(False)
    End If
'End If
'End If
End Sub
(Action) Save & Close
Dim db As NotesDatabase
Dim workspace As NotesUIWorkspace
Dim Session As NotesSession
Dim uidoc As NotesUIDocument
Dim doc As NotesDocument
Dim newdoc As NotesDocument
Dim pdoc As NotesDocument
Dim citem As NotesItem
Sub Click(Source As Button)
    'Declare the counterpart y variables to the xGlobals for form
    yCountry$=uidoc.FieldGetText("ProjectCountry")
    yAssociate$=uidoc.FieldGetText("Associate")
    yAssAdd$=uidoc.FieldGetText("Assoc_Address")
    yAtty$=uidoc.FieldGetText("resp_atty")
    yPDescrip$=uidoc.FieldGetText("PDescrip")
    yProj$=uidoc.FieldGetText("Project")
    yPComments$=uidoc.FieldGetText("PComments")
    'Check to see if we need to create more project documents. If so go do it.
    temp$=uidoc.FieldGetText("SepProj")
    If (uidoc.IsNewDoc) And (temp$= "Yes") Then
        Call uidoc.Refresh
        ProcessProjects
    End If
    'Find out which subform we are using so we can set other variables
    SubForm$=uidoc.FieldGetText("Subform")
    'Pull Info from the subforms

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```

'C&A
If Subform$="C&A" Then
    yAffiliatedPty$=uidoc.FieldGetText("affiliated_pty")
    'yAffiliatedPty1$=uidoc.FieldGetText("affiliated_pty_1")
    'yAffiliatedPty2$=uidoc.FieldGetText("affiliated_pty_2")
    'yAffiliatedPty3$=uidoc.FieldGetText("affiliated_pty_3")
    'yAffiliatedPty4$=uidoc.FieldGetText("affiliated_pty_4")
    yAffiliatedAtty$=uidoc.FieldGetText("aff_pty_counsel")
    'yAffiliatedAtty1$=uidoc.FieldGetText("aff_pty_counsel_1")
    'yAffiliatedAtty2$=uidoc.FieldGetText("aff_pty_counsel_2")
    'yAffiliatedAtty3$=uidoc.FieldGetText("aff_pty_counsel_3")
    'yAffiliatedAtty4$=uidoc.FieldGetText("aff_pty_counsel_4")
    yComments$=uidoc.FieldGetText("comments")
    yPType$=uidoc.FieldGetText("type_project")
End If
'Litigation
If Subform$="Litigation" Then
    yStyle$=uidoc.FieldGetText("case_style")
    yLitType$=uidoc.FieldGetText("lit_type")
    yActionNo$=uidoc.FieldGetText("civil_action_no")
    yJudge$=uidoc.FieldGetText("judge")
    yACounsel$=uidoc.FieldGetText("appear_counsel")
    yOCounsel$=uidoc.FieldGetText("opp_counsel")
    yCoCounsel$=uidoc.FieldGetText("co_counsel")
    yComments$=uidoc.FieldGetText("comments")
End If
'Other
If Subform$="Other" Then
    yText$=uidoc.FieldGetText("text_other")
End If
'ProsCopyright
If Subform$="ProsCopyright" Then
    yCSerial$=uidoc.FieldGetText("serial_number")
    yCAppType$=uidoc.FieldGetText("app_type")
    yCRSerial$=uidoc.FieldGetText("related_sn")
    yCRMatter$=uidoc.FieldGetText("related_matters")
    yAuthor$=uidoc.FieldGetText("author_cw")
    yApCounsel$=uidoc.FieldGetText("appearance_counsel")
    yOwner$=uidoc.FieldGetText("owner_cw")
    yTransfer$=uidoc.FieldGetText("transfer_cw")
End If
'ProsTM
If Subform$="ProsTM" Then
    yTMSerial$=uidoc.FieldGetText("serial_number")
    'yTMAppType$=uidoc.FieldGetText("tm_app_type")
    yTMRApp$=uidoc.FieldGetText("related_apps")
    yTMRMatter$=uidoc.FieldGetText("related_matter_no")
    yTM$=uidoc.FieldGetText("tm")
    yMark$=uidoc.FieldGetText("mark")
    yGoods$=uidoc.FieldGetText("goods_serv")
    yClass$=uidoc.FieldGetText("classes")
    yTMOwner$=uidoc.FieldGetText("owner")
    yTMPofa$=uidoc.FieldGetText("pofa_fa")
    yFirUse$=uidoc.FieldGetText("first_use")

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```

yISUse$=uidoc.FieldGetText("i_state_use")
yFilDte$=uidoc.FieldGetText("filing_date")
yTerm$=uidoc.FieldGetText("termination")
yTDate$=uidoc.FieldGetText("term_date")
yHTerm$=uidoc.FieldGetText("how_term")
yRenwl$=uidoc.FieldGetText("renewal")
End If
'ProsPatent
If Subform$="ProsPatent" Then
    yClientBill$=uidoc.FieldGetText("clients_billing")
    yPInventor$=uidoc.FieldGetText("inventor")
    yPSerial$=uidoc.FieldGetText("serial_number")
    yPApType$=uidoc.FieldGetText("app_type")
    yPRAppType$=uidoc.FieldGetText("related_apps")
    yPRMatter$=uidoc.FieldGetText("related_matter_no")
    yPPofa$=uidoc.FieldGetText("pofa_fa")
    yPFileDate$=uidoc.FieldGetText("filing_date")
    yPTermDate$=uidoc.FieldGetText("term_date")
    yWhyTerm$=uidoc.FieldGetText("why_term")
    yPMaint$=uidoc.FieldGetText("maint")
    yPPOA$=uidoc.FieldGetText("PoA")
End If
'Declare some other variables
yhist$=uidoc.FieldGetText("History")
NewHist$ = "Modified on " + Date$ + " " + Time$ + " by " + Session.CommonUserName
update$="N"
'Set the PropClose field so we can close the document
Call uidoc.FieldSetText("PropClose", "Closed")
'Check the form fields to see if they have changed
If xCountry$ <> yCountry$ Then
    NewHist$ = NewHist$ & Chr(010) + "Country changed to: " + yCountry$ + " from " +
                                                xCountry$
    update$="Y"
End If
If xAssociate$ <> yAssociate$ Then
    NewHist$ = NewHist$ & Chr(010) + "Associate changed to: " + yAssociate$ + " from " +
                                                xAssociate$
    update$="Y"
End If
If xAssAdd$ <> yAssAdd$ Then
    NewHist$ = NewHist$ & Chr(010) + "Associate Address changed to: " + yAssAdd$ + "
                                                from " + xAssAdd$
    update$="Y"
End If
If xAtty$ <> yAtty$ Then
    NewHist$= NewHist$ & Chr(010) + "Responsible Attorney changed to: " + yAtty$ + "
                                                from " + xAtty$
    update$="Y"
End If
If xPDescrip$ <> yPDescrip$ Then
    NewHist$=NewHist$ & Chr(010) + "Project Description was changed."
    update$="Y"
End If
If xProj$ <> yProj$ Then

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NewHist$=NewHist$ &Chr(010) + "Project Name was changed to:" + yProj$ + " from " +
                                                xProj$
update$="Y"
End If
If xPComments$ <> yPComments$ Then
    NewHist$=NewHist$ &Chr(010) + "Project Comments were changed."
    update$="Y"
End If
'Check the subforms to see if they have changed
'C&A
If SubForm$="C&A" Then
    If xAffiliatedPty$ <> yAffiliatedPty$ Then
        NewHist$= NewHist$ &Chr(010) + "Affiliated Party changed to: " + yAffiliatedPty$ + "
                                                from " + xAffiliatedPty$
        update$="Y"
    End If
    'If xAffiliatedPty1$ <> yAffiliatedPty1$ Then
        'NewHist$= NewHist$ &Chr(010) + "Additional Affiliated Party 2 changed to: " +
                                                yAffiliatedPty1$ + " from " +
                                                xAffiliatedPty1$
        'update$="Y"
    'End If
    'If xAffiliatedPty2$ <> yAffiliatedPty2$ Then
        'NewHist$= NewHist$ &Chr(010) + "Additional Affiliated Party 3 changed to: " +
                                                yAffiliatedPty2$ + " from " +
                                                xAffiliatedPty2$
        'update$="Y"
    'End If
    'If xAffiliatedPty3$ <> yAffiliatedPty3$ Then
        'NewHist$= NewHist$ &Chr(010) + "Additional Affiliated Party 4 changed to: " +
                                                yAffiliatedPty3$ + " from " +
                                                xAffiliatedPty3$
        'update$="Y"
    'End If
    'If xAffiliatedPty4$ <> yAffiliatedPty4$ Then
        'NewHist$= NewHist$ &Chr(010) + "Additional Affiliated Party 5 changed to: " +
                                                yAffiliatedPty4$ + " from " +
                                                xAffiliatedPty4$
        'update$="Y"
    'End If
    If xAffiliatedAtty$ <> yAffiliatedAtty$ Then
        NewHist$= NewHist$ &Chr(010) + "Affiliated Party Counsel changed to: " +
                                                yAffiliatedAtty$ + " from " +
                                                xAffiliatedAtty$
        update$="Y"
    End If
    'If xAffiliatedAtty1$ <> yAffiliatedAtty1$ Then
        'NewHist$= NewHist$ &Chr(010) + "Affiliated Party Attorney 2 changed to: " +
                                                yAffiliatedAtty1$ + " from " +
                                                xAffiliatedAtty1$
        'update$="Y"
    'End If
    'If xAffiliatedAtty2$ <> yAffiliatedAtty2$ Then
        'NewHist$= NewHist$ &Chr(010) + "Affiliated Party Attorney 3 changed to: " +

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yAffiliatedAtty2$ + " from " +
xAffiliatedAtty2$

'update$="Y"
'End If
'If xAffiliatedAtty3$ <> yAffiliatedAtty3$ Then
'NewHist$= NewHist$ &Chr(010) + "Affiliated Party Attorney 4 changed to: "+
yAffiliatedAtty3$ + " from " +
xAffiliatedAtty3$

'update$="Y"
'End If
'If xAffiliatedAtty4$ <> yAffiliatedAtty4$ Then
'NewHist$= NewHist$ &Chr(010) + "Affiliated Party Attorney 5 changed to: "+
yAffiliatedAtty4$ + " from " +
xAffiliatedAtty4$

'update$="Y"
'End If
If xPType$ <> yPType$ Then
NewHist$= NewHist$ &Chr(010) + "Type of Project changed to: "+ yPType$ + "
from " + xPType$

update$="Y"
End If
If xComments$<>yComments$ Then
NewHist$=NewHist$ &Chr(010) + "Comments added or changed."
update$="Y"
End If
End If 'C&A Subform
'Litigation
If SubForm$="Litigation" Then
If xStyle$ <> yStyle$ Then
NewHist$= NewHist$ &Chr(010) + "Case Style changed to: "+ yStyle$ + " from " +
xStyle$

update$="Y"
End If
If xLitType$ <> yLitType$ Then
NewHist$= NewHist$ &Chr(010) + "Type changed to: "+ yLitType$ + " from " +
xLitType$

update$="Y"
End If
If xActionNo$ <> yActionNo$ Then
NewHist$= NewHist$ &Chr(010) + "Civil Action Number changed to: "+ yActionNo$
+ " from " + xActionNo$

update$="Y"
End If
If xJudge$ <> yJudge$ Then
NewHist$= NewHist$ &Chr(010) + "Judge changed to: "+ yJudge$ + " from " +
xJudge$

update$="Y"
End If
If xACounsel$ <> yACounsel$ Then
NewHist$= NewHist$ &Chr(010) + "Appearance of Counsel changed to: "+
yACounsel$ + " from " +
xACounsel$

update$="Y"
End If

```

```

If xOCounsel$ <> yOCounsel$ Then
    NewHist$= NewHist$ &Chr(010) + "Opposing Party changed to: "+ yOCounsel$ + "
                                         from " + xOCounsel$

    update$="Y"
End If
If xCoCounsel$ <> yCoCounsel$ Then
    NewHist$= NewHist$ &Chr(010) + "Counsel for Opposing Party changed to: "+
                                         yCoCounsel$ + " from " +
                                         xACoCounsel$

    update$="Y"
End If
If xComments$ <> yComments$ Then
    NewHist$= NewHist$ &Chr(010) + "Comments changed "
    update$="Y"
End If
End If 'Litigation
'Other
If Subform$="Other" Then
    If xText$ <> yText$ Then
        NewHist$= NewHist$ &Chr(010) + "Event changed to: "+ yText$ + " from " + xText$
        update$="Y"
    End If
End If 'Other
'Pros Copyright
If Subform$="ProsCopyright" Then
    If xSerial$ <> ySerial$ Then
        NewHist$= NewHist$ &Chr(010) + "Serial Number changed to: "+ ySerial$ + " from "
                                         + xSerial$

        update$="Y"
    End If
    If xCAppType$ <> yCAppType$ Then
        NewHist$= NewHist$ &Chr(010) + "Type of Application changed to: "+ yCAppType$
                                         + " from " + xCAppType$

        update$="Y"
    End If
    If xCRSerial$ <> yCRSerial$ Then
        NewHist$= NewHist$ &Chr(010) + "Related Application(s) changed to: "+
                                         yCRSerial$ + " from " +
                                         xCRSerial$

        update$="Y"
    End If
    If xCRMatter$ <> yCRMatter$ Then
        NewHist$= NewHist$ &Chr(010) + "Related Matter Numbers changed to: "+
                                         yCRMatter$ + " from " +
                                         xCRMatter$

        update$="Y"
    End If
    If xAuthor$ <> yAuthor$ Then
        NewHist$= NewHist$ &Chr(010) + "Author changed to: "+ yAuthor$ + " from " +
                                         xAuthor$

        update$="Y"
    End If
    If xApCounsel$ <> yApCounsel$ Then
        NewHist$= NewHist$ &Chr(010) + "Appearance of Counsel changed to: "+

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yApCounsel$ + " from " +
xApCounsel$

update$="Y"
End If
If xOwner$ <> yOwner$ Then
    NewHist$= NewHist$ &Chr(010) + "Owner changed to: "+ yOwner$ + " from " +
xOwner$
    update$="Y"
End If
If xTransfer$ <> yTransfer$ Then
    NewHist$= NewHist$ &Chr(010) + "Transfer changed to: "+ yTransfer$ + " from " +
xTransfer$
    update$="Y"
End If
End If 'Pros Copyright
'Pros TM
If SubForm$="ProsTM" Then
    If xTMSerial$ <> yTMSerial$ Then
        NewHist$= NewHist$ &Chr(010) + "Serial Number changed to: "+ yTMSerial$ + "
from " + xTMSerial$
        update$="Y"
    End If
    If xTMAppType$ <> yTMAppType$ Then
        NewHist$= NewHist$ &Chr(010) + "Type of Application changed to: "+
yTMAppType$ + " from " +
xTMAppType$
        update$="Y"
    End If
    If xTMRApp$ <> yTMRApp$ Then
        NewHist$= NewHist$ &Chr(010) + "Related Applications changed to: "+ yTMRApp$
+ " from " + xTMRApp$
        update$="Y"
    End If
    If xTMRMatters$ <> yTMRMatters$ Then
        NewHist$= NewHist$ &Chr(010) + "Related Matters changed to: "+ yTMRMatters$
+ " from " + xTMRMatters$
        update$="Y"
    End If
    If xTM$ <> yTM$ Then
        NewHist$= NewHist$ &Chr(010) + "Trademark Name changed to: "+ yTM$ + " from
" + xTM$
        update$="Y"
    End If
    If xMark$ <> yMark$ Then
        NewHist$= NewHist$ &Chr(010) + "Mark changed to: "+ yMark$ + " from " + xMark$
        update$="Y"
    End If
    If xGoods$ <> yGoods$ Then
        NewHist$= NewHist$ &Chr(010) + "Goods/Services changed to: "+ yGoods$ + "
from " + xGoods$
        update$="Y"
    End If
    If xClass$ <> yClass$ Then
        NewHist$= NewHist$ &Chr(010) + "Classes changed to: "+ yClass$ + " from " +

```

```

                                xClass$
        update$="Y"
    End If
    If xTMOwner$ <> yTMOwner$ Then
        NewHist$= NewHist$ &Chr(010) + "Owner changed to: "+ yTMOwner$ + " from " +
                                xTMOwner$
        update$="Y"
    End If
    If xTMPofa$ <> yTMPofa$ Then
        NewHist$= NewHist$ &Chr(010) + "Classes (POFA/FA) changed to: "+ yTMPofa$+
                                " from " + xTMPofa$
        update$="Y"
    End If
    If xFirUse$ <> yFirUse$ Then
        NewHist$= NewHist$ &Chr(010) + "First Use Date changed to: "+ yFirUse$ + " from
                                " + xFirUse$
        update$="Y"
    End If
    If xISUse$ <> yISUse$ Then
        NewHist$= NewHist$ &Chr(010) + "First Interstate Use Date changed to: "+
                                yISUse$ + " from " + xISUse$
        update$="Y"
    End If
    If xFilDte$ <> yFilDte$ Then
        NewHist$= NewHist$ &Chr(010) + "Filing Date changed to: "+ yFilDte$ + " from " +
                                xFilDte$
        update$="Y"
    End If
    If xTerm$ <> yTerm$ Then
        NewHist$= NewHist$ &Chr(010) + "Termination changed to: "+ yTerm$ + " from " +
                                xTerm$
        update$="Y"
    End If
    If xTDate$ <> yTDate$ Then
        NewHist$= NewHist$ &Chr(010) + "Termination Date changed to: "+ yTDate$ + "
                                from " + xTDate$
        update$="Y"
    End If
    If xHTerm$ <> yHTerm$ Then
        NewHist$= NewHist$ &Chr(010) + "How Terminated changed to: "+ yHTerm$ + "
                                from " + xHTerm$
        update$="Y"
    End If
    If xRewnI$ <> yRewnI$ Then
        NewHist$= NewHist$ &Chr(010) + "Renewal changed to: "+ yRewnI$ + " from " +
                                xRewnI$
        update$="Y"
    End If
End If 'Pros TM
'Pros Patent
If Subform$="ProsPatent" Then
    If xClientBill$ <> yClientBill$ Then
        NewHist$= NewHist$ &Chr(010) + "Client Own Billing Number changed to: "+
                                yClientBill$ + " from " +

```



```

xClientBill$

update$="Y"
End If
If xPInventor$ <> yPInventor$ Then
    NewHist$= NewHist$ &Chr(010) + "Inventor changed to: "+ yPInventor$ + " from " +
xPInventor$
    update$="Y"
End If
If xPSerial$ <> yPSerial$ Then
    NewHist$= NewHist$ &Chr(010) + "Serial Number changed to: "+ yPSerial$ + "
from " + xPSerial$
    update$="Y"
End If
If xPApType$ <> yPApType$ Then
    NewHist$= NewHist$ &Chr(010) + "Type of Application changed to: "+ yPApType$
+ " from " + xPApType$
    update$="Y"
End If
If xPRAppType$ <> yPRAppType$ Then
    NewHist$= NewHist$ &Chr(010) + "Related Applications(s) changed to: "+
yPRAppType$ + " from " +
xPRAppType$
    update$="Y"
End If
If xPRMatter$ <> yPRMatter$ Then
    NewHist$= NewHist$ &Chr(010) + "Related Matter(s) changed to: "+ yPRMatter$ +
" from " + xPRMatter$
    update$="Y"
End If
If xPPofa$ <> yPPofa$ Then
    NewHist$= NewHist$ &Chr(010) + "Classes (POFA, F/A) changed to: "+ yPPofa$ +
" from " + xPPofa$
    update$="Y"
End If
If xPFileDate$ <> yPFileDate$ Then
    NewHist$= NewHist$ &Chr(010) + "Filing Date changed to: "+ yPFileDate$ + " from
" + xPFileDate$
    update$="Y"
End If
If xPTermDate$ <> yPTermDate$ Then
    NewHist$= NewHist$ &Chr(010) + "Termination Date changed to: "+ yPTermDate$
+ " from " + xPTermDate$
    update$="Y"
End If
If xWhyTerm$ <> yWhyTerm$ Then
    NewHist$= NewHist$ &Chr(010) + "Termination Reason changed to: "+ yWhyTerm$
+ " from " + xWhyTerm$
    update$="Y"
End If
If xPMaint$ <> yPMaint$ Then
    NewHist$= NewHist$ &Chr(010) + "Maintenance changed to: "+ yPMaint$ + " from
" + xPMaint$
    update$="Y"
End If

```

```

If xPPOA$ <> yPPOA$ Then
    NewHist$= NewHist$ &Chr(010) + "Power of Attorney changed to: " + yPPOA$ + "
                                                from " + xPPOA$
    update$="Y"
End If
End If 'Pros Patent
'If the fields have changed, append the changes to the history and set the document
status to modified

If update$="Y" Then
    If uidoc.IsNewDoc Then
        Call uidoc.FieldSetText("Status_1", "New")
        Call uidoc.FieldSetText ("History", "Document Created: " + Date$+" "+Time$ + "
                                                by " +
                                                Session.CommonUserName
                                                &Chr(010))
    Else
        Call uidoc.FieldSetText("Status_1", "Modified")
        Call uidoc.FieldSetText ("History", NewHist$ &Chr(010) + "_____
                                                _____"
                                                &Chr(010) + yhist$)
    End If
End If
'Save and close the document
Call uidoc.Save
'Run Sub to update children
If Not uidoc.IsNewDoc Then
    Call SetFields(uidoc.document)
End If
Call uidoc.Close
End Sub
Sub ProcessProjects
    Set pdoc=db.GetDocumentByUNID(uidoc.FieldGetText("MatterDocID"))
    Set doc = uidoc.document
    Set citem=doc.GetFirstItem("ProjectCountry")
    FirstCountry$=citem.values(0)
    For x = 1 To Ubound (citem.values)
        countryname$ = citem.values(x)
        Set newdoc=db.CreateDocument
        newdoc.Form="Project"
        newdoc.cre_date=Now
        newdoc.PDescrip=uidoc.FieldGetText("PDescrip")
        newdoc.ProjectCountry= countryname$
        newdoc.ClientDocID=uidoc.FieldGetText("ClientDocID")
        newdoc.MatterDocID=uidoc.FieldGetText("MatterDocID")
        newdoc.SubType=uidoc.FieldGetText("SubType")
        newdoc.PropClose="yes"
        newdoc.clients_billing=uidoc.FieldGetText("clients_billing")
        newdoc.inventor=uidoc.FieldGetText("inventor")
        'Set the history section
        newdoc.Status_1="New"
        newdoc.History="Document Created: " + Date$+" "+Time$ + " by " +
                                                Session.CommonUserName
                                                &Chr(010)
    End For
End Sub

```

```

'Make the doc a response to the matter doc, save it and update the computed fields
Call newdoc.MakeResponse(pdoc)
newdoc.save True, True
newdoc.ComputeWithForm False, False
newdoc.save True, True
'Run Sub to update children maybe not needed because is new doc
'Call SetFields(newdoc)
Next x
'be sure the original project doc is adjusted for only the first country
Call uidoc.FieldSetText("ProjectCountry", FirstCountry$)
End Sub
Sub Initialize
Set workspace = New NotesUIWorkspace
Set Session = New NotesSession
Set db=session.CurrentDatabase
Set uidoc = workspace.CurrentDocument
End Sub

```

Name:

Last Modification:
 Comment:
 Type:
 Include in Compose Menu:
 Include in Query by Form:
 Default Database Form:
 Automatically Refresh Fields:
 Mail New Documents When Saving:
 Store Form In Documents:
 Inherit Default Field Values:
 Updates Become Responses:
 Retain Prior Versions As Responses:
 Activate Objects When Composing:
 Activate Objects When Editing:
 Activate Objects When Reading:
 Document Encryption Keys:
 Composed Documents May Be Read By:
 Form May Be Composed By:

Routing

03/22/1999 09:17:05 AM
 [Not Assigned]
 Document
 No
 Yes
 No
 No
 No
 No
 No
 No
 No
 No
 No
 [None Assigned]
 All Users
 All Users

Subcomponents:

Field:

Datatype:
 Help Description:
 Field Type:
 Sign When Mailing/In Section:
 Encryption:
 Update Requires Editor Access:
 Formula:
 Is Scripted:

FirstLast

Text
 [Not Assigned]
 Computed
 No
 Disabled
 No
 "1"
 No

Field:

Datatype:
 Input Multi-Value Separator(s):
 Display Multi-Value Separator:
 Help Description:
 Field Type:

NewClient_Routing
 Names
 New Line
 New Line
 [Not Assigned]
 Editable

Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Input Translation Formula:	@Name([CN]; NewClient_Routing);
Is Scripted:	No
Field:	NewMatter_Routing
Datatype:	Names
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Input Translation Formula:	@Name([CN]; NewMatter_Routing);
Is Scripted:	No
Field:	NewProj_Routing
Datatype:	Names
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Input Translation Formula:	@Name([CN]; NewProj_Routing);
Is Scripted:	No
Field:	Patent_Routing
Datatype:	Names
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Input Translation Formula:	@Name([CN]; Patent_Routing);
Is Scripted:	No
Field:	TM_Routing
Datatype:	Names
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Input Translation Formula:	@Name([CN]; TM_Routing);
Is Scripted:	No
Field:	Cpy_Routing
Datatype:	Names

Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Input Translation Formula:	@Name([CN]; Cpy_Routing);
Is Scripted:	No
Field:	DLit_Routing
Datatype:	Names
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Input Translation Formula:	@Name([CN]; DLit_Routing);
Is Scripted:	No
Field:	CA_Routing
Datatype:	Names
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Input Translation Formula:	@Name([CN]; CA_Routing);
Is Scripted:	No
Field:	Oth_Routing
Datatype:	Names
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Input Translation Formula:	@Name([CN]; Oth_Routing);
Is Scripted:	No
Field:	Patent_Routing_1
Datatype:	Names
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Input Translation Formula:	@Name([CN]; Patent_Routing_1);
Is Scripted:	No

Field:

Datatype:
 Input Multi-Value Separator(s):
 Display Multi-Value Separator:
 Help Description:
 Field Type:
 Sign When Mailing/In Section:
 Encryption:
 Update Requires Editor Access:
 Input Translation Formula:
 Is Scripted:

Field:

Datatype:
 Input Multi-Value Separator(s):
 Display Multi-Value Separator:
 Help Description:
 Field Type:
 Sign When Mailing/In Section:
 Encryption:
 Update Requires Editor Access:
 Input Translation Formula:
 Is Scripted:

Field:

Datatype:
 Input Multi-Value Separator(s):
 Display Multi-Value Separator:
 Help Description:
 Field Type:
 Sign When Mailing/In Section:
 Encryption:
 Update Requires Editor Access:
 Input Translation Formula:
 Is Scripted:

Field:

Datatype:
 Input Multi-Value Separator(s):
 Display Multi-Value Separator:
 Help Description:
 Field Type:
 Sign When Mailing/In Section:
 Encryption:
 Update Requires Editor Access:
 Input Translation Formula:
 Is Scripted:

Field:

Datatype:
 Input Multi-Value Separator(s):
 Display Multi-Value Separator:
 Help Description:
 Field Type:
 Sign When Mailing/In Section:
 Encryption:
 Update Requires Editor Access:
 Input Translation Formula:

TM_Routing_1

Names
 New Line
 New Line
 [Not Assigned]
 Editable
 No
 Disabled
 No
 @Name([CN]; TM_Routing_1);
 No

Cpy_Routing_1

Names
 New Line
 New Line
 [Not Assigned]
 Editable
 No
 Disabled
 No
 @Name([CN]; Cpy_Routing_1);
 No

DLit_Routing_1

Names
 New Line
 New Line
 [Not Assigned]
 Editable
 No
 Disabled
 No
 @Name([CN]; DLit_Routing_1);
 No

CA_Routing_1

Names
 New Line
 New Line
 [Not Assigned]
 Editable
 No
 Disabled
 No
 @Name([CN]; CA_Routing_1);
 No

Oth_Routing_1

Names
 New Line
 New Line
 [Not Assigned]
 Editable
 No
 Disabled
 No
 @Name([CN]; Oth_Routing_1);

Is Scripted:	No
Field:	DocketMgr
Datatype:	Keywords
Input Multi-Value Separator(s):	Comma
Display Multi-Value Separator:	Comma
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	No
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Input Translation Formula:	@Name([CN]; DocketMgr);
Is Scripted:	No
Field:	ProAtty
Datatype:	Names
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	ProsRoutePatCpy1
Datatype:	Names
Input Multi-Value Separator(s):	Comma
Display Multi-Value Separator:	Comma
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	DocketMgr
Input Translation Formula:	@Name([CN]; ProsRoutePatCpy1);
Is Scripted:	No
Field:	ProsRoutePatCpy3
Datatype:	Names
Input Multi-Value Separator(s):	Comma
Display Multi-Value Separator:	Comma
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	"Patrick J. Coyne"
Input Translation Formula:	@Name([CN]; ProsRoutePatCpy3);
Is Scripted:	No
Field:	ProsRoutePatCpy4
Datatype:	Names
Input Multi-Value Separator(s):	Comma
Display Multi-Value Separator:	Comma

Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Input Translation Formula:	@Name([CN]; ProsRoutePatCpy4);
Is Scripted:	No
Field:	ProsRouteTMCpy1
Datatype:	Names
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	DocketMgr
Input Translation Formula:	@Name([CN]; ProsRouteTMCpy1);
Is Scripted:	No
Field:	ProsRouteTMCpy3
Datatype:	Names
Input Multi-Value Separator(s):	Comma
Display Multi-Value Separator:	Comma
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	"Patrick J. Coyne"
Input Translation Formula:	@Name([CN]; ProsRouteTMCpy3);
Is Scripted:	No
Field:	ProsRouteTMCpy4
Datatype:	Names
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Input Translation Formula:	@Name([CN]; ProsRouteTMCpy4);
Is Scripted:	No
Field:	ProsRouteTMCpy5
Datatype:	Names
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled

Update Requires Editor Access:	No
Input Translation Formula:	@Name([CN]; ProsRouteTMCpy5);
Is Scripted:	No
Field:	ProsRouteCRCpy1
Datatype:	Names
Input Multi-Value Separator(s):	Comma
Display Multi-Value Separator:	Comma
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	DocketMgr
Input Translation Formula:	@Name([CN]; ProsRouteCRCpy1);
Is Scripted:	No
Field:	ProsRouteCRCpy3
Datatype:	Names
Input Multi-Value Separator(s):	Comma
Display Multi-Value Separator:	Comma
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	"Patrick J. Coyne"
Input Translation Formula:	@Name([CN]; ProsRouteCRCpy3);
Is Scripted:	No
Field:	ProsRouteCRCpy4
Datatype:	Names
Input Multi-Value Separator(s):	Comma
Display Multi-Value Separator:	Comma
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Input Translation Formula:	@Name([CN]; ProsRouteCRCpy4);
Is Scripted:	No
Action:	Close
Formula:	@Command([FileClose Window]); Save & Close
Action:	@Command([FileSave])
Formula:	@Command([FileCloseWindow]);
JavaScript & HTML Code:	
[None]	

LotusScript Code:**(Globals)**

Option Public

Use "SortingLibrary"

Name:

Alias:

Last Modification:

Comment:

Type:

Include in Compose Menu:

Include in Query by Form:

Default Database Form:

Automatically Refresh Fields:

Mail New Documents When Saving:

Store Form In Documents:

Inherit Default Field Values:

Updates Become Responses:

Retain Prior Versions As Responses:

Activate Objects When Composing:

Activate Objects When Editing:

Activate Objects When Reading:

Document Encryption Keys:

Composed Documents May Be Read By:

Form May Be Composed By:

Subcomponents:**Field:**

Datatype:

Help Description:

Field Type:

Sign When Mailing/In Section:

Encryption:

Update Requires Editor Access:

Is Scripted:

Field:

Datatype:

Help Description:

Field Type:

Sign When Mailing/In Section:

Encryption:

Update Requires Editor Access:

Is Scripted:

Field:

Datatype:

Help Description:

Field Type:

Sign When Mailing/In Section:

Encryption:

Update Requires Editor Access:

Is Scripted:

Field:

Datatype:

Help Description:

Routing Slip - Litigation

LitRout

03/18/1999 02:21:45 PM

[Not Assigned]

Response to Response

No

No

No

Yes

No

No

Yes

No

No

No

No

No

[None Assigned]

All Users

All Users

Tempfld

Text

[Not Assigned]

Editable

No

Disabled

No

No

route_type

Text

[Not Assigned]

Editable

No

Disabled

No

No

ClientNameNum

Text

[Not Assigned]

Editable

No

Disabled

No

No

MatterNameNum

Text

[Not Assigned]

Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	lit_rout_re
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	document
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	route_author1
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	cre_date1
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	a
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	""
Is Scripted:	No
Field:	lit_route1_to
Datatype:	Text
Input Multi-Value Separator(s):	New Line, Blank Line
Display Multi-Value Separator:	Blank Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled

Update Requires Editor Access:	No
Is Scripted:	No
Field:	b
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	""
Is Scripted:	No
Field:	lit_route_to
Datatype:	Text
Input Multi-Value Separator(s):	New Line, Blank Line
Display Multi-Value Separator:	Blank Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Action:	Print Routing Sheets
Formula:	result := @Prompt([OKCANCELEDIT]; "Print Routing Sheets"; "I am about to print the routing sheets for this Event. Please specify the number of copies, the default is 2."; "2"; "1" : "2" : "3" : "4" : "5" : "6");@If(result != ""; @Command([FilePrint]; result; ""; "", "", "", "", "", "", "")) & @Command([FileCloseWindow]); @PostedCommand([FileClose Window]);@PostedCommand([FileCloseWindow]); Close @Command([FileClose Window]);@PostedCommand([FileCloseWindow]);
Action:	
Formula:	
JavaScript & HTML Code:	
[None]	
LotusScript Code:	
[None]	
Name:	Routing Slip - ProsecutionCR
Alias:	ProsRoutCR
Last Modification:	04/20/1999 02:06:17 PM
Comment:	[Not Assigned]
Type:	Document

Window Title Formula:	@If(@IsNewDoc; "Prosecution Routing Slip"; route_type + " " + ref);
Include in Compose Menu:	No
Include in Query by Form:	No
Default Database Form:	No
Automatically Refresh Fields:	Yes
Mail New Documents When Saving:	No
Store Form In Documents:	No
Inherit Default Field Values:	Yes
Updates Become Responses:	No
Retain Prior Versions As Responses:	No
Activate Objects When Composing:	No
Activate Objects When Editing:	No
Activate Objects When Reading:	No
Document Encryption Keys:	[None Assigned]
Composed Documents May Be Read By:	All Users
Form May Be Composed By:	All Users
Subcomponents:	
Field:	REF1
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@Text(\$Ref);
Is Scripted:	No
Field:	route_type
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	ClientNameNum
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	MatterNameNum
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	pros_rout_re

Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	Cre_date1
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	route_author1
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	a
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	""
Is Scripted:	No
Field:	PRoute_1
Datatype:	Text
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	b
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	""
Is Scripted:	No
Field:	PRoute_2
Datatype:	Text
Help Description:	[Not Assigned]

Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	c
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	""
Is Scripted:	No
Field:	c_1
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	""
Is Scripted:	No
Field:	PRoute_3
Datatype:	Text
Input Multi-Value Separator(s):	New Line, Blank Line
Display Multi-Value Separator:	Blank Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	d
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	""
Is Scripted:	No
Field:	PRoute_4
Datatype:	Text
Input Multi-Value Separator(s):	New Line, Blank Line
Display Multi-Value Separator:	Blank Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Action:	Print Routing Sheets
Formula:	result :=

Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@Text(\$Ref);
Is Scripted:	No
Field:	route_type
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	ClientNameNum
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	MatterNameNum
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	pros_rout_re
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	Cre_date1
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	route_author1
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	a

Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	""
Is Scripted:	No
Field:	PRoute_1
Datatype:	Text
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	b
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	""
Is Scripted:	No
Field:	PRoute_2
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	c
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	""
Is Scripted:	No
Field:	c_1
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	""
Is Scripted:	No
Field:	PRoute_3

Datatype:	Text
Input Multi-Value Separator(s):	New Line, Blank Line
Display Multi-Value Separator:	Blank Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	d
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	""
Is Scripted:	No
Field:	PRoute_4
Datatype:	Text
Input Multi-Value Separator(s):	New Line, Blank Line
Display Multi-Value Separator:	Blank Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Action:	Print Routing Sheets
Formula:	result := @Prompt([OKCANCELEDIT]; "Manual Routing"; "I am about to print the routing sheets for this Event/Task. Please specify the number of copies, the default is 4."; "4"; "1" : "2" : "3" : "4" : "5" : "6" : "7" : "8");@If(result != ""; @Command([FilePrint]; result; ""; ""; ""; ""; ""; ""; "";) & @Command([FileCloseWindow]); @PostedCommand([FileClose Window]));@PostedCommand([FileCloseWindow]); Close FIELD SaveOptions := "0";@Command([FileCloseWind ow]);
Action:	
Formula:	
JavaScript & HTML Code:	
[None]	
LotusScript Code:	
[None]..	

Name:

Alias:
Last Modification:
Comment:
Type:
Window Title Formula:

Include in Compose Menu:
Include in Query by Form:
Default Database Form:
Automatically Refresh Fields:
Mail New Documents When Saving:
Store Form In Documents:
Inherit Default Field Values:
Updates Become Responses:
Retain Prior Versions As Responses:
Activate Objects When Composing:
Activate Objects When Editing:
Activate Objects When Reading:
Document Encryption Keys:
Composed Documents May Be Read By:
Form May Be Composed By:

Subcomponents:**Field:**

Datatype:
Help Description:
Field Type:
Sign When Mailing/In Section:
Encryption:
Update Requires Editor Access:
Formula:
Is Scripted:

Field:

Datatype:
Help Description:
Field Type:
Sign When Mailing/In Section:
Encryption:
Update Requires Editor Access:
Is Scripted:

Field:

Datatype:
Help Description:
Field Type:
Sign When Mailing/In Section:
Encryption:
Update Requires Editor Access:
Is Scripted:

Field:

Datatype:

**Routing Slip -
ProsecutionTM**

ProsRoutTM
04/20/1999 02:06:18 PM
[Not Assigned]
Document
@If(@IsNewDoc; "Prosecution
Routing Slip"; route_type + "" +
ref);
No
No
No
Yes
No
No
Yes
No
No
No
No
No
[None Assigned]
All Users
All Users

REF1

Text
[Not Assigned]
Computed
No
Disabled
No
@Text(\$Ref);
No
route_type
Text
[Not Assigned]
Editable
No
Disabled
No
No
ClientNameNum
Text
[Not Assigned]
Editable
No
Disabled
No
No
MatterNameNum
Text

Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	pros_rout_re
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	Cre_date1
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	route_author1
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	a
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	""
Is Scripted:	No
Field:	PRoute_1
Datatype:	Text
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	b
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No

Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	""
Is Scripted:	No
Field:	PRoute_2
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	c
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	""
Is Scripted:	No
Field:	c_1
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	""
Is Scripted:	No
Field:	PRoute_3
Datatype:	Text
Input Multi-Value Separator(s):	New Line, Blank Line
Display Multi-Value Separator:	Blank Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	d
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	""
Is Scripted:	No
Field:	PRoute_4
Datatype:	Text
Input Multi-Value Separator(s):	New Line, Blank Line
Display Multi-Value Separator:	Blank Line
Help Description:	[Not Assigned]

Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	e
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	""
Is Scripted:	No
Field:	PRoute_5
Datatype:	Text
Input Multi-Value Separator(s):	New Line, Blank Line
Display Multi-Value Separator:	Blank Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Action:	Print Routing Sheets
Formula:	result := @Prompt([OKCANCELEDIT]; "Manual Routing"; "I am about to print the routing sheets for this Event/Task. Please specify the number of copies, the default is 4."; "4"; "1" : "2" : "3" : "4" : "5" : "6" : "7" : "8");@If(result != ""; @Command([FilePrint]; result; ""; ""; ""; ""; ""; ""; "";) & @Command([FileCloseWindow]); @PostedCommand([FileClose Window]));@PostedCommand([FileCloseWindow]); Close FIELD SaveOptions := "0";@Command([FileCloseWind ow]);
Action:	
Formula:	
JavaScript & HTML Code:	
[None]	
LotusScript Code:	
[None]	
Name:	Task
Last Modification:	07/28/1999 10:03:32 AM
Comment:	[Not Assigned]

Type:	Response to Response
Window Title Formula:	@If(@IsNewDoc; "New Task"; Task + " - " + Task);
Include in Compose Menu:	No
Include in Query by Form:	Yes
Default Database Form:	No
Automatically Refresh Fields:	Yes
Mail New Documents When Saving:	No
Store Form In Documents:	No
Inherit Default Field Values:	Yes
Updates Become Responses:	No
Retain Prior Versions As Responses:	No
Activate Objects When Composing:	No
Activate Objects When Editing:	No
Activate Objects When Reading:	No
Document Encryption Keys:	[None Assigned]
Composed Documents May Be Read By:	All Users
Form May Be Composed By:	All Users
Subcomponents:	
Field:	ClientDocID
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(@IsNewDoc; ClientDocID; @GetDocField(\$Ref; "ClientDocID"));
Is Scripted:	No
Field:	MatterDocID
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(@IsNewDoc; MatterDocID; @GetDocField(\$Ref; "MatterDocID"));
Is Scripted:	No
Field:	ProjectDocID
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(@IsNewDoc; ProjectDocID; @GetDocField(\$Ref; "ProjectDocID"));
Is Scripted:	No
Field:	EventDocID

Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(@IsNewDoc; EventDocID; @GetDocField(\$Ref; "EventDocID"));
Is Scripted:	No
Shared Field Reference:	PropClose
Field:	FormName
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	"Task"
Is Scripted:	No
Field:	clients_billing
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(@IsNewDoc; clients_billing; @GetDocField(\$Ref; "clients_billing"));
Is Scripted:	No
Field:	inventor
Datatype:	Text
Input Multi-Value Separator(s):	Comma, Semicolon
Display Multi-Value Separator:	Semicolon
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(@IsNewDoc; inventor; @GetDocField(\$Ref; "inventor"));
Is Scripted:	No
Field:	PComments
Datatype:	Text
Input Multi-Value Separator(s):	Comma, Semicolon
Display Multi-Value Separator:	Semicolon
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(@IsNewDoc; PComments;

Is Scripted:	@GetDocField(\$Ref; "PComments");
Field:	No
Datatype:	Client_Name
Help Description:	Text
Field Type:	[Not Assigned]
Sign When Mailing/In Section:	Computed
Encryption:	No
Update Requires Editor Access:	Disabled
Formula:	No
Is Scripted:	Client_Name
Field:	No
Datatype:	Client_No
Help Description:	Text
Field Type:	[Not Assigned]
Sign When Mailing/In Section:	Computed
Encryption:	No
Update Requires Editor Access:	Disabled
Formula:	No
Is Scripted:	Client_No
Field:	No
Datatype:	Matter_Name
Help Description:	Text
Field Type:	[Not Assigned]
Sign When Mailing/In Section:	Computed
Encryption:	No
Update Requires Editor Access:	Disabled
Formula:	No
Is Scripted:	@If(@IsNewDoc; Matter_Name; @GetDocField(MatterDocID; "Matter_Name"));
Field:	No
Datatype:	Matter_No
Help Description:	Text
Field Type:	[Not Assigned]
Sign When Mailing/In Section:	Computed
Encryption:	No
Update Requires Editor Access:	Disabled
Formula:	No
Is Scripted:	@If(@IsNewDoc; Matter_No; @GetDocField(MatterDocID; "Matter_No"));
Field:	No
Datatype:	Project
Help Description:	Text
Field Type:	[Not Assigned]
Sign When Mailing/In Section:	Computed
Encryption:	No
Update Requires Editor Access:	Disabled
Formula:	No
Is Scripted:	Project
Field:	No
Datatype:	Task
	Text

Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Shared Field Reference:	cre_date
Field:	cre_date_d
Datatype:	Time
Time Format:	11/03/1999
Help Description:	[Not Assigned]
Field Type:	Computed for display
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	cre_date
Is Scripted:	No
Field:	TaskDate
Datatype:	Time
Time Format:	11/03/1999
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Shared Field Reference:	PDescrip
Shared Field Reference:	resp_atty
Field:	resp_atty_1
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(@Contains(resp_atty; "/"); @Right(resp_atty; "/") + " " + @Left(resp_atty; "/"); resp_atty);
Is Scripted:	No
Field:	lit_route_ev
Datatype:	Names
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	Next_Action
Datatype:	Keywords
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard

Allow Values Not In List:	No
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	NextActionBy
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	Action_Date
Datatype:	Time
Time Format:	11/03/1999
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	DateComplete
Datatype:	Time
Time Format:	11/03/1999 05:36:18 PM
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	Priority
Datatype:	Keywords
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	No
Allowable Keywords:	Urgent
	High
	Medium
	Low
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Input Validation Formula:	@If(Priority = "-- Select --";
	@Failure("Please designate a
	priority."); @Success);
Is Scripted:	No
Field:	Status
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled

Update Requires Editor Access:	No
Formula:	@If(TEArchive = "no" TEArchive = "", "Open", "Completed");
Is Scripted:	No
Field:	Hours
Datatype:	Number
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	trak_id
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed when composed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@Unique
Is Scripted:	No
Field:	Summary
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	Yes
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	Archive
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	" "
Is Scripted:	No
Field:	Untitled_Section_1
Datatype:	Section
Input Multi-Value Separator(s):	Comma
Display Multi-Value Separator:	
Section Title:	Responsible Attorney
Field Type:	Certificate:
Sign When Mailing/In Section:	Computed
Encryption:	No
Update Requires Editor Access:	Disabled
Formula:	No
	resp_atty

Is Scripted:	No
Shared Field Reference:	ProtectFromArchive
Shared Field Reference:	TEDateComplete
Field:	RA_Sig
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	Yes
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	RA_Sig
Is Scripted:	No
Field:	Untitled_Section2
Datatype:	Section
Input Multi-Value Separator(s):	Comma
Display Multi-Value Separator:	
Section Title:	IP Docket Manager Certificate:
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	"[DocketMgr]"
Is Scripted:	No
Field:	DocDateComplete
Datatype:	Time
Time Format:	11/03/1999
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	IPD_Sig
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	Yes
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	IPD_Sig
Is Scripted:	No
Field:	TEArchive
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	"no"
Is Scripted:	No
Field:	RAClosed
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable

Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	"no"
Is Scripted:	No
Field:	UnHideRA
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	"no"
Is Scripted:	No
Field:	UnHideDM
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	"no"
Is Scripted:	No
Shared Field Reference:	Status_1
Shared Field Reference:	History
Action:	Close
Formula:	
Action:	@Command([FileClose
Formula:	Window]);
	Cancel
	FIELD SaveOptions :=
	"0";@Command([FileCloseWind
	ow]);
	Edit
	@Command([EditDocument]);
Action:	
Formula:	
JavaScript & HTML Code:	
[None]	
LotusScript Code:	
(Globals)	
Option Public	
%INCLUDE "Isconst.lss"	
Public xTask\$	
Public xAtty\$	
(Form) Task	
Sub Postopen(Source As Notesuidocument)	
Dim db As NotesDatabase	
Dim workspace As New NotesUIWorkspace	
Dim uidoc As NotesUIDocument	
Set uidoc = workspace.CurrentDocument	
Dim Session As New NotesSession	
Set db=session.CurrentDatabase	
If uidoc.EditMode=True Then	
Call uidoc.FieldSetText("PropClose", "Open")	

```

    End If
    xTask$=uidoc.FieldGetText("Task")
    xAtty$=uidoc.FieldGetText("resp_atty")
End Sub
Sub Postmodechange(Source As Notesuidocument)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    If uidoc.EditMode=True Then
        Call uidoc.FieldSetText("PropClose", "Open")
    End If
End Sub
Sub Querysave(Source As Notesuidocument, Continue As Variant)
    Dim session As New NotesSession
    Dim db As NotesDatabase
    Set db=session.CurrentDatabase
    Dim workspace As NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    PropClose$=source.FieldGetText("PropClose")
    If PropClose$<>"Closed" Then
        Ok%=MessageBox("You must use the Save and Close button to save your work or use  
the Cancel button to abort your  
changes!",0+48+0+0,"ERROR")

        If Ok%=1 Then
            continue=False
        End If
    End If
End Sub
Sub Queryclose(Source As Notesuidocument, Continue As Variant)
End Sub
(Button) Close and Archive Event
Sub Click(Source As Button)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    'Define some variables
    ActionHist$=uidoc.FieldGetText("Archive")
    OldAction$=uidoc.FieldGetText("Next_Action")
    Due$=uidoc.FieldGetText("DateDue")
    Complete$=uidoc.FieldGetText("DateComplete")
    TrakID$=uidoc.FieldGetText("trak_id")
    Sum$=uidoc.FieldGetText("Summary")
    NewActionHist$ = "Action: " + OldAction$ &Chr(010) + "Tracking ID: " + TrakID$
                                                &Chr(010) + "Due on: " + Due$
                                                &Chr(010) + "Closed on: " +
                                                Complete$ &Chr(010) + Sum$
                                                &Chr(010) + "Certified closed  
by " +

```


Session.CommonUserName

```
'Append the closed action to the Archive
If OldAction$="" Then
    Ok%=Messagebox("There is no Action to close!",0+48+0+0,"ERROR")
    If Ok%=1 Then
        Exit Sub
    End If
End If
If Complete$="" Then
    Ok%= Messagebox("You must specify a completion date!",0+48+0+0, "ERROR")
    If Ok%=1 Then
        Exit Sub
    End If
End If
If Sum$="" Then
    Ok%=Messagebox("You must provide a summary of action
                                taken!",0+48+0+0,"ERROR")
    If Ok%=1 Then
        Exit Sub
    End If
End If
'Certify that the action should be closed
YesOrNo%=Messagebox("I " +Session.CommonUserName+ " certify that this subtask
                                action is closed.",4+32+0+0,
                                "Action Review Certification")

If YesOrNo%=6 Then
    Call uidoc.FieldSetText ("Archive", NewActionHist$ &Chr(010) + "_____
                                _____
                                "
                                &Chr(010) + ActionHist$)

' Clear the subform for a new entry
    Call uidoc.FieldSetText("Next_Action","")
    Call uidoc.FieldSetText("DateDue","")
    Call uidoc.FieldSetText("Priority","")
    Call uidoc.FieldSetText("Hours","")
    Call uidoc.FieldSetText("NextActionBy","")
    Call uidoc.FieldSetText("DateComplete","")
    Call uidoc.FieldSetText("Status","On Going")
    Call uidoc.FieldSetText("trak_id","")
    Call uidoc.FieldSetText("Summary","")
End If
End Sub
(Button) Close This Task
Sub Click(Source As Button)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    Dim doc As NotesDocument
    Dim doc2 As NotesDocument
    Dim maildoc As NotesDocument
    Dim view As NotesView
```

```

Dim YesOrNo As Integer
Dim OkCancel As Integer
YesOrNo=Msgbox("Are you sure you want to close this Task?", MB_YESNO +
                MB_ICONQUESTION +
                MB_DEFBUTTON2 +
                MB_APPLMODEL, "Close
                Task?")

If yesOrNo=IDNO Then
    Exit Sub
End If
'Unhide the closure info
Call uidoc.FieldSetText("UnHideRA", "yes")
Call uidoc.FieldSetText("RA_Sig", session.CommonUserName)
Call uidoc.RefreshHideFormulas
Call uidoc.Refresh
'Get some data from the base document and set the variables
yAtty$=uidoc.FieldGetText("resp_atty")
Project$=uidoc.FieldGetText("Project")
Client$=uidoc.FieldGetText("Client_Name")
ClientNo$=uidoc.FieldGetText("Client_No")
Matter$=uidoc.FieldGetText("Matter_Name")
MatterNo$=uidoc.FieldGetText("Matter_No")
TaskName$=uidoc.FieldGetText("Task")
People$=uidoc.FieldGetText("lit_route_ev")
Sig$=uidoc.FieldGetText("RA_Sig")
EDate=uidoc.FieldGetText("TEDateComplete")
Ref$=uidoc.FieldGetText("Task")
'Do some field validation
If Sig$="" Or EDate="" Then
    Goto Bailout2
End If
'Lets check the sig to make sure it is the RA
If Sig$ <> yAtty$ Then
    Ok%=Messagebox("The name in the Responsible Attorney Certificate Signature field
                    in incorrect." &_
                    " Only the Responsible Attorney may close this task!",0+48+0+0,"Incorrect
                    Information")

    If Ok%=1 Then
        Exit Sub
    End If
End If
'Electronically route the info to the default profile and the docket manager
Set maildoc = New NotesDocument(db)
maildoc.Form="MailNot"
'Set the default routing (To and CC fields) and bring up the form
'If (Project$="Prosecution: Trademark" Or Project$="Prosecution: Patent" Or Project$=
    "Prosecution: Copyright" Or
    Project$="Litigation") Then

Set view = db.GetView( "(Routing Profile)" )
Set doc = view.GetFirstDocument
Select Case Project$
Case "Prosecution: Patent"
    maildoc.SendTo=doc.Patent_Routing
Case "Prosecution: Trademark"

```

```

        maildoc.SendTo=doc.TM_Routing
Case "Presecution: Copyright"
    maildoc.SendTo=doc.Cpy_Routing
Case "Litigation"
    maildoc.SendTo=uidoc.FieldGetText("lit_route_ev")
Case "Counselling and Advice"
    maildoc.SendTo=uidoc.FieldGetText("lit_route_ev")
Case "Other"
    maildoc.SendTo=uidoc.FieldGetText("lit_route_ev")
End Select
maildoc.CopyTo=Sender$
maildoc.Subject="Task Closure Notification"
Start to compile the body field
Set rtiBody = New NotesRichTextItem (maildoc, "Body")
Dim rtStyle As NotesRichTextStyle
Set rtStyle=session.CreateRichTextStyle
With rtiBody
    rtStyle.bold=True
    .AppendStyle(rtStyle)
    .AppendText "Reference: "
    .AddTab 1
    rtStyle.bold=False
    .AppendStyle(rtStyle)
    .AppendText "Client - " + Client$
    .AddNewLine 1
    .AddTab 2
    .AppendText "Matter - " + Matter$ + " [" + MatterNo$ + "]"
    .AddNewLine 2
    .AppendText "Please note that a task pertaining to: the " + Project$ + " project has
                                                been completed."

    .AddNewLine 1
    .AppendText "The Task pertains to: " + Ref$ + "."
    .AddNewLine 2
    rtStyle.bold=True
    .AppendStyle(rtStyle)
    .AppendText "Comments: "
End With 'rtibody
maildoc.HoldTxt=rtiBody.GetFormattedText(False, 70)
Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, "Task
Completion",Maildoc)

If Flag=True Then
    Set item=maildoc.GetFirstItem("EditTxt")
    rtStyle.bold=False
    Call rtibody.AppendStyle(rtStyle)
    Forall Text In item.values
        Call rtibody.AppendText (Text)
        Call rtibody.AddNewLine (1)
    End Forall
    With rtiBody
        .AddNewLine 2
        .AppendText "Please click here to view the Task----->"
        .AppendDocLink uidoc.document,""
        .AddNewLine 2
        .AppendText AddCmt$
    End With
End If

```

```

End With
maildoc.EditTxt=""
maildoc.Form="Memo"
maildoc.HoldTxt=""
Call maildoc.Send(False)
End If
'End If 'message to default group
'Find out if we need to notify the Docket Manager
YesOrNo%=MessageBox("Does this Task require notification of the Docket Manager and
removal from the
Docket?",4+32+0+0,"Remove
From Docket?")

If YesOrNo%=7 Then
Call uidoc.FieldSetText("RAClosed", "yes")
Call uidoc.FieldSetText("TEArchive", "yes")
Call uidoc.FieldSetText("Status", "Completed")
Call uidoc.FieldSetText("IPD_Sig", "Removal from Docket not required")
Call uidoc.FieldSetText("DocDateComplete", Format(TEDateComplete, "Short Date"))
Call uidoc.FieldSetText("UnHideDM", "yes")
Goto SaveAndClose
End If
'Notify the docket manager
maildoc.Form="MailNot"
maildoc.SendTo=""
maildoc.body=""
maildoc.Subject="Task Closure Notification"
maildoc.SendTo=doc.DocketMgr
maildoc.CopyTo=Sender$
Set rtiBody = New NotesRichTextItem (maildoc, "Body")
With rtiBody
rtStyle.bold=True
.AppendStyle(rtStyle)
.AppendText "Reference: "
.AddTab 1
rtStyle.bold=False
.AppendStyle(rtStyle)
.AppendText "Client - " + Client$
.AddNewLine 1
.AddTab 2
.AppendText "Matter - " + Matter$ + " [" + MatterNo$ + "]"
.AddNewLine 2
.AppendText "Please note that a task pertaining to: the " + Project$ + " project has
been completed."

.AddNewLine 1
.AppendText "The Task pertains to: " + Ref$ + "."
.AddNewLine 2
.AppendText "Please remove any reference to this task from the docket."
.AddNewLine 2
rtStyle.bold=True
.AppendText "Comments: "
End With 'rtibody
maildoc.HoldTxt=rtiBody.GetFormattedText(False, 70)
Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, False, "Task
Completion",maildoc)

```

```

If Flag=True Then
    Set item=maildoc.GetFirstItem("EditTxt")
    rtStyle.bold=False
    Call rtiBody.AppendStyle(rtStyle)
    Forall Text In item.values
        Call rtibody.AppendText(text)
        Call rtibody.AddNewLine(1)
    End Forall
    With rtiBody
        .AddNewLine 2
        .AppendText "Please click here to view the Task information----->"
        .AppendDocLink uidoc.document,""
        .AddNewLine 2
        .AppendText AddCmt$
    End With
    maildoc.EditTxt=""
    maildoc.Form="Memo"
    maildoc.HoldTxt=""
    Call maildoc.Send(False)
End If
Ok%=MessageBox("This Task will be removed from the Active view when the Docket
Manager has removed it from
the docket.",0+64+0+0,
"Closure Successful")

If Ok%=1 Then
    Call uidoc.FieldSetText("RAClosed", "yes")
    Goto SaveAndClose
End If
'Else
'Goto bailout
'Bailout:
'Ok%=MessageBox("No Notifications required for this Task Closure. " &_
""This Task will be removed from the Active view when the Docket Manager has
removed it from the docket.
",0+64+0+0,"Closure
Successful")

'If Ok%=1 Then
'Call uidoc.FieldSetText("RAClosed", "yes")
'Goto SaveAndClose
'End If
Bailout2:
Ok%=MessageBox("Please enter a Closing Date for the Task and press the 'Close This
Task' or 'Remove From Docket'
button
again!",0+32+0+0,"Required
Information")

If Ok%=1 Then
    Exit Sub
End If
'End If
'Start saving and closing the document for the last time. Do it here to avoid pressing the
save/close button
SaveAndClose:
'Get some final values

```

```

yTask$=uidoc.FieldGetText("Task")
yAtty$=uidoc.FieldGetText("resp_atty")
TEDateComplete=uidoc.FieldGetText("TEDateComplete")
'Define some other variables
yhist$=uidoc.FieldGetText("History")
NewHist$ = "Modified on " + Date$ + " " + Time$ + " by " + Session.CommonUserName
update$="N"
'Set the PropClose field to Close so we can save the document
Call uidoc.FieldSetText("PropClose", "Closed")
'Check each field for change to compile the change history
If xTask$ <> yTask$ Then
    NewHist$ = NewHist$ &Chr(010) + "Task changed to: " + yTask$ + " from " + xTask$
    update$="Y"
End If
If xAtty$ <> yAtty$ Then
    NewHist$ = NewHist$ &Chr(010) + "Responsible Attorney changed to: " + yAtty$ + "
                                                from " + xAtty$
    update$="Y"
End If
'check if task is being closed and write out to history
If TEdDateComplete <> "" Then
    NewHist$ = NewHist$ &Chr(010) + "The Task was marked closed as of " +
                                                Format(TEDateComplete,
                                                "Short Date")
    update$="Y"
End If
'Append the new changes to the History
If update$="Y" Then
    Call uidoc.FieldSetText("Status_1", "Modified")
    Call uidoc.FieldSetText ("History", NewHist$ &Chr(010) + "-----
                                                -----
                                                " &Chr(010)
                                                + yhist$)
End If
'Save and close the document
Call uidoc.Save
Call uidoc.Close
End Sub
(Button) Remove from Docket
Sub Click(Source As Button)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Dim view As NotesView
    Dim routdoc As NotesDocument
    Set db=session.CurrentDatabase
    Sig$=uidoc.FieldGetText("IPD_Sig")
    EDate=uidoc.FieldGetText("DocDateComplete")
    'Unhide the closure info
    Call uidoc.FieldSetText("UnHideDM", "yes")
    Call uidoc.FieldSetText("IPD_Sig", session.CommonUserName)
    Call uidoc.RefreshHideFormulas

```

```

Call uidoc.Refresh
'Do some field validation
If Sig$="" Or EDate="" Then
    Ok%=MessageBox("Please provide a completion date for your action!" ,0+32+0+0,
        "Required Information")

    If Ok%=1 Then
        Exit Sub
    End If
End If

'Lets check the sig to make sure it is the Docket Manager
Set view = db.GetView( "(Routing Profile)" )
Set routdoc = view.GetFirstDocument
If Sig$ <> routdoc.DocketMgr(0) Then
    Ok%=MessageBox("The name in the Docket Manager Certificate Signature field in
        incorrect." &_
        " Only the Docket Manager may remove this Task from the
        Docket!" ,0+48+0+0,"Incorrect
        Information")

    If Ok%=1 Then
        Exit Sub
    End If
End If

'Set these fields to close the document
Call uidoc.FieldSetText("TEArchive", "yes")
Call uidoc.FieldSetText("Status", "Completed")
Call uidoc.FieldSetText("PropClose", "Closed")
MessageBox "This Task has been closed and removed from the docket. It will be now be
        removed from the Active views."
        ,0+64+0+0,"Closure Successful"

'Start saving and closing the document for the last time do it here to avoid pressing the
        save/close button

'Get some final values
yTask$=uidoc.FieldGetText("Task")
yAtty$=uidoc.FieldGetText("resp_atty")
DocDateComplete=uidoc.FieldGetText("DocDateComplete")
'Define some other variables
yhist$=uidoc.FieldGetText("History")
NewHist$ = "Modified on " + Date$ + " " + Time$ + " by " + Session.CommonUserName
update$="N"
'Check each field for change to compile the change history
If xTask$ <> yTask$ Then
    NewHist$ = NewHist$ &Chr(010) + "Task changed to: " + yTask$ + " from " + xTask$
    update$="Y"
End If
If xAtty$ <> yAtty$ Then
    NewHist$ = NewHist$ &Chr(010) + "Responsible Attorney changed to: " + yAtty$ + "
        from " + xAtty$
    update$="Y"
End If
'check if task is being closed and write out to history
If DocDateComplete <> "" Then
    NewHist$ = NewHist$ &Chr(010) + "The Task was removed from the docket on " +
        Format(DocDateComplete,
        "Short Date")

```

```

        update$="Y"
    End If
    'Append the new changes to the History
    If update$="Y" Then
        Call uidoc.FieldSetText("Status_1","Modified")
        Call uidoc.FieldSetText ("History", NewHist$ &Chr(010) + "-----"
        -----" &Chr(010)
        + yhist$)

    End If
    'Save and close the document
    Call uidoc.Save
    Call uidoc.Close
End Sub

(Action) Route via Email
Sub Click(Source As Button)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    Dim doc As NotesDocument
    Dim doc2 As NotesDocument
    Dim maildoc As NotesDocument
    Dim view As NotesView
    'Get some data from the base document and set the variables
    yAtty$=uidoc.FieldGetText("resp_atty")
    Project$=uidoc.FieldGetText("Project")
    Client$=uidoc.FieldGetText("Client_Name")
    Matter$=uidoc.FieldGetText("Matter_Name")
    MatterNo$=uidoc.FieldGetText("Matter_No")
    People$=uidoc.FieldGetText("lit_route_ev")
    Sender$=Session.CommonUserName
    Ref$=uidoc.FieldGetText("PDescrip")
    'Electronically route the info to the default profile and the attorney
    'If uidoc.IsNewDoc Or xAtty$<>yAtty$ Then
    Set maildoc = New NotesDocument(db)
    maildoc.Form="MailNot"
    'Set the default routing (To and CC fields) and bring up the form
    'If (Project$="Prosecution: Trademark" Or Project$="Prosecution: Patent" Or Project$=
    "Prosecution: Copyright" Or
    Project$="Litigation") Then

    Set view = db.GetView( "(Routing Profile)" )
    Set doc = view.GetFirstDocument
    Select Case Project$
    Case "Prosecution: Patent"
        maildoc.SendTo=doc.Patent_Routing
    Case "Prosecution: Trademark"
        maildoc.SendTo=doc.TM_Routing
    Case "Presecution: Copyright"
        mialdoc.SendTo=doc.Cpy_Routing
    Case "Litigation"
        maildoc.SendTo=uidoc.FieldGetText("lit_route_ev")
    
```



```

Case "Counselling and Advice"
    maildoc.SendTo=uidoc.FieldGetText("lit_route_ev")
Case "Other"
    maildoc.SendTo=uidoc.FieldGetText("lit_route_ev")
End Select
maildoc.CopyTo=Sender$
maildoc.Subject="New Task Notification"
'Start to compile the body field
Set rtiBody = New NotesRichTextItem (maildoc, "Body")
Dim rtStyle As NotesRichTextStyle
Set rtStyle=session.CreateRichTextStyle
With rtiBody
    rtStyle.bold=True
    .AppendStyle(rtStyle)
    .AppendText "Reference: "
    .AddTab 1
    rtStyle.bold=False
    .AppendStyle(rtStyle)
    .AppendText "Client - " + Client$
    .AddNewLine 1
    .AddTab 2
    .AppendText "Matter - " + Matter$ + " [" + MatterNo$ + "]"
    .AddNewLine 2
    .AppendText "Please note that a new Task has been created for the " + Project$ + "
                                                project for the referenced Client
                                                and Matter."

    .AddNewLine 1
    .AppendText "The Task pertains to: " + Ref$ + "."
    .AddNewLine 2
    .AppendText yAtty$ + " has been assigned as the responsible attorney for this Task."
    .AddNewLine 2
    rtStyle.bold=True
    .AppendStyle(rtStyle)
    .AppendText "Comments: "
End With 'rtibody
maildoc.HoldTxt=rtiBody.GetFormattedText(False, 70)
Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, False, "New Task
                                                                    Notification",Maildoc)

If Flag=True Then
    Set item=maildoc.GetFirstItem("EditTxt")
    rtStyle.bold=False
    Call rtiBody.AppendStyle(rtStyle)
    Forall Text In item.values
        Call rtiBody.AppendText (Text)
        Call rtiBody.AddNewLine (1)
    End Forall
    With rtiBody
        .AddNewLine 2
        .AppendText "Please click here to view the Task----->"
        .AppendDocLink uidoc.document,""
        .AddNewLine 2
        .AppendText AddCmt$
    End With
    maildoc.EditTxt=""

```

```

maildoc.Form="Memo"
maildoc.HoldTxt=""
Call maildoc.Send(False)
End If 'dialogbox for message to default group
'End If
'Notify the responsible attorney
'If uidoc. IsNewDoc Or xAtty$<>yAtty$ Then
maildoc.Form="MailNot"
maildoc.SendTo=""
maildoc.body=""
maildoc.SendTo=yAtty$
maildoc.CopyTo=Sender$
Set rtiBody = New NotesRichTextItem (maildoc, "Body")
With rtiBody
    rtStyle.bold=True
    .AppendStyle(rtStyle)
    .AppendText "Reference: "
    .AddTab 1
    rtStyle.bold=False
    .AppendStyle(rtStyle)
    .AppendText "Client - " + Client$
    .AddNewLine 1
    .AddTab 2
    .AppendText "Matter - " + Matter$ + " [" + MatterNo$ + "]"
    .AddNewLine 2
    .AppendText "Please note that a new Task has been created for the " + Project$ + "
                                                    project for the referenced Client
                                                    and Matter."

    .AddNewLine 1
    .AppendText "The Task pertains to: " + Ref$ + "."
    .AddNewLine 2
    .AppendText "You have been designated the responsible attorney for this Task."
    .AddNewLine 2
    rtStyle.bold=True
    .AppendText "Comments: "
End With 'rtibody
maildoc.HoldTxt=rtiBody.GetFormattedText(False, 70)
Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, "New Task
Notification",maildoc)

If Flag=True Then
    Set item=maildoc.GetFirstItem("EditTxt")
    rtStyle.bold=False
    Call rtiBody.AppendStyle(rtStyle)
    Forall Text In item.values
        Call rtibody.AppendText(text)
        Call rtibody.AddNewLine(1)
    End Forall
    With rtiBody
        .AddNewLine 2
        .AppendText "Please click here to view the Task----->"
        .AppendDocLink uidoc.document,""
        .AddNewLine 2
        .AppendText AddCmt$
    End With

```

```

        maildoc.EditTxt=""
        maildoc.Form="Memo"
        maildoc.HoldTxt=""
        Call maildoc.Send(False)
    End If
'End If
'End If
End Sub
(Action) Manually Route
Sub Click(Source As Button)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Dim uidoc2 As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    Dim doc As NotesDocument
    Dim Routdoc As NotesDocument
    Dim view As NotesView
    Dim item1 As NotesItem
    Dim item2 As NotesItem
    Dim nn As NotesName
    'Get project and form type
    Project$=uidoc.FieldGetText("Project")
    Form$=uidoc.FieldGetText("FormName")
    'Set the project type
    Select Case Project$
    Case "Prosecution: Patent"
        rt$="Patent Task Routing Slip"
        RoutForm$="ProsRoutPat"
    Case "Prosecution: Trademark"
        rt$="Trademark Task Routing Slip"
        RoutForm$="ProsRoutTM"
    Case "Prosecution: Copyright"
        rt$="Copyright Task Routing Slip"
        RoutForm$="ProsRoutCR"
    Case "Litigation"
        rt$="Litigation Task Routing Slip"
    Case "Counselling and Advice"
        rt$="C&A Task Routing Slip"
    Case "Other"
        rt$="Other Task Routing Slip"
    End Select
    'Get some general doc info from form
    Att$=uidoc.FieldGetText("resp_atty")
    Client$=uidoc.FieldGetText("Client_Name")
    ClientNo$=uidoc.FieldGetText("Client_No")
    MatterName$=uidoc.FieldGetText("Matter_Name")
    MatterNo$=uidoc.FieldGetText("Matter_No")
    Ref$=uidoc.FieldGetText("PDescrip")
    'Check for conditions, save the Task form and bring up the correct manual routing form
    If Form$="Task" And (Project$="Prosecution: Copyright" Or Project$="Prosecution:
        Patent" Or

```

Project\$="Prosecution:
Trademark") Then

```
Call uidoc.Reload
'Get some routing information from the profile
Set view = db.GetView( "(Routing Profile)" )
Set doc = view.GetFirstDocument
If RoutForm$="ProsRoutPat" Then
    Set item1=doc.GetFirstItem("ProsRoutePatCpy1")
    Set Item3=doc.GetFirstItem("ProsRoutePatCpy3")
    Set Item4=doc.GetFirstItem("ProsRoutePatCpy4")
End If
If RoutForm$="ProsRoutTM" Then
    Set item1=doc.GetFirstItem("ProsRouteTMCpy1")
    Set Item3=doc.GetFirstItem("ProsRouteTMCpy3")
    Set Item4=doc.GetFirstItem("ProsRouteTMCpy4")
    Set Item5=doc.GetFirstItem("ProsRouteTMCpy5")
End If
If RoutForm$="ProsRoutCR" Then
    Set item1=doc.GetFirstItem("ProsRouteCRCpy1")
    Set Item3=doc.GetFirstItem("ProsRouteCRCpy3")
    Set Item4=doc.GetFirstItem("ProsRouteCRCpy4")
End If
'Create the routing document and populate the distribution
Set Routdoc = db.CreateDocument
Routdoc.Form=RoutForm$
Routdoc.PRoute_1= item1.values 'Always the docket
Routdoc.PRoute_2=Att$ 'Always the resp attorney
'Populate the Patent routing other distro fields
If RoutForm$="ProsRoutPat" Then
    Set TgtItem=New NotesItem(Routdoc, "PRoute_3", "")
    Forall x In Item3.values
        TgtItem.AppendToTextList x + "_____" + Chr(010)
    End Forall
    Set TgtItem=New NotesItem(Routdoc, "PRoute_4", "")
    Forall x In Item4.values
        TgtItem.AppendToTextList x + "_____" + Chr(010)
    End Forall
End If
'Populate the Trademark routing distro
If RoutForm$="ProsRoutTM" Then
    Set TgtItem=New NotesItem(Routdoc, "PRoute_3", "")
    Forall x In Item3.values
        TgtItem.AppendToTextList x + "_____" + Chr(010)
    End Forall
    Set TgtItem=New NotesItem(Routdoc, "PRoute_4", "")
    Forall x In Item4.values
        TgtItem.AppendToTextList x + "_____" + Chr(010)
    End Forall
    Set TgtItem=New NotesItem(Routdoc, "PRoute_5", "")
    Forall x In Item5.values
        TgtItem.AppendToTextList x + "_____" + Chr(010)
    End Forall
End If
If RoutForm$="ProsRoutCR" Then
```

```

Set TgtItem=New NotesItem(Routdoc, "PRoute_3", "")
Forall x In Item3.values
    TgtItem.AppendToTextList x + " _____" + Chr(010)
End Forall
Set TgtItem=New NotesItem(Routdoc, "PRoute_4", "")
Forall x In Item4.values
    TgtItem.AppendToTextList x + " _____" + Chr(010)
End Forall
End If
'Fill in the other info on the routing doc
Routdoc.pros_route_re=Ref$
Routdoc.route_type=rt$
Routdoc.ClientNameNum="Client: " + Client$ + " - " + ClientNo$
Routdoc.MatterNameNum="Matter: " + MatterName$ + " - " + MatterNo$
Routdoc.cre_date1=Now
Routdoc.route_author1=session.CommonUserName
Set uidoc2=workspace.EditDocument(False, Routdoc, False)
'Handle the Litigation and Other Routing Events
Elseif Form$="Task" And (Project$="Counselling and Advice" Or Project$="Other" Or
    Project$="Litigation") Then
    Call uidoc.Reload
    'Get some specific form info
    RouteType$=Project$ + " Task Routing Slip"
    LitRout$=uidoc.FieldGetText("Task")
    'Create the routing document and populate it
    Set Routdoc = db.CreateDocument
    Routdoc.Form="LitRout"
    Routdoc.ClientNameNum="Client: " + Client$ + " - " + ClientNo$
    Routdoc.MatterNameNum="Matter: " + MatterName$ + " - " + MatterNo$
    Routdoc.lit_route_re=LitRout$
    Routdoc.document=ref$
    Routdoc.route_author1=session.CommonUserName
    Routdoc.cre_date1=Now
    Routdoc.lit_route1_to=Att$
    Routdoc.Route_Type= RouteType$
    'Process routing info from Event/Task form
    Set doc=uidoc.document
    Dim RegName () As String
    Set item1=doc.GetFirstItem("lit_route_ev")
    Choices=item1.values
    Redim RegName (Ubound (Choices))
    counter=0
    Forall temp In Choices
        Set nn = New NotesName(temp)
        RightName$= nn.Common
        RegName(counter)=RightName$ + " _____"
        counter=counter+1
    End Forall
    Set TgtItem=New NotesItem(Routdoc, "lit_route_to", RegName)
    Set uidoc2=workspace.EditDocument(False, Routdoc, False)
Else
    MessageBox "There is no manual routing for this Event or Task.",0+16+0+0
End If 'Man Routing
End Sub

```

(Action) Save & Close

```
Sub Click(Source As Button)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    Dim theAgent As NotesAgent
    'Define the the counterpart y variables for those x variables in postopen
    yTask$=uidoc.FieldGetText("Task")
    yAtty$=uidoc.FieldGetText("resp_atty")
    TEDateComplete$=uidoc.FieldGetText("TEDateComplete")
    TEDate%=Len(TEDateComplete$)
    DocDateComplete$=uidoc.FieldGetText("DocDateComplete")
    DocDate%=Len(DocDateComplete$)
    'Grab values to check for a bad Task Closure
    RASig$=uidoc.FieldGetText("RA_Sig")
    DSig$=uidoc.FieldGetText("IPD_Sig")
    UnHideRA$=uidoc.FieldGetText("UnHideRA")
    UnHideDM$=uidoc.FieldGetText("UnHideDM")
    RAClosed$=uidoc.FieldGetText("RAClosed")
    TEArchive$=uidoc.FieldGetText("TEArchive")
    'Before we do anything, Check for a bad task closure
    If RASig$="" Or TEDate% < 1 Then Notcomplete$="yes" Else Notcomplete$="no"
    If Notcomplete$=UnHideRA$ Then
        Ok%=MessageBox("You have attempted to close this Task without properly completing
                        the Closure Certificate. " & _
                        "Please provide the required closure information or use the 'Cancel' button to abort
                        your changes
                        !",0+48+0+0,"ERROR")

        If Ok%=1 Then
            Exit Sub
        End If
    End If
    If DSig$="" Or DocDate% < 1 Then Notcomplete$="yes" Else Notcomplete$="no"
    If Notcomplete$=UnHideDM$ Then
        Ok%=MessageBox("You have attempted to remove this Task form the docket without
                        properly completing the Closure
                        Certificate. " & _
                        "Please provide the required closure information or use the 'Cancel' button to abort
                        your changes
                        !",0+48+0+0,"ERROR")

        If Ok%=1 Then
            Exit Sub
        End If
    End If
    If RAClosed$="no" Then
        If UnHideRA$="yes" Then
            Ok%=MessageBox("Please Finish closing the task by pressing the 'Close This Task'
                            button again."
                            ,0+48+0+0,"ERROR")

            If Ok%=1 Then
                Exit Sub
            End If
        End If
    End If
End Sub
```

```

    End If
    End If
    End If
    If TEArchive$="no" Then
        If UnHideDM$= "yes" Then
            Ok%=MessageBox("Please Finish closing the task by pressing the 'Remove From
                                Docket' button again.",
                                ,0+48+0+0,"ERROR")

            If Ok%=1 Then
                Exit Sub
            End If
        End If
    End If
    'Define some other variables
    yhist$=uidoc.FieldGetText("History")
    NewHist$ = "Modified on " + Date$+" "+Time$ + " by " + Session.CommonUserName
    update$="N"
    'Set the PropClose field to Close so we can save the document
    Call uidoc.FieldSetText("PropClose", "Closed")
    'Check each field for change to compile the change history
    If xTask$ <> yTask$ Then
        NewHist$ = NewHist$ &Chr(010) + "Task changed to: " + yTask$ + " from " + xTask$
        update$="Y"
    End If
    If xAtty$ <> yAtty$ Then
        NewHist$ = NewHist$ &Chr(010) + "Responsible Attorney changed to: " + yAtty$ + "
                                from " + xAtty$
        update$="Y"
    End If
    'Append the new changes to the History
    If update$="Y" Then
        If uidoc.IsNewDoc Then
            Call uidoc.FieldSetText("Status_1", "New")
            Call uidoc.FieldSetText ("History", "Document Created: " + Date$+" "+Time$ + "
                                by " +
                                Session.CommonUserName
                                &Chr(010))
        Else
            Call uidoc.FieldSetText("Status_1","Modified")
            Call uidoc.FieldSetText ("History", NewHist$ &Chr(010) + "-----
                                -----"
                                &Chr(010) + yhist$)
        End If
    End If
    'Save and close the document
    Call uidoc.Save
    Call uidoc.Close
End Sub

```

Name:

Alias:

Alias:

(Archive Log)

Archive Log

ArchiveLog

Last Modification:	03/18/1999 02:21:51 PM
Comment:	[Not Assigned]
Type:	Document
Window Title Formula:	"Archive Log"
Include in Compose Menu:	No
Include in Query by Form:	No
Default Database Form:	No
Automatically Refresh Fields:	No
Mail New Documents When Saving:	No
Store Form In Documents:	No
Inherit Default Field Values:	No
Updates Become Responses:	No
Retain Prior Versions As Responses:	No
Activate Objects When Composing:	No
Activate Objects When Editing:	No
Activate Objects When Reading:	No
Document Encryption Keys:	[None Assigned]
Composed Documents May Be Read By:	All Users
Form May Be Composed By:	All Users
Subcomponents:	
Field:	\$MessageType
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed when composed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	"Log"
Is Scripted:	No
Layout Region:	
Show Border:	No
Three Dimensional Style:	Yes
Show Grid:	No
Snap to Grid:	No
Grid Size:	72
Field:	FieldA_Dispatch
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed for display
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	"Archive Log"
Is Scripted:	No
Field:	LogCount
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	LogTotal

Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	ArchiveDate
Datatype:	Time
Time Format:	11/03/1999 05:36:18 PM
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	Body
Datatype:	Rich Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	Body
Is Scripted:	No
Field:	ArchiveTrailer
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	ArchiveTrailer
Is Scripted:	No
Field:	Subject
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	"Archive Log for " +
Is Scripted:	@Text(ArchiveDate);
Field:	Categories
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed when composed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	"(Archive)"
Is Scripted:	No
Action:	Close

Formula:

@PostedCommand([FileCloseWindow]);

JavaScript & HTML Code:

[None]

LotusScript Code:

[None]

Name:

(BusinessAddress

Helper)

Last Modification:

03/18/1999 02:21:51 PM

Comment:

[Not Assigned]

Type:

Document

Include in Compose Menu:

No

Include in Query by Form:

No

Default Database Form:

No

Automatically Refresh Fields:

No

Mail New Documents When Saving:

No

Store Form In Documents:

No

Inherit Default Field Values:

No

Updates Become Responses:

No

Retain Prior Versions As Responses:

No

Activate Objects When Composing:

No

Activate Objects When Editing:

No

Activate Objects When Reading:

No

Document Encryption Keys:

[None Assigned]

Composed Documents May Be Read By:

All Users

Form May Be Composed By:

All Users

Subcomponents:

Layout Region:

Show Border:

No

Three Dimensional Style:

Yes

Show Grid:

No

Snap to Grid:

Yes

Grid Size:

72

Field:

StreetAddress

Datatype:

Text

Help Description:

Street address.

Field Type:

Editable

Sign When Mailing/In Section:

No

Encryption:

Disabled

Update Requires Editor Access:

No

Default Value Formula:

@Trim(StreetAddress_1);

Is Scripted:

No

Field:

City

Datatype:

Text

Help Description:

City or town name.

Field Type:

Editable

Sign When Mailing/In Section:

No

Encryption:

Disabled

Update Requires Editor Access:

No

Default Value Formula:

@Trim(City_1);

Is Scripted:	No
Field:	State
Datatype:	Text
Help Description:	State or province name.
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	@Trim(State_1);
Is Scripted:	No
Field:	Zip
Datatype:	Text
Help Description:	Enter the ZIP or postal code.
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	@Trim(Zip_1);
Is Scripted:	No
Field:	Country
Datatype:	Keywords
Help Description:	Person's home country.
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	No
Allowable Keywords:	United States (US) Afghanistan (AF) Africa (OA) Albania (AL) Algeria (DZ) Andorra (AD) Angola (AO) Anguilla (AI) Antigua (AG) Argentina (AR) Armenia (AM) Aruba (AB) Australia (AU) Austria (AT) Azerbaijan (AZ) Bahamas (BS) Bahrain (BH) Bangladesh (BD) Barbados (BB) Belarus (BY) Belarussia (BL) Belgium (BE) Belize (BZ) Benelux (BX) Bermuda (BM) Bhutan (BT) Bolivia (BO) Boputhatswana (BP) Bosnia-Herzegovina (BA)

Botswana (BW)
Brazil (BZ)
British Virgin Islands (BV)
Brunei (BN)
Bulgaria (BG)
Burundi (BI)
Cambodia (CB)
Canada (CA)
Cape Verde Islands (CV)
Cape Verde (CV)
Cayman Islands (KY)
Central African Republic (CF)
Chad (TD)
Chile (CL)
China (CN)
Colombia (CO)
Congo (CG)
Costa Rica (CR)
Croatia (HR)
Cuba (CU)
Cyprus (CY)
Czech Republic (CZ)
Denmark (DK)
Djibouti (DJ)
Dominica (DM)
Dominican Republic (DO)
Ecuador (EC)
Egypt (EG)
El Salvador (SV)
England (GB)
Eritrea (ER)
Estonia (EE)
Ethopia (ET)
European Community TMK (CT)
European Community (EU)
Falkland Island (FK)
Fiji Islands (FJ)
Finland (FI)
France (FR)
Gabon (GA)
Gambia (GM)
Gaza District (GZ)
Gazadia (GZ)
Georgia (GE)
Germany East (DD)
Germany West (DE)
Ghana (GH)
Gibraltar (GI)
Gilbert (GL)
Great Britain (GB)
Greece (GR)
Grenada (GD)
Guam (GX)
Guatemala (GT)

Guernsey (GS)
Guinea (GN)
Guyana (GY)
Haiti (HT)
Honduras (HN)
Hong Kong (HK)
Hungary (HU)
Iceland (IS)
India (IN)
Indonesia (ID)
International (WO)
Iran (IR)
Iraq (IQ)
Israel (IL)
Italy (IT)
Ivory Coast (CI)
Jamaica (JM)
Japan (JP)
Jersey (JE)
Jordan (JO)
Kazakhstan (KZ)
Kenya (KE)
Kiribati (KI)
Kuwait (KW)
Kyrgyzstan (KG)
Laos (LA)
Latvia (LV)
Lebanon (LB)
Lesotho (LS)
Liberia (LR)
Libya (LY)
Lichtenstein (LI)
Lithuania (LT)
Luxembourg (LU)
Macau (MM)
Macau (MO)
Macedonia (MK)
Madagascar (MG)
Malawi (MW)
Malaya (MQ)
Malaysia (MY)
Maldiv (MV)
Mali (ML)
Malta (MT)
Mauritius (MU)
Mexico (MX)
Moldova (MD)
Monaco (MC)
Mongolia (MN)
Montserrat (MS)
Morocco (MA)
Mozambique (MZ)
Myanmar (BU)
Namibia (NA)

Nepal (NP)
Netherlands Antilles (NT)
Netherlands (NL)
New Zealand (NZ)
Nicaragua (NI)
North Korea (KP)
Norway (NO)
Oman (OM)
Pakistan (PK)
Panama (PA)
Papua New Guinea (PG)
Paraguay (PY)
PCT World (WO)
Peru (PE)
Phillippines (PH)
Poland (PL)
Portugal (PT)
Puerto Rico (PO)
Qatar (QA)
Ras-al-Khaimah (RK)
Republic of Ireland (IE)
Republic of Namibia (WA)
Republic of Yemen (YD)
Romania (RO)
Russia (RU)
Rwanda (RW)
Sabah (SB)
San Marino (SM)
Sarawak (SJ)
Saudi Arabia (SA)
Senegal (SN)
Seychelles (SC)
Sierra Leone (SL)
Singapore (SG)
Slovak Republic (SK)
Slovenia (SI)
Solomon Islands (SS)
Somalia (SO)
South Africa (ZA)
South Korea (KS)
Spain (ES)
Sri Lanka (LK)
St. Christopher (CP)
St. Helena (SH)
St. Kitts-Nevis (KN)
St. Lucia (LC)
St. Vincent (VC)
Sudan (SD)
Surinam (SR)
Swaziland (SZ)
Sweden (SE)
Switzerland (CH)
Syrian Arab (SY)
Taiwan (TW)

Sign When Mailing/In Section:
 Encryption:
 Update Requires Editor Access:
 Default Value Formula:
 Is Scripted:
 Field:
 Datatype:
 Help Description:
 Field Type:
 Sign When Mailing/In Section:
 Encryption:
 Update Requires Editor Access:
 Formula:

Tajikistan (TJ)
 Tangier (TI)
 Tanzania (TY)
 Thailand (TH)
 Togo (TG)
 Tonga (TO)
 Transkei (TE)
 Trinidad (TT)
 Tunisia (TN)
 Turkey (TR)
 Turkish Republic of North
 Cyprus (CT)
 Turkmenistan (TM)
 Turks & Caicos (TC)
 Tuvalu (EL)
 Uganda (UG)
 Ukraine (UA)
 United Arab Emirates (AE)
 United Kingdom (GB)
 Upper Volta (BF)
 Uruguay (UY)
 Uzbekistan (UZ)
 Vanuata (VU)
 Venda (VD)
 Venezuela (VE)
 Vietnam (VN)
 Virgin Islands (VI)
 West Bank (WB)
 Western Samoa (WS)
 World (WO)
 Yemen Democratic Republic
 (YD)
 Yemen North (YE)
 Yugoslavia
 Zaire (ZR)
 Zambia (ZM)
 Zanzibar (ZZ)
 Zimbabwe (ZW)
 No
 Disabled
 No
 @Trim(Country_1);
 No
 Contact_Address
 Text
 [Not Assigned]
 Computed
 No
 Disabled
 No
 @Trim(StreetAddress +
 @If(City != "" & StreetAddress
 != ""; @NewLine + City; City) +
 @If(State != "" & City != ""; ", ";

Is Scripted:	"" + State + "" + Zip);
Field:	No
Datatype:	AssoAddress
Help Description:	Text
Field Type:	[Not Assigned]
Sign When Mailing/In Section:	Computed
Encryption:	No
Update Requires Editor Access:	Disabled
Formula:	No
	@Trim(StreetAddress +
	@If(City != "" & StreetAddress
	!= "", @NewLine + City; City) +
	@If(State != "" & City != "", ", ",
	"" + State + "" + Zip);
	No
Is Scripted:	
JavaScript & HTML Code:	
- [None]	
LotusScript Code:	
[None]	
Name:	(ClientMatterReporttest)
Last Modification:	03/18/1999 02:21:52 PM
Comment:	[Not Assigned]
Type:	Document
Include in Compose Menu:	No
Include in Query by Form:	Yes
Default Database Form:	No
Automatically Refresh Fields:	No
Mail New Documents When Saving:	No
Store Form In Documents:	No
Inherit Default Field Values:	No
Updates Become Responses:	No
Retain Prior Versions As Responses:	No
Activate Objects When Composing:	No
Activate Objects When Editing:	No
Activate Objects When Reading:	No
Document Encryption Keys:	[None Assigned]
Composed Documents May Be Read By:	All Users
Form May Be Composed By:	All Users
Subcomponents:	
Field:	FormName
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	RptName
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No

Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	client
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	ReportDate
Datatype:	Time
Time Format:	11/03/1999
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	RptType
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyMatter
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDate
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes
Datatype:	Text

Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_1
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyMatter_1
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDate_1
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_1
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_2
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyMatter_2
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No

Field:	BodyDate_2
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_2
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_3
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyMatter_3
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDate_3
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_3
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_4
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled

Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyMatter_4
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDate_4
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_4
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_5
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyMatter_5
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDate_5
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_5
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable

Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_6
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyMatter_6
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDate_6
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_6
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_7
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyMatter_7
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDate_7
Datatype:	Text

Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_7
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_8
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyMatter_8
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDate_8
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_8
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_9
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No

Field:	BodyMatter_9
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDate_9
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_9
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_10
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyMatter_10
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDate_10
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_10
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled

Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_11
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyMatter_11
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDate_11
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_11
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_12
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyMatter_12
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDate_12
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable

Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_12
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_13
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyMatter_13
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDate_13
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_13
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_14
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyMatter_14
Datatype:	Text

Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDate_14
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_14
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_15
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyMatter_15
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDate_15
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_15
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No

Field:	BodyName_16
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyMatter_16
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDate_16
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_16
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_17
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyMatter_17
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDate_17
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled

Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_17
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	NextPage
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	"No"
Is Scripted:	No
Field:	Client2
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	Client
Is Scripted:	No
Field:	BodyName_18
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyMatter_18
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDate_18
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_18
Datatype:	Text

Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_19
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyMatter_19
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDate_19
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_19
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_20
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyMatter_20
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No

Field:	BodyDate_20
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_20
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_21
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyMatter_21
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDate_21
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_21
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_22
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled

Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyMatter_22
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDate_22
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_22
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_23
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyMatter_23
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDate_23
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_23
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable

Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_24
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyMatter_24
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDate_24
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_24
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_25
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyMatter_25
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDate_25
Datatype:	Text

Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_25
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_26
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyMatter_26
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDate_26
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_26
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_27
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No

Field:	BodyMatter_27
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDate_27
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_27
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_28
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyMatter_28
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDate_28
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_28
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled

Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_29
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyMatter_29
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDate_29
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_29
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_30
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyMatter_30
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDate_30
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable

Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_30
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_31
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyMatter_31
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDate_31
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_31
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_32
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyMatter_32
Datatype:	Text

Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDate_32
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_32
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_33
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyMatter_33
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDate_33
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_33
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No

Field:	BodyName_34
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyMatter_34
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDate_34
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_34
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_35
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyMatter_35
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDate_35
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled

Update Requires Editor Access:
 Is Scripted:
Field:
 Datatype:
 Help Description:
 Field Type:
 Sign When Mailing/In Section:
 Encryption:
 Update Requires Editor Access:
 Is Scripted:
Action:
 Formula:
Action:
 Formula:

No
 No
 BodyDes_35
 Text
 [Not Assigned]
 Editable
 No
 Disabled
 No
 No
Print Report
 @Command([FilePrint]);
 Save and Close

@Command([FileSave])
 ;@Command([FileCloseWindow
]);

JavaScript & HTML Code:

[None]

LotusScript Code:

(Action) Delete Report

```

Sub Click(Source As Button)
  Dim db As NotesDatabase
  Dim workspace As New NotesUIWorkspace
  Dim uidoc As NotesUIDocument
  Set uidoc = workspace.CurrentDocument
  Dim Session As New NotesSession
  Set db=session.CurrentDatabase
  Dim doc As NotesDocument
  Dim view As NotesView
  uidoc.Editmode=False
  Set doc=uidoc.document
  id$=doc.Universalid
  Call uidoc.close()
  Set view=db.GetView("AllDocsByUNID")
  Set doc=view.GetDocumentByKey(id$, True)
  doc.remove(True)
  Set view=db.GetView("(AllReports)")
  Call view.refresh()
End Sub
  
```

(Action) Close-Discard Edits

```

Sub Click(Source As Button)
  Dim db As NotesDatabase
  Dim workspace As New NotesUIWorkspace
  Dim uidoc As NotesUIDocument
  Set uidoc = workspace.CurrentDocument
  Dim Session As New NotesSession
  Set db=session.CurrentDatabase
  flag=uidoc.Editmode
  If flag=True Then
    uidoc.Editmode=False
  End If
  Call uidoc.close()
End Sub
  
```

End Sub

Name:

Last Modification:
Comment:
Type:
Include in Compose Menu:
Include in Query by Form:
Default Database Form:
Automatically Refresh Fields:
Mail New Documents When Saving:
Store Form In Documents:
Inherit Default Field Values:
Updates Become Responses:
Retain Prior Versions As Responses:
Activate Objects When Composing:
Activate Objects When Editing:
Activate Objects When Reading:
Document Encryption Keys:
Composed Documents May Be Read By:
Form May Be Composed By:

(ClientMatterReport)

03/18/1999 02:21:52 PM
[Not Assigned]
Document
No
Yes
No
No
No
No
No
No
No
No
No
[None Assigned]
All Users
All Users

Subcomponents:

Field:

Datatype:
Help Description:
Field Type:
Sign When Mailing/In Section:
Encryption:
Update Requires Editor Access:
Is Scripted:

FormName
Text
[Not Assigned]
Editable
No
Disabled
No
No

Field:

Datatype:
Help Description:
Field Type:
Sign When Mailing/In Section:
Encryption:
Update Requires Editor Access:
Is Scripted:

RptName
Text
[Not Assigned]
Editable
No
Disabled
No
No

Field:

Datatype:
Help Description:
Field Type:
Sign When Mailing/In Section:
Encryption:
Update Requires Editor Access:
Is Scripted:

client
Text
[Not Assigned]
Editable
No
Disabled
No
No

Field:

Datatype:
Time Format:
Help Description:
Field Type:
Sign When Mailing/In Section:
Encryption:

ReportDate
Time
11/03/1999
[Not Assigned]
Editable
No
Disabled

Update Requires Editor Access:	No
Is Scripted:	No
Field:	RptType
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BMat
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BDate
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_1
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BMat_1
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable

Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BDate_1
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_1
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_2
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BMat_2
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BDate_2
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_2
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_3
Datatype:	Text

Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BMat_3
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BDate_3
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_3
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_4
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BMat_4
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BDate_4
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No

Field:	BodyDes_4
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_5
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BMat_5
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BDate_5
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_5
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_6
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BMat_6
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled

Update Requires Editor Access:	No
Is Scripted:	No
Field:	BDate_6
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_6
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_7
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BMat_7
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BDate_7
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_7
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_8
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable

Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BMat_8
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BDate_8
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_8
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_9
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BMat_9
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BDate_9
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_9
Datatype:	Text

Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_10
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BMat_10
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BDate_10
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_10
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_11
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BMat_11
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No

Field:	BDate_11
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_11
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_12
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BMat_12
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BDate_12
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_12
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_13
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled

Update Requires Editor Access:	No
Is Scripted:	No
Field:	BMat_13
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BDate_13
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_13
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_14
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BMat_14
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BDate_14
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_14
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable

Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_15
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BMat_15
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BDate_15
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_15
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_16
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BMat_16
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BDate_16
Datatype:	Text

Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_16
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_17
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BMat_17
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BDate_17
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_17
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	NextPage
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	"No"

Is Scripted:	No
Field:	Client2
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	Client
Is Scripted:	No
Field:	BodyName_18
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BMat_18
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BDate_18
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_18
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_19
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BMat_19
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable

Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BDate_19
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_19
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_20
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BMat_20
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BDate_20
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_20
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_21
Datatype:	Text

Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BMat_21
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BDate_21
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_21
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_22
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BMat_22
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BDate_22
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No

Field:	BodyDes_22
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_23
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BMat_23
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BDate_23
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_23
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_24
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BMat_24
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled

Update Requires Editor Access:	No
Is Scripted:	No
Field:	BDate_24
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_24
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_25
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BMat_25
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BDate_25
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_25
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_26
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable

Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BMat_26
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BDate_26
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_26
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_27
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BMat_27
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BDate_27
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_27
Datatype:	Text

Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_28
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BMat_28
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BDate_28
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_28
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_29
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BMat_29
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No

Field:	BDate_29
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_29
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_30
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BMat_30
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BDate_30
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_30
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_31
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled

Update Requires Editor Access:	No
Is Scripted:	No
Field:	BMat_31
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BDate_31
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_31
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_32
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BMat_32
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BDate_32
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_32
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable

Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_33
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BMat_33
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BDate_33
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_33
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_34
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BMat_34
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BDate_34
Datatype:	Text

Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_34
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyName_35
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BMat_35
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BDate_35
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	BodyDes_35
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Action:	Print Report
Formula:	@Command([FilePrint]);
Action:	Save and Close
Formula:	@Command([FileSave]) ;@Command([FileCloseWindow]);

JavaScript & HTML Code:

[None]

LotusScript Code:

(Action) Delete Report

```
Sub Click(Source As Button)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    Dim doc As NotesDocument
    Dim view As NotesView
    uidoc.Editmode=False
    Set doc=uidoc.document
    id$=doc.Universalid
    Call uidoc.close()
    Set view=db.GetView("AllDocsByUNID")
    Set doc=view.GetDocumentByKey(id$, True)
    doc.remove(True)
    Set view=db.GetView("(AllReports)")
    Call view.refresh()
End Sub
```

(Action) Close-Discard Edits

```
Sub Click(Source As Button)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    flag=uidoc.Editmode
    If flag=True Then
        uidoc.Editmode=False
    End If
    Call uidoc.close()
End Sub
```

Name:

Last Modification:
Comment:
Type:
Include in Compose Menu:
Include in Query by Form:
Default Database Form:
Automatically Refresh Fields:
Mail New Documents When Saving:
Store Form In Documents:
Inherit Default Field Values:
Updates Become Responses:
Retain Prior Versions As Responses:
Activate Objects When Composing:
Activate Objects When Editing:

(ClientProjectReport)

03/18/1999 02:21:52 PM
[Not Assigned]
Document
No
Yes
No
No
No
No
No
No
No
No
No
No

Activate Objects When Reading:
 Document Encryption Keys:
 Composed Documents May Be Read By:
 Form May Be Composed By:

No
 [None Assigned]
 All Users
 All Users

Subcomponents:

Field:

Datatype:
 Help Description:
 Field Type:
 Sign When Mailing/In Section:
 Encryption:
 Update Requires Editor Access:
 Is Scripted:

FormName
 Text
 [Not Assigned]
 Editable
 No
 Disabled
 No
 No

Field:

Datatype:
 Help Description:
 Field Type:
 Sign When Mailing/In Section:
 Encryption:
 Update Requires Editor Access:
 Is Scripted:

RptName
 Text
 [Not Assigned]
 Editable
 No
 Disabled
 No
 No

Field:

Datatype:
 Help Description:
 Field Type:
 Sign When Mailing/In Section:
 Encryption:
 Update Requires Editor Access:
 Is Scripted:

client
 Text
 [Not Assigned]
 Editable
 No
 Disabled
 No
 No

Field:

Datatype:
 Time Format:
 Help Description:
 Field Type:
 Sign When Mailing/In Section:
 Encryption:
 Update Requires Editor Access:
 Is Scripted:

ReportDate
 Time
 11/03/1999
 [Not Assigned]
 Editable
 No
 Disabled
 No
 No

Field:

Datatype:
 Help Description:
 Field Type:
 Sign When Mailing/In Section:
 Encryption:
 Update Requires Editor Access:
 Is Scripted:

RptType
 Text
 [Not Assigned]
 Editable
 No
 Disabled
 No
 No

Field:

Datatype:
 Help Description:
 Field Type:
 Sign When Mailing/In Section:
 Encryption:
 Update Requires Editor Access:

Matter_No
 Text
 [Not Assigned]
 Editable
 No
 Disabled
 No

Is Scripted:	No
Field:	Matter
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	Body_1
Datatype:	Rich Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	Body_2
Datatype:	Rich Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	Body_3
Datatype:	Rich Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Action:	Print Report
Formula:	@Command([FilePrint]);
Action:	Save and Close
Formula:	@Command([FileSave])
	;@Command([FileCloseWindow]);
	Close
Action:	@Command([FileCloseWindow]);
Formula:	
JavaScript & HTML Code:	
[None]	
LotusScript Code:	
(Action) Delete Report	
Sub Click(Source As Button)	
Dim db As NotesDatabase	
Dim workspace As New NotesUIWorkspace	
Dim uidoc As NotesUIDocument	
Set uidoc = workspace.CurrentDocument	

```

Dim Session As New NotesSession
Set db=session.CurrentDatabase
Dim doc As NotesDocument
Dim view As NotesView
uidoc.Editmode=False
Set doc=uidoc.document
id$=doc.Universalid
Call uidoc.close()
Set view=db.GetView("AllDocsByUNID")
Set doc=view.GetDocumentByKey(id$, True)
doc.remove(True)
Set view=db.GetView("(AllReports)")
Call view.refresh()
End Sub
(Action) Close-Discard Edits
Sub Click(Source As Button)
Dim db As NotesDatabase
Dim workspace As New NotesUIWorkspace
Dim uidoc As NotesUIDocument
Set uidoc = workspace.CurrentDocument
Dim Session As New NotesSession
Set db=session.CurrentDatabase
flag=uidoc.Editmode
If flag=True Then
uidoc.Editmode=False
End If
Call uidoc.close
End Sub

```

Name:

Last Modification:
 Comment:
 Type:
 Include in Compose Menu:
 Include in Query by Form:
 Default Database Form:
 Automatically Refresh Fields:
 Mail New Documents When Saving:
 Store Form In Documents:
 Inherit Default Field Values:
 Updates Become Responses:
 Retain Prior Versions As Responses:
 Activate Objects When Composing:
 Activate Objects When Editing:
 Activate Objects When Reading:
 Document Encryption Keys:
 Composed Documents May Be Read By:
 Form May Be Composed By:

Subcomponents:

Field:
 Datatype:
 Input Multi-Value Separator(s):
 Display Multi-Value Separator:

(MailNot)

03/18/1999 02:21:53 PM
 [Not Assigned]
 Document
 No
 No
 No
 No
 No
 No
 No
 No
 No
 No
 No
 [None Assigned]
 All Users
 All Users

SendTo
 Names
 Comma, Semicolon
 Semicolon

Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	Subject_d
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed for display
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	Subject
Is Scripted:	No
Field:	EditTxt
Datatype:	Text
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	Subject
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	Body
Datatype:	Rich Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	CopyTo
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
JavaScript & HTML Code:	
[None]	
LotusScript Code:	
[None]	

Name:

Last Modification:
 Comment:
 Type:
 Include in Compose Menu:
 Include in Query by Form:
 Default Database Form:
 Automatically Refresh Fields:
 Mail New Documents When Saving:
 Store Form In Documents:
 Inherit Default Field Values:
 Updates Become Responses:
 Retain Prior Versions As Responses:
 Activate Objects When Composing:
 Activate Objects When Editing:
 Activate Objects When Reading:
 Document Encryption Keys:
 Composed Documents May Be Read By:
 Form May Be Composed By:

(NameHelper)

03/18/1999 02:21:54 PM
 [Not Assigned]
 Document
 No
 No
 No
 No
 No
 No
 No
 No
 No
 No
 No
 [None Assigned]
 All Users
 All Users

Subcomponents:**Layout Region:**

Show Border:
 Three Dimensional Style:
 Show Grid:
 Snap to Grid:
 Grid Size:

Yes
 Yes
 Yes
 Yes
 72

Field:

Datatype:
 Help Description:

FirstName
 Text
 First name(s) and nicknames -
 e.g. John; Johnny
 Editable

Field Type:
 Sign When Mailing/In Section:
 Encryption:
 Update Requires Editor Access:
 Default Value Formula:
 Is Scripted:

No
 Disabled
 Yes
 Name_Edit
 No

Field:

Datatype:
 Help Description:

MiddleInitial
 Text
 Middle Initial with a trailing
 period (optional).

Field Type:
 Sign When Mailing/In Section:
 Encryption:
 Update Requires Editor Access:
 Default Value Formula:
 Is Scripted:

Editable
 No
 Disabled
 Yes
 MiddleInitial_Edit
 No

Field:

Datatype:
 Help Description:
 Field Type:
 Sign When Mailing/In Section:
 Encryption:

LastName
 Text
 Last name - e.g. Smith.
 Editable
 No
 Disabled

Update Requires Editor Access:	Yes
Default Value Formula:	LastName_Edit
Is Scripted:	No
Field:	Title
Datatype:	Keywords
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	No
Allowable Keywords:	-None- Dr. Dr. Prof. Prof. Mr. Mr. Ms. Ms. Miss Miss Mrs. Mrs.
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	Suffix
Datatype:	Keywords
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	No
Allowable Keywords:	-None- Jr. Jr. Sr. Sr. I II III
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	Contact_Name
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@Trim(Title + " " + FirstName + " " + MiddleInitial + " " + LastName + " " + Suffix);
Is Scripted:	No
Field:	Associate
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No

Formula:	@Trim(Title + " " + FirstName + " " + MiddleInitial + " " + LastName + " " + Suffix);
Is Scripted:	No
JavaScript & HTML Code:	
[None]	
LotusScript Code:	
[None]	
Name:	(PatentMatterHelper)
Last Modification:	04/20/1999 02:06:23 PM
Comment:	[Not Assigned]
Type:	Document
Include in Compose Menu:	No
Include in Query by Form:	Yes
Default Database Form:	No
Automatically Refresh Fields:	No
Mail New Documents When Saving:	No
Store Form In Documents:	No
Inherit Default Field Values:	No
Updates Become Responses:	No
Retain Prior Versions As Responses:	No
Activate Objects When Composing:	No
Activate Objects When Editing:	No
Activate Objects When Reading:	No
Document Encryption Keys:	[None Assigned]
Composed Documents May Be Read By:	All Users
Form May Be Composed By:	All Users
Subcomponents:	
Layout Region:	
Show Border:	Yes
Three Dimensional Style:	Yes
Show Grid:	Yes
Snap to Grid:	Yes
Grid Size:	72
Field:	concept
Datatype:	Time
Time Format:	11/03/1999
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	rp
Datatype:	Time
Time Format:	11/03/1999
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No

Field:	inhouse_disclos
Datatype:	Time
Time Format:	11/03/1999
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	external_disclos
Datatype:	Time
Time Format:	11/03/1999
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	whom
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	PoA
Datatype:	Keywords
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	No
Allowable Keywords Formula:	@DbColumn(""; "" : ""; "(Routing Profile)"; 3);
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	""
Is Scripted:	No
Field:	pofa_fa
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	related_matter_no
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No

Is Scripted:	No
Field:	serial_number
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	inventor
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	clients_billing
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
JavaScript & HTML Code:	
[None]	
LotusScript Code:	
[None]	
Name:	(PhoneHelper)
Last Modification:	03/18/1999 02:21:55 PM
Comment:	[Not Assigned]
Type:	Document
Include in Compose Menu:	No
Include in Query by Form:	No
Default Database Form:	No
Automatically Refresh Fields:	No
Mail New Documents When Saving:	No
Store Form In Documents:	No
Inherit Default Field Values:	No
Updates Become Responses:	No
Retain Prior Versions As Responses:	No
Activate Objects When Composing:	No
Activate Objects When Editing:	No
Activate Objects When Reading:	No
Document Encryption Keys:	[None Assigned]
Composed Documents May Be Read By:	All Users
Form May Be Composed By:	All Users
Subcomponents:	
Layout Region:	
Show Border:	No
Three Dimensional Style:	Yes

Show Grid:	No
Snap to Grid:	Yes
Grid Size:	72
Field:	PhoneLabel_1
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	OfficePhoneNumber
Datatype:	Text
Input Multi-Value Separator(s):	New Line, Blank Line
Display Multi-Value Separator:	New Line
Help Description:	Office phone number.
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	Yes
Field:	PhoneLabel_3
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	OfficeFAXPhoneNumber
Datatype:	Text
Input Multi-Value Separator(s):	New Line, Blank Line
Display Multi-Value Separator:	New Line
Help Description:	Office FAX phone number.
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	Yes
Field:	PhoneLabel_5
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	CellPhoneNumber
Datatype:	Text
Help Description:	Cellular phone number.
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No

Is Scripted:	Yes
Field:	PhoneLabel_2
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	PhoneNumber
Datatype:	Text
Input Multi-Value Separator(s):	Semicolon, New Line, Blank Line
Display Multi-Value Separator:	New Line
Help Description:	Home phone number.
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	Yes
Field:	PhoneLabel_4
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	HomeFAXPhoneNumber
Datatype:	Text
Input Multi-Value Separator(s):	New Line, Blank Line
Display Multi-Value Separator:	New Line
Help Description:	Home FAX phone number.
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	Yes
Field:	PhoneLabel_6
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	PhoneNumber_6
Datatype:	Text
Input Multi-Value Separator(s):	New Line, Blank Line
Display Multi-Value Separator:	New Line
Help Description:	Home FAX phone number.
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled

Update Requires Editor Access:

Is Scripted:

No

Yes

JavaScript & HTML Code:

[None]

LotusScript Code:

(Globals)

Option Public

Use "PhoneParser"

(Form) (PhoneHelper)

Sub Postopen(Source As Notesuidocument)

Dim w As New NotesUIWorkspace

Dim s As New NotesSession

Set db = s.CurrentDatabase

Set uidoc=source

Set doc = uidoc.document

End Sub

(Field) PhoneNumber_6

Sub Exiting(Source As Field)

F=Evaluate(!@False)

T=Evaluate(!@True)

l=Len(doc.PhoneNumber_6(0))

REM "Test to see if the number contains any letters.

REM " We do the test this way because it appears that @matches does not return consistent results without doing the ! of the pattern.

REM " In order to make it easier to understand the logic, we do another ! at the begining, so that if it does contain letters

REM " the result is TRUE, otherwise it does not contain any letters the result is FALSE.;

x=Evaluate(!@Matches(PhoneNumber_6;"+{!a-zA-Z}")|, doc)

letters=Evaluate(!@ReplaceSub
string(PhoneNumber_6;"0":"1":"
2":"3":"4":"5":"6":"7":"8":"9":"("":"
:":";":"""), doc)

FirstLet=Left(letters(0),1)

p=Evaluate(!@Begins(PhoneNumber_6;"1")|,doc)

sep=Evaluate(!@Contains(PhoneNumber_6;"-")|,doc)

par=Evaluate(!@Contains(PhoneNumber_6;"(" & @Contains(PhoneNumber_6;")")|,doc)

locarea=Evaluate(!locarea|)

num=doc.PhoneNumber_6(0)

Call ParsePhoneNumber(num)

doc.PhoneNumber_6=Trim(Prefix & " " & tel & " " & Suffix)

Call uidoc.refresh

End Sub

Sub Entering(Source As Field)

End Sub

Sub Initialize

End Sub

Sub Terminate

End Sub

(Field) HomeFAXPhoneNumber

Sub Exiting(Source As Field)

F=Evaluate(!@False)

```

T=Evaluate(!@True)
l=Len(doc.HomeFAXPhoneNumber(0))
REM "Test to see if the number contains any letters.
REM " We do the test this way because it appears that @matches does not return consistent
      results without doing the ! of the
      pattern.
REM " In order to make it easier to understand the logic, we do another ! at the begining, so
      that if it does contain letters
REM " the result is TRUE, otherwise if does not contain any letters the result is FALSE.";
x=Evaluate(!@Matches(HomeFAXPhoneNumber;"+[!a-zA-Z]"), doc)

letters=Evaluate(!@ReplaceSub
string(HomeFAXPhoneNumber;
"0"."1"."2"."3"."4"."5"."6"."7"."8"."
9"."(")");".";""), doc)

FirstLet=Left(letters(0),1)
p=Evaluate(!@Begins(HomeFAXPhoneNumber;"1"),doc)
sep=Evaluate(!@Contains(HomeFAXPhoneNumber;"-"),doc)
par=Evaluate(!@Contains(HomeFAXPhoneNumber;"(") &
      @Contains(HomeFAXPhoneNu
      mber;")"),doc)

locarea=Evaluate(!locarea)
num=doc.HomeFAXPhoneNumber(0)
Call ParsePhoneNumber(num)
doc.HomeFAXPhoneNumber=Trim(Prefix & " " & tel & " " & Suffix)
Call uidoc.refresh
End Sub
Sub Entering(Source As Field)
End Sub
Sub Initialize
End Sub
Sub Terminate
End Sub
(Field) PhoneNumber
Sub Exiting(Source As Field)
F=Evaluate(!@False)
T=Evaluate(!@True)
l=Len(doc.PhoneNumber(0))
REM "Test to see if the number contains any letters.
REM " We do the test this way because it appears that @matches does not return consistent
      results without doing the ! of the
      pattern.
REM " In order to make it easier to understand the logic, we do another ! at the begining, so
      that if it does contain letters
REM " the result is TRUE, otherwise it does not contain any letters the result is FALSE.";
x=Evaluate(!@Matches(PhoneNumber;"+[!a-zA-Z]"), doc)

letters=Evaluate(!@ReplaceSub
string(PhoneNumber;"0"."1"."2"."
3"."4"."5"."6"."7"."8"."9"."(")";".";
"."), doc)

FirstLet=Left(letters(0),1)
p=Evaluate(!@Begins(PhoneNumber;"1"),doc)
sep=Evaluate(!@Contains(PhoneNumber;"-"),doc)

```

```

par=Evaluate(!@Contains(PhoneNumber;"(" & @Contains(PhoneNumber;")"),doc)
locarea=Evaluate(!locarea)
num=doc.PhoneNumber(0)
Call ParsePhoneNumber(num)
doc.PhoneNumber=Trim(Prefix & " " & tel & " " & Suffix)
Call uidoc.refresh
End Sub
Sub Entering(Source As Field)
End Sub
Sub Initialize
End Sub
Sub Terminate
End Sub
(Field) CellPhoneNumber
Sub Exiting(Source As Field)
F=Evaluate(!@False)
T=Evaluate(!@True)
l=Len(doc.CellPhoneNumber(0))
REM "Test to see if the number contains any letters.
REM " We do the test this way because it appears that @matches does not return consistent
results without doing the ! of the
pattern.
REM " In order to make it easier to understand the logic, we do another ! at the begining, so
that if it does contain letters
REM " the result is TRUE, otherwise it does not contain any letters the result is FALSE.";
x=Evaluate(!@Matches(CellPhoneNumber;"+{!a-zA-Z}"), doc)

letters=Evaluate(!@ReplaceSub
string(CellPhoneNumber;"0"."1":
"2"."3"."4"."5"."6"."7"."8"."9"."(")
".".".""), doc)

FirstLet=Left(letters(0),1)
p=Evaluate(!@Begins(CellPhoneNumber;"1"),doc)
sep=Evaluate(!@Contains(CellPhoneNumber;"-"),doc)
par=Evaluate(!@Contains(CellPhoneNumber;"(" &
@Contains(CellPhoneNumber;"
)")"),doc)

locarea=Evaluate(!locarea)
num=doc.CellPhoneNumber(0)
Call ParsePhoneNumber(num)
doc.CellPhoneNumber=Trim(Prefix & " " & tel & " " & Suffix)
Call uidoc.refresh
End Sub
Sub Entering(Source As Field)
End Sub
Sub Initialize
End Sub
Sub Terminate
End Sub
(Field) OfficeFAXPhoneNumber
Sub Exiting(Source As Field)
F=Evaluate(!@False)
T=Evaluate(!@True)
l=Len(doc.OfficeFAXPhoneNumber(0))

```

```

REM "Test to see if the number contains any letters.
REM " We do the test this way because it appears that @matches does not return consistent
                                results without doing the ! of the
                                pattern.
REM " In order to make it easier to understand the logic, we do another ! at the begining, so
                                that if it does contain letters
REM " the result is TRUE, otherwise it does not contain any letters the result is FALSE.";
x=Evaluate(!@Matches(OfficeFAXPhoneNumber;"+{!a-zA-Z}"), doc)

                                letters=Evaluate(!@ReplaceSub
                                string(OfficeFAXPhoneNumber;
                                "0"."1"."2"."3"."4"."5"."6"."7"."8"."
                                9"."(")":".",""), doc)

FirstLet=Left(letters(0),1)
p=Evaluate(!@Begins(OfficeFAXPhoneNumber;"1"),doc)
sep=Evaluate(!@Contains(OfficeFAXPhoneNumber;"-"),doc)
par=Evaluate(!@Contains(OfficeFAXPhoneNumber;"(") &
                                @Contains(OfficeFAXPhoneNu
                                mber;")"),doc)

locarea=Evaluate(!locarea)
num=doc.OfficeFAXPhoneNumber(0)
Call ParsePhoneNumber(num)
doc.OfficeFAXPhoneNumber=Trim(Prefix & " " & tel & " " & Suffix)
Call uidoc.refresh

End Sub
Sub Entering(Source As Field)
End Sub
Sub Initialize
End Sub
Sub Terminate
End Sub
(Field) OfficePhoneNumber
Sub Exiting(Source As Field)
F=Evaluate(!@False)
T=Evaluate(!@True)
l=Len(doc.OfficePhoneNumber(0))
REM "Test to see if the number contains any letters.
REM " We do the test this way because it appears that @matches does not return consistent
                                results without doing the ! of the
                                pattern.
REM " In order to make it easier to understand the logic, we do another ! at the begining, so
                                that if it does contain letters
REM " the result is TRUE, otherwise it does not contain any letters the result is FALSE.";
x=Evaluate(!@Matches(OfficePhoneNumber;"+{!a-zA-Z}"), doc)

                                letters=Evaluate(!@ReplaceSub
                                string(OfficePhoneNumber;"0"."
                                1"."2"."3"."4"."5"."6"."7"."8"."9"."(
                                ".)".".",""), doc)

FirstLet=Left(letters(0),1)
p=Evaluate(!@Begins(OfficePhoneNumber;"1"),doc)
sep=Evaluate(!@Contains(OfficePhoneNumber;"-"),doc)
par=Evaluate(!@Contains(OfficePhoneNumber;"(") &
                                @Contains(OfficePhoneNumber

```

```

locarea=Evaluate([locarea])
num=doc.OfficePhoneNumber(0)
Call ParsePhoneNumber(num)
doc.OfficePhoneNumber=Trim(Prefix & " " & tel & " " & Suffix)
Call uidoc.refresh
End Sub
Sub Entering(Source As Field)
End Sub
Sub Initialize
End Sub
Sub Terminate
End Sub

```

Name:

Last Modification:
 Comment:
 Type:
 Include in Compose Menu:
 Include in Query by Form:
 Default Database Form:
 Automatically Refresh Fields:
 Mail New Documents When Saving:
 Store Form In Documents:
 Inherit Default Field Values:
 Updates Become Responses:
 Retain Prior Versions As Responses:
 Activate Objects When Composing:
 Activate Objects When Editing:
 Activate Objects When Reading:
 Document Encryption Keys:
 Composed Documents May Be Read By:
 Form May Be Composed By:

(ProjectProfile)

03/18/1999 02:21:55 PM
 [Not Assigned]
 Document
 No
 No
 No
 No
 No
 No
 No
 No
 No
 No
 No
 [None Assigned]
 All Users
 All Users

Subcomponents:

Field:

Datatype:
 Help Description:
 Field Type:
 Sign When Mailing/In Section:
 Encryption:
 Update Requires Editor Access:
 Default Value Formula:
 Is Scripted:

DocType

Text
 [Not Assigned]
 Editable
 No
 Disabled
 No
 "ProjectProfile"
 No

Field:

Datatype:
 Help Description:
 Field Type:
 Keyword User Interface:
 Allow Values Not In List:
 Allowable Keywords:

ProjectType

Keywords
 [Not Assigned]
 Editable
 Standard
 No
 Prosecution: Patent
 Prosecution: Trademark
 Prosecution: Copyright
 Litigation

Sign When Mailing/In Section:	Other
Encryption:	Counseling & Advice
Update Requires Editor Access:	No
Is Scripted:	Disabled
JavaScript & HTML Code:	No
[None]	No
LotusScript Code:	
[None]	
Name:	(ReportCreator1)
Last Modification:	03/18/1999 02:21:55 PM
Comment:	[Not Assigned]
Type:	Document
Include in Compose Menu:	Yes
Include in Query by Form:	Yes
Default Database Form:	No
Automatically Refresh Fields:	No
Mail New Documents When Saving:	No
Store Form In Documents:	No
Inherit Default Field Values:	No
Updates Become Responses:	No
Retain Prior Versions As Responses:	No
Activate Objects When Composing:	No
Activate Objects When Editing:	No
Activate Objects When Reading:	No
Document Encryption Keys:	[None Assigned]
Composed Documents May Be Read By:	All Users
Form May Be Composed By:	All Users
Subcomponents:	
[None]	
JavaScript & HTML Code:	
[None]	
LotusScript Code:	
[None]	
Name:	(ReportCreator3)
Last Modification:	03/18/1999 02:21:56 PM
Comment:	[Not Assigned]
Type:	Document
Include in Compose Menu:	No
Include in Query by Form:	Yes
Default Database Form:	No
Automatically Refresh Fields:	No
Mail New Documents When Saving:	No
Store Form In Documents:	No
Inherit Default Field Values:	No
Updates Become Responses:	No
Retain Prior Versions As Responses:	No
Activate Objects When Composing:	No
Activate Objects When Editing:	No

Activate Objects When Reading:	No
Document Encryption Keys:	[None Assigned]
Composed Documents May Be Read By:	All Users
Form May Be Composed By:	All Users
Subcomponents:	
Layout Region:	
Show Border:	No
Three Dimensional Style:	Yes
Show Grid:	Yes
Snap to Grid:	Yes
Grid Size:	72
Field:	ReportDate
Datatype:	Time
Time Format:	11/03/1999
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Hotspot	
Type:	Button
Caption:	Select a Matter
Formula:	FIELD matter := matter;FIELD DocUID := DocUID;temp := @PickList([Custom] : [Single]; @DbName; "ReportProject"; "Select Matter"; "Please select a matter to report on"; 4);temp:@SetField("matter"; @GetDocField(temp; "Matter_Name")):@SetField("Do cUID"; temp);
Field:	matter
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	DocUID
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
JavaScript & HTML Code:	
[None]	
LotusScript Code:	
[None]	

Name:

Last Modification:
 Comment:
 Type:
 Include in Compose Menu:
 Include in Query by Form:
 Default Database Form:
 Automatically Refresh Fields:
 Mail New Documents When Saving:
 Store Form In Documents:
 Inherit Default Field Values:
 Updates Become Responses:
 Retain Prior Versions As Responses:
 Activate Objects When Composing:
 Activate Objects When Editing:
 Activate Objects When Reading:
 Document Encryption Keys:
 Composed Documents May Be Read By:
 Form May Be Composed By:
 \$\$FormAction2:

(ReportCreatorRespAtty)

04/20/1999 02:06:24 PM
 [Not Assigned]
 Document
 No
 Yes
 No
 No
 No
 No
 No
 No
 No
 No
 No
 [None Assigned]
 All Users
 All Users
 Iname :=
 @RightBack(resp_atty; "
 ");fname :=
 @LeftBack(resp_atty; "
 ");cname := Iname + ", " +
 fname;@SetField("client";
 cname);

Subcomponents:**Layout Region:**

Show Border:
 Three Dimensional Style:
 Show Grid:
 Snap to Grid:
 Grid Size:
 Field:
 Datatype:
 Time Format:
 Help Description:
 Field Type:
 Sign When Mailing/In Section:
 Encryption:
 Update Requires Editor Access:
 Is Scripted:

No
 Yes
 Yes
 Yes
 72
 ReportDate
 Time
 11/03/1999
 [Not Assigned]
 Editable
 No
 Disabled
 No
 No

Field:

Datatype:
 Help Description:
 Field Type:
 Keyword User Interface:
 Allow Values Not In List:
 Allowable Keywords Formula:

resp_atty
 Keywords
 [Not Assigned]
 Editable
 Standard
 No
 @DbColumn(""; "" : ""; "(Routing
 Profile)"; 3);
 No
 Disabled

Sign When Mailing/In Section:
 Encryption:

No
 Disabled

Update Requires Editor Access:	No
Default Value Formula:	@If(!@IsNewDoc; ""; @If(Form = "ClientForm"; "Not Assigned"; resp_atty));
Is Scripted:	No
Field:	client
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
JavaScript & HTML Code:	
[None]	
LotusScript Code:	
[None]	
Name:	(ReportCreator)
Last Modification:	03/18/1999 02:21:56 PM
Comment:	[Not Assigned]
Type:	Document
Include in Compose Menu:	No
Include in Query by Form:	Yes
Default Database Form:	No
Automatically Refresh Fields:	No
Mail New Documents When Saving:	No
Store Form In Documents:	No
Inherit Default Field Values:	No
Updates Become Responses:	No
Retain Prior Versions As Responses:	No
Activate Objects When Composing:	No
Activate Objects When Editing:	No
Activate Objects When Reading:	No
Document Encryption Keys:	[None Assigned]
Composed Documents May Be Read By:	All Users
Form May Be Composed By:	All Users
Subcomponents:	
Layout Region:	
Show Border:	No
Three Dimensional Style:	Yes
Show Grid:	Yes
Snap to Grid:	Yes
Grid Size:	72
Field:	ReportDate
Datatype:	Time
Time Format:	11/03/1999
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No

Field:
 Datatype:
 Help Description:
 Field Type:
 Sign When Mailing/In Section:
 Encryption:
 Update Requires Editor Access:
 Is Scripted:

Hotspot

Type:
 Caption:
 Formula:

client
 Text
 [Not Assigned]
 Editable
 No
 Disabled
 No
 No

Button
 Select a Client
 FIELD client := client;cname :=
 @PickList([Custom] : [Single];
 @DbName; "ReportClient";
 "Select Client"; "Please select a
 client to report on";
 1);cname;@SetField("client";
 cname);

JavaScript & HTML Code:

[None]

LotusScript Code:

[None]

Name:

Last Modification:
 Comment:
 Type:
 Include in Compose Menu:
 Include in Query by Form:
 Default Database Form:
 Automatically Refresh Fields:
 Mail New Documents When Saving:
 Store Form In Documents:
 Inherit Default Field Values:
 Updates Become Responses:
 Retain Prior Versions As Responses:
 Activate Objects When Composing:
 Activate Objects When Editing:
 Activate Objects When Reading:
 Document Encryption Keys:
 Composed Documents May Be Read By:
 Form May Be Composed By:

(Status - Patent)

03/18/1999 02:21:57 PM
 [Not Assigned]
 Document
 No
 No
 No
 No
 No
 No
 No
 No
 No
 No
 No
 No
 [None Assigned]
 All Users
 All Users

Subcomponents:

Layout Region:

Show Border:
 Three Dimensional Style:
 Show Grid:
 Snap to Grid:
 Grid Size:
 Field:
 Datatype:
 Time Format:
 Help Description:

Yes
 Yes
 Yes
 Yes
 72
 filing_date
 Time
 11/03/1999
 [Not Assigned]

Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	term_date
Datatype:	Time
Time Format:	11/03/1999
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	why_term
Datatype:	Keywords
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	No
Allowable Keywords:	- select - abandonment appeal patent granted
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	maint
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
JavaScript & HTML Code:	
[None]	
LotusScript Code:	
[None]	
Name:	(Status - Trademark)
Last Modification:	03/18/1999 02:21:58 PM
Comment:	[Not Assigned]
Type:	Document
Include in Compose Menu:	No
Include in Query by Form:	No
Default Database Form:	No
Automatically Refresh Fields:	No
Mail New Documents When Saving:	No
Store Form In Documents:	No
Inherit Default Field Values:	No
Updates Become Responses:	No

Retain Prior Versions As Responses:	No
Activate Objects When Composing:	No
Activate Objects When Editing:	No
Activate Objects When Reading:	No
Document Encryption Keys:	[None Assigned]
Composed Documents May Be Read By:	All Users
Form May Be Composed By:	All Users
Subcomponents:	
Layout Region:	
Show Border:	Yes
Three Dimensional Style:	Yes
Show Grid:	Yes
Snap to Grid:	Yes
Grid Size:	72
Field:	first_use
Datatype:	Time
Time Format:	11/03/1999
Help Description:	Enter the date the mark was first used
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	i_state_use
Datatype:	Time
Time Format:	11/03/1999
Help Description:	Enter the date the mark was first used in interstate commerce
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	filing_date
Datatype:	Time
Time Format:	11/03/1999
Help Description:	Please enter the date the application was filed
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	termination
Datatype:	Keywords
Help Description:	Please select "yes" or "no"
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	No
Allowable Keywords:	No
Sign When Mailing/In Section:	Yes
	No

Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	renewal
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	term_date
Datatype:	Time
Time Format:	11/03/1999
Help Description:	If terminated, please enter the date of termination
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	how_term
Datatype:	Keywords
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	No
Allowable Keywords:	- select -
	Expired
	Denied
	Completed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
JavaScript & HTML Code:	
[None]	
LotusScript Code:	
[None]	

View Information

Name:	All Docs
Last Modification:	08/27/1999 02:18:49 AM
Comment:	[Not Assigned]
Default Database View:	No
No Response Hierarchy:	Disabled
Categories Initially:	Expanded
Unread Marks:	None
Refresh Frequency:	Automatic
Discard Index:	Never
View May Be Used By:	All Users

Time Relative Formulas:	No
Selection Formula:	SELECT @All
Subcomponents:	
Column Number:	1
Column Title:	#
Column Formula:	@DocNumber
Column Width:	2 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	2
Column Title:	Form
Column Formula:	Form
Column Width:	10 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
JavaScript & HTML Code:	
[None]	
LotusScript Code:	
(View) All Docs	
Sub Querypaste(Source As Notesuiview, Continue As Variant)	
Dim db As NotesDatabase	
Dim workspace As New NotesUIWorkspace	
Dim uidoc As NotesUIDocument	
Set uidoc = workspace.CurrentDocument	
Dim Session As New NotesSession	
Set db=session.CurrentDatabase	
'Stop pasting documents into views	
Ok%=MessageBox("You are not allowed to paste documents into a view!",0+48+0+0,"ERROR")	
If Ok%=1 Then	
continue=False	

End If
End Sub

Name:

Alias:
Last Modification:
Comment:
Default Database View:
No Response Hierarchy:
Categories Initially:
Unread Marks:
Refresh Frequency:
Discard Index:
View May Be Used By:
Time Relative Formulas:
Selection Formula:

All Docs\ArchiveDocs

ArchiveDocs
07/05/1999 02:14:18 AM
[Not Assigned]
No
Enabled
Expanded
None
Automatic
Never
All Users
No
SELECT (Form = "Task" &
TEArchive = "yes") | (Form =
"Event" & TEArchive = "yes");

Subcomponents:

Column Number:

Column Title:
Column Formula:
Column Width:
List Separator:
Hidden:
Responses Only:
Icon:
Number Format:
Percentage (value * 100)%:
Parentheses on Negative Numbers:
Punctuated at Thousands:
Time Format:
Sorting:
Justification:
Totals:
Hide Detail Values:

1
Archive
TEArchive
6 Characters

No
No
No
General
No
No
No
11/03/1999 05:36:19 PM
Ascending
Left
None
No

Column Number:

Column Title:
Column Formula:

Column Width:
List Separator:
Hidden:
Responses Only:
Icon:
Number Format:
Percentage (value * 100)%:
Parentheses on Negative Numbers:
Punctuated at Thousands:
Time Format:
Sorting:
Justification:

2
[Not Assigned]
Client_Name + " [" + Client_No
+ "T";
1 Characters

No
No
No
General
No
No
No
11/03/1999 05:36:19 PM
No
Left

Totals:	None
Hide Detail Values:	No
Column Number:	3
Column Title:	[Not Assigned]
Column Formula:	@DocNumber
Column Width:	1 Characters
List Separator:	
Hidden:	Yes
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	4
Column Title:	Type
Column Formula:	Form
Column Width:	4 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	5
Column Title:	Events and Tasks
Column Formula:	@If(Form = "Task"; task; @If(Form = "Event"; @If(CopyrightEvent != ""; CopyrightEvent; @If(PatentEvent != ""; PatentEvent; @If(TrademarkEvent != ""; TrademarkEvent; @If(CounselEvent != ""; CounselEvent; @If(LitigationEvent != ""; LitigationEvent; @If(OtherEvent != ""; OtherEvent; ""))))); "");
Column Width:	18 Characters
List Separator:	
Hidden:	No

Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	6
Column Title:	[Not Assigned]
Column Formula:	" "
Column Width:	1 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	7
Column Title:	Responsible
Column Formula:	@Name([CN]; resp_atty);
Column Width:	14 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	Descending
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	8
Column Title:	Status
Column Formula:	Status
Column Width:	7 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General

Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	9
Column Title:	Date Completed
Column Formula:	@If(Form = "Event"; EventDate; TaskDate);
	20 Characters
Column Width:	
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
JavaScript & HTML Code:	
[None]	
LotusScript Code:	
[None]	

Name:	All Docs\ByUNID
Last Modification:	07/05/1999 02:14:19 AM
Comment:	[Not Assigned]
Default Database View:	No
No Response Hierarchy:	Disabled
Categories Initially:	Expanded
Unread Marks:	None
Refresh Frequency:	Automatic
Discard Index:	Never
View May Be Used By:	All Users
Time Relative Formulas:	No
Selection Formula:	SELECT @All
Subcomponents:	
Column Number:	1
Column Title:	#
Column Formula:	@Text(@DocumentUniqueID);
Column Width:	41 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No

Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	2
Column Title:	Form
Column Formula:	Form
Column Width:	10 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	3
Column Title:	[Not Assigned]
Column Formula:	@Text(\$Ref);
Column Width:	30 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
JavaScript & HTML Code:	
[None]	
LotusScript Code:	
(View) All Docs\ByUNID	
Sub Querypaste(Source As Notesuiview, Continue As Variant)	
Dim db As NotesDatabase	
Dim workspace As New NotesUIWorkspace	
Dim uidoc As NotesUIDocument	
Set uidoc = workspace.CurrentDocument	
Dim Session As New NotesSession	

```

Set db=session.CurrentDatabase
'Stop pasting documents into views
Ok%=MessageBox("You are not allowed to paste documents into a
view!",0+48+0+0,"ERROR")

If Ok%=1 Then
    continue=False
End If
End Sub

```

Name:

Last Modification:
 Comment:
 Default Database View:
 No Response Hierarchy:
 Categories Initially:
 Unread Marks:
 Refresh Frequency:
 Discard Index:
 View May Be Used By:
 Time Relative Formulas:
 Selection Formula:

All Docs\Except System

.07/05/1999 02:14:35 AM
 [Not Assigned]
 No
 Disabled
 Expanded
 None
 Automatic
 Never
 All Users
 No
 SELECT Form = "ClientForm" |
 Form = "Matter" | Form =
 "Project" | Form = "Event" |
 Form = "Task";

Subcomponents:

Column Number:

Column Title:
 Column Formula:
 Column Width:
 List Separator:
 Hidden:
 Responses Only:
 Icon:
 Number Format:
 Percentage (value * 100)%:
 Parentheses on Negative Numbers:
 Punctuated at Thousands:
 Time Format:
 Sorting:
 Justification:
 Totals:
 Hide Detail Values:

1
 #
 @DocNumber
 2 Characters

 No
 No
 No
 General
 No
 No
 No
 11/03/1999 05:36:19 PM
 No
 Left
 None
 No

Column Number:

Column Title:
 Column Formula:
 Column Width:
 List Separator:
 Hidden:
 Responses Only:
 Icon:
 Number Format:
 Percentage (value * 100)%:

2
 Form
 Form
 10 Characters

 No
 No
 No
 General
 No

Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No

JavaScript & HTML Code:

[None]

LotusScript Code:

(View) All Docs\Except System

Sub Querypaste(Source As Notesuiview, Continue As Variant)

Dim db As NotesDatabase

Dim workspace As New NotesUIWorkspace

Dim uidoc As NotesUIDocument

Set uidoc = workspace.CurrentDocument

Dim Session As New NotesSession

Set db=session.CurrentDatabase

'Stop pasting documents into views

Ok%=Messagebox("You are not allowed to paste documents into a
view!",0+48+0+0,"ERROR")

If Ok%=1 Then

continue=False

End If

End Sub

Name:

Last Modification:

Comment:

Default Database View:

No Response Hierarchy:

Categories Initially:

Unread Marks:

Refresh Frequency:

Discard Index:

View May Be Used By:

Time Relative Formulas:

Selection Formula:

All Docs\ForReporting

08/24/1999 10:23:06 AM

[Not Assigned]

No

Enabled

Expanded

None

Automatic

Never

All Users

No

SELECT Form = "Client" | Form

= "Matter" | Form = "Project" |

Form = "Event" | Form = "Task";

Subcomponents:

Column Number:

Column Title:

Column Formula:

Column Width:

List Separator:

Hidden:

Responses Only:

Icon:

Number Format:

Percentage (value * 100)%:

Parentheses on Negative Numbers:

1

clientname

Client_Name

10 Characters

No

No

No

General

No

No

Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	2
Column Title:	clientno
Column Formula:	Client_No
Column Width:	10 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	3
Column Title:	mattemame
Column Formula:	"Matter: " + Matter_Name;
Column Width:	10 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	4
Column Title:	mattemno
Column Formula:	Matter_No
Column Width:	10 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No

Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	5
Column Title:	project
Column Formula:	@If(project != "", "Project: " + Project; "");
	10 Characters
Column Width:	
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	6
Column Title:	event
Column Formula:	@If(event != "", "Event: " + Event; "");
	5 Characters
Column Width:	
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	7
Column Title:	task
Column Formula:	@If(Task != "", "Task: " + Task; "");
	10 Characters
Column Width:	
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	Ascending

Justification:	Left
Totals:	None
Hide Detail Values:	No

JavaScript & HTML Code:

[None]

LotusScript Code:

(View) All Docs\ForReporting

```
Sub Querypaste(Source As Notesuiview, Continue As Variant)
  Dim db As NotesDatabase
  Dim workspace As New NotesUIWorkspace
  Dim uidoc As NotesUIDocument
  Set uidoc = workspace.CurrentDocument
  Dim Session As New NotesSession
  Set db=session.CurrentDatabase
  'Stop pasting documents into views
  Ok%=MessageBox("You are not allowed to paste documents into a
view!",0+48+0+0,"ERROR")

  If Ok%=1 Then
    continue=False
  End If
End Sub
```

Name:

Last Modification:
Comment:
Default Database View:
No Response Hierarchy:
Categories Initially:
Unread Marks:
Refresh Frequency:
Discard Index:
View May Be Used By:
Time Relative Formulas:
Selection Formula:

Subcomponents:

Column Number:
Column Title:
Column Formula:

Column Width:
List Separator:
Hidden:
Responses Only:
Icon:
Number Format:
Percentage (value * 100)%:
Parentheses on Negative Numbers:

All Docs\ForReportingResp Atty

08/24/1999 10:25:38 AM
[Not Assigned]
No
Enabled
Expanded
None
Automatic
Never
All Users
No
SELECT form = "Project";

1
resp_atty
lastname :=
@RightBack(Resp_Atty;"
");firstname :=
@LeftBack(resp_atty;"
");lastname + ", " + firstname;
20 Characters

No
No
No
General
No
No

Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	2
Column Title:	clientname
Column Formula:	Client_Name
Column Width:	13 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	3
Column Title:	client_no
Column Formula:	Client_No
Column Width:	5 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	4
Column Title:	country
Column Formula:	ProjectCountry
Column Width:	5 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No

Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	5
Column Title:	matter_no
Column Formula:	Matter_No
Column Width:	6 Characters
List Separator:	.
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	6
Column Title:	matter_name
Column Formula:	Matter_Name
Column Width:	20 Characters
List Separator:	.
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	7
Column Title:	pdescrip
Column Formula:	PDescrip
Column Width:	20 Characters
List Separator:	.
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No

Column Number:	8
Column Title:	project
Column Formula:	Project
Column Width:	44 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No

JavaScript & HTML Code:
[None]

LotusScript Code:

(View) All Docs\ForReportingRespAtty

Sub Querypaste(Source As Notesuiview, Continue As Variant)

Dim db As NotesDatabase

Dim workspace As New NotesUIWorkspace

Dim uidoc As NotesUIDocument

Set uidoc = workspace.CurrentDocument

Dim Session As New NotesSession

Set db=session.CurrentDatabase

'Stop pasting documents into views

Ok%=MessageBox("You are not allowed to paste documents into a
view!",0+48+0+0,"ERROR")

If Ok%=1 Then

continue=False

End If

End Sub

Name:

All

**Docs\ForReportingStatu
sTable**

08/24/1999 10:24:36 AM

[Not Assigned]

No

Enabled

Expanded

None

Automatic

Never

All Users

No

SELECT Form = "Event" | Form
= "Task";

Last Modification:

Comment:

Default Database View:

No Response Hierarchy:

Categories Initially:

Unread Marks:

Refresh Frequency:

Discard Index:

View May Be Used By:

Time Relative Formulas:

Selection Formula:

Subcomponents:

Column Number:	1
Column Title:	clients_billing
Column Formula:	clients_billing
Column Width:	7 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	2
Column Title:	clientname
Column Formula:	Client_Name
Column Width:	13 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	3
Column Title:	client_no
Column Formula:	Client_No
Column Width:	5 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	4
Column Title:	matter_no
Column Formula:	Matter_No

Column Width:	6 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	5
Column Title:	matter_name
Column Formula:	"Matter: " + Matter_Name;
Column Width:	7 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	6
Column Title:	inventor
Column Formula:	inventor
Column Width:	7 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	7
Column Title:	resp_atty
Column Formula:	Resp_Atty
Column Width:	5 Characters
List Separator:	Comma
Hidden:	No

Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	8
Column Title:	PComments
Column Formula:	PComments
Column Width:	7 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	9
Column Title:	event
Column Formula:	Event
Column Width:	4 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	10
Column Title:	task
Column Formula:	Task
Column Width:	3 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General

Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	11
Column Title:	next_action
Column Formula:	Next_Action
Column Width:	7 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
JavaScript & HTML Code:	
[None]	
LotusScript Code:	
(View) All Docs\ForReportingStatusTable	
Sub Querypaste(Source As Notesuiview, Continue As Variant)	
Dim db As NotesDatabase	
Dim workspace As New NotesUIWorkspace	
Dim uidoc As NotesUIDocument	
Set uidoc = workspace.CurrentDocument	
Dim Session As New NotesSession	
Set db=session.CurrentDatabase	
'Stop pasting documents into views	
Ok%=MessageBox("You are not allowed to paste documents into a view!",0+48+0+0,"ERROR")	
If Ok%=1 Then	
continue=False	
End If	
End Sub	
 Name:	
Last Modification:	03/18/1999 02:29:46 PM
Comment:	[Not Assigned]
Default Database View:	No
No Response Hierarchy:	Disabled
Categories Initially:	Expanded
Unread Marks:	None
Refresh Frequency:	Automatic

Discard Index:
View May Be Used By:
Time Relative Formulas:
Selection Formula:

Never
All Users
No
SELECT Form = "Routing" |
Form = "(ProjectProfile)" | Form
= "EvProjKeys" | Form =
"Archive Profile";

Subcomponents:

Column Number:

Column Title:
Column Formula:
Column Width:
List Separator:
Hidden:
Responses Only:
Icon:
Number Format:
Percentage (value * 100)%:
Parentheses on Negative Numbers:
Punctuated at Thousands:
Time Format:
Sorting:
Justification:
Totals:
Hide Detail Values:

1

@DocNumber
2 Characters

No
No
No
General
No
No
No
11/03/1999 05:36:19 PM
No
Left
None
No

Column Number:

Column Title:
Column Formula:
Column Width:
List Separator:
Hidden:
Responses Only:
Icon:
Number Format:
Percentage (value * 100)%:
Parentheses on Negative Numbers:
Punctuated at Thousands:
Time Format:
Sorting:
Justification:
Totals:
Hide Detail Values:

2
Form
Form
10 Characters

No
No
No
General
No
No
No
11/03/1999 05:36:19 PM
No
Left
None
No

JavaScript & HTML Code:

[None]

LotusScript Code:

(View) All Docs\System Docs

Sub Querypaste(Source As Notesuiview, Continue As Variant)
End Sub

Name:

Alias:
Last Modification:

Archiving

Archiving
09/02/1999 04:50:22 PM

Comment:
Default Database View:
No Response Hierarchy:
Categories Initially:
Unread Marks:

Refresh Frequency:
Discard Index:
View May Be Used By:
Time Relative Formulas:
Selection Formula:

[Not Assigned]
No
Enabled
Expanded
Compute and Display at All
Levels of View
Automatic
Never
All Users
No
SELECT @Contains(Form;
"Archive");

Subcomponents:

Column Number:

Column Title:

Column Formula:

1
[Not Assigned]
@If(@Contains(Form; "Log");
"Archive Logs"; "Archive
Profile");
1 Characters

Column Width:

List Separator:

Hidden:

Responses Only:

Icon:

Number Format:

Percentage (value * 100)%:

Parentheses on Negative Numbers:

Punctuated at Thousands:

Time Format:

Sorting:

Justification:

Totals:

Hide Detail Values:

No
No
No
General
No
No
No
11/03/1999 05:36:19 PM
Descending, Categorized
Left
None
No

Column Number:

Column Title:

Column Formula:

Column Width:

List Separator:

Hidden:

Responses Only:

Icon:

Number Format:

Percentage (value * 100)%:

Parentheses on Negative Numbers:

Punctuated at Thousands:

Time Format:

Sorting:

Justification:

Totals:

Hide Detail Values:

2
[Not Assigned]
@Created
1 Characters

Yes
No
No
General
No
No
No
11/03/1999 05:36:19 PM
Ascending
Left
None
No

Column Number:

Column Title:

Column Formula:

3
Description
@If(Form = "Archive Profile";
"Archive Profile" + " - Do Not

Column Width:	Delete"; Subject); 30 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
Action:	Setup Archive...
Formula:	@PostedCommand([Compose]; "ArchiveProfile");@PostedCom mand([RefreshHideFormulas]); Archive Now key := "Archive Profile";AllDocs := @DbLookup("" : "NoCache"; ""; "Archiving"; Key; "ArchivePath");@If(AllDocs = ""; @Prompt([OK]; "Error"; "You must specify a location for the archive database") : @Return(0); @Success);AllDocs2 := @If(@IsError(@DbLookup("" : "NoCache"; ""; "Archiving"; Key; "ArchivePath")); @Return(@Prompt([OK]; "Archive Now"; "Before you can begin archiving documents you need to fill out an Archive Profile. Please press \"Setup Archive...\".)); "";@If(@Prompt([YESNO]; "Archiving"; "Are you sure you want to move documents to the archive database now?"); ""; @Return(0));@PostedComman d([ToolsRunMacro]; "Periodic Archive");@PostedCommand([V iewRefreshFields]); Enable Scheduled Archiving AllDocs := @If(@IsError(@DbLookup("" ; ""; "Archiving"; "Archive Profile"; 1)); @Return(@Prompt([OK]; "Archive Now"; "Before you can begin archiving documents you need to fill out an Archive
Action:	
Formula:	
Action:	
Formula:	

Action:
Formula:

```
Profile. Please press \"Setup
Archive...\".");
"";@PostedCommand([AgentE
nableDisable]; "Periodic
Archive");@PostedCommand([R
efreshHideFormulas]);
Disable Scheduled Archiving
AllDocs :=
@if(@IsError(@DbLookup("";
""; "Archiving"; "Archive Profile";
1)); @Return(@Prompt([OK];
"Archive Now"; "Before you can
begin archiving documents you
need to fill out an Archive
Profile. Please press \"Setup
Archive...\".");
"";@PostedCommand([AgentE
nableDisable]; "Periodic
Archive");@PostedCommand([R
efreshHideFormulas]);
```

JavaScript & HTML Code:

[None]

LotusScript Code:

(Action) Open Archive Db...

```
Dim s As NotesSession
Dim w As NotesUIWorkspace
Dim sourcedb As NotesDatabase
Dim view As NotesView
Dim profile As NotesDocument
Dim server As String
Sub Click(Source As Button)
    On Error Goto ErrorRoutine
    '91 is Object Variable Not Set
    On Error 91 Resume Next
    '4412 is the notes database does not exist
    On Error 4412 Goto DatabaseNotExistError
    Set s = New NotesSession
    Set sourcedb = s.CurrentDatabase
    Set view = sourcedb.GetView("Archiving")
    key = "Archive Profile"
    Set profile = view.GetDocumentByKey(key)
    If profile Is Nothing Then
        MessageBox "There is no Archive Db for this database.", 0 + 64, "Archive"
        Exit Sub
    End If
    ArchivePath = profile.ArchivePath
    ArchiveServer = profile.ArchiveServer
    If (ArchivePath(0) = "") Then
        MessageBox "The archive database cannot be found. Click on the Setup Archive
        button to create a new archive
        database.", 16, "Database not
        found"
    End If
    Exit Sub
```

```

End If
Set w = New NotesUIWorkspace
Call w.OpenDatabase(ArchiveServer(0), ArchivePath(0), "", "", "1")
Exit Sub
ErrorRoutine:
  MessageBox "Unexpected condition: " & Err & " - " & Error
Exit Sub
DatabaseNotExistError:
  MessageBox "The archive database cannot be found. Click on the Setup Archive button to
  create a new archive
  database.",16,"Database not
  found"

Exit Sub
End Sub

```

Name:

Last Modification:
 Comment:
 Default Database View:
 No Response Hierarchy:
 Categories Initially:
 Unread Marks:
 Refresh Frequency:
 Discard Index:
 View May Be Used By:
 Time Relative Formulas:
 Selection Formula:

By Resp Attorney\Event

08/11/1999 12:19:47 PM
 [Not Assigned]
 No
 Enabled
 Expanded
 None
 Automatic
 Never
 All Users
 No
 SELECT Form = "Event" &
 (TEArchive = "no" | TEArchive =
 "");

Subcomponents:

Column Number:
 Column Title:
 Column Formula:

1
 [Not Assigned]
 @If(resp_atty = "", "Project Not
 Assigned";
 @RightBack(@Name([CN];
 resp_atty); " ") + ", " +
 @LeftBack(@Name([CN];
 resp_atty); " ");
 1 Characters

Column Width:
 List Separator:
 Hidden:
 Responses Only:
 Icon:
 Number Format:
 Percentage (value * 100)%:
 Parentheses on Negative Numbers:
 Punctuated at Thousands:
 Time Format:
 Sorting:
 Justification:
 Totals:
 Hide Detail Values:

Yes
 No
 No
 General
 No
 No
 No
 11/03/1999 05:36:19 PM
 Ascending
 Left
 None
 No

Column Number:	2
Column Title:	[Not Assigned]
Column Formula:	@Name([CN]; resp_atty);
Column Width:	1 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	Ascending, Categorized
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	3
Column Title:	Event Date
Column Formula:	EventDate
Column Width:	10 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	4
Column Title:	Event
Column Formula:	PDescrip
Column Width:	15 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	5
Column Title:	Project
Column Formula:	Project

Column Width:	15 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	6
Column Title:	Matter Name & No.
Column Formula:	Matter_Name + " [" + Matter_No + "]"
	16 Characters
Column Width:	
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	7
Column Title:	Client Name & No.
Column Formula:	Client_Name + " [" + Client_No + "]"
	28 Characters
Column Width:	
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
JavaScript & HTML Code:	
[None]	
LotusScript Code:	

(View) By Resp Attorney\Event

```
Sub Querypaste(Source As Notesuiview, Continue As Variant)
  Dim db As NotesDatabase
  Dim workspace As New NotesUIWorkspace
  Dim uidoc As NotesUIDocument
  Set uidoc = workspace.CurrentDocument
  Dim Session As New NotesSession
  Set db=session.CurrentDatabase
  'Stop pasting documents into views
  Ok%=MessageBox("You are not allowed to paste documents into a
view!",0+48+0+0,"ERROR")

  If Ok%=1 Then
    continue=False
  End If
End Sub
```

Name:

Last Modification:
Comment:
Default Database View:
No Response Hierarchy:
Categories Initially:
Unread Marks:
Refresh Frequency:
Discard Index:
View May Be Used By:
Time Relative Formulas:
Selection Formula:

By Resp Attorney\Event-Task

08/24/1999 09:48:20 AM
[Not Assigned]
No
Enabled
Expanded
None
Automatic
Never
All Users
No
SELECT Form = ("Event" ;
"Task") & (TEArchive = "no" |
TEArchive = "");

Subcomponents:

Column Number:
Column Title:
Column Formula:

1
[Not Assigned]
@If(resp_atty = ""; "Project Not
Assigned";
@RightBack(@Name([CN];
resp_atty); " ") + " " +
@LeftBack(@Name([CN];
resp_atty); " "));
1 Characters

Column Width:
List Separator:
Hidden:
Responses Only:
Icon:
Number Format:
Percentage (value * 100)%:
Parentheses on Negative Numbers:
Punctuated at Thousands:
Time Format:
Sorting:
Justification:

Yes
No
No
General
No
No
No
11/03/1999 05:36:19 PM
Ascending
Left

Totals:	None
Hide Detail Values:	No
Column Number:	2
Column Title:	[Not Assigned]
Column Formula:	@Name([CN]; resp_atty);
Column Width:	1 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	Ascending, Categorized
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	3
Column Title:	Event/Task Date
Column Formula:	@If(Form = "Event"; EventDate; cre_date);
Column Width:	11 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	4
Column Title:	Event/Task
Column Formula:	@If(Form = "Event"; "Event" + " - " + PDescrip; "Task" + " - " + Task);
Column Width:	22 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left

Totals:	None
Hide Detail Values:	No
Column Number:	5
Column Title:	Project
Column Formula:	Project
Column Width:	15 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	6
Column Title:	Matter Name & No.
Column Formula:	Matter_Name + " [" +
	Matter_No + "]" ;
	16 Characters
Column Width:	
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	7
Column Title:	Client Name & No.
Column Formula:	Client_Name + " [" + Client_No
	+ "]" ;
	28 Characters
Column Width:	
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None

Hide Detail Values:
JavaScript & HTML Code:
[None]

No

LotusScript Code:

(View) By Resp Attorney\Event-Task

Sub Querypaste(Source As Notesuiview, Continue As Variant)

Dim db As NotesDatabase

Dim workspace As New NotesUIWorkspace

Dim uidoc As NotesUIDocument

Set uidoc = workspace.CurrentDocument

Dim Session As New NotesSession

Set db=session.CurrentDatabase

'Stop pasting documents into views

Ok%=Messagebox("You are not allowed to paste documents into a

view!",0+48+0+0,"ERROR")

If Ok%=1.Then

continue=False

End If

End Sub

Name:

Last Modification:

Comment:

Default Database View:

No Response Hierarchy:

Categories Initially:

Unread Marks:

Refresh Frequency:

Discard Index:

View May Be Used By:

Time Relative Formulas:

Selection Formula:

Subcomponents:

Column Number:

Column Title:

Column Formula:

Column Width:

List Separator:

Hidden:

Responses Only:

Icon:

Number Format:

Percentage (value * 100)%:

Parentheses on Negative Numbers:

Punctuated at Thousands:

Time Format:

Sorting:

By Resp Attorney\Matter

03/18/1999 02:28:43 PM

[Not Assigned]

No

Enabled

Expanded

None

Automatic

Never

All Users

No

SELECT ((Form = "Matter"));

1

[Not Assigned]

@If(resp_atty = ""; "Matter Not
Assigned";

@RightBack(@Name([CN];
resp_atty); " ") + ", " +

@LeftBack(@Name([CN];
resp_atty); " ");

1 Characters

Yes

No

No

General

No

No

No

11/03/1999 05:36:19 PM

Ascending

Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	2
Column Title:	[Not Assigned]
Column Formula:	@Name([CN]; resp_atty);
Column Width:	1 Characters
List Separator:	.
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	Ascending, Categorized
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	3
Column Title:	Matter Name & No.
Column Formula:	Matter_Name + " [" +
	Matter_No + "]";
	38 Characters
Column Width:	
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	4
Column Title:	[Not Assigned]
Column Formula:	" "
Column Width:	3 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None

Hide Detail Values:	No
Column Number:	5
Column Title:	Client Name & No.
Column Formula:	Client_Name + " [" + Client_No + "]";
Column Width:	50 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Action:	Create New Project
Formula:	TList := @DbColumn("", "" : "", "ProjectTypes"; 1);List := @If(@IsError(TList); @Return(@Prompt([OK]; "Error"; "An error has occurred. Please try again.")); TList);ENVIRONMENT SubType := @Prompt([OKCANCELLIST]; "New Project"; "Choose one of the following."; @Subset(List; 1); List);@If(Form = "Matter"; @Command([Compose]; ""; "Project"); @Prompt([OK]; "Error"; "Please select the associated Matter before creating a new Project."));

JavaScript & HTML Code:

[None]

LotusScript Code:

(View) By Resp AttorneyMatter

Sub Querypaste(Source As Notesuiview, Continue As Variant)

Dim db As NotesDatabase

Dim workspace As New NotesUIWorkspace

Dim uidoc As NotesUIDocument

Set uidoc = workspace.CurrentDocument

Dim Session As New NotesSession

Set db=session.CurrentDatabase

'Stop pasting documents into views

Ok%=MessageBox("You are not allowed to paste documents into a

view!",0+48+0+0,"ERROR")

If Ok%=1 Then

continue=False

End If
End Sub

Name:

Last Modification:
Comment:
Default Database View:
No Response Hierarchy:
Categories Initially:
Unread Marks:
Refresh Frequency:
Discard Index:
View May Be Used By:
Time Relative Formulas:
Selection Formula:

Subcomponents:

Column Number:
Column Title:
Column Formula:

Column Width:
List Separator:
Hidden:
Responses Only:
Icon:
Number Format:
Percentage (value * 100)%:
Parentheses on Negative Numbers:
Punctuated at Thousands:
Time Format:
Sorting:
Justification:
Totals:
Hide Detail Values:

Column Number:

Column Title:
Column Formula:
Column Width:
List Separator:
Hidden:
Responses Only:
Icon:
Number Format:
Percentage (value * 100)%:
Parentheses on Negative Numbers:
Punctuated at Thousands:
Time Format:

By Resp

Attorney\Project

04/20/1999 02:05:26 PM

[Not Assigned]

No

Enabled

Expanded

None

Automatic

Never

All Users

No

SELECT ((Form = "Project"));

1

[Not Assigned]

@If(resp_atty = "", "Project Not
Assigned";

@RightBack(@Name([CN];
resp_atty); " ") + " " +

@LeftBack(@Name([CN];
resp_atty); " ");

1 Characters

Yes

No

No

General

No

No

No

11/03/1999 05:36:19 PM

Ascending

Left

None

No

2

[Not Assigned]

@Name([CN]; resp_atty);

1 Characters

No

No

No

General

No

No

No

11/03/1999 05:36:19 PM

Sorting:	Ascending, Categorized
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	3
Column Title:	Projects
Column Formula:	Project + " " + @Right(ProjectCountry; 4); 24 Characters
Column Width:	
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	4
Column Title:	Matter Name & No.
Column Formula:	Matter_Name + " [" + Matter_No + "]"; 22 Characters
Column Width:	
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	5
Column Title:	[Not Assigned]
Column Formula:	" "
Column Width:	1 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No

Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	6
Column Title:	Client Name & No.
Column Formula:	Client_Name + " [" + Client_No + "]";
Column Width:	21 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	7
Column Title:	Project Description
Column Formula:	PDescrip
Column Width:	37 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Action:	Create New Event
Formula:	@If(Form = "Project"; @Command([Compose]; "Event"); @Prompt([OK]; "Error"; "Please select the associated Project before creating a new Event."));
Action:	Create New Task
Formula:	@If(Form = "Project"; @Command([Compose]; "Task"); @Prompt([OK]; "Error"; "Please select the associated Project before creating a new Task."));

JavaScript & HTML Code:

[None]

LotusScript Code:

(View) By Resp Attorney\Project

Sub Querypaste(Source As Notesuiview, Continue As Variant)

Dim db As NotesDatabase

Dim workspace As New NotesUIWorkspace

Dim uidoc As NotesUIDocument

Set uidoc = workspace.CurrentDocument

Dim Session As New NotesSession

Set db=session.CurrentDatabase

'Stop pasting documents into views

Ok%=MessageBox("You are not allowed to paste documents into a
view!",0+48+0+0,"ERROR")

If Ok%=1 Then

continue=False

End If

End Sub

Name:

Last Modification:

Comment:

Default Database View:

No Response Hierarchy:

Categories Initially:

Unread Marks:

Refresh Frequency:

Discard Index:

View May Be Used By:

Time Relative Formulas:

Selection Formula:

By Resp Attorney\Task

08/24/1999 09:46:46 AM.

[Not Assigned]

No

Enabled

Expanded

None

Automatic

Never

All Users

No

SELECT Form = "Task" &
(TEArchive = "no" | TEArchive =
"");

Subcomponents:

Column Number:

Column Title:

Column Formula:

1

[Not Assigned]

@If(resp_atty = ""; "Project Not
Assigned";

@RightBack(@Name([CN];
resp_atty); " ") + " " +

@LeftBack(@Name([CN];
resp_atty); " "));

1 Characters

Column Width:

List Separator:

Hidden:

Responses Only:

Icon:

Number Format:

Percentage (value * 100)%:

Parentheses on Negative Numbers:

Punctuated at Thousands:

Time Format:

Sorting:

Yes

No

No

General

No

No

No

11/03/1999 05:36:20 PM

Ascending

Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	2
Column Title:	[Not Assigned]
Column Formula:	@Name([CN]; resp_atty);
Column Width:	1 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	Ascending, Categorized
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	3
Column Title:	CreDate
Column Formula:	cre_date
Column Width:	7 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	4
Column Title:	Task
Column Formula:	Task
Column Width:	20 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No

Column Number:	5
Column Title:	[Not Assigned]
Column Formula:	" "
Column Width:	1 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	6
Column Title:	Hours
Column Formula:	hours
Column Width:	4 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	Fixed (2 Decimal Places)
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	Total
Hide Detail Values:	No
Column Number:	7
Column Title:	Project
Column Formula:	Project + " " + @Right(ProjectCountry; 4);
Column Width:	15 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	8
Column Title:	Matter Name & No.

Column Formula:	Matter_Name + " [" + Matter_No + "]" ; 19 Characters
Column Width:	
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	9
Column Title:	Client Name & No.
Column Formula:	Client_Name + " [" + Client_No + "]" ; 20 Characters
Column Width:	
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No

JavaScript & HTML Code:
[None]

LotusScript Code:
(View) By Resp Attorney\Task
Sub Querypaste(Source As Notesuiview, Continue As Variant)
Dim db As NotesDatabase
Dim workspace As New NotesUIWorkspace
Dim uidoc As NotesUIDocument
Set uidoc = workspace.CurrentDocument
Dim Session As New NotesSession
Set db=session.CurrentDatabase
'Stop pasting documents into views
Ok%=MessageBox("You are not allowed to paste documents into a
view!",0+48+0+0,"ERROR")

If Ok%=1 Then
continue=False
End If
End Sub

Name:

Last Modification:
Comment:
Default Database View:
No Response Hierarchy:
Categories Initially:
Unread Marks:
Refresh Frequency:
Discard Index:
View May Be Used By:
Time Relative Formulas:
Selection Formula:

Calendar View\Event

07/28/1999 10:02:28 AM
[Not Assigned]
No
Enabled
Expanded
None
Automatic
Never
All Users
No
SELECT (Form = "Event") &
(TEArchive = "no" | TEArchive =
"");

Subcomponents:**Column Number:**

Column Title:
Column Formula:
Column Width:
List Separator:
Hidden:
Responses Only:
Icon:
Number Format:
Percentage (value * 100)%:
Parentheses on Negative Numbers:
Punctuated at Thousands:
Time Format:
Sorting:
Justification:
Totals:
Hide Detail Values:

1
Date
EventDate
6 Characters

Yes
No
No
General
No
No
No
11/03/1999
Ascending
Left
None
No

Column Number:

Column Title:
Column Formula:
Column Width:
List Separator:
Hidden:
Responses Only:
Icon:
Number Format:
Percentage (value * 100)%:
Parentheses on Negative Numbers:
Punctuated at Thousands:
Time Format:
Sorting:
Justification:
Totals:
Hide Detail Values:

2
Event
Status + ": " + PDescrip;
15 Characters

No
No
No
General
No
No
No
11/03/1999 05:36:20 PM
No
Left
None
No

Column Number:

Column Title:
Column Formula:

3
Client
Client_Name + " [" + Client_No
+ "]";

Column Width:	15 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	4
Column Title:	Matter
Column Formula:	Matter_Name + "[" + Matter_No + "]";
Column Width:	10 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	5
Column Title:	Responsible
Column Formula:	@Name([CN]; resp_atty);
Column Width:	13 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	6
Column Title:	Priority
Column Formula:	@If(Status != "Completed"; "Priority is " + Priority; "Priority was " + Priority);

Column Width:	7 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Action:	Two Days
Formula:	@Command([CalendarFormat]; "2");
Action:	One Week
Formula:	@Command([CalendarFormat]; "7");
Action:	Two Weeks
Formula:	@Command([CalendarFormat]; "14");
Action:	One Month
Formula:	@Command([CalendarFormat]; "30");
JavaScript & HTML Code:	
[None]	
LotusScript Code:	
(View) Calendar View\Event	
Sub Querypaste(Source As Notesuiview, Continue As Variant)	
Dim db As NotesDatabase	
Dim workspace As New NotesUIWorkspace	
Dim uidoc As NotesUIDocument	
Set uidoc = workspace.CurrentDocument	
Dim Session As New NotesSession	
Set db=session.CurrentDatabase	
'Stop pasting documents into views	
Ok%=MessageBox("You are not allowed to paste documents into a view!",0+48+0+0,"ERROR")	
If Ok%=1 Then	
continue=False	
End If	
End Sub	
Name:	Calendar View\Event & Tasks
Last Modification:	08/24/1999 10:14:27 AM
Comment:	[Not Assigned]
Default Database View:	No
No Response Hierarchy:	Enabled
Categories Initially:	Expanded

Unread Marks:
Refresh Frequency:
Discard Index:
View May Be Used By:
Time Relative Formulas:
Selection Formula:

None
Automatic
Never
All Users
No
SELECT (Form = "Event" | Form
= "Task") & (TEArchive = "no" |
TEArchive = "");

Subcomponents:

Column Number:

Column Title:
Column Formula:

Column Width:
List Separator:
Hidden:
Responses Only:
Icon:
Number Format:
Percentage (value * 100)%:
Parentheses on Negative Numbers:
Punctuated at Thousands:
Time Format:
Sorting:
Justification:
Totals:
Hide Detail Values:

Column Number:

Column Title:
Column Formula:

Column Width:
List Separator:
Hidden:
Responses Only:
Icon:
Number Format:
Percentage (value * 100)%:
Parentheses on Negative Numbers:
Punctuated at Thousands:
Time Format:
Sorting:
Justification:
Totals:
Hide Detail Values:

Column Number:

Column Title:
Column Formula:

Column Width:
List Separator:

1
Date
@If(form = "Event"; EventDate;
cre_date);
6 Characters

Yes
No
No
General
No
No
No
11/03/1999
Ascending
Left
None
No

2
Event/Task
@If(Form = "Event"; Status + "
Event" + ": " + PDescrip;
@If(Form = "Task"; Status + "
Task" + ": " + Task; ""));
27 Characters
New Line

No
No
No
General
No
No
No
11/03/1999 05:36:20 PM
No
Left
None
No

3
Client
Client_Name + " [" + Client_No
+ "]";
17 Characters

Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	4
Column Title:	Matter
Column Formula:	Matter_Name + " [" + Matter_No + "]"
Column Width:	13 Characters
List Separator:	New Line
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	5
Column Title:	Responsible
Column Formula:	@Name([CN]; resp_atty);
Column Width:	15 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	6
Column Title:	Priority
Column Formula:	@If(Status != "Completed"; "Priority is " + Priority; "Priority was " + Priority);
Column Width:	7 Characters
List Separator:	

Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Action:	Two Days
Formula:	@Command([CalendarFormat];
	"2");
Action:	One Week
Formula:	@Command([CalendarFormat];
	"7");
Action:	Two Weeks
Formula:	@Command([CalendarFormat];
	"14");
Action:	One Month
Formula:	@Command([CalendarFormat];
	"30");

JavaScript & HTML Code:

[None]

LotusScript Code:

(View) Calendar View\Event & Tasks

Sub Querypaste(Source As Notesuiview, Continue As Variant)

Dim db As NotesDatabase

Dim workspace As New NotesUIWorkspace

Dim uidoc As NotesUIDocument

Set uidoc = workspace.CurrentDocument

Dim Session As New NotesSession

Set db=session.CurrentDatabase

'Stop pasting documents into views

Ok%=MessageBox("You are not allowed to paste documents into a
view!",0+48+0+0,"ERROR")

If Ok%=1 Then

 continue=False

End If

End Sub

Name:

Last Modification:

Comment:

Default Database View:

No Response Hierarchy:

Categories Initially:

Unread Marks:

Refresh Frequency:

Discard Index:

Calendar View\Task

07/28/1999 10:02:30 AM

[Not Assigned]

No

Enabled

Expanded

None

Automatic

Never

View May Be Used By:
Time Relative Formulas:
Selection Formula:

All Users
No
SELECT (Form = "Task") &
(TEArchive = "no" | TEArchive =
"");

Subcomponents:

Column Number:

Column Title:
Column Formula:
Column Width:
List Separator:
Hidden:
Responses Only:
Icon:
Number Format:
Percentage (value * 100)%:
Parentheses on Negative Numbers:
Punctuated at Thousands:
Time Format:
Sorting:
Justification:
Totals:
Hide Detail Values:

1
CreateDate
cre_date
6 Characters

Yes
No
No
General
No
No
No
11/03/1999
Ascending
Left
None
No

Column Number:

Column Title:
Column Formula:
Column Width:
List Separator:
Hidden:
Responses Only:
Icon:
Number Format:
Percentage (value * 100)%:
Parentheses on Negative Numbers:
Punctuated at Thousands:
Time Format:
Sorting:
Justification:
Totals:
Hide Detail Values:

2
Task
Status + ": " + Task;
15 Characters

No
No
No
General
No
No
No
11/03/1999 05:36:20 PM
No
Left
None
No

Column Number:

Column Title:
Column Formula:

Column Width:
List Separator:
Hidden:
Responses Only:
Icon:
Number Format:
Percentage (value * 100)%:
Parentheses on Negative Numbers:
Punctuated at Thousands:

3
Client
Client_Name + "[" + Client_No
+ "];
15 Characters

No
No
No
General
No
No
No

Time Format:	11/03/1999 05:36:20 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	4
Column Title:	Matter
Column Formula:	Matter_Name + " [" + Matter_No + "]"
Column Width:	10 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	5
Column Title:	Responsible
Column Formula:	@Name([CN]; resp_atty);
Column Width:	17 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	6
Column Title:	Priority
Column Formula:	@If(Status != "Completed"; "Priority is " + Priority; "Priority was " + Priority);
Column Width:	6 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No

Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Action:	Two Days
Formula:	@Command([CalendarFormat]; "2");
Action:	One Week
Formula:	@Command([CalendarFormat]; "7");
Action:	Two Weeks
Formula:	@Command([CalendarFormat]; "14");
Action:	One Month
Formula:	@Command([CalendarFormat]; "30");
JavaScript & HTML Code:	
[None]	
LotusScript Code:	
(View) Calendar ViewTask	
Sub Querypaste(Source As Notesuiview, Continue As Variant)	
Dim db As NotesDatabase	
Dim workspace As New NotesUIWorkspace	
Dim uidoc As NotesUIDocument	
Set uidoc = workspace.CurrentDocument	
Dim Session As New NotesSession	
Set db=session.CurrentDatabase	
'Stop pasting documents into views	
Ok%=MessageBox("You are not allowed to paste documents into a view!",0+48+0+0,"ERROR")	
If Ok%=1 Then	
continue=False	
End If	
End Sub	
Name:	
Last Modification:	07/28/1999 10:02:30 AM
Comment:	[Not Assigned]
Default Database View:	Yes
No Response Hierarchy:	Disabled
Categories Initially:	Collapsed
Unread Marks:	None
Refresh Frequency:	Automatic
Discard Index:	Never
View May Be Used By:	All Users
Time Relative Formulas:	No
Selection Formula:	SELECT Form = "ClientForm" (Form = "Event" & (TEArchive = "" TEArchive = "no")) Form = "Project" (Form = "Task" & (TEArchive = "no" TEArchive =

Subcomponents:

Column Number:

Column Title:

Column Formula:

Column Width:

List Separator:

Hidden:

Responses Only:

Icon:

Number Format:

Percentage (value * 100)%:

Parentheses on Negative Numbers:

Punctuated at Thousands:

Time Format:

Sorting:

Justification:

Totals:

Hide Detail Values:

Column Number:

Column Title:

Column Formula:

Column Width:

List Separator:

Hidden:

Responses Only:

Icon:

Number Format:

Percentage (value * 100)%:

Parentheses on Negative Numbers:

Punctuated at Thousands:

Time Format:

Sorting:

Justification:

Totals:

Hide Detail Values:

Column Number:

Column Title:

Column Formula:

Column Width:

List Separator:

Hidden:

Responses Only:

Icon:

Number Format:

Percentage (value * 100)%:

Parentheses on Negative Numbers:

Punctuated at Thousands:

Time Format:

"")) | Form = "Matter";

1

[Not Assigned]

@Text(Client_Name) + " [" +

@Text(Client_No) + "]" ;

1 Characters

No

No

No

General

No

No

No

11/03/1999 05:36:20 PM

Ascending, Categorized

Left

None

No

2

[Not Assigned]

@If(Form = "Matter";

Matter_Name; "");

1 Characters

Yes

No

No

General

No

No

No

11/03/1999 05:36:20 PM

Ascending

Left

None

No

3

[Not Assigned]

@If(Form = "Event"; EventDate;

@If(Form = "Task"; cre_date;

""));

1 Characters

Yes

No

No

General

No

No

No

11/03/1999

Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	4
Column Title:	[Not Assigned]
Column Formula:	inhouse_disclos
Column Width:	1 Characters
List Separator:	
Hidden:	Yes
Responses Only:	No
Icon:	Yes
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	5
Column Title:	
Column Formula:	@If(Form = "Matter"; Form + " - " + Matter_Name + " [" + Matter_No + "]; @If(Form = "Project"; Form + " - " + Project + " " + @Right(ProjectCountry; 4) + " - " + PDescrip; @If(Form = "Event"; @Text(EventDate) + " - " + Form + " - " + Event; @If(Form = "Task"; @Text(cre_date) + " - " + Form + " - " + Task; ""))));
	1 Characters
Column Width:	
List Separator:	
Hidden:	No
Responses Only:	Yes
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	6
Column Title:	[Not Assigned]
Column Formula:	"Client Data Form"
Column Width:	42 Characters
List Separator:	
Hidden:	No

Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Action:	Edit Selected
Formula:	@Command([EditDocument]);
Action:	Add A New Client
Formula:	@Command([Compose]; "ClientForm");
Action:	Create New Matter
Formula:	@If(Form = "ClientForm"; @Command([Compose]; "Matter"); @Prompt([OK]; "Error"; "Please select the associated Client before creating a new Matter.");
Action:	Create New Project
Formula:	TList := @If(Form = "Matter"; @DbColumn("", "", "", "ProjectTypes"; 1); ""); List := @If(TList = "", @Return(@Prompt([OK]; "Error"; "Please select the associated Matter before creating a new Project.")); TList); ENVIRONMENT SubType := @Prompt([OKCANCELLIST]; "New Project"; "Choose one of the following."; @Subset(List; 1); List); @If(Form = "Matter"; @Command([Compose]; "", "Project"); @Prompt([OK]; "Error"; "Please select the associated Matter before creating a new Project."));
Action:	Create New Event
Formula:	@If(Form = "Project"; @Command([Compose]; "Event"); @Prompt([OK]; "Error"; "Please select the associated Project before creating a new Event."));
Action:	Create New Task
Formula:	@If(Form = "Project"; @Command([Compose]; "Task"); @Prompt([OK]; "Error";

"Please select the associated
Project before creating a new
Task.");

JavaScript & HTML Code:

[None]

LotusScript Code:

(View) Client View 1

Sub Querypaste(Source As Notesuiview, Continue As Variant)

Dim db As NotesDatabase

Dim workspace As New NotesUIWorkspace

Dim uidoc As NotesUIDocument

Set uidoc = workspace.CurrentDocument

Dim Session As New NotesSession

Set db=session.CurrentDatabase

'Stop pasting documents into views

Ok%=Messagebox("You are not allowed to paste documents into a
view!",0+48+0+0,"ERROR")

If Ok%=1 Then

continue=False

End If

End Sub

Name:

Last Modification:

Comment:

Default Database View:

No Response Hierarchy:

Categories-Initially:

Unread Marks:

Refresh Frequency:

Discard Index:

View May Be Used By:

Time Relative Formulas:

Selection Formula:

Client View 2

07/28/1999 10:02:31 AM

[Not Assigned]

No

Disabled

Collapsed

None

Automatic

Never

All Users

No

SELECT Form = "ClientForm" |
(Form = "Event" & (TEArchive =
"" | TEArchive = "no")) | Form =
"Project" | (Form = "Task" &
(TEArchive = "no" | TEArchive =
"")) | Form = "Matter";

Subcomponents:

Column Number:

Column Title:

Column Formula:

Column Width:

List Separator:

Hidden:

Responses Only:

Icon:

Number Format:

Percentage (value * 100)%:

Parentheses on Negative Numbers:

1

[Not Assigned]

@Text(Client_Name) + " [" +

@Text(Client_No) + "]" ;

1 Characters

No

No

No

General

No

No

Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	Ascending, Categorized
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	2
Column Title:	[Not Assigned]
Column Formula:	@If(Form = "Matter"; Matter_No; "");
	1 Characters
Column Width:	
List Separator:	
Hidden:	Yes
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	3
Column Title:	[Not Assigned]
Column Formula:	@If(Form = "Event"; EventDate; @If(Form = "Task"; cre_date; ""));
	1 Characters
Column Width:	
List Separator:	
Hidden:	Yes
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	4
Column Title:	[Not Assigned]
Column Formula:	inhouse_disclos
Column Width:	1 Characters
List Separator:	
Hidden:	Yes
Responses Only:	No
Icon:	Yes
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No

Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	5
Column Title:	
Column Formula:	@If(Form = "Matter"; Form + " - " + Matter_Name + " [" + Matter_No + "]"; @If(Form = "Project"; Form + " - " + Project + " " + @Right(ProjectCountry; 4) + " - " + PDescrip; @If(Form = "Event"; @Text(EventDate) + " - " + Form + " - " + Event; @If(Form = "Task"; @Text(cre_date) + " - " + Form + " - " + Task; "")))));
Column Width:	1 Characters
List Separator:	
Hidden:	No
Responses Only:	Yes
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	6
Column Title:	[Not Assigned]
Column Formula:	"Client Data Form"
Column Width:	42 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Action:	Edit Selected
Formula:	@Command([EditDocument]);
Action:	Add A New Client
Formula:	@Command([Compose]);

Action:
Formula:

Action:
Formula:

Action:
Formula:

Action:
Formula:

JavaScript & HTML Code:

[None]

LotusScript Code:

(View) Client View 2

```
Sub Querypaste(Source As Notesuiview, Continue As Variant)
  Dim db As NotesDatabase
  Dim workspace As New NotesUIWorkspace
  Dim uidoc As NotesUIDocument
  Set uidoc = workspace.CurrentDocument
  Dim Session As New NotesSession
  Set db=session.CurrentDatabase
```

```
"ClientForm");
Create New Matter
@if(Form = "ClientForm";
@Command([Compose];
"Matter"); @Prompt([OK];
"Error"; "Please select the
associated Client before
creating a new Matter."));
Create New Project
TList := @If(Form = "Matter";
@DbColumn("", "" : "",
"ProjectTypes"; 1); "");List :=
@if(Tlist = "";
@Return(@Prompt([OK];
"Error"; "Please select the
associated Matter before
creating a new Project."));
TList);ENVIRONMENT
SubType :=
@Prompt([OKCANCELList];
"New Project"; "Choose one of
the following."; @Subset(List;
1); List);@If(Form = "Matter";
@Command([Compose]; "");
"Project"); @Prompt([OK];
"Error"; "Please select the
associated Matter before
creating a new Project."));
Create New Event
@if(Form = "Project";
@Command([Compose];
"Event"); @Prompt([OK];
"Error"; "Please select the
associated Project before
creating a new Event."));
Create New Task
@if(Form = "Project";
@Command([Compose];
"Task"); @Prompt([OK]; "Error";
"Please select the associated
Project before creating a new
Task."));
```

'Stop pasting documents into views

Ok%=Messagebox("You are not allowed to paste documents into a
view!",0+48+0+0,"ERROR")

If Ok%=1 Then
continue=False

End If

End Sub

Name:

Last Modification:
Comment:
Default Database View:
No Response Hierarchy:
Categories Initially:
Unread Marks:
Refresh Frequency:
Discard Index:
View May Be Used By:
Time Relative Formulas:
Selection Formula:

Client View by Number1

07/28/1999 10:03:23 AM

[Not Assigned]

No

Disabled

Collapsed

None

Automatic

Never

All Users

No

SELECT Form = "ClientForm" |
(Form = "Event" & (TEArchive =
"" | TEArchive = "no")) | Form =
"Project" | (Form = "Task" &
(TEArchive = "no" | TEArchive =
"")) | Form = "Matter";

Subcomponents:

Column Number:

Column Title:
Column Formula:

Column Width:

List Separator:

Hidden:

Responses Only:

Icon:

Number Format:

Percentage (value * 100)%:

Parentheses on Negative Numbers:

Punctuated at Thousands:

Time Format:

Sorting:

Justification:

Totals:

Hide Detail Values:

Column Number:

Column Title:
Column Formula:

Column Width:

List Separator:

Hidden:

Responses Only:

1

[Not Assigned]

"[" + @Text(Client_No) + "]" +
@Text(Client_Name);
1 Characters

No

No

No

General

No

No

No

11/03/1999 05:36:20 PM

Ascending, Categorized

Left

None

No

2

[Not Assigned]

@If(Form = "Matter";
Matter_Name; "");
1 Characters

Yes

No

Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	3
Column Title:	[Not Assigned]
Column Formula:	@If(Form = "Event"; EventDate; @If(Form = "Task"; cre_date; ""));
Column Width:	1 Characters
List Separator:	
Hidden:	Yes
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	4
Column Title:	[Not Assigned]
Column Formula:	Form
Column Width:	1 Characters
List Separator:	
Hidden:	Yes
Responses Only:	No
Icon:	Yes
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	5
Column Title:	[Not Assigned]
Column Formula:	@If(Form = "Matter"; Form + "-" " + Matter_Name + " [" + Matter_No + "]"; @If(Form = "Project"; Form + "- " + Project + " " + @Right(ProjectCountry; 4) + " - " + PDescrip; @If(Form

Column Width:	= "Event"; @Text(EventDate) + " - " + Form + " - " + Event; @If(Form = "Task"; @Text(cre_date) + " - " + Form + " - " + Task; "")))); 1 Characters
List Separator:	
Hidden:	No
Responses Only:	Yes
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	6
Column Title:	[Not Assigned]
Column Formula:	"Client Data Form"
Column Width:	18 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Action:	Add A New Client
Formula:	@Command([Compose]; "ClientForm");
Action:	Create New Matter
Formula:	@If(Form = "ClientForm"; @Command([Compose]; "Matter"); @Prompt([OK]; "Error"; "Please select the associated Client before creating a new Matter.")); Create New Project TList := @If(Form = "Matter"; @DbColumn("", "" : ""; "ProjectTypes"; 1); ""); List := @If(Tlist = ""; @Return(@Prompt([OK]; "Error"; "Please select the associated Matter before
Action:	
Formula:	

Action:
Formula:

Action:
Formula:

JavaScript & HTML Code:

[None]

LotusScript Code:

(View) Client View by Number1

Sub Querypaste(Source As Notesuiview, Continue As Variant)

Dim db As NotesDatabase

Dim workspace As New NotesUIWorkspace

Dim uidoc As NotesUIDocument

Set uidoc = workspace.CurrentDocument

Dim Session As New NotesSession

Set db=session.CurrentDatabase

'Stop pasting documents into views

Ok%=MessageBox("You are not allowed to paste documents into a
view!",0+48+0+0,"ERROR")

If Ok%=1 Then

continue=False

End If

End Sub

Name:

Last Modification:

Comment:

Default Database View:

No Response Hierarchy:

Categories Initially:

Unread Marks:

creating a new Project."));
TList);ENVIRONMENT
SubType :=
@Prompt([OKCANCELLIST];
"New Project"; "Choose one of
the following."; @Subset(List;
1); List);@If(Form = "Matter";
@Command([Compose]; "";
"Project"); @Prompt([OK];
"Error"; "Please select the
associated Matter before
creating a new Project."));
Create New Event
@If(Form = "Project";
@Command([Compose];
"Event"); @Prompt([OK];
"Error"; "Please select the
associated Project before
creating a new Event."));
Create New Task
@If(Form = "Project";
@Command([Compose];
"Task"); @Prompt([OK]; "Error";
"Please select the associated
Project before creating a new
Task."));

Client View by Number2

07/28/1999 10:03:23 AM

[Not Assigned]

No

Disabled

Collapsed

None

Refresh Frequency:
Discard Index:
View May Be Used By:
Time Relative Formulas:
Selection Formula:

Automatic
Never
All Users
No
SELECT Form = "ClientForm" |
(Form = "Event" & (TEArchive =
"" | TEArchive = "no")) | Form =
"Project" | (Form = "Task" &
(TEArchive = "no" | TEArchive =
"")) | Form = "Matter";

Subcomponents:

Column Number:
Column Title:
Column Formula:

1
[Not Assigned]
"[" + @Text(Client_No) + "]" +
@Text(Client_Name);
1 Characters

Column Width:
List Separator:
Hidden:
Responses Only:
Icon:
Number Format:
Percentage (value * 100)%:
Parentheses on Negative Numbers:
Punctuated at Thousands:
Time Format:
Sorting:
Justification:
Totals:
Hide Detail Values:

No
No
No
General
No
No
No
11/03/1999 05:36:20 PM
Ascending, Categorized
Left
None
No

Column Number:
Column Title:
Column Formula:

2
[Not Assigned]
@If(Form = "Matter";
Matter_No; "");
1 Characters

Column Width:
List Separator:
Hidden:
Responses Only:
Icon:
Number Format:
Percentage (value * 100)%:
Parentheses on Negative Numbers:
Punctuated at Thousands:
Time Format:
Sorting:
Justification:
Totals:
Hide Detail Values:

Yes
No
No
General
No
No
No
11/03/1999 05:36:20 PM
Ascending
Left
None
No

Column Number:
Column Title:
Column Formula:

3
[Not Assigned]
@If(Form = "Event"; EventDate;
@If(Form = "Task"; cre_date;
""));
1 Characters

Column Width:

List Separator:	Yes
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	4
Column Title:	[Not Assigned]
Column Formula:	Form
Column Width:	1 Characters
List Separator:	
Hidden:	Yes
Responses Only:	No
Icon:	Yes
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	5
Column Title:	[Not Assigned]
Column Formula:	@If(Form = "Matter"; Form + " - " + Matter_Name + " [" + Matter_No + "]"; @If(Form = "Project"; Form + " - " + Project + " " + @Right(ProjectCountry; 4) + " - " + PDescrip; @If(Form = "Event"; @Text(EventDate) + " - " + Form + " - " + Event; @If(Form = "Task"; @Text(cre_date) + " - " + Form + " - " + Task; ""))));
Column Width:	1 Characters
List Separator:	
Hidden:	No
Responses Only:	Yes
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999
Sorting:	Ascending

Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	6
Column Title:	[Not Assigned]
Column Formula:	"Client Data Form"
Column Width:	18 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Action:	Add A New Client
Formula:	@Command([Compose]; "ClientForm");
Action:	Create New Matter
Formula:	@If(Form = "ClientForm"; @Command([Compose]; "Matter"); @Prompt([OK]; "Error"; "Please select the associated Client before creating a new Matter."););
Action:	Create New Project
Formula:	TList := @If(Form = "Matter"; @DbColumn("", "", "", "ProjectTypes"; 1); "");List := @If(TList = ""); @Return(@Prompt([OK]; "Error"; "Please select the associated Matter before creating a new Project.");); TList);ENVIRONMENT SubType := @Prompt([OKCANCELLIST]; "New Project"; "Choose one of the following."; @Subset(List; 1); List);@If(Form = "Matter"; @Command([Compose]; ""); "Project"); @Prompt([OK]; "Error"; "Please select the associated Matter before creating a new Project."););
Action:	Create New Event
Formula:	@If(Form = "Project"; @Command([Compose]; "Event"); @Prompt([OK];

Action:
Formula:

"Error"; "Please select the
associated Project before
creating a new Event.");
Create New Task
@If(Form = "Project";
@Command([Compose];
"Task"); @Prompt([OK]; "Error";
"Please select the associated
Project before creating a new
Task."));

JavaScript & HTML Code:

[None]

LotusScript Code:

(View) Client View by Number2

```
Sub Querypaste(Source As Notesuiview, Continue As Variant)
  Dim db As NotesDatabase
  Dim workspace As New NotesUIWorkspace
  Dim uidoc As NotesUIDocument
  Set uidoc = workspace.CurrentDocument
  Dim Session As New NotesSession
  Set db=session.CurrentDatabase
  'Stop pasting documents into views
  Ok%=MessageBox("You are not allowed to paste documents into a  
view!",0+48+0+0,"ERROR")

  If Ok%=1 Then
    continue=False
  End If
End Sub
```

Name:

Last Modification:
Comment:
Default Database View:
No Response Hierarchy:
Categories Initially:
Unread Marks:
Refresh Frequency:
Discard Index:
View May Be Used By:
Time Relative Formulas:
Selection Formula:

Events and

Tasks\Completed

07/28/1999 10:03:26 AM
[Not Assigned]
No
Enabled
Expanded
None
Automatic
Never
All Users
No
SELECT (Form = "Task" &
TEArchive = "yes") | (Form =
"Event" & TEArchive = "yes");

Subcomponents:

Column Number:

Column Title:
Column Formula:

Column Width:
List Separator:
Hidden:

1
[Not Assigned]
Client_Name + " [" + Client_No
+ "]";
1 Characters

No

Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	Ascending, Categorized
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	2
Column Title:	[Not Assigned]
Column Formula:	TEDateComplete
Column Width:	1 Characters
List Separator:	
Hidden:	Yes
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	3
Column Title:	Type
Column Formula:	Form
Column Width:	4 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	4
Column Title:	Events and Tasks
Column Formula:	@If(Form = "Task"; task; @If(Form = "Event"; @If(CopyrightEvent != ""; CopyrightEvent; @If(PatentEvent != ""; PatentEvent; @If(TrademarkEvent != "";

Column Width:	TrademarkEvent; @If(CounselEvent != "", CounselEvent; @If(LitigationEvent != "", LitigationEvent; @If(OtherEvent != "", OtherEvent; ""))))); ""); 22 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	5
Column Title:	[Not Assigned]
Column Formula:	" "
Column Width:	1 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	6
Column Title:	Responsible
Column Formula:	@Name([CN]; resp_atty);
Column Width:	14 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No

Column Number:	7
Column Title:	Status
Column Formula:	Status
Column Width:	7 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	8
Column Title:	Priority
Column Formula:	Priority
Column Width:	5 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	9
Column Title:	Date
Column Formula:	@If(Form = "Event"; EventDate; cre_date);
Column Width:	13 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	10
Column Title:	Date Completed/Retired

Column Formula:	TEDateComplete
Column Width:	16 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No

JavaScript & HTML Code:

[None]

LotusScript Code:

(View) Events and Tasks\Completed

```

Sub Querypaste(Source As Notesuiview, Continue As Variant)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    'Stop pasting documents into views
    Ok%=MessageBox("You are not allowed to paste documents into a
view!",0+48+0+0,"ERROR")

    If Ok%=1 Then
        continue=False
    End If
End Sub

```

(Action) Make Document Active

```

Sub Click(Source As Button)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    Dim view As NotesView
    Dim doc As NotesDocument
    Dim yesOrNo As Integer
    Dim OkCancel As Integer
    'Get the selected documents
    Set collection = db.UnprocessedDocuments
    Set doc = collection.GetFirstDocument
    If doc Is Nothing Then
        Exit Sub
    End If
    'Make sure user wants to make the event/task active
    yesOrNo=Msgbox("Are you sure you want to make this Event/Task active?", 4 + 32 + 256

```

```

+ 0, "Make Active?")
If yesOrNo=7 Then
    Exit Sub
End If
'Get the values from the document and reset them to active
If doc.Form(0)="Event" Then
    doc.TEDateComplete=""
    doc.TEArchive="no"
    doc.Retire_By=""
    doc.UnHideEV="no"
    doc.ClosingEV="no"
    Set OldHistItem=doc.GetFirstItem("History")
    NewHist$ = "Modified on " + Date$ + " " + Time$ + " by " + Session.CommonUserName
    update$="N"
    NewHist$= NewHist$ & Chr(010) + "Event was Re-Activated on: " + Date$
    update$="Y"
    'Append the new changes to the History
    doc.Status_1="Modified"
    doc.History=NewHist$ & Chr(010) + "-----" &
    Chr(010) + OldHistItem.Text

    doc.ComputeWithForm True, False
    doc.save True, True
    MsgBox "The selected Event has been successfully re-activated. Refresh the View by
    pressing the 'F9' key.",
    0+64+0+0, "Event Re-Activated"
End If
'Do the same if the doc is a task
If doc.Form(0)="Task" Then
    doc.TEDateComplete=""
    doc.TEArchive="no"
    doc.RAClosed="no"
    Set RASigItem=doc.GetFirstItem("RA_Sig")
    Set IPDSigItem=doc.GetFirstItem("IPD_Sig")
    Set SectionItem1=doc.GetFirstItem("$Sig_Untitled_Section_1")
    Set SectionItem2=doc.GetFirstItem("$Sig_Untitled_Section2")
    RASigItem.IsSigned=False
    IPDSigItem.IsSigned=False
    SectionItem1.IsSigned=False
    SectionItem2.IsSigned=False
    SectionItem2.IsEncrypted=False
    SectionItem1.IsEncrypted=False
    Call SectionItem1.remove
    Call SectionItem2.remove
    doc.RA_Sig=""
    doc.IPD_Sig=""
    doc.UnHideRA="no"
    doc.UnHideDM="no"
    doc.DocDateComplete=""
    Set OldHistItem=doc.GetFirstItem("History")
    NewHist$ = "Modified on " + Date$ + " " + Time$ + " by " + Session.CommonUserName
    update$="N"
    NewHist$= NewHist$ & Chr(010) + "Task was Re-Opened on: " + Date$ & Chr(010) + "
    All Electronic Signatures were

```

```

                                cleared"
update$="Y"
'Append the new changes to the History
doc.Status_1="Modified"
doc.History=NewHist$ & Chr(010) + "-----" &
                                Chr(010) + OldHistItem.Text
doc.ComputeWithForm True, False
doc.save True, True
Msgbox "The selected Task has been successfully re-opened. Refresh the View by
                                pressing the 'F9' key.",
                                0+64+0+0, "Task Re-Opened"

End If
End Sub

```

Name:

Last Modification:
 Comment:
 Default Database View:
 No Response Hierarchy:
 Categories Initially:
 Unread Marks:
 Refresh Frequency:
 Discard Index:
 View May Be Used By:
 Time Relative Formulas:
 Selection Formula:

Events and Tasks\OpenByClient

07/28/1999 10:03:27 AM
 [Not Assigned]
 No
 Enabled
 Expanded
 None
 Automatic
 Never
 All Users
 No
 SELECT (Form = "Task" &
 Status = "Open") | (Form =
 "Event" & Status = "Open");

Subcomponents:

Column Number:

Column Title:
 Column Formula:

Column Width:
 List Separator:
 Hidden:
 Responses Only:
 Icon:
 Number Format:
 Percentage (value * 100):
 Parentheses on Negative Numbers:
 Punctuated at Thousands:
 Time Format:
 Sorting:
 Justification:
 Totals:
 Hide Detail Values:

1
 [Not Assigned]
 Client_Name + " [" + Client_No
 + "]",
 1 Characters

No
 No
 No
 General
 No
 No
 No
 11/03/1999 05:36:20 PM
 Ascending, Categorized
 Left
 None

Column Number:

Column Title:
 Column Formula:

'2
 [Not Assigned]
 @DocNumber

Column Width:	1 Characters
List Separator:	
Hidden:	Yes
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	3
Column Title:	Type
Column Formula:	Form
Column Width:	4 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	4
Column Title:	Events and Tasks
Column Formula:	@If(Form = "Task"; task; @If(Form = "Event"; @If(CopyrightEvent != ""; CopyrightEvent; @If(PatentEvent != ""; PatentEvent; @If(TrademarkEvent != ""; TrademarkEvent; @If(CounselEvent != ""; CounselEvent; @If(LitigationEvent != ""; LitigationEvent; @If(OtherEvent != ""; OtherEvent; ""))))); "");
	18 Characters
Column Width:	
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No

Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	5
Column Title:	[Not Assigned]
Column Formula:	" "
Column Width:	1 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	6
Column Title:	Responsible
Column Formula:	@Name([CN]; resp_atty);
Column Width:	14 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	Descending
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	7
Column Title:	Status
Column Formula:	Status
Column Width:	7 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No

Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	8
Column Title:	Priority
Column Formula:	Priority
Column Width:	8 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	9
Column Title:	Date
Column Formula:	@If(Form = "Event"; EventDate; cre_date);
Column Width:	7 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
JavaScript & HTML Code:	
[None]	
LotusScript Code:	
(View) Events and Tasks\OpenByClient	
Sub Querypaste(Source As Notesuiview, Continue As Variant)	
Dim db As NotesDatabase	
Dim workspace As New NotesUIWorkspace	
Dim uidoc As NotesUIDocument	
Set uidoc = workspace.CurrentDocument	
Dim Session As New NotesSession	
Set db=session.CurrentDatabase	
'Stop pasting documents into views	
Ok%=MessageBox("You are not allowed to paste documents into a view!",0+48+0+0,"ERROR")	
If Ok%=1 Then	

continue=False
End If
End Sub

Name:

Last Modification:
Comment:
Default Database View:
No Response Hierarchy:
Categories Initially:
Unread Marks:
Refresh Frequency:
Discard Index:
View May Be Used By:
Time Relative Formulas:
Selection Formula:

Subcomponents:

Column Number:

Column Title:
Column Formula:
Column Width:
List Separator:
Hidden:
Responses Only:
Icon:
Number Format:
Percentage (value * 100)%:
Parentheses on Negative Numbers:
Punctuated at Thousands:
Time Format:
Sorting:
Justification:
Totals:
Hide Detail Values:

Column Number:

Column Title:
Column Formula:
Column Width:
List Separator:
Hidden:
Responses Only:
Icon:
Number Format:
Percentage (value * 100)%:
Parentheses on Negative Numbers:
Punctuated at Thousands:
Time Format:
Sorting:
Justification:
Totals:
Hide Detail Values:

RoutView

07/05/1999 02:15:28 AM
[Not Assigned]
No
Enabled
Expanded
None
Automatic
Never
All Users
No
SELECT (Form = "Event") &
print = "yes";

1

Task
@DocNumber
15 Characters

No
No
No
General
No
No
No
11/03/1999 05:36:20 PM
Ascending
Left
None
No

2

Client
Client_Name
15 Characters

No
No
No
General
No
No
No
11/03/1999 05:36:20 PM
Ascending
Left
None
No

Action:
Formula:

Action:
Formula:

Action:
Formula:

Action:
Formula:

Two Days
@Command([CalendarFormat];
"2");
One Week
@Command([CalendarFormat];
"7");
Two Weeks
@Command([CalendarFormat];
"14");
One Month
@Command([CalendarFormat];
"30");

JavaScript & HTML Code:
[None]

LotusScript Code:

(View) RoutView

```
Sub Querypaste(Source As Notesuiview, Continue As Variant)
  Dim db As NotesDatabase
  Dim workspace As New NotesUIWorkspace
  Dim uidoc As NotesUIDocument
  Set uidoc = workspace.CurrentDocument
  Dim Session As New NotesSession
  Set db=session.CurrentDatabase
  'Stop pasting documents into views
  Ok%=MessageBox("You are not allowed to paste documents into a
view!",0+48+0+0,"ERROR")

  If Ok%=1 Then
    continue=False
  End If
End Sub
```

Name:

Last Modification:
Comment:
Default Database View:
No Response Hierarchy:
Categories Initially:
Unread Marks:
Refresh Frequency:
Discard Index:
View May Be Used By:
Time Relative Formulas:
Selection Formula:

Tasks\By Client
07/28/1999 10:03:33 AM
[Not Assigned]
No
Enabled
Expanded
None
Automatic
Never
All Users
No
SELECT Form = "Task" &
(TEArchive = "no" | TEArchive =
"");

Subcomponents:

Column Number:
Column Title:
Column Formula:

Column Width:
List Separator:

1
[Not Assigned]
Client_Name + " [" + Client_No
+ "]" + " Tasks";
2 Characters

Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	Ascending, Categorized
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	2
Column Title:	CreDate
Column Formula:	cre_date
Column Width:	7 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	3
Column Title:	Task
Column Formula:	Form = "Task";"Task" + " - " + Task;
Column Width:	25 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	4
Column Title:	Responsible Attorney
Column Formula:	@Name([CN]; resp_atty);
Column Width:	16 Characters
List Separator:	
Hidden:	No
Responses Only:	No

Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	5
Column Title:	Project
Column Formula:	Project + " " + @Right(ProjectCountry; 4); 15 Characters
Column Width:	
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	6
Column Title:	Matter Name & No
Column Formula:	Matter_Name + " [" + Matter_No + "]"; 36 Characters
Column Width:	
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
JavaScript & HTML Code:	
[None]	
LotusScript Code:	
(View) Tasks\By Client	
Sub Querypaste(Source As Notesuiview, Continue As Variant)	
Dim db As NotesDatabase	
Dim workspace As New NotesUIWorkspace	

```

Dim uidoc As NotesUIDocument
Set uidoc = workspace.CurrentDocument
Dim Session As New NotesSession
Set db=session.CurrentDatabase
'Stop pasting documents into views
Ok%=MessageBox("You are not allowed to paste documents into a
view!",0+48+0+0,"ERROR")

If Ok%=1 Then
    continue=False
End If
End Sub

```

Name:

Last Modification:
 Comment:
 Default Database View:
 No Response Hierarchy:
 Categories Initially:
 Unread Marks:
 Refresh Frequency:
 Discard Index:
 View May Be Used By:
 Time Relative Formulas:
 Selection Formula:

Tasks\By RespAtty

07/28/1999 10:03:34 AM
 [Not Assigned]
 No
 Enabled
 Expanded
 None
 Automatic
 Never
 All Users
 No
 SELECT Form = "Task" &
 (TEArchive = "no" | TEArchive =
 "");

Subcomponents:

Column Number:

Column Title:
 Column Formula:
 Column Width:
 List Separator:
 Hidden:
 Responses Only:
 Icon:
 Number Format:
 Percentage (value * 100)%:
 Parentheses on Negative Numbers:
 Punctuated at Thousands:
 Time Format:
 Sorting:
 Justification:
 Totals:
 Hide Detail Values:

1
 [Not Assigned]
 @Name([CN]; resp_atty);
 1 Characters
 No
 No
 No
 General
 No
 No
 No
 11/03/1999 05:36:20 PM
 Ascending, Categorized
 Left
 None
 No

Column Number:

Column Title:
 Column Formula:
 Column Width:
 List Separator:
 Hidden:
 Responses Only:
 Icon:

2
 Date
 cre_date
 7 Characters
 No
 No
 No

Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	3
Column Title:	Task
Column Formula:	Form = "Task";"Task" + " - " + Task;
Column Width:	25 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	4
Column Title:	Project
Column Formula:	Project + " " + @Right(ProjectCountry; 4);
Column Width:	15 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	5
Column Title:	Matter
Column Formula:	Matter_Name + " [" + Matter_No + "]"
Column Width:	20 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No

Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	6
Column Title:	Client
Column Formula:	Client_Name + " [" + Client_No + "J";
Column Width:	13 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
JavaScript & HTML Code:	
[None]	
LotusScript Code:	
(View) Tasks\By RespAtty	
Sub Querypaste(Source As Notesuiview, Continue As Variant)	
Dim db As NotesDatabase	
Dim workspace As New NotesUIWorkspace	
Dim uidoc As NotesUIDocument	
Set uidoc = workspace.CurrentDocument	
Dim Session As New NotesSession	
Set db=session.CurrentDatabase	
'Stop pasting documents into views	
Ok%=MessageBox("You are not allowed to paste documents into a view!",0+48+0+0,"ERROR")	
If Ok%=1 Then	
continue=False	
End If	
End Sub	
Name:	Tasks\Completed by Client
Last Modification:	07/28/1999 10:03:34 AM
Comment:	[Not Assigned]
Default Database View:	No
No Response Hierarchy:	Enabled

Categories Initially:
 Unread Marks:
 Refresh Frequency:
 Discard Index:
 View May Be Used By:
 Time Relative Formulas:
 Selection Formula:

Expanded
 None
 Automatic
 Never
 All Users
 No
 SELECT Form = "Task" &
 TEArchive = "yes";

Subcomponents:

Column Number:

Column Title:

Column Formula:

Column Width:

List Separator:

Hidden:

Responses Only:

Icon:

Number Format:

Percentage (value * 100)%:

Parentheses on Negative Numbers:

Punctuated at Thousands:

Time Format:

Sorting:

Justification:

Totals:

Hide Detail Values:

Column Number:

Column Title:

Column Formula:

Column Width:

List Separator:

Hidden:

Responses Only:

Icon:

Number Format:

Percentage (value * 100)%:

Parentheses on Negative Numbers:

Punctuated at Thousands:

Time Format:

Sorting:

Justification:

Totals:

Hide Detail Values:

Column Number:

Column Title:

Column Formula:

1

[Not Assigned]

Client_Name + " [" + Client_No
 + "]" + Project + ", " + PDescrip;

1 Characters

No

No

No

General

No

No

No

11/03/1999 05:36:20 PM

Ascending, Categorized

Left

None

No

2

Type

Form

4 Characters

No

No

No

General

No

No

No

11/03/1999 05:36:20 PM

No

Left

None

No

3

Status

@If(Form = "Event"; "(" +
 PDescrip + ") " + " - Due: " +

@Left(@Text(EventDate); 8) + "
 - Closed: " +

@Text(TEDateComplete) + " by
 " + RA_Sig + "."; @If(Form =
 "Task"; "(" + PDescrip + ") " + " -

Column Width:

List Separator:

Hidden:

Responses Only:

Icon:

Number Format:

Percentage (value * 100)%:

Parentheses on Negative Numbers:

Punctuated at Thousands:

Time Format:

Sorting:

Justification:

Totals:

Hide Detail Values:

Due: " +

@Left(@Text(TaskDate); 8) + "

- Closed: " +

@Text(TEDateComplete) + " by

" + RA_Sig + ". "; ""));

75 Characters

No

No

No

General

No

No

No

11/03/1999

No

Left

None

No

JavaScript & HTML Code:

[None]

LotusScript Code:

(View) Tasks\Completed by Client

Sub Querypaste(Source As Notesuiview, Continue As Variant)

Dim db As NotesDatabase

Dim workspace As New NotesUIWorkspace

Dim uidoc As NotesUIDocument

Set uidoc = workspace.CurrentDocument

Dim Session As New NotesSession

Set db=session.CurrentDatabase

'Stop pasting documents into views

Ok%=MessageBox("You are not allowed to paste documents into a
view!",0+48+0+0,"ERROR")

If Ok%=1 Then

continue=False

End If

End Sub

Name:

Last Modification:

Comment:

Default Database View:

No Response Hierarchy:

Categories Initially:

Unread Marks:

Refresh Frequency:

Discard Index:

View May Be Used By:

Time Relative Formulas:

Selection Formula:

Tasks\Completed by RA

07/28/1999 10:03:35 AM

[Not Assigned]

No

Enabled

Expanded

None

Automatic

Never

All Users

No

SELECT Form = "Task" &

TEArchive = "yes";

Subcomponents:

Column Number:	1
Column Title:	[Not Assigned]
Column Formula:	Resp_Atty
Column Width:	1 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	Ascending, Categorized
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	2
Column Title:	[Not Assigned]
Column Formula:	Client_Name + " [" + Client_No + "]" + Project + ", " + PDescrip;
	1 Characters
Column Width:	
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	3
Column Title:	Type
Column Formula:	Form
Column Width:	4 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	4
Column Title:	Status

Column Formula:

```
@If(Form = "Event"; "(" +  
PDescrip + ")" + "-" + Due: " +  
@Text(EventDate) + "-" + Closed:  
" + @Text(TEDateComplete) + "  
by " + RA_Sig + "."; @If(Form =  
"Task"; "(" + PDescrip + ")" + "-" +  
Due: " + @Text(TaskDate) + "-" +  
Closed: " +  
@Text(TEDateComplete) + " by  
" + RA_Sig + "."; ""));  
75 Characters
```

Column Width:

List Separator:

Hidden:

Responses Only:

Icon:

Number Format:

Percentage (value * 100)%:

Parentheses on Negative Numbers:

Punctuated at Thousands:

Time Format:

Sorting:

Justification:

Totals:

Hide Detail Values:

No

No

No

General

No

No

No

11/03/1999

No

Left

None

No

JavaScript & HTML Code:

[None]

LotusScript Code:

(View) Tasks\Completed by RA

Sub Querypaste(Source As Notesuiview, Continue As Variant)

Dim db As NotesDatabase

Dim workspace As New NotesUIWorkspace

Dim uidoc As NotesUIDocument

Set uidoc = workspace.CurrentDocument

Dim Session As New NotesSession

Set db=session.CurrentDatabase

'Stop pasting documents into views

Ok%=MessageBox("You are not allowed to paste documents into a
view!",0+48+0+0,"ERROR")

If Ok%=1 Then

continue=False

End If

End Sub

Name:

Last Modification:

Comment:

Default Database View:

No Response Hierarchy:

Categories Initially:

Unread Marks:

Refresh Frequency:

Discard Index:

UpdateView

07/05/1999 02:15:30 AM

[Not Assigned]

No

Enabled

Expanded

None

Automatic

Never

View May Be Used By:
Time Relative Formulas:
Selection Formula:

All Users
No
SELECT Form !=
"ProjectProfile" & Update =
"mod" | @AllDescendants;

Subcomponents:

Column Number:

Column Title:
Column Formula:
Column Width:
List Separator:
Hidden:
Responses Only:
Icon:
Number Format:
Percentage (value * 100)%:
Parentheses on Negative Numbers:
Punctuated at Thousands:
Time Format:
Sorting:
Justification:
Totals:
Hide Detail Values:

1
Client_No
Client_No + Matter_No;
6 Characters

No
No
No
General
No
No
No
11/03/1999 05:36:20 PM
Ascending, Categorized
Left
None
No

Column Number:

Column Title:
Column Formula:
Column Width:
List Separator:
Hidden:
Responses Only:
Icon:
Number Format:
Percentage (value * 100)%:
Parentheses on Negative Numbers:
Punctuated at Thousands:
Time Format:
Sorting:
Justification:
Totals:
Hide Detail Values:

2
Matter Name
Matter_Name
27 Characters

No
No
No
General
No
No
No
11/03/1999 05:36:20 PM
No
Left
None
No

JavaScript & HTML Code:

[None]

LotusScript Code:

[None]

Name:

Last Modification:
Comment:
Default Database View:
No Response Hierarchy:
Categories Initially:
Unread Marks:

(AllReports)
07/05/1999 02:15:31 AM
[Not Assigned]
No
Disabled
Expanded
None

Refresh Frequency:
Discard Index:
View May Be Used By:
Time Relative Formulas:
Selection Formula:

Automatic
Never
All Users
No
SELECT Form =
"(ClientMatterReport)" | Form =
"(ClientProjectReport)";

Subcomponents:

Column Number:

Column Title:
Column Formula:
Column Width:
List Separator:
Hidden:
Responses Only:
Icon:
Number Format:
Percentage (value * 100)%:
Parentheses on Negative Numbers:
Punctuated at Thousands:
Time Format:
Sorting:
Justification:
Totals:
Hide Detail Values:

1
Report
FormName
4 Characters

No
No
No
General
No
No
No
No
11/03/1999 05:36:20 PM
Ascending, Categorized
Left
None
No

Column Number:

Column Title:
Column Formula:
Column Width:
List Separator:
Hidden:
Responses Only:
Icon:
Number Format:
Percentage (value * 100)%:
Parentheses on Negative Numbers:
Punctuated at Thousands:
Time Format:
Sorting:
Justification:
Totals:
Hide Detail Values:

2
Client
client
4 Characters

No
No
No
General
No
No
No
No
11/03/1999 05:36:20 PM
Ascending, Categorized
Left
None
No

Column Number:

Column Title:
Column Formula:
Column Width:
List Separator:
Hidden:
Responses Only:
Icon:
Number Format:
Percentage (value * 100)%:
Parentheses on Negative Numbers:

3
Report Date
ReportDate
10 Characters

No
No
No
General
No
No

Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
Action:	Edit Selected
Formula:	@Command([EditDocument]);
Action:	Add A New Client
Formula:	@Command([Compose]; "ClientForm");
Action:	Create New Matter
Formula:	@If(Form = "ClientForm"; @Command([Compose]; "Matter"); @Prompt([OK]; "Error"; "Please select the associated Client before creating a new Matter."));
Action:	Create New Project
Formula:	TList := @DbColumn("", "" : "", "ProjectTypes"; 1); List := @If(@IsError(TList); @Return(@Prompt([OK]; "Error"; "An error has occurred. Please try again.")); TList); ENVIRONMENT
Action:	SubType :=
Formula:	@Prompt([OKCANCELLIST]; "New Project"; "Choose one of the following."; @Subset(List; 1); List); @If(Form = "Matter"; @Command([Compose]; ""; "Project"); @Prompt([OK]; "Error"; "Please select the associated Matter before creating a new Project."));
Action:	Create New Event
Formula:	@If(Form = "Project"; @Command([Compose]; "Event"); @Prompt([OK]; "Error"; "Please select the associated Project before creating a new Event."));
Action:	Create New Task
Formula:	@If(Form = "Project"; @Command([Compose]; "Task"); @Prompt([OK]; "Error"; "Please select the associated Project before creating a new Task."));
JavaScript & HTML Code:	
[None]	
LotusScript Code:	

[None]

Name:

Alias:
Last Modification:
Comment:
Default Database View:
No Response Hierarchy:
Categories Initially:
Unread Marks:
Refresh Frequency:
Discard Index:
View May Be Used By:
Time Relative Formulas:
Selection Formula:

Subcomponents:

Column Number:

Column Title:
Column Formula:

Column Width:
List Separator:
Hidden:
Responses Only:
Icon:
Number Format:
Percentage (value * 100)%:
Parentheses on Negative Numbers:
Punctuated at Thousands:
Time Format:
Sorting:
Justification:
Totals:
Hide Detail Values:

Column Number:

Column Title:
Column Formula:

Column Width:
List Separator:
Hidden:
Responses Only:

**(Business Card) Place
this view in the Public
Address Book**

BCard
07/05/1999 02:15:32 AM
[Not Assigned]
No
Disabled
Collapsed
None
Automatic
Never
All Users
No
SELECT Type = "Person" :
"Company";

1

Name
@If(LastName != "" | FirstName
!= "");
@Trim(@Subset(LastName; 1))
+ @If(Firstname != "", " " +
@Trim(@Subset(FirstName;
1)); ""); CompanyName);
13 Characters

Yes
No
No
General
No
No
No
11/03/1999 05:36:20 PM
Ascending
Left
None
No

2

Name
@Trim(@If(FullName != "";
@Name([CN];
@Subset(FullName; 1));
FullName = "" & CompanyName
!= ""; CompanyName; ""));
16 Characters

No
No

Icon:
 Number Format:
 Percentage (value * 100)%:
 Parentheses on Negative Numbers:
 Punctuated at Thousands:
 Time Format:
 Sorting:
 Justification:
 Totals:
 Hide Detail Values:
Column Number:
 Column Title:
 Column Formula:

No
 General
 No
 No
 No
 11/03/1999 05:36:20 PM
 No
 Left
 None
 No
 3
 Phones
 @Trim(@If(OfficePhoneNumber
 != "", @If(PhoneLabel_1 != "",
 PhoneLabel_1 + ": "; "")) +
 OfficePhoneNumber; "") :
 @If(OfficeFAXPhoneNumber !=
 "", @If(PhoneLabel_3 != "",
 PhoneLabel_3 + ": "; "")) +
 OfficeFAXPhoneNumber; "") :
 @If(CellPhoneNumber != "",
 @If(PhoneLabel_5 != "",
 PhoneLabel_5 + ": "; "")) +
 CellPhoneNumber; "") :
 @If(PhoneNumber != "",
 @If(PhoneLabel_2 != "",
 PhoneLabel_2 + ": "; "")) +
 PhoneNumber; "") :
 @If(HomeFAXPhoneNumber !=
 "", @If(PhoneLabel_4 != "",
 PhoneLabel_4 + ": "; "")) +
 HomeFAXPhoneNumber; "") :
 @If(PhoneNumber_6 != "",
 @If(PhoneLabel_6 != "",
 PhoneLabel_6 + ": "; "")) +
 PhoneNumber_6; ""));
 16 Characters
 New Line
 No
 No
 No
 General
 No
 No
 No
 11/03/1999 05:36:20 PM
 No
 Left
 None
 No
 4
 Business
 @Trim(@If(CompanyName !=
 "", CompanyName; "")) :

Column Width:
 List Separator:
 Hidden:
 Responses Only:
 Icon:
 Number Format:
 Percentage (value * 100)%:
 Parentheses on Negative Numbers:
 Punctuated at Thousands:
 Time Format:
 Sorting:
 Justification:
 Totals:
 Hide Detail Values:
Column Number:
 Column Title:
 Column Formula:

Column Width:
 List Separator:
 Hidden:
 Responses Only:
 Icon:
 Number Format:
 Percentage (value * 100)%:
 Parentheses on Negative Numbers:
 Punctuated at Thousands:
 Time Format:
 Sorting:
 Justification:
 Totals:
 Hide Detail Values:
Action:
 Formula:

Action:
 Formula:

```

@if(JobTitle != ""; JobTitle; "") :
@if(OfficeStreetAddress != "";
OfficeStreetAddress :
@Trim(OfficeCity +
@if(OfficeCity != "" &
OfficeState != ""; " " + OfficeState + " " + OfficeZip) :
OfficeCountry; "));
23 Characters
New Line
No
No
No
General
No
No
No
11/03/1999 05:36:20 PM
No
Left
None
No
Add Card
CurrentServer :=
@Subset(@DbName;
1);@If(CurrentServer = "";
@PostedCommand([Compose];
"Person");
@IsMember("[UserCreator]";
@UserRoles);
@PostedCommand([Compose];
"Person"); @Prompt([OK]; "Not
Authorized"; "You are not
authorized to add Person
documents to this database.));
Delete
FIELD MailVerify := "0";FIELD
DeleteNTUserAccount :=
"0";synch := "";AdminFileName
:= "admin4.nsf";CurrentServer
:= @Subset(@DbName;
1);AdminPExist :=
@DbExists(CurrentServer :
AdminFileName);AdminPAccess
:=
@V4UserAccess(CurrentServer
:
AdminFileName);AdminPAccess
sLevel :=
@TextToNumber(@Subset(Ad
minPAccess;
1));AdminPCreateAccess :=
@TextToNumber(@Subset(@S
ubset(AdminPAccess; 2); -

```

```

1));NamesAccess :=
@V4UserAccess(@DbName);N
amesAccessLevel :=
@TextToNumber(@Subset(Na
mesAccess;
1));NamesDeleteAccess :=
@TextToNumber(@Subset(Na
mesAccess; -
1));PersonLastName :=
LastName;PersonFirstName :=
FirstName;DeleteVerify :=
@if(@Prompt([YESNO];
"Verification"; "You have
requested to delete the selected
person records. Do you wish to
continue?"); @True;
@Return(@Prompt([OK];
"Action Cancelled"; "You have
cancelled deleting the person
record(s)."));@If(DeleteVerify =
@True; @If(CurrentServer = "";
@Command([EditClear]);
@Do(@DialogBox("DeleteUser
Options"); [NoCancel] :
[AutoVertFit] : [AutoHorzFit] :
[NoNewFields]);
@if(@Text(AdminPExist) = "1";
@if(AdminPAccessLevel > 2 &
AdminPCreateAccess > 0;
@if(NamesAccessLevel > 3 &
NamesDeleteAccess > 0;
@Do(@Set("synch";
@Prompt([YESNOCANCEL];
"Immediate or via Administration
Process?"; "By selecting 'Yes'
the action you have requested
will take place immediately, and
affect all references to the
selected people in this Address
Book. (NOTE: This may take
awhile...)"); @If(synch =
@True;
@if(@AdminPerformAction([Del
eteUser]; CurrentServer :
AdminFileName; "");
@V3UserName; MailVerify;
DeleteNTUserAccount);
@Prompt([OK]; "Completed
Successfully"; "The people(s)
name have been removed
completely from this Address
Book"); @Prompt([OK]; "Error";
"You have encountered an
error. The people(s) name have

```



```

not been removed completely.
Please try again.)); synch =
@False;
@Do(@If(@AdminCreateReque
st([DeleteUser]; CurrentServer :
AdminFileName; "");
@V3UserName; MailVerify;
DeleteNTUserAccount);
@Prompt([OK]; "Request
Successful"; "Your request to
delete the people(s) name have
been successfully submitted to
the Administration Requests
database."); @Prompt([OK];
"Error"; "You have encountered
an error. The request was not
submitted properly. Please try
again.));
@Return(@Do(@SetField("Del
eteNTUserAccount";
@Unavailable); @Prompt([OK];
"Action Cancelled"; "Action has
been cancelled.))));
NamesAccessLevel > 2 &
NamesDeleteAccess > 0;
@Do(@If(@AdminCreateReque
st([DeleteUser]; CurrentServer :
AdminFileName; "");
@V3UserName; MailVerify;
DeleteNTUserAccount);
@Prompt([OK]; "Request
Successful"; "Your request to
delete the people(s) name have
been successfully submitted to
the Administration Requests
database."); @Prompt([OK];
"Error"; "You have encountered
an error. The request was not
submitted properly. Please try
again.)); NamesAccessLevel <
3 | NamesDeleteAccess = 0;
@Return(@Do(@SetField("Del
eteNTUserAccount";
@Unavailable); @Prompt([OK];
"Insufficient Access"; "You do
not have sufficient access to
perform the requested
operation.));
@Return(@Do(@SetField("Del
eteNTUserAccount";
@Unavailable); @Prompt([OK];
"Insufficient Access"; "You do
not have sufficient access to
perform the requested

```

Action:
Formula:

```
operation."));
@Return(@Do(@SetField("DeleteNTUserAccount";
@Unavailable); @Prompt([OK];
"Insufficient Access"; "You are
not authorized to create
requests in the Administration
Requests Database."));
@Return(@Do(@SetField("DeleteNTUserAccount";
@Unavailable); @Prompt([OK];
"Admin. Requests Database
Does Not Exist"; "The
Administration Requests
database cannot be found on
the current server. Please
contact your server
administrator."))));
@Return("");
Delete
synch := "";AdminFileName :=
"admin4.nsf";CurrentServer :=
@Subset(@DbName;
1);AdminPExist :=
@DbExists(CurrentServer :
AdminFileName);AdminPAccess :=
@V4UserAccess(CurrentServer :
AdminFileName);AdminPAccessLevel :=
@TextToNumber(@Subset(AdminPAccess;
1));AdminPCreateAccess :=
@TextToNumber(@Subset(@Subset(AdminPAccess; 2); -
1));NamesAccess :=
@V4UserAccess(@DbName);NamesAccessLevel :=
@TextToNumber(@Subset(NamesAccess;
1));NamesDeleteAccess :=
@TextToNumber(@Subset(NamesAccess; -1));DeleteVerify :=
@Prompt([YESNO];
"Verification"; "You have
requested to delete the person
record for " +
@Name([Abbreviate];
@Subset(FullName; 1)) + ". Do
you wish to
continue?");@If(DeleteVerify =
@True; @If(CurrentServer = "";
@Command([EditClear]);
```

```

@If(@Text(AdminPExist) = "1";
@If(AdminPAccessLevel > 2 &
AdminPCreateAccess > 0;
@If(NamesAccessLevel > 3 &
NamesDeleteAccess > 0;
@Do(@Set("synch";
@Prompt([YESNOCANCEL];
"Immediate or via Administration
Process?"; "By selecting 'Yes'
the action you have requested
will take place immediately, and
affect all references to this
Person in this Address Book.
(NOTE: This may take
awhile...)"); @If(synch =
@True;
@If(@AdminPerformAction([DeleteUser]; CurrentServer :
AdminFileName; "";
@V3UserName);
@Prompt([OK]; "Completed
Successfully"; "The user's
name has been removed
completely from this Address
Book"); @Prompt([OK]; "Error";
"You have encountered an
error. The user's name has not
been removed completely.
Please try again."); synch =
@False;
@If(@AdminCreateRequest([DeleteUser]; CurrentServer :
AdminFileName; "";
@V3UserName);
@Prompt([OK]; "Request
Successful"; "Your request to
delete this username has been
successfully submitted to the
Administration Requests
database."); @Prompt([OK];
"Error"; "You have encountered
an error. The request was not
submitted properly. Please try
again.");
@Return(@Prompt([OK];
"Action Cancelled"; "Action has
been cancelled."));
NamesAccessLevel > 2 &
NamesDeleteAccess > 0;
@If(@AdminCreateRequest([DeleteUser]; CurrentServer :
AdminFileName; "";
@V3UserName);
@Prompt([OK]; "Request

```

Action:

Formula:

Action:

Formula:

```
Successful"; "Your request to
delete this username has been
successfully submitted to the
Administration Requests
database."); @Prompt([OK];
"Error"; "You have encountered
an error. The request was not
submitted properly. Please try
again.")); NamesAccessLevel <
3 | NamesDeleteAccess = 0;
@return(@Prompt([OK];
"Insufficient Access"; "You do
not have sufficient access to
perform the requested
operation."));
@return(@Prompt([OK];
"Insufficient Access"; "You do
not have sufficient access to
perform the requested
operation."));
@return(@Prompt([OK];
"Insufficient Access"; "You are
not authorized to create
requests in the Administration
Requests Database."));
@return(@Prompt([OK];
"Admin. Requests Database
Does Not Exist"; "The
Administration Requests
database cannot be found on
the current server. Please
contact your server
administrator."));
@return(@Prompt([OK];
"Action Cancelled"; "You have
cancelled deleting this
person."));
Copy to Personal Address
Book
@Command([ToolsRunMacro];
"(Copy to Personal Address
Book)");
Recertify Person
AdminFileName :=
"admin4.nsf"; CertLogFileName
:= "certlog.nsf"; CurrentServer :=
@Subset(@DbName;
1); AdminPExist :=
@DbExists(CurrentServer :
AdminFileName); AdminPAcces
s :=
@V4UserAccess(CurrentServer
:
AdminFileName); AdminPAcces
```

```

sLevel :=
@TextToNumber(@Subset(AdminPAccess;
1));AdminPCreateAccess :=
@TextToNumber(@Subset(@Subset(AdminPAccess; 2); -
1));CertLogExist :=
@DbExists(CurrentServer :
CertLogFileFileName);CertLogAccess :=
@V4UserAccess(CurrentServer :
CertLogFileFileName);CertLogAccessLevel :=
@TextToNumber(@Subset(CertLogAccess;
1));CertLogCreateAccess :=
@TextToNumber(@Subset(@Subset(CertLogAccess; 2); -
1));@If(@Text(AdminPExist) =
"1" & @Text(CertLogExist) =
"1"; @If((AdminPAccessLevel >
2 & AdminPCreateAccess > 0)
& (CertLogAccessLevel > 2 &
CertLogCreateAccess > 0);
@Do(@PostedCommand([View
Certify]));
@PostedCommand([EditDeselectAll]));
@Return(@If((AdminPAccessLevel < 3 | AdminPCreateAccess
= 0); @Prompt([OK]; "Error";
"You do not have sufficient
rights in the Administration
Request database to perform
this operation. Please see your
Administrator.");
(CertLogAccessLevel < 3 |
CertLogCreateAccess = 0);
@Prompt([OK]; "Error"; "You do
not have sufficient rights in the
Certification Log file to perform
this operation. Please see your
Administrator."); ""));
@Return(@If(@IsError(AdminPExist); @Prompt([OK]; "Error";
"You have received the
following error trying to open the
Administration Request
database: " +
@Text(AdminPExist) + "
Please correct the error and
retry."); @Text(AdminPExist) =
"0"; @Prompt([OK]; "Error";

```

Action:

Formula:

```
"The Administration Request
database does not exist on this
server. In order to perform this
operation you must have an
Administration Request
database and you need at least
Author access.");
@IsError(CertLogExist);
@Prompt([OK]; "Error"; "You
have received the following
error trying to open the
Certification Log database: " +
@Text(CertLogExist) + "
Please correct the error and
retry."); @Text(CertLogExist) =
"0"; @Prompt([OK]; "Error";
"This action requires a
Certification Log file. This file
was not found. Please see your
Administrator."); ""));
Rename Person
AdminFileName :=
"admin4.nsf"; CertLogFileName
:= "certlog.nsf"; CurrentServer :=
@Subset(@DbName;
1); AdminPExist :=
@DbExists(CurrentServer :
AdminFileName); AdminPAccess
s :=
@V4UserAccess(CurrentServer
:
AdminFileName); AdminPAccess
sLevel :=
@TextToNumber(@Subset(Ad
minPAccess;
1)); AdminPCreateAccess :=
@TextToNumber(@Subset(@S
ubset(AdminPAccess; 2); -
1)); CertLogExist :=
@DbExists(CurrentServer :
CertLogFileName); CertLogAcce
ss :=
@V4UserAccess(CurrentServer
:
CertLogFileName); CertLogAcce
ssLevel :=
@TextToNumber(@Subset(Cert
LogAccess;
1)); CertLogCreateAccess :=
@TextToNumber(@Subset(@S
ubset(CertLogAccess; 2); -
1)); @If(@Text(AdminPExist) =
"1" & @Text(CertLogExist) =
"1"; @If((AdminPAccessLevel >
```

Action:
Formula:

```
2 & AdminPCreateAccess > 0)
& (CertLogAccessLevel > 2 &
CertLogCreateAccess > 0);
@Do(@PostedCommand([View
RenamePerson]));
@PostedCommand([EditDesele
ctAll]);
@Return(@If((AdminPAccessL
evel < 3 | AdminPCreateAccess
= 0); @Prompt([OK]; "Error";
"You do not have sufficient
rights in the Administration
Request database to perform
this operation. Please see your
Administrator.");
(CertLogAccessLevel < 3 |
CertLogCreateAccess = 0);
@Prompt([OK]; "Error"; "You do
not have sufficient rights in the
Certification.Log file to perform
this operation. Please see your
Administrator."); ""));
@Return(@If(@IsError(AdminP
Exist); @Prompt([OK]; "Error";
"You have received the
following error trying to open the
Administration Request
database: " +
@Text(AdminPExist) + "
Please correct the error and
retry."); @Text(AdminPExist) =
"0"; @Prompt([OK]; "Error";
"The Administration Request
database does not exist on this
server. In order to perform this
operation you must have an
Administration Request
database and you need at least
Author access.");
@IsError(CertLogExist);
@Prompt([OK]; "Error"; "You
have received the following
error trying to open the
Certification Log database: " +
@Text(CertLogExist) + "
Please correct the error and
retry."); @Text(CertLogExist) =
"0"; @Prompt([OK]; "Error";
"This action requires a
Certification Log file. This file
was not found. Please see your
Administrator."); ""));
Set Password Fields
CheckPasswordSave :=
```

```

CheckPassword;PasswordGracePeriodSave :=
PasswordGracePeriod;PasswordChangeIntervalSave :=
PasswordChangeInterval;FIELD
CheckPassword :=
CheckPassword;FIELD
PasswordGracePeriod :=
PasswordGracePeriod;FIELD
PasswordChangeInterval :=
PasswordChangeInterval;CurrentServer :=
@Subset(@DbName;
1);AdminDb :=
"admin4.nsf";NamesAccess :=
@V4UserAccess(@DbName);NamesAccessLevel :=
@TextToNumber(@Subset(NamesAccess;
1));@If((NamesAccessLevel >
3) | (NamesAccessLevel = 3 &
@Contains(@UserRoles;
"[UserModifier]"));
@If(@Prompt([YESNO]; "Set
Password Fields"; "You are
about to set the password fields
for the selected person records.
Do you want to continue?");
@Do(@If(@DialogBox("(SetPas
swordFields"; [AutoVertFit] :
[AutoHorzFit] : [NoNewFields]);
@Do(@If(@AdminCreateRequest([SetPasswordFields];
CurrentServer : AdminDb; "");
@UserName; CheckPassword;
@If((PasswordGracePeriod =
"") |
(@IsNumber(PasswordGracePeriod) = @False); 0;
PasswordGracePeriod);
@If((PasswordChangeInterval =
"") |
(@IsNumber(PasswordChangeInterval) = @False); 0;
PasswordChangeInterval));
@Prompt([OK]; "Completed
Successfully"; "The request has
been successfully submitted to
the Administration Request
Database."); @Prompt([OK];
"Error"; "You have encountered
an error. At least one of the
requests was not submitted.
Please try again."););

```


Action:
Formula:

Action:
Formula:

Action:
Formula:

```
@SetField("CheckPassword";
CheckPasswordSave);
@SetField("PasswordGracePeriod";
PasswordGracePeriodSave);
@SetField("PasswordChangeInterval";
PasswordChangeIntervalSave));
@Return(@Prompt([OK];
"Action Cancelled"; "The action
has been cancelled"))));
@Return(@Do(@SetField("CheckPassword";
CheckPasswordSave);
@SetField("PasswordGracePeriod";
PasswordGracePeriodSave);
@SetField("PasswordChangeInterval";
PasswordChangeIntervalSave);
@Prompt([OK]; "Action
Cancelled"; "The action has
been cancelled"))));
@Return(@Prompt([OK];
"Insufficient Access"; "You do
not have sufficient access in the
address book to complete this
action."));
Write Memo
```

```
@If(@TextToNumber(
@Version) < 146;
@Return(@Prompt([OK];
"Error"; "You must use Notes
4.6 or above to use this
action."));
@Command([ToolsRunMacro];
"(CreateMailMemo)");
Schedule Meeting
```

```
@If(@TextToNumber(
@Version) < 146;
@Return(@Prompt([OK];
"Error"; "You must use Notes
4.6 or above to use this
action."));
@Command([ToolsRunMacro];
"(ScheduleMeeting)");
Visit Web Page
@If(WebSite != "";
@URLOpen(WebSite);
@Prompt([OK]; "No Web Page
Defined"; "This document has
no Web page defined."));
```

JavaScript & HTML Code:

[None]

LotusScript Code:

[None]

Name:

Last Modification:
Comment:
Default Database View:
No Response Hierarchy:
Categories Initially:
Unread Marks:
Refresh Frequency:
Discard Index:
View May Be Used By:
Time Relative Formulas:
Selection Formula:

(Client)

07/05/1999 02:15:33 AM
[Not Assigned]
No
Disabled
Collapsed
None
Automatic
Never
All Users
No
SELECT ((Form =
"ClientForm"));

Subcomponents:**Column Number:**

Column Title:
Column Formula:
Column Width:
List Separator:
Hidden:
Responses Only:
Icon:
Number Format:
Percentage (value * 100)%:
Parentheses on Negative Numbers:
Punctuated at Thousands:
Time Format:
Sorting:
Justification:
Totals:
Hide Detail Values:

1
Client No
Client_No
6 Characters

No
No
No
General
No
No
No
11/03/1999 05:36:20 PM
Ascending, Categorized
Left
None
No

Column Number:

Column Title:
Column Formula:
Column Width:
List Separator:
Hidden:
Responses Only:
Icon:
Number Format:
Percentage (value * 100)%:
Parentheses on Negative Numbers:
Punctuated at Thousands:
Time Format:
Sorting:
Justification:
Totals:

2
Client Name
Client_Name
17 Characters

No
No
No
General
No
No
No
11/03/1999 05:36:20 PM
No
Left
None

Hide Detail Values:	No
Column Number:	3
Column Title:	Client No
Column Formula:	Client_No
Column Width:	7 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	4
Column Title:	ClientDocID
Column Formula:	ClientDocID
Column Width:	24 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Action:	Add A New Client
Formula:	@Command([Compose]; "ClientForm");
Action:	Create New Matter
Formula:	@If(Form = "ClientForm"; @Command([Compose]; "Matter"); @Prompt([OK]; "Error"; "Please select the associated Client before creating a new Matter."));
Action:	Create New Project
Formula:	TList := @DbColumn("", "" : ""; "ProjectTypes"; 1);List := @If(@IsError(TList); @Return(@Prompt([OK]; "Error"; "An error has ocured. Please try again.")); TList);ENVIRONMENT SubType :=

Action:
Formula:

Action:
Formula:

JavaScript & HTML Code:

[None]

LotusScript Code:

[None]

Name:

Last Modification:
Comment:
Default Database View:
No Response Hierarchy:
Categories Initially:
Unread Marks:
Refresh Frequency:
Discard Index:
View May Be Used By:
Time Relative Formulas:
Selection Formula:

Subcomponents:

Column Number:
Column Title:
Column Formula:
Column Width:
List Separator:
Hidden:
Responses Only:
Icon:
Number Format:
Percentage (value * 100)%:
Parentheses on Negative Numbers:

```
@Prompt([OKCANCELLIST];  
"New Project"; "Choose one of  
the following."; @Subset(List;  
1); List); @If(Form = "Matter";  
@Command([Compose]; "";  
"Project"); @Prompt([OK];  
"Error"; "Please select the  
associated Matter before  
creating a new Project."));  
Create New Task  
@If(Form = "Project";  
@Command([Compose];  
"Task"); @Prompt([OK]; "Error";  
"Please select the associated  
Project before creating a new  
Task."));  
Create New Subtask  
@If(Form = "Task";  
@Command([Compose];  
"Subtask"); @Prompt([OK];  
"Error"; "Please select the  
associated Task before creating  
a new Subtask."));
```

(Keywords)

04/20/1999 02:06:23 PM
[Not Assigned]
No
Disabled
Expanded
None
Automatic
Never
All Users
No
SELECT Form = "EvProjKeys";

1
Modified
@Modified
13 Characters

No
No
No
General
No
No

Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	2
Column Title:	Document
Column Formula:	Form
Column Width:	6 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	3
Column Title:	CopyrightEvent
Column Formula:	ET1
Column Width:	10 Characters
List Separator:	New Line
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	4
Column Title:	PatentEvent
Column Formula:	ET2
Column Width:	8 Characters
List Separator:	New Line
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	Ascending

Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	5
Column Title:	TrademarkEvent
Column Formula:	ET3
Column Width:	10 Characters
List Separator:	New Line
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	6
Column Title:	C&AEvent
Column Formula:	ET4
Column Width:	6 Characters
List Separator:	New Line
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	7
Column Title:	LitEvent
Column Formula:	ET5
Column Width:	6 Characters
List Separator:	New Line
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No

Column Number:	8
Column Title:	OtherEvent
Column Formula:	ET6
Column Width:	7 Characters
List Separator:	New Line
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	9
Column Title:	TMDes
Column Formula:	ED1
Column Width:	5 Characters
List Separator:	New Line
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	10
Column Title:	PatDes
Column Formula:	ED2
Column Width:	5 Characters
List Separator:	New Line
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	11
Column Title:	CyType
Column Formula:	PT1

Column Width:	5 Characters
List Separator:	New Line
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	12
Column Title:	TMT.type
Column Formula:	PT2
Column Width:	5 Characters
List Separator:	New Line
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	13
Column Title:	PatType
Column Formula:	PT3
Column Width:	5 Characters
List Separator:	New Line
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	14
Column Title:	ProjCountry
Column Formula:	PC1
Column Width:	21 Characters
List Separator:	New Line
Hidden:	No

Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Action:	Edit Selected
Formula:	@Command([EditDocument]);
Action:	Add A New Client
Formula:	@Command([Compose]; "ClientForm");
Action:	Create New Matter
Formula:	@If(Form = "ClientForm"; @Command([Compose]; "Matter"); @Prompt([OK]; "Error"; "Please select the associated Client before creating a new Matter."));
Action:	Create New Project
Formula:	TList := @DbColumn("", "", "", "ProjectTypes"; 1); List := @If(@IsError(TList); @Return(@Prompt([OK]; "Error"; "An error has occurred. Please try again.")); TList); ENVIRONMENT SubType := @Prompt([OKCANCELLIST]; "New Project"; "Choose one of the following."; @Subset(List; 1); List); @If(Form = "Matter"; @Command([Compose]; "", "Project"); @Prompt([OK]; "Error"; "Please select the associated Matter before creating a new Project."));
Action:	Create New Event
Formula:	@If(Form = "Project"; @Command([Compose]; "Event"); @Prompt([OK]; "Error"; "Please select the associated Project before creating a new Event."));
Action:	Create New Task
Formula:	@If(Form = "Project"; @Command([Compose]; "Task"); @Prompt([OK]; "Error"; "Please select the associated Project before creating a new

JavaScript & HTML Code:

[None]

LotusScript Code:

[None]

Task."));

Name:

Last Modification:

Comment:

Default Database View:

No Response Hierarchy:

Categories Initially:

Unread Marks:

Refresh Frequency:

Discard Index:

View May Be Used By:

Time Relative Formulas:

Selection Formula:

Subcomponents:**Column Number:**

Column Title:

Column Formula:

Column Width:

List Separator:

Hidden:

Responses Only:

Icon:

Number Format:

Percentage (value * 100)%:

Parentheses on Negative Numbers:

Punctuated at Thousands:

Time Format:

Sorting:

Justification:

Totals:

Hide Detail Values:

Column Number:

Column Title:

Column Formula:

Column Width:

List Separator:

Hidden:

Responses Only:

Icon:

Number Format:

Percentage (value * 100)%:

Parentheses on Negative Numbers:

Punctuated at Thousands:

Time Format:

Sorting:

Justification:

Totals:

(Matter)

07/05/1999 02:15:36 AM

[Not Assigned]

No

Enabled

Expanded

None

Automatic

Never

All Users

No

SELECT ((Form = "Matter"));

1

Client_No

Client_No + Matter_No;

6 Characters

No

No

No

General

No

No

No

11/03/1999 05:36:20 PM

Ascending, Categorized

Left

None

No

2

Matter Name

Matter_Name

27 Characters

No

No

No

General

No

No

No

11/03/1999 05:36:20 PM

No

Left

None

Hide Detail Values:
JavaScript & HTML Code:
[None]
LotusScript Code:
[None]

No

Name:

Last Modification:
Comment:
Default Database View:
No Response Hierarchy:
Categories Initially:
Unread Marks:
Refresh Frequency:
Discard Index:
View May Be Used By:
Time Relative Formulas:
Selection Formula:

(ProjectTypes)

03/23/1999 09:53:22 AM
[Not Assigned]
No
Enabled
Expanded
None
Automatic
Never
All Users
No
SELECT Form =
"(ProjectProfile)";

Subcomponents:

Column Number:

Column Title:
Column Formula:
Column Width:
List Separator:
Hidden:
Responses Only:
Icon:
Number Format:
Percentage (value * 100)%:
Parentheses on Negative Numbers:
Punctuated at Thousands:
Time Format:
Sorting:
Justification:
Totals:
Hide Detail Values:

1
ProjectTypes
ProjectType
15 Characters

No
No
No
General
No
No
No
11/03/1999 05:36:20 PM
Ascending
Left
None
No

JavaScript & HTML Code:
[None]
LotusScript Code:
[None]

Name:

Last Modification:
Comment:
Default Database View:
No Response Hierarchy:
Categories Initially:
Unread Marks:
Refresh Frequency:

(ReportClient)

08/26/1999 11:06:00 AM
[Not Assigned]
No
Enabled
Expanded
None
Automatic

Discard Index:	Never
View May Be Used By:	All Users
Time Relative Formulas:	No
Selection Formula:	SELECT Form = "ClientForm";
Subcomponents:	
Column Number:	1
Column Title:	[Not Assigned]
Column Formula:	Client_Name
Column Width:	11 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
Action:	Edit Selected
Formula:	@Command([EditDocument]);
Action:	Add A New Client
Formula:	@Command([Compose]; "ClientForm");
Action:	Create New Matter
Formula:	@If(Form = "ClientForm"; @Command([Compose]; "Matter"); @Prompt([OK]; "Error"; "Please select the associated Client before creating a new Matter."));
Action:	Create New Project
Formula:	TList := @DbColumn("", "", "", "ProjectTypes"; 1); List := @If(@IsError(TList); @Return(@Prompt([OK]; "Error"; "An error has occurred. Please try again.")); TList); ENVIRONMENT SubType := @Prompt([OKCANCELLIST]; "New Project"; "Choose one of the following."; @Subset(List; 1); List); @If(Form = "Matter"; @Command([Compose]; "", "Project"); @Prompt([OK]; "Error"; "Please select the associated Matter before creating a new Project."));
Action:	Create New Event

Formula:	@If(Form = "Project"; @Command([Compose]; "Event"); @Prompt([OK]; "Error"; "Please select the associated Project before creating a new Event.")); Create New Task
Action:	
Formula:	@If(Form = "Project"; @Command([Compose]; "Task"); @Prompt([OK]; "Error"; "Please select the associated Project before creating a new Task."));
JavaScript & HTML Code:	
[None]	
LotusScript Code:	
[None]	
Name:	(ReportMatter)
Last Modification:	07/05/1999 02:15:41 AM
Comment:	[Not Assigned]
Default Database View:	No
No Response Hierarchy:	Enabled
Categories Initially:	Expanded
Unread Marks:	None
Refresh Frequency:	Automatic
Discard Index:	Never
View May Be Used By:	All Users
Time Relative Formulas:	No
Selection Formula:	SELECT Form = "Matter";
Subcomponents:	
Column Number:	1
Column Title:	[Not Assigned]
Column Formula:	Client_Name
Column Width:	1 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	Ascending, Categorized
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	2
Column Title:	[Not Assigned]
Column Formula:	Matter_Name
Column Width:	45 Characters

List Separator:	No
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
Action:	Edit Selected
Formula:	@Command([EditDocument]);
Action:	Add A New Client
Formula:	@Command([Compose]; "ClientForm");
Action:	Create New Matter
Formula:	@If(Form = "ClientForm"; @Command([Compose]; "Matter"); @Prompt([OK]; "Error"; "Please select the associated Client before creating a new Matter."));
Action:	Create New Project
Formula:	TList := @DbColumn("", "" : "", "ProjectTypes"; 1); List := @If(@IsError(TList); @Return(@Prompt([OK]; "Error"; "An error has occurred. Please try again.")); TList); ENVIRONMENT SubType := @Prompt([OKCANCELLIST]; "New Project"; "Choose one of the following."; @Subset(List; 1); List); @If(Form = "Matter"; @Command([Compose]; ""; "Project"); @Prompt([OK]; "Error"; "Please select the associated Matter before creating a new Project."));
Action:	Create New Event
Formula:	@If(Form = "Project"; @Command([Compose]; "Event"); @Prompt([OK]; "Error"; "Please select the associated Project before creating a new Event."));
Action:	Create New Task
Formula:	@If(Form = "Project"; @Command([Compose]; "Task"); @Prompt([OK]; "Error";

"Please select the associated Project before creating a new Task.");

JavaScript & HTML Code:

[None]

LotusScript Code:

[None]

Name:

Last Modification:

Comment:

Default Database View:

No Response Hierarchy:

Categories Initially:

Unread Marks:

Refresh Frequency:

Discard Index:

View May Be Used By:

Time Relative Formulas:

Selection Formula:

Subcomponents:

Column Number:

Column Title:

Column Formula:

Column Width:

List Separator:

Hidden:

Responses Only:

Icon:

Number Format:

Percentage (value * 100)%:

Parentheses on Negative Numbers:

Punctuated at Thousands:

Time Format:

Sorting:

Justification:

Totals:

Hide Detail Values:

Column Number:

Column Title:

Column Formula:

Column Width:

List Separator:

Hidden:

Responses Only:

Icon:

Number Format:

Percentage (value * 100)%:

Parentheses on Negative Numbers:

Punctuated at Thousands:

Time Format:

Sorting:

(ReportProjectLookup)

07/05/1999 02:15:46 AM

[Not Assigned]

No

Enabled

Expanded

None

Automatic

Never

All Users

No

SELECT Form = "Project";

1

Matter

Matter_Name

4 Characters

No

No

No

General

No

No

No

11/03/1999 05:36:21 PM

Ascending, Categorized

Left

None

No

2

Project

Project + " - " + PDescrip;

65 Characters

No

No

No

General

No

No

No

11/03/1999 05:36:21 PM

No

Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	3
Column Title:	[Not Assigned]
Column Formula:	@Text(@DocumentUniqueID);
Column Width:	14 Characters
List Separator:	
Hidden:	Yes
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:21 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Action:	Edit Selected
Formula:	@Command([EditDocument]);
Action:	Add A New Client
Formula:	@Command([Compose]; "ClientForm");
Action:	Create New Matter
Formula:	@If(Form = "ClientForm"; @Command([Compose]; "Matter"); @Prompt([OK]; "Error"; "Please select the associated Client before creating a new Matter."));
Action:	Create New Project
Formula:	TList := @DbColumn("", "" : "", "ProjectTypes"; 1); List := @If(@IsError(TList); @Return(@Prompt([OK]; "Error"; "An error has occurred. Please try again.")); TList); ENVIRONMENT SubType := @Prompt([OKCANCELLIST]; "New Project"; "Choose one of the following."; @Subset(List; 1); List); @If(Form = "Matter"; @Command([Compose]; ""; "Project"); @Prompt([OK]; "Error"; "Please select the associated Matter before creating a new Project."));
Action:	Create New Event
Formula:	@If(Form = "Project"; @Command([Compose]; "Event"); @Prompt([OK];

Action:
Formula:

JavaScript & HTML Code:

[None]

LotusScript Code:

[None]

Name:

Last Modification:
Comment:
Default Database View:
No Response Hierarchy:
Categories Initially:
Unread Marks:
Refresh Frequency:
Discard Index:
View May Be Used By:
Time Relative Formulas:
Selection Formula:

Subcomponents:

Column Number:

Column Title:
Column Formula:
Column Width:
List Separator:
Hidden:
Responses Only:
Icon:
Number Format:
Percentage (value * 100)%:
Parentheses on Negative Numbers:
Punctuated at Thousands:
Time Format:
Sorting:
Justification:
Totals:
Hide Detail Values:

Column Number:

Column Title:
Column Formula:
Column Width:
List Separator:
Hidden:
Responses Only:

"Error"; "Please select the
associated Project before
creating a new Event.");
Create New Task
@If(Form = "Project";
@Command([Compose];
"Task"); @Prompt([OK]; "Error";
"Please select the associated
Project before creating a new
Task."));

(ReportProject)

07/05/1999 02:15:52 AM
[Not Assigned]
No
Enabled
Expanded
None
Automatic
Never
All Users
No
SELECT Form = "Project";

1

[Not Assigned]
Client_Name
1 Characters

No
No
No
General
No
No
No
11/03/1999 05:36:21 PM
Ascending, Categorized
Left

None
No

2

Matter
Matter_Name
23 Characters

No
No

Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:21 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	3
Column Title:	[Not Assigned]
Column Formula:	Project + " - " + PDescrip;
Column Width:	32 Characters
List Separator:	
Hidden:	Yes
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:21 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	4
Column Title:	[Not Assigned]
Column Formula:	@Text(@DocumentUniqueID);
Column Width:	14 Characters
List Separator:	
Hidden:	Yes
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:21 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Action:	Edit Selected
Formula:	@Command([EditDocument]);
Action:	Add A New Client
Formula:	@Command([Compose];
	"ClientForm");
Action:	Create New Matter
Formula:	@If(Form = "ClientForm";
	@Command([Compose];
	"Matter"); @Prompt([OK];
	"Error"; "Please select the

Action:
Formula:

Action:
Formula:

Action:
Formula:

JavaScript & HTML Code:
[None]
LotusScript Code:
[None]

Name:
Last Modification:
Comment:
Default Database View:
No Response Hierarchy:
Categories Initially:
Unread Marks:
Refresh Frequency:
Discard Index:
View May Be Used By:
Time Relative Formulas:
Selection Formula:
Subcomponents:

associated Client before
creating a new Matter.");
Create New Project
TList := @DbColumn("", "" : "";
"ProjectTypes"; 1);List :=
@If(@IsError(TList);
@Return(@Prompt([OK];
"Error"; "An error has occurred.
Please try again."));
TList);ENVIRONMENT
SubType :=
@Prompt([OKCANCELLIST];
"New Project"; "Choose one of
the following."; @Subset(List;
1); List);@If(Form = "Matter";
@Command([Compose]; "";
"Project"); @Prompt([OK];
"Error"; "Please select the
associated Matter before
creating a new Project."));
Create New Event
@If(Form = "Project";
@Command([Compose];
"Event"); @Prompt([OK];
"Error"; "Please select the
associated Project before
creating a new Event."));
Create New Task
@If(Form = "Project";
@Command([Compose];
"Task"); @Prompt([OK]; "Error";
"Please select the associated
Project before creating a new
Task."));

(Routing Profile)
03/18/1999 02:21:57 PM
[Not Assigned]
No
Enabled
Expanded
None
Automatic
Never
All Users
No
SELECT Form = "Routing";

Column Number:	1
Column Title:	Modified
Column Formula:	@Modified
Column Width:	13 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:21 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	2
Column Title:	Document
Column Formula:	Form
Column Width:	6 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:21 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	3
Column Title:	Resp Atty.
Column Formula:	ProAtty
Column Width:	26 Characters
List Separator:	New Line
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:21 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	4
Column Title:	ProsRout Cy1
Column Formula:	ProsRouteCpy1

Column Width:	10 Characters
List Separator:	New Line
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:21 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	5
Column Title:	ProsRout Cy3
Column Formula:	ProsRouteCpy3
Column Width:	10 Characters
List Separator:	New Line
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:21 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
Column Number:	6
Column Title:	LitRout Cy1
Column Formula:	LitRouteCpy1
Column Width:	10 Characters
List Separator:	New Line
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:21 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
Action:	Edit Selected
Formula:	@Command([EditDocument]);
Action:	Add A New Client
Formula:	@Command([Compose];
	"ClientForm");
Action:	Create New Matter

Formula:

Action:

Formula:

Action:

Formula:

Action:

Formula:

JavaScript & HTML Code:

[None]

LotusScript Code:

[None]

Shared Field Information

Field:

Datatype:

Help Description:

Field Type:

Sign When Mailing/In Section:

Encryption:

Update Requires Editor Access:

Is Scripted:

```
@If(Form = "ClientForm";
@Command([Compose];
"Matter"); @Prompt([OK];
"Error"; "Please select the
associated Client before
creating a new Matter.));
Create New Project
TList := @DbColumn(""; "" : "";
"ProjectTypes"; 1);List :=
@If(@IsError(TList);
@Return(@Prompt([OK];
"Error"; "An error has occured.
Please try again.));
TList);ENVIRONMENT
SubType :=
@Prompt([OKCANCELLIST];
"New Project"; "Choose one of
the following."; @Subset(List;
1); List);@If(Form = "Matter";
@Command([Compose]; "";
"Project"); @Prompt([OK];
"Error"; "Please select the
associated Matter before
creating a new Project.));
Create New Event
@If(Form = "Project";
@Command([Compose];
"Event"); @Prompt([OK];
"Error"; "Please select the
associated Project before
creating a new Event.));
Create New Task
@If(Form = "Project";
@Command([Compose];
"Task"); @Prompt([OK]; "Error";
"Please select the associated
Project before creating a new
Task.));
```

Bill_Atty

Names

[Not Assigned]

Editable

No

Disabled

No

No

Last Modification:
JavaScript & HTML Code:
LotusScript Code:
[None]

03/29/1999 03:06:58 PM

Field:
Datatype:
Help Description:
Field Type:
Sign When Mailing/In Section:
Encryption:
Update Requires Editor Access:
Formula:
Is Scripted:
Last Modification:
JavaScript & HTML Code:
LotusScript Code:
[None]

client
Text
[Not Assigned]
Computed when composed
No
Disabled
No
Client_Name
No
03/29/1999 03:06:59 PM

Field:
Datatype:
Help Description:
Field Type:
Sign When Mailing/In Section:
Encryption:
Update Requires Editor Access:
Formula:
Is Scripted:
Last Modification:
JavaScript & HTML Code:
LotusScript Code:
[None]

client_name
Text
[Not Assigned]
Computed
No
Disabled
No
Client_Name
No
03/29/1999 03:06:59 PM

Field:
Datatype:
Help Description:
Field Type:
Sign When Mailing/In Section:
Encryption:
Update Requires Editor Access:
Default Value Formula:
Is Scripted:
Last Modification:
JavaScript & HTML Code:
LotusScript Code:
[None]

cli_no
Text
[Not Assigned]
Editable
No
Disabled
No
Client_No
No
03/29/1999 03:07:00 PM

Field:
Datatype:
Help Description:
Field Type:
Sign When Mailing/In Section:

comments
Rich Text
[Not Assigned]
Editable
No

Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Last Modification:	03/29/1999 03:07:00 PM
JavaScript & HTML Code:	
LotusScript Code:	
[None]	
Field:	cre_date
Datatype:	Time
Time Format:	11/03/1999
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	Yes
Default Value Formula:	@Created
Is Scripted:	No
Last Modification:	07/28/1999 10:03:24 AM
JavaScript & HTML Code:	
LotusScript Code:	
[None]	
Field:	description
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Last Modification:	03/29/1999 03:07:01 PM
JavaScript & HTML Code:	
LotusScript Code:	
[None]	
Field:	History
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Last Modification:	03/29/1999 03:07:02 PM
JavaScript & HTML Code:	
LotusScript Code:	
[None]	
Field:	inventor
Datatype:	Text
Help Description:	[Not Assigned]

Field Type:
Sign When Mailing/In Section:
Encryption:
Update Requires Editor Access:
Is Scripted:
Last Modification:
JavaScript & HTML Code:
LotusScript Code:
[None]

Editable
No
Disabled
No
No
03/29/1999 03:07:02 PM

Field:
Datatype:
Help Description:
Field Type:
Keyword User Interface:
Allow Values Not In List:
Allowable Keywords:

key_country
Keywords
[Not Assigned]
Editable
Standard
No
United States (US)
Afghanistan (AF)
Albania (AL)
Algeria (DZ)
Andorra (AD)
Angola (AO)
Anguilla (AI)
Antigua (AG)
Argentina (AR)
Armenia (AM)
Aruba (AB)
Australia (AU)
Austria (AT)
Azerbaijan (AZ)
Bahamas (BS)
Bahrain (BH)
Bangladesh (BD)
Barbados (BB)
Belarus (BY)
Belarussia (BL)
Belgium (BE)
Belize (BZ)
Benelux (BX)
Bermuda (BM)
Bhutan (BT)
Bolivia (BO)
Boputhatswana (BP)
Bosnia-Herzegovina (BA)
Botswana (BW)
Brazil (BZ)
British Virgin Islands (BV)
Brunei (BN)
Bulgaria (BG)
Burundi (BI)
Cambodia (CB)
Canada (CA)
Cape Verde Islands (CV)

Cape Verde (CV)
Cayman Islands (KY)
Central African Republic (CF)
Chad (TD)
Chile (CL)
China (CN)
Colombia (CO)
Congo (CG)
Costa Rica (CR)
Croatia (HR)
Cuba (CU)
Cyprus (CY)
Czech Republic (CZ)
Denmark (DK)
Djibouti (DJ)
Dominica (DM)
Dominican Republic (DO)
Ecuador (EC)
Egypt (EG)
El Salvador (SV)
England (GB)
Eritrea (ER)
Estonia (EE)
Ethopia (ET)
European Community TMK (CT)
European Community (EU)
Falkland Island (FK)
Fiji Islands (FJ)
Finland (FI)
France (FR)
Gabon (GA)
Gambia (GM)
Gaza District (GZ)
Gazadia (GZ)
Georgia (GE)
Germany East (DD)
Germany West (DE)
Ghana (GH)
Gibraltar (GI)
Gilbert (GL)
Great Britain (GB)
Greece (GR)
Grenada (GD)
Guam (GX)
Guatemala (GT)
Guemsey (GS)
Guinea (GN)
Guyana (GY)
Haiti (HT)
Honduras (HN)
Hong Kong (HK)
Hungary (HU)
Iceland (IS)
India (IN)

Indonesia (ID)
International (WO)
Iran (IR)
Iraq (IQ)
Israel (IL)
Italy (IT)
Ivory Coast (CI)
Jamaica (JM)
Japan (JP)
Jersey (JE)
Jordan (JO)
Kazakhstan (KZ)
Kenya (KE)
Kiribati (KI)
Kuwait (KW)
Kyrgystan (KG)
Laos (LA)
Latvia (LV)
Lebanon (LB)
Lesotho (LS)
Liberia (LR)
Libya (LY)
Lichtenstein (LI)
Lithuania (LT)
Luxembourg (LU)
Macau (MM)
Macau (MO)
Macedonia (MK)
Madagascar (MG)
Malawi (MW)
Malaya (MQ)
Malaysia (MY)
Maldiv (MV)
Mali (ML)
Malta (MT)
Mauritius (MU)
Mexico (MX)
Moldova (MD)
Monaco (MC)
Mongolia (MN)
Montserrat (MS)
Morocco (MA)
Mozambique (MZ)
Myanmar (BU)
Namibia (NA)
Nepal (NP)
Netherlands Antilles (NT)
Netherlands (NL)
New Zealand (NZ)
Nicaragua (NI)
North Korea (KP)
Norway (NO)
Oman (OM)
Pakistan (PK)

Panama (PA)
Papua New Guinea (PG)
Paraguay (PY)
PCT World (WO)
Peru (PE)
Phillippines (PH)
Poland (PL)
Portugal (PT)
Puerto Rico (PO)
Qatar (QA)
Ras-al-Khaimah (RK)
Republic of Ireland (IE)
Republic of Nambia (WA)
Republic of Yemen (YD)
Romania (RO)
Russia (RU)
Rwanda (RW)
Sabah (SB)
San Marino (SM)
Sarawak (SJ)
Saudi Arabia (SA)
Senegal (SN)
Seychelles (SC)
Sierra Leone (SL)
Singapore (SG)
Slovak Republic (SK)
Slovenia (SI)
Solomon Islands (SS)
Somalia (SO)
South Africa (ZA)
South Korea (KS)
Spain (ES)
Sri Lanka (LK)
St. Christopher (CP)
St. Helena (SH)
St. Kitts-Nevis (KN)
St. Lucia (LC)
St. Vincent (VC)
Sudan (SD)
Surinam (SR)
Swaziland (SZ)
Sweden (SE)
Switzerland (CH)
Syrian Arab (SY)
Taiwan (TW)
Tajikistan (TJ)
Tangier (TI)
Tanzania (TY)
Thailand (TH)
Togo (TG)
Tonga (TO)
Transkei (TE)
Trinidad (TT)
Tunisia (TN)

Sign When Mailing/In Section:
 Encryption:
 Update Requires Editor Access:
 Is Scripted:
 Last Modification:
JavaScript & HTML Code:
LotusScript Code:
 [None]

Field:
 Datatype:
 Help Description:
 Field Type:
 Sign When Mailing/In Section:
 Encryption:
 Update Requires Editor Access:
 Default Value Formula:
 Is Scripted:
 Last Modification:
JavaScript & HTML Code:
LotusScript Code:
 [None]

Field:

Turkey (TR)
 Turkish Republic of North
 Cyprus (CT)
 Turkmenistan (TM)
 Turks & Caicos (TC)
 Tuvalu (EL)
 Uganda (UG)
 Ukraine (UA)
 United Arab Emirates (AE)
 United Kingdom (GB)
 Upper Volta (BF)
 Uruguay (UY)
 Uzbekistan (UZ)
 Vanuata (VU)
 Venda (VD)
 Venezuela (VE)
 Vietnam (VN)
 Virgin Islands (VI)
 West Bank (WB)
 Western Samoa (WS)
 World (WO)
 Yemen Democratic Republic
 (YD)
 Yemen North (YE)
 Yugoslavia
 Zaire (ZR)
 Zambia (ZM)
 Zanzibar (ZZ)
 Zimbabwe (ZW)
 No
 Disabled
 No
 No
 03/29/1999 03:07:02 PM

mat_no
 Text
 [Not Assigned]
 Editable
 No
 Disabled
 No
 Matter_No
 No
 03/29/1999 03:07:04 PM

PDescrip

Datatype:
Help Description:
Field Type:
Sign When Mailing/In Section:
Encryption:
Update Requires Editor Access:
Is Scripted:
Last Modification:
JavaScript & HTML Code:
LotusScript Code:
[None]

Text
[Not Assigned]
Editable
No
Disabled
No
No
03/29/1999 03:07:11 PM

Field:
Datatype:
Input Multi-Value Separator(s):
Display Multi-Value Separator:
Help Description:
Field Type:
Keyword User Interface:
Allow Values Not In List:
Allowable Keywords Formula:

Sign When Mailing/In Section:
Encryption:
Update Requires Editor Access:
Is Scripted:
Last Modification:
JavaScript & HTML Code:
LotusScript Code:
[None]

PoA
Keywords
Comma
Comma
[Not Assigned]
Editable
Standard
Yes
@DbColumn(""; "" : ""; "(Routing
Profile)"; 3);
No
Disabled
No
No
07/28/1999 10:03:28 AM

Field:
Datatype:
Help Description:
Field Type:
Sign When Mailing/In Section:
Encryption:
Update Requires Editor Access:
Is Scripted:
Last Modification:
JavaScript & HTML Code:
LotusScript Code:
[None]

pofa_fa
Text
[Not Assigned]
Editable
No
Disabled
No
No
03/29/1999 03:07:12 PM

Field:
Datatype:
Help Description:
Field Type:
Sign When Mailing/In Section:
Encryption:
Update Requires Editor Access:
Default Value Formula:
Is Scripted:

proj
Text
[Not Assigned]
Editable
No
Disabled
No
Project
No

Last Modification:
JavaScript & HTML Code:
LotusScript Code:
[None]

03/29/1999 03:07:12 PM

Field:
Datatype:
Help Description:
Field Type:
Sign When Mailing/In Section:
Encryption:
Update Requires Editor Access:
Is Scripted:
Last Modification:
JavaScript & HTML Code:
LotusScript Code:
[None]

PropClose
Text
[Not Assigned]
Editable
No
Disabled
No
No
03/29/1999 03:07:12 PM

Field:
Datatype:
Help Description:
Field Type:
Keyword User Interface:
Allowable Keywords:

Sign When Mailing/In Section:
Encryption:
Update Requires Editor Access:
Default Value Formula:
Is Scripted:
Last Modification:
JavaScript & HTML Code:
LotusScript Code:
[None]

ProtectFromArchive
Keywords
[Not Assigned]
Editable
Radio Buttons
No|0
Yes|1
No
Disabled
No
"0"
No
03/29/1999 03:07:13 PM

Field:
Datatype:
Help Description:
Field Type:
Sign When Mailing/In Section:
Encryption:
Update Requires Editor Access:
Is Scripted:
Last Modification:
JavaScript & HTML Code:
LotusScript Code:
[None]

related_apps
Text
[Not Assigned]
Editable
No
Disabled
No
No
03/29/1999 03:07:13 PM

Field:
Datatype:
Help Description:
Field Type:

related_matter_no
Text
[Not Assigned]
Editable

Sign When Mailing/In Section:
Encryption:
Update Requires Editor Access:
Is Scripted:
Last Modification:
JavaScript & HTML Code:
LotusScript Code:
[None]

No
Disabled
No
No
03/29/1999 03:07:14 PM

Field:
Datatype:
Input Multi-Value Separator(s):
Display Multi-Value Separator:
Help Description:
Field Type:
Keyword User Interface:
Allow Values Not In List:
Allowable Keywords Formula:

Sign When Mailing/In Section:
Encryption:
Update Requires Editor Access:
Default Value Formula:

resp_atty
Keywords
Comma
Comma
[Not Assigned]
Editable
Standard
No
@DbColumn(""); "" : ""; "(Routing
Profile)"; 3);
No
Disabled
No
@If(!@IsNewDoc; ""; @If(Form
= "ClientForm"; "Not Assigned";
resp_atty));
No
03/29/1999 03:07:15 PM

Is Scripted:
Last Modification:
JavaScript & HTML Code:
LotusScript Code:
[None]

Field:
Datatype:
Help Description:
Field Type:
Sign When Mailing/In Section:
Encryption:
Update Requires Editor Access:
Formula:
Is Scripted:
Last Modification:
JavaScript & HTML Code:
LotusScript Code:
[None]

route_author
Author Names
[Not Assigned]
Computed
No
Disabled
No
@Name([CN]; @UserName);
No
03/29/1999 03:07:15 PM

Field:
Datatype:
Help Description:
Field Type:
Sign When Mailing/In Section:
Encryption:
Update Requires Editor Access:
Is Scripted:

serial_number
Text
[Not Assigned]
Editable
No
Disabled
No
No

Last Modification:
JavaScript & HTML Code:
LotusScript Code:
[None]

03/29/1999 03:07:15 PM

Field:
Datatype:
Help Description:
Field Type:
Sign When Mailing/In Section:
Encryption:
Update Requires Editor Access:
Is Scripted:
Last Modification:
JavaScript & HTML Code:
LotusScript Code:
[None]

Status_1
Text
[Not Assigned]
Editable
No
Disabled
No
No
03/29/1999 03:07:16 PM

Field:
Datatype:
Time Format:
Help Description:
Field Type:
Sign When Mailing/In Section:
Encryption:
Update Requires Editor Access:
Is Scripted:
Last Modification:
JavaScript & HTML Code:
LotusScript Code:
[None]

TEDateComplete
Time
11/03/1999
[Not Assigned]
Editable
No
Disabled
No
No
03/29/1999 03:07:16 PM

Field:
Datatype:
Time Format:
Help Description:
Field Type:
Sign When Mailing/In Section:
Encryption:
Update Requires Editor Access:
Is Scripted:
Last Modification:
JavaScript & HTML Code:
LotusScript Code:
[None]

termination_date
Time
11/03/1999
[Not Assigned]
Editable
No
Disabled
No
No
03/29/1999 03:07:17 PM

Subform Information

Name:
Last Modification:
Include in Insert Subform list:
Include in New Form dialog:

action_review
03/29/1999 01:18:15 PM
Yes
No

Subcomponents:

Field:

Datatype:
Help Description:
Field Type:
Keyword User Interface:
Allow Values Not In List:
Sign When Mailing/In Section:
Encryption:
Update Requires Editor Access:
Is Scripted:

Field:

Datatype:
Help Description:
Field Type:
Sign When Mailing/In Section:
Encryption:
Update Requires Editor Access:
Is Scripted:

Field:

Datatype:
Time Format:
Help Description:
Field Type:
Sign When Mailing/In Section:
Encryption:
Update Requires Editor Access:
Is Scripted:

Field:

Datatype:
Time Format:
Help Description:
Field Type:
Sign When Mailing/In Section:
Encryption:
Update Requires Editor Access:
Is Scripted:

Field:

Datatype:
Help Description:
Field Type:
Keyword User Interface:
Allow Values Not In List:
Allowable Keywords:

Sign When Mailing/In Section:
Encryption:
Update Requires Editor Access:
Input Validation Formula:

Next_Action
Keywords
[Not Assigned]
Editable
Standard
No
No
Disabled
No
No

NextActionBy
Text
[Not Assigned]
Editable
No
Disabled
No
No

Action_Date
Time
11/03/1999
[Not Assigned]
Editable
No
Disabled
No
No

DateComplete
Time
11/03/1999 05:36:21 PM
[Not Assigned]
Editable
No
Disabled
No
No

Priority
Keywords
[Not Assigned]
Editable
Standard
No
Urgent
High
Medium
Low
No
Disabled
No

@If(Priority = "-- Select --";
@Failure("Please designate a
priority."); @Success);

Is Scripted:	No
Field:	Status
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(TEArchive = "no" TEArchive = ""; "Open"; "Completed");
Is Scripted:	No
Field:	Hours
Datatype:	Number
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	trak_id
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed when composed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@Unique
Is Scripted:	No
Field:	Summary
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	Yes
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Hotspot	Button
Type:	Close and Archive Event
Caption:	Yes, see below
Is Scripted:	
Field:	Archive
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	" "
Is Scripted:	No

JavaScript & HTML Code:

[None]

LotusScript Code:

(Button) Close and Archive Event

```
Sub Click(Source As Button)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    'Define some variables
    ActionHist$=uidoc.FieldGetText("Archive")
    OldAction$=uidoc.FieldGetText("Next_Action")
    Due$=uidoc.FieldGetText("DateDue")
    Complete$=uidoc.FieldGetText("DateComplete")
    TrakID$=uidoc.FieldGetText("trak_id")
    Sum$=uidoc.FieldGetText("Summary")
    NewActionHist$ = "Action: " + OldAction$ & Chr(010) + "Tracking ID: " + TrakID$
                                                & Chr(010) + "Due on: " + Due$
                                                & Chr(010) + "Closed on: " +
                                                Complete$ & Chr(010) + Sum$
                                                & Chr(010) + "Certified closed
                                                by " +
                                                Session.CommonUserName

    'Append the closed action to the Archive
    If OldAction$="" Then
        Ok%=Messagebox("There is no Action to close!",0+48+0+0,"ERROR")
        If Ok%=1 Then
            Exit Sub
        End If
    End If
    If Complete$="" Then
        Ok%= Messagebox("You must specify a completion date!",0+48+0+0, "ERROR")
        If Ok%=1 Then
            Exit Sub
        End If
    End If
    If Sum$="" Then
        Ok%=Messagebox("You must provide a summary of action
                                                taken!",0+48+0+0,"ERROR")
        If Ok%=1 Then
            Exit Sub
        End If
    End If
    'Certify that the action should be closed
    YesOrNo%=Messagebox("I " +Session.CommonUserName+ " certify that this subtask
                                                action is closed.",4+32+0+0,
                                                "Action Review Certification")

    If YesOrNo%=6 Then
        Call uidoc.FieldSetText ("Archive", NewActionHist$ & Chr(010) + "_____
                                                _____
                                                _____")
    End If
End Sub
```

```

' Clear the subform for a new entry
  Call uidoc.FieldSetText("Next_Action","")
  Call uidoc.FieldSetText("DateDue","")
  Call uidoc.FieldSetText("Priority","")
  Call uidoc.FieldSetText("Hours","")
  Call uidoc.FieldSetText("NextActionBy","")
  Call uidoc.FieldSetText("DateComplete","")
  Call uidoc.FieldSetText("Status","On Going")
  Call uidoc.FieldSetText("trak_id","")
  Call uidoc.FieldSetText("Summary","")
End If
End Sub

```

Name:

Last Modification:
 Include in Insert Subform list:
 Include in New Form dialog:

Subcomponents:

Field:
 Datatype:
 Help Description:
 Field Type:
 Sign When Mailing/In Section:
 Encryption:
 Update Requires Editor Access:
 Formula:
 Is Scripted:

Field:
 Datatype:
 Input Multi-Value Separator(s):
 Display Multi-Value Separator:
 Help Description:

Field Type:
 Sign When Mailing/In Section:
 Encryption:
 Update Requires Editor Access:
 Is Scripted:

Field:
 Datatype:
 Input Multi-Value Separator(s):
 Display Multi-Value Separator:
 Help Description:

Field Type:
 Sign When Mailing/In Section:
 Encryption:
 Update Requires Editor Access:
 Is Scripted:

Field:
 Datatype:
 Help Description:

&Chr(010) + ActionHist\$)

CounselAdvice

03/29/1999 01:18:17 PM
 Yes
 No

subform

Text
 [Not Assigned]
 Computed
 No
 Disabled
 No
 "C&A"
 No
affiliated_pty
 Text
 Comma, New Line
 New Line
 Please enter comma after each
 Affiliated Party
 Editable
 No
 Disabled
 No
 No
aff_pty_counsel
 Text
 Comma, New Line
 New Line
 Please enter comma after each
 Affiliated Party
 Editable
 No
 Disabled
 No
 No
type_project
 Keywords
 [Not Assigned]

Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	Yes
Allowable Keywords:	Validity/Infringement
	Analysis and/or Opinion
	Counseling
	Advice
	License
	Contract
	Joint Development Agreement
	Transactional
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Shared Field Reference:	comments
JavaScript & HTML Code:	
[None]	
LotusScript Code:	
[None]	
Name:	Event or Task Closure
Last Modification:	03/29/1999 01:18:20 PM
Include in Insert Subform list:	Yes
Include in New Form dialog:	No
Subcomponents:	
Hotspot	Button
Type:	Close This Task
Caption:	Yes, see below
Is Scripted:	Untitled_Section_1
Field:	Section
Datatype:	Comma
Input Multi-Value Separator(s):	
Display Multi-Value Separator:	
Section Title:	
Field Type:	Responsible Attorney
Sign When Mailing/In Section:	Certificate:
Encryption:	Computed
Update Requires Editor Access:	No
Formula:	Disabled
Is Scripted:	No
Shared Field Reference:	resp_atty
Shared Field Reference:	No
Field:	ProtectFromArchive
Datatype:	TEDateComplete
Help Description:	RA_Sig
Field Type:	Text
Sign When Mailing/In Section:	[Not Assigned]
Encryption:	Computed
Update Requires Editor Access:	Yes
Formula:	Disabled
Is Scripted:	No
	RA_Sig
	No

Field:	Untitled_Section2
Datatype:	Section
Input Multi-Value Separator(s):	Comma
Display Multi-Value Separator:	
Section Title:	IP Docket Manager Certificate:
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	"[DocketMgr]"
Is Scripted:	No
Field:	DocDateComplete
Datatype:	Time
Time Format:	11/03/1999
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	IPD_Sig
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	Yes
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	IPD_Sig
Is Scripted:	No
Field:	TEArchive
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	"no"
Is Scripted:	No
Field:	RAClosed
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	"no"
Is Scripted:	No
Field:	UnHideRA
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No

Default Value Formula:	"no"
Is Scripted:	No
Field:	UnHideDM
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	"no"
Is Scripted:	No

JavaScript & HTML Code:
[None]

LotusScript Code:
(Globals)
Option Public
%INCLUDE "Isconst.iss"

(Form) Event orTask Closure
Sub Postopen(Source As Notesuidocument)
End Sub

(Button) Close This Task
Sub Click(Source As Button)
Dim db As NotesDatabase
Dim workspace As New NotesUIWorkspace
Dim uidoc As NotesUIDocument
Set uidoc = workspace.CurrentDocument
Dim Session As New NotesSession
Set db=session.CurrentDatabase
Dim doc As NotesDocument
Dim doc2 As NotesDocument
Dim maildoc As NotesDocument
Dim view As NotesView
Dim YesOrNo As Integer
Dim OkCancel As Integer
YesOrNo=Msgbox("Are you sure you want to close this Task?", MB_YESNO +
MB_ICONQUESTION +
MB_DEFBUTTON2 +
MB_APPLMODEL, "Close
Task?")

If yesOrNo=IDNO Then
Exit Sub
End If
'Unhide the closure info
Call uidoc.FieldSetText("UnHideRA", "yes")
Call uidoc.FieldSetText("RA_Sig", session.CommonUserName)
Call uidoc.RefreshHideFormulas
Call uidoc.Refresh
'Get some data from the base document and set the variables
yAtty\$=uidoc.FieldGetText("resp_atty")
Project\$=uidoc.FieldGetText("Project")
Client\$=uidoc.FieldGetText("Client_Name")
ClientNo\$=uidoc.FieldGetText("Client_No")
Matter\$=uidoc.FieldGetText("Matter_Name")


```

MatterNo$=uidoc.FieldGetText("Matter_No")
TaskName$=uidoc.FieldGetText("Task")
People$=uidoc.FieldGetText("lit_route_ev")
Sig$=uidoc.FieldGetText("RA_Sig")
EDate=uidoc.FieldGetText("TEDateComplete")
Ref$=uidoc.FieldGetText("Task")
'Do some field validation
If Sig$="" Or EDate="" Then
    Goto Bailout2
End If
'Lets check the sig to make sure it is the RA
If Sig$ <> yAtty$ Then
    Ok%=Messagebox("The name in the Responsible Attorney Certificate Signature field
                    in incorrect." &_
    " Only the Responsible Attorney may close this task!",0+48+0+0,"Incorrect
                    Information")

    .If Ok%=1 Then
        Exit Sub
    End If
End If
'Electronically route the info to the default profile and the docket manager
Set maildoc = New NotesDocument(db)
maildoc.Form="MailNot"
'Set the default routing (To and CC fields) and bring up the form
'If (Project$="Prosecution: Trademark" Or Project$="Prosecution: Patent" Or Project$=
    "Prosecution: Copyright" Or
    Project$="Litigation") Then

Set view = db.GetView( "(Routing Profile)" )
Set doc = view.GetFirstDocument
Select Case Project$
Case "Prosecution: Patent"
    maildoc.SendTo=doc.Patent_Routing
Case "Prosecution: Trademark"
    maildoc.SendTo=doc.TM_Routing
Case "Presecution: Copyright"
    mialdoc.SendTo=doc.Cpy_Routing
Case "Litigation"
    maildoc.SendTo=uidoc.FieldGetText("lit_route_ev")
Case "Counselling and Advice"
    maildoc.SendTo=uidoc.FieldGetText("lit_route_ev")
Case "Other"
    maildoc.SendTo=uidoc.FieldGetText("lit_route_ev")
End Select
maildoc.CopyTo=Sender$
maildoc.Subject="Task Closure Notification"
'Start to compile the body field
Set rtiBody = New NotesRichTextItem (maildoc, "Body")
Dim rtStyle As NotesRichTextStyle
Set rtStyle=session.CreateRichTextStyle
With rtiBody
    rtStyle.bold=True
    .AppendStyle(rtStyle)
    .AppendText "Reference: "
    .AddTab 1

```

```

rtStyle.bold=False
.AppendStyle(rtStyle)
.AppendText "Client - " + Client$
.AddNewLine 1
.AddTab 2
.AppendText "Matter - " + Matter$ + " [" + MatterNo$ + "]"
.AddNewLine 2
.AppendText "Please note that a task pertaining to: the " + Project$ + " project has
                                                been completed."

.AddNewLine 1
.AppendText "The Task pertains to: " + Ref$ + "."
.AddNewLine 2
rtStyle.bold=True
.AppendStyle(rtStyle)
.AppendText "Comments: "
End With 'rtibody
maildoc.HoldTxt=rtiBody.GetFormattedText(False, 70)
Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, False, "Task
                                                Completion",Maildoc)

If Flag=True Then
    Set item=maildoc.GetFirstItem("EditTxt")
    rtStyle.bold=False
    Call rtibody.AppendStyle(rtStyle)
    Forall Text In item.values
        Call rtibody.AppendText (Text)
        Call rtibody.AddNewLine (1)
    End Forall
    With rtiBody
        .AddNewLine 2
        .AppendText "Please click here to view the Task----->"
        .AppendDocLink uidoc.document,""
        .AddNewLine 2
        .AppendText AddCmt$
    End With
    maildoc.EditTxt=""
    maildoc.Form="Memo"
    maildoc.HoldTxt=""
    Call maildoc.Send(False)
End If

'End If 'message to default group
'Find out if we need to notify the Docket Manager
YesOrNo%=Messagebox("Does this Task require notification of the Docket Manager and
                                                removal from the
                                                Docket?",4+32+0+0, "Remove
                                                From Docket?")

If YesOrNo%=7 Then
    Call uidoc.FieldSetText("RAClosed", "yes")
    Call uidoc.FieldSetText("TEArchive", "yes")
    Call uidoc.FieldSetText("Status", "Completed")
    Call uidoc.FieldSetText("IPD_Sig", "Removal from Docket not required")
    Call uidoc.FieldSetText("DocDateComplete", Format(TEDateComplete, "Short Date"))
    Call uidco.FieldSetText("UnHideDM", "yes")
    Goto SaveAndClose
End If

```

```

'Notify the docket manager
maildoc.Form="MailNot"
maildoc.SendTo=""
maildoc.body=""
maildoc.Subject="Task Closure Notification"
maildoc.SendTo=doc.DocketMgr
maildoc.CopyTo=Sender$
Set rtiBody = New NotesRichTextItem (maildoc, "Body")
With rtiBody
    rtStyle.bold=True
    .AppendStyle(rtStyle)
    .AppendText "Reference: "
    .AddTab 1
    rtStyle.bold=False
    .AppendStyle(rtStyle)
    .AppendText "Client - " + Client$
    .AddNewLine 1
    .AddTab 2
    .AppendText "Matter - " + Matter$ + " [" + MatterNo$ + "]"
    .AddNewLine 2
    .AppendText "Please note that a task pertaining to: the " + Project$ + " project has
                                                been completed."
    .AddNewLine 1
    .AppendText "The Task pertains to: " + Ref$ + "."
    .AddNewLine 2
    .AppendText "Please remove any reference to this task from the docket."
    .AddNewLine 2
    rtStyle.bold=True
    .AppendText "Comments: "
End With rtiBody
maildoc.HoldTxt=rtiBody.GetFormattedText(False, 70)
Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, "Task
Completion",maildoc)

If Flag=True Then
    Set item=maildoc.GetFirstItem("EditTxt")
    rtStyle.bold=False
    Call rtiBody.AppendStyle(rtStyle)
    Forall Text In item.values
        Call rtibody.AppendText(text)
        Call rtibody.AddNewLine(1)
    End Forall
    With rtiBody
        .AddNewLine 2
        .AppendText "Please click here to view the Task information----->"
        .AppendDocLink uidoc.document,""
        .AddNewLine 2
        .AppendText AddCmt$
    End With
    maildoc.EditTxt=""
    maildoc.Form="Memo"
    maildoc.HoldTxt=""
    Call maildoc.Send(False)
End If
Ok%=MessageBox("This Task will be removed from the Active view when the Docket

```

Manager has removed it from
the docket.",0+64+0+0,
"Closure Successful")

```
If Ok%=1 Then
    Call uidoc.FieldSetText("RAClosed", "yes")
    Goto SaveAndClose
End If
'Else
'Goto bailout
'Bailout:
'Ok%=MessageBox("No Notifications required for this Task Closure. " &_
    ""This Task will be removed from the Active view when the Docket Manager has
    removed it from the docket.
    ",0+64+0+0,"Closure
    Successful")

'If Ok%=1 Then
'    Call uidoc.FieldSetText("RAClosed", "yes")
'    Goto SaveAndClose
'End If
Bailout2:
OK%=MessageBox("Please enter a Closing Date for the Task and press the 'Close This
    Task' or 'Remove From Docket'
    button
    again!",0+32+0+0,"Required
    Information")

If Ok%=1 Then
    Exit Sub
End If
'End If
'Start saving and closing the document for the last time. Do it here to avoid pressing the
    save/close button

SaveAndClose:
'Get some final values
yTask$=uidoc.FieldGetText("Task")
yAtty$=uidoc.FieldGetText("resp_atty")
TEDateComplete=uidoc.FieldGetText("TEDateComplete")
'Define some other variables
yhist$=uidoc.FieldGetText("History")
NewHist$ = "Modified on " + Date$+" "+Time$ + " by " + Session.CommonUserName
update$="N"
'Set the PropClose field to Close so we can save the document
Call uidoc.FieldSetText("PropClose", "Closed")
'Check each field for change to compile the change history
If xTask$ <> yTask$ Then
    NewHist$ = NewHist$ &Chr(010) + "Task changed to: " + yTask$ + " from " + xTask$
    update$="Y"
End If
If xAtty$ <> yAtty$ Then
    NewHist$ = NewHist$ &Chr(010) + "Responsible Attorney changed to: " + yAtty$ + "
    from " + xAtty$
    update$="Y"
End If
'check if task is being closed and write out to history
If TEDateComplete <> "" Then
```

```

NewHist$ = NewHist$ &Chr(010) + "The Task was marked closed as of " +
Format(TEDateComplete,
"Short Date")

update$="Y"
End If
'Append the new changes to the History
If update$="Y" Then
Call uidoc.FieldSetText("Status_1","Modified")
Call uidoc.FieldSetText ("History", NewHist$ &Chr(010) + "_____
_____
_____ " &Chr(010)
+ yhist$)

End If
'Save and close the document
Call uidoc.Save
Call uidoc.Close
End Sub
(Button) Remove from Docket
Sub Click(Source As Button)
Dim db As NotesDatabase
Dim workspace As New NotesUIWorkspace
Dim uidoc As NotesUIDocument
Set uidoc = workspace.CurrentDocument
Dim Session As New NotesSession
Dim view As NotesView
Dim routdoc As NotesDocument
Set db=session.CurrentDatabase
Sig$=uidoc.FieldGetText("IPD_Sig")
EDate=uidoc.FieldGetText("DocDateComplete")
'Unhide the closure info
Call uidoc.FieldSetText("UnHideDM", "yes")
Call uidoc.FieldSetText("IPD_Sig", session.CommonUserName)
Call uidoc.RefreshHideFormulas
Call uidoc.Refresh
'Do some field validation
If Sig$="" Or EDate="" Then
Ok%=MessageBox("Please provide a completion date for your action!" ,0+32+0+0,
"Required Information")

If Ok%=1 Then
Exit Sub
End If
End If
'Lets check the sig to make sure it is the Docket Manager
Set view = db.GetView( "(Routing Profile)" )
Set routdoc = view.GetFirstDocument
If Sig$ <> routdoc.DocketMgr(0) Then
Ok%=MessageBox("The name in the Docket Manager Certificate Signature field in
incorrect." &_
" Only the Docket Manager may remove this Task from the
Docket!" ,0+48+0+0,"Incorrect
Information")

If Ok%=1 Then
Exit Sub
End If

```

```

End If
'Set these fields to close the document
Call uidoc.FieldSetText("TEArchive", "yes")
Call uidoc.FieldSetText("Status", "Completed")
Call uidoc.FieldSetText("PropClose", "Closed")
MessageBox "This Task has been closed and removed from the docket. It will be now be
                                                    removed from the Active views."
                                                    ,0+64+0+0,"Closure Successful"

'Start saving and closing the document for the last time do it here to avoid pressing the
                                                    save/close button

'Get some final values
yTask$=uidoc.FieldGetText("Task")
yAtty$=uidoc.FieldGetText("resp_atty")
DocDateComplete=uidoc.FieldGetText("DocDateComplete")
'Define some other variables
yhist$=uidoc.FieldGetText("History")
NewHist$ = "Modified on " + Date$ + " " + Time$ + " by " + Session.CommonUserName
update$="N"
'Check each field for change to compile the change history
If xTask$ <> yTask$ Then
    NewHist$ = NewHist$ &Chr(010) + "Task changed to: " + yTask$ + " from " + xTask$
    update$="Y"
End If
If xAtty$ <> yAtty$ Then
    NewHist$ = NewHist$ &Chr(010) + "Responsible Attorney changed to: " + yAtty$ + "
                                                    from " + xAtty$
    update$="Y"
End If
'check if task is being closed and write out to history
If DocDateComplete <> "" Then
    NewHist$ = NewHist$ &Chr(010) + "The Task was removed from the docket on " +
                                                    Format(DocDateComplete,
                                                    "Short Date")
    update$="Y"
End If
'Append the new changes to the History
If update$="Y" Then
    Call uidoc.FieldSetText("Status_1","Modified")
    Call uidoc.FieldSetText ("History", NewHist$ &Chr(010) + "-----
                                                    -----" &Chr(010)
                                                    + yhist$)
End If
'Save and close the document
Call uidoc.Save
Call uidoc.Close
End Sub

```

Name:

Last Modification:
 Include in Insert Subform list:
 Include in New Form dialog:

Subcomponents:

Litigation

03/29/1999 01:18:22 PM
 Yes
 No

Field:	subform
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	"Litigation"
Is Scripted:	No
Field:	case_style
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	lit_type
Datatype:	Keywords
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	No
Allowable Keywords:	Civil
	Administrative
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	civil_action_no
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	judge
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	appear_counsel
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	opp_counsel

Datatype:
 Help Description:
 Field Type:
 Sign When Mailing/In Section:
 Encryption:
 Update Requires Editor Access:
 Is Scripted:
Field:
 Datatype:
 Help Description:
 Field Type:
 Sign When Mailing/In Section:
 Encryption:
 Update Requires Editor Access:
 Is Scripted:
Shared Field Reference:
JavaScript & HTML Code:
 [None]
LotusScript Code:
 [None]

Name:
 Last Modification:
 Include in Insert Subform list:
 Include in New Form dialog:

Subcomponents:

Field:
 Datatype:
 Help Description:
 Field Type:
 Keyword User Interface:
 Allow Values Not In List:
 Sign When Mailing/In Section:
 Encryption:
 Update Requires Editor Access:
 Is Scripted:

Field:
 Datatype:
 Help Description:
 Field Type:
 Sign When Mailing/In Section:
 Encryption:
 Update Requires Editor Access:
 Is Scripted:

Field:
 Datatype:
 Time Format:
 Help Description:
 Field Type:
 Sign When Mailing/In Section:
 Encryption:
 Update Requires Editor Access:
 Is Scripted:

Text
 [Not Assigned]
 Editable
 No
 Disabled
 No
 No
 co_counsel
 Text
 [Not Assigned]
 Editable
 No
 Disabled
 No
 No
 No
 comments

NewClose
 03/29/1999 01:18:26 PM
 Yes
 No

Next_Action
 Keywords
 [Not Assigned]
 Editable
 Standard
 No
 No
 Disabled
 No
 No

NextActionBy
 Text
 [Not Assigned]
 Editable
 No
 Disabled
 No
 No

DateDue
 Time
 11/03/1999
 [Not Assigned]
 Editable
 No
 Disabled
 No
 No

Field:	DateComplete
Datatype:	Time
Time Format:	11/03/1999 05:36:21 PM
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	Priority
Datatype:	Keywords
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	No
Allowable Keywords:	Urgent
	High
	Medium
	Low
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Input Validation Formula:	@If(Priority = "-- Select --"; @Failure("Please designate a priority."); @Success);
Is Scripted:	No
Field:	Status
Datatype:	Keywords
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	No
Allowable Keywords:	New
	Pending
	Completed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	"New"
Input Validation Formula:	@If(Status = "-- Select --"; @Failure("Please designate a status."); @Success);
Is Scripted:	No
Field:	Hours
Datatype:	Number
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No

Is Scripted:	No
Field:	trak_id
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(Next_Action != "", @Unique; "");
Is Scripted:	No
Field:	Summary
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	Yes
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	Untitled_Section_1
Datatype:	Section
Input Multi-Value Separator(s):	Comma
Display Multi-Value Separator:	
Section Title:	Responsible Attorney
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(resp_atty_1 != "", resp_atty_1; "");
Is Scripted:	No
Field:	TEDateComplete
Datatype:	Time
Time Format:	11/03/1999
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	Yes
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	RA_Sig
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	Yes
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	Untitled_Section2
Datatype:	Section
Input Multi-Value Separator(s):	Comma
Display Multi-Value Separator:	
Section Title:	IP Docket Manager
Field Type:	Computed

Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	"[DocketMgr]"
Is Scripted:	No
Field:	DocDateComplete
Datatype:	Time
Time Format:	11/03/1999
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	Yes
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	IPD_Sig
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	Yes
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	TEArchive
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(IPD_Sig != "" & RA_sig != "", "yes"; "no");
Is Scripted:	No
Hotspot	
Type:	Button
Caption:	Close Subtask
Is Scripted:	Yes, see below
Field:	Archive
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	" "
Is Scripted:	No
JavaScript & HTML Code:	
[None]	
LotusScript Code:	
(Button) Close Subtask	
Sub Click(Source As Button)	
Dim db As NotesDatabase	
Dim workspace As New NotesUIWorkspace	
Dim uidoc As NotesUIDocument	

```

Set uidoc = workspace.CurrentDocument
Dim Session As New NotesSession
Set db=session.CurrentDatabase
'Define some variables
ActionHist$=uidoc.FieldGetText("Archive")
OldAction$=uidoc.FieldGetText("Next_Action")
Due$=uidoc.FieldGetText("DateDue")
Complete$=uidoc.FieldGetText("DateComplete")
TrakID$=uidoc.FieldGetText("trak_id")
Sum$=uidoc.FieldGetText("Summary")
NewActionHist$ = "Action: " + OldAction$ &Chr(010) + "Tracking ID: " + TrakID$
                                                &Chr(010) + "Due on: " + Due$
                                                &Chr(010) + "Closed on: " +
                                                Complete$ &Chr(010) + Sum$
                                                &Chr(010) + "Certified closed
                                                by " +
                                                Session.CommonUserName

'Append the closed action to the Archive
If OldAction$="" Then
    Ok%=Messagebox("There is no Action to close!",0+48+0+0,"ERROR")
    If Ok%=1 Then
        Exit Sub
    End If
End If
If Complete$="" Then
    Ok%= Messagebox("You must specify a completion date!",0+48+0+0, "ERROR")
    If Ok%=1 Then
        Exit Sub
    End If
End If
If Sum$="" Then
    Ok%=Messagebox("You must provide a summary of action
                                                taken!",0+48+0+0,"ERROR")
    If Ok%=1 Then
        Exit Sub
    End If
End If
'Certify that the action should be closed
YesOrNo%=Messagebox("I " +Session.CommonUserName+ " certify that this subtask
                                                action is closed.",4+32+0+0,
                                                "Action Review Certification")

If YesOrNo%=6 Then
    Call uidoc.FieldSetText ("Archive", NewActionHist$ &Chr(010) + "_____
                                                _____"
                                                &Chr(010) + ActionHist$)

' Clear the subform for a new entry
    Call uidoc.FieldSetText("Next_Action","")
    Call uidoc.FieldSetText("DateDue","")
    Call uidoc.FieldSetText("Priority","")
    Call uidoc.FieldSetText("Hours","")
    Call uidoc.FieldSetText("NextActionBy","")
    Call uidoc.FieldSetText("DateComplete","")
    Call uidoc.FieldSetText("Status","On Going")

```

```

        Call uidoc.FieldSetText("trak_id","")
        Call uidoc.FieldSetText("Summary","")
    End If
End Sub

```

Name:

Last Modification:
 Include in Insert Subform list:
 Include in New Form dialog:

Subcomponents:

Field:

Datatype:
 Help Description:
 Field Type:
 Sign When Mailing/In Section:
 Encryption:
 Update Requires Editor Access:
 Formula:
 Is Scripted:

Field:

Datatype:
 Help Description:
 Field Type:
 Sign When Mailing/In Section:
 Encryption:
 Update Requires Editor Access:
 Is Scripted:

Field:

Datatype:
 Help Description:
 Field Type:
 Sign When Mailing/In Section:
 Encryption:
 Update Requires Editor Access:
 Is Scripted:

JavaScript & HTML Code:

[None]

LotusScript Code:

[None]

Other

03/29/1999 01:18:30 PM
 Yes
 No

subform
 Text
 [Not Assigned]
 Computed
 No
 Disabled
 No
 "Other"
 No
proj_descript
 Text
 [Not Assigned]
 Editable
 No
 Disabled
 No
 No
text_other
 Rich Text
 [Not Assigned]
 Editable
 No
 Disabled
 No
 No

Name:

Last Modification:
 Include in Insert Subform list:
 Include in New Form dialog:

Subcomponents:

Field:

Datatype:
 Help Description:
 Field Type:
 Sign When Mailing/In Section:
 Encryption:
 Update Requires Editor Access:
 Formula:

ProsCopyright

07/28/1999 10:03:30 AM
 Yes
 No

subform
 Text
 [Not Assigned]
 Computed
 No
 Disabled
 No
 "ProsCopyright"

Is Scripted:	No
Shared Field Reference:	serial_number
Field:	app_type
Datatype:	Keywords
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	Yes
Allowable Keywords Formula:	@DbColumn("", "" : ""; "(Keywords)"; 11);
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Input Translation Formula:	@If(app_type = "Group Daily Newspaper"; "G/DN"; app_type = "Group Periodicals"; "GR/CP"; app_type = "Performing Arts"; "PA"; app_type = "Renewal"; "RE"; app_type = "Serial"; "SE"; app_type = "Sound Recordings"; "SR"; app_type = "Textual"; TX; app_type = "Visual Arts"; "VA"; app_type);
Is Scripted:	No
Field:	related_sn
Datatype:	Text
Help Description:	(Serial Numbers)
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	related_matters
Datatype:	Number
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	author_cw
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	appearance_counsel
Datatype:	Keywords

Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	Yes
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	owner_cw
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	transfer_cw
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
JavaScript & HTML Code:	
[None]	
LotusScript Code:	
[None]	
Name:	ProsPatent
Last Modification:	07/28/1999 10:03:30 AM
Include in Insert Subform list:	Yes
Include in New Form dialog:	No
Subcomponents:	
Field:	subform
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	"ProsPatent"
Is Scripted:	No
Field:	clients_billing
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	@If(@IsNewDoc; clients_billing; @GetDocField(\$Ref; "clients_billing"));

Is Scripted:	No
Field:	inventor
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	@If(@IsNewDoc; inventor; @GetDocField(\$Ref; "inventor"));
Is Scripted:	No
Field:	serial_number
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	@If(@IsNewDoc; serial_number; @GetDocField(\$Ref; "serial_number"));
Is Scripted:	No
Field:	related_matter_no
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	@If(@IsNewDoc; related_matter_no; @GetDocField(\$Ref; "related_matter_no"));
Is Scripted:	No
Field:	pofa_fa
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	@If(@IsNewDoc; pofa_fa; @GetDocField(\$Ref; "pofa_fa"));
Is Scripted:	No
Field:	app_type
Datatype:	Keywords
Input Multi-Value Separator(s):	Comma
Display Multi-Value Separator:	Comma
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard

Allow Values Not In List:	Yes
Allowable Keywords Formula:	@DbColumn("","": ""; "(Keywords)"; 13);
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	related_apps
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Shared Field Reference:	PoA
Hotspot	
Type:	Button
Caption:	Patent Detail
Formula:	@DialogBox("(Status - Patent)"; [AutoVertFit] : [AutoHorzFit] : [NoNewFields]; "Name Fields");
Field:	filing_date
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	term_date
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	why_term
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	maint
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No

JavaScript & HTML Code:

[None]

LotusScript Code:

[None]

Name:

Last Modification:

Include in Insert Subform list:

Include in New Form dialog:

Subcomponents:**Field:**

Datatype:

Help Description:

Field Type:

Sign When Mailing/In Section:

Encryption:

Update Requires Editor Access:

Formula:

Is Scripted:

Shared Field Reference:**Field:**

Datatype:

Help Description:

Field Type:

Keyword User Interface:

Allow Values Not In List:

Allowable Keywords Formula:

Sign When Mailing/In Section:

Encryption:

Update Requires Editor Access:

Is Scripted:

Shared Field Reference:**Shared Field Reference:****Field:**

Datatype:

Help Description:

Field Type:

Sign When Mailing/In Section:

Encryption:

Update Requires Editor Access:

Is Scripted:

Hotspot

Type:

Caption:

Formula:

Field:

Datatype:

Help Description:

Field Type:

ProsTM

07/28/1999 10:03:31 AM

No

No

subform

Text

[Not Assigned]

Computed

No

Disabled

No

"ProsTM"

No

serial_number**tm_app_type**

Keywords

[Not Assigned]

Editable

Standard

Yes

@DbColumn(""; "" : "";

"(Keywords)"; 12);

No

Disabled

No

No

related_apps**related_matter_no****tm**

Text

[Not Assigned]

Editable

No

Disabled

No

No

Button

Attach Image

@Command([EditNextF
ield]);@Command([EditInsertFil
eAttachment]);**mark**

Rich Text

[Not Assigned]

Editable

Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	goods_serv
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	classes
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	owner
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Shared Field Reference:	pofa_fa
Hotspot	
Type:	Button
Caption:	Trademark Detail
Formula:	@DialogBox("(Status - Trademark)"; [AutoVertFit] : [AutoHorzFit] : [NoNewFields]; "Name Fields");
Field:	first_use
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	i_state_use
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	filing_date
Datatype:	Text

Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	termination
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	term_date
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	how_term
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	renewal
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
JavaScript & HTML Code:	
[None]	
LotusScript Code:	
[None]	

Navigator Information:

Name:	NewRAByEvent
Last Modification:	03/29/1999 03:06:57 PM
Comment:	[Not Assigned]
Snap to Grid:	Yes
Grid Size:	4
Show Grid:	No
Auto adjust panes at runtime:	Yes
Web browser compatible:	Yes

Initial View or Folder:
Background Color:

Subcomponents:

GraphicButton

Name:
Caption:
Visible:
Selectable:
Lock size and position:
Highlight when touched:
Highlight when clicked:

By Resp Attorney\Event
RGB Value: 0 0 0

GraphicButton2
[None Assigned]
Yes
Yes
No
No
No

Text

Name:
Caption:

Text1
Client View (by Name)Client
View (by Number)Responsible
Attorney ViewsTask Views View
CalendarReports

Visible:
Selectable:
Lock size and position:
Highlight when touched:
Highlight when clicked:

Yes
Yes
Yes
No
No

Text

Name:
Caption:

Text11
Exit DatabaseComment/Trouble
ReportDatabase Administration

Visible:
Selectable:
Lock size and position:
Highlight when touched:
Highlight when clicked:

Yes
Yes
Yes
No
No

Text

Name:
Caption:
Visible:
Selectable:
Lock size and position:
Highlight when touched:
Highlight when clicked:

Text12
By Matter
Yes
Yes
Yes
No
No

Text

Name:
Caption:
Visible:
Selectable:
Lock size and position:
Highlight when touched:
Highlight when clicked:

Text13
By Project
Yes
Yes
Yes
No
No

Text

Name:
Caption:
Visible:
Selectable:
Lock size and position:

Text14
By Open Task
Yes
Yes
Yes

Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text15
Caption:	By Open Event
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text16
Caption:	By Open Task & Event
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
HotspotRectangle	
Name:	HotspotRectangle2
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClientNameByName
HotspotRectangle	
Name:	HotspotRectangle3
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClient#ByName
HotspotRectangle	
Name:	HotspotRectangle4
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewRAByProject
HotspotRectangle	
Name:	HotspotRectangle5
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	No

Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewRAByMatter
HotspotRectangle	
Name:	HotspotRectangle6
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewRAByTask
HotspotRectangle	
Name:	HotspotRectangle7
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	No
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewTaskbyClient
HotspotRectangle	
Name:	HotspotRectangle8
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	No
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewCalByEvents
HotspotRectangle	
Name:	HotspotRectangle9
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Formula:	@Command([FileClose Window]);
HotspotRectangle	
Name:	HotspotRectangle10
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
LotusScript Code:	

```

Sub Click(Source As Navigator)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    Dim doc As NotesDocument
    Dim maildoc As NotesDocument
    Set maildoc = New NotesDocument(db)
    maildoc.Form="MailNot"
    maildoc.Subject="IP Agenda Trouble Report"
    Dim recipients( 0 To 2 ) As String
    recipients( 0 ) = "thomson@qsmi.com"
    recipients( 1 ) = "hoagland@qsmi.com"
    recipients( 2 ) = "Patricia L. Mansuy"
    maildoc.SendTo= recipients
    'Start to compile the body field
    Set rtiBody = New NotesRichTextItem (maildoc, "Body")
    With rtiBody
        .AppendText "This TR was submitted by: " + Session.CommonUserName
        .AddNewLine 2
    End With 'rtibody
    Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, False, "IP
                                                                    Agenda Trouble
                                                                    Report",Maildoc)

    If Flag=True Then
        Set item= maildoc.GetFirstItem("EditTxt")
        Forall Text In item.values
            Call rtibody.AppendText (text)
            Call rtibody.AddNewLine (1)
        End Forall
        maildoc.EditTxt=""
        maildoc.Form="Memo"
        Call maildoc.Send( False )
    End If 'dialogbox for message to default addresses.
End Sub

```

HotspotRectangle

Name:	HotspotRectangle11
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: Admin Nav

HotspotRectangle

Name:	HotspotRectangle12
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	No
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: ReportNav

HotspotRectangle

Name:
Caption:
Visible:
Selectable:
Lock size and position:
Highlight when touched:
Highlight when clicked:
Simple Action:

HotspotRectangle13
[None Assigned]
Yes
Yes
Yes
No
No
Open Navigator:
NewRAByEventTask

Name:

Last Modification:
Comment:
Snap to Grid:
Grid Size:
Show Grid:
Auto adjust panes at runtime:
Web browser compatible:
Initial View or Folder:
Background Color:

Admin Nav
03/29/1999 03:06:58 PM
[Not Assigned]
No
0
No
Yes
Yes
All Docs\System Docs
RGB Value: 0 0 0

Subcomponents:

GraphicButton

Name:
Caption:
Visible:
Selectable:
Lock size and position:
Highlight when touched:
Highlight when clicked:

GraphicButton5
[None Assigned]
Yes
Yes
Yes
No
No

GraphicButton

Name:
Caption:
Visible:
Selectable:
Lock size and position:
Highlight when touched:
Highlight when clicked:

GraphicButton4
[None Assigned]
Yes
Yes
No
No
No

Text

Name:
Caption:
Visible:
Selectable:
Lock size and position:
Highlight when touched:
Highlight when clicked:
Formula:

Text18
Exit Database
Yes
Yes
Yes
No
No

@Command([FileClose
Window]);

Text

Name:
Caption:
Visible:
Selectable:

Text19
Comment/Trouble Report
Yes
Yes

Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No

Text

Name:	Text20
Caption:	Database Administration
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No

Text

Name:	Text21
Caption:	DatabaseAdministration
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No

Button

Name:	Button5
Caption:	Edit Routing Profiles
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	Yes

LotusScript Code:

```

Use "SortingLibrary"
Sub Click(Source As Navigator)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim Session As New NotesSession
    Dim view As Notesview
    Dim doc As NotesDocument
    Dim nn As NotesName
    Set db=session.CurrentDatabase
    Set view=db.GetView("(Routing Profile)")
    Set doc=view.GetFirstDocument
    flag= workspace.DialogBox("Routing", True, True, False, False, False, False, "Default
    Routing Profile", doc)

    If flag=True Then
        'Set up the array and the counter
        Dim SALastNameFirst () As String
        inc=0
        'First let's sort the resp atty field
        Set iChoices=doc.GetFirstItem("ProAtty")
        Gosub Sort
        iChoices.Remove
        Set iChoices = New NotesItem (doc, "ProAtty", saChoices)
        iChoices.IsSummary = True
        doc.save True, True
        'Second we process the new client routing field the same way as the resp atty field
    
```

```

        inc=0
        Set iChoices=doc.GetFirstItem("NewClient_Routing")
        Gosub Sort
        iChoices.Remove
        Set iChoices = New NotesItem(doc, "NewClient_Routing", saChoices)
        iChoices.IsSummary=True
        doc.save True, True
    End If
    Exit Sub
    'This is the sorting routine
Sort:
    saChoices=iChoices.values
    Redim SALastNameFirst (Ubound (saChoices))
    Counter=0
    Forall temp In saChoices
        Set nn = New NotesName(temp)
        vaLast=Evaluate({@RightBack("") + nn.Common + {";"}})
        LastFirst$=vaLast(0) + " " + nn.Common
        saLastNameFirst (counter)=LastFirst$
        counter=counter+1
    End Forall
    Call qsortS(SALastNameFirst, 0, Ubound(SALastNameFirst))
    Redim saChoices (Ubound (SALastNameFirst))
    counter=0
    Forall temp2 In saLastNameFirst
        vaName=Evaluate({@RightBack("") + temp2 + {";"}})
        FirstLast$=vaName(0)
        saChoices(counter)=FirstLast$
        counter=counter+1
    End Forall
    Return
End Sub

```

Button

Name:
 Caption:
 Visible:
 Selectable:
 Lock size and position:
 Highlight when touched:
 Highlight when clicked:

Button7
 Edit Project Keywords
 Yes
 Yes
 Yes
 No
 Yes

LotusScript Code:

```

    Use "SortingLibrary"
    Sub Click(Source As Navigator)
        Dim db As NotesDatabase
        Dim workspace As New NotesUIWorkspace
        Dim Session As New NotesSession
        Dim view As Notesview
        Dim doc As NotesDocument
        Dim nn As NotesName
        Set db=session.CurrentDatabase
        Set view=db.GetView("(Keywords)")
        Set doc=view.GetFirstDocument
        Dim uidoc As NotesUIDocument
    End Sub

```

```

Set uidoc = workspace.CurrentDocument
Set db=session.CurrentDatabase
doc.Hide="EventKeyNo"
flag= workspace.DialogBox("EvProjKeys", True, True, False, False, False, False,
"Keyword Profiles", doc)

If flag=True Then
    doc.Hide=""
    doc.save True, True
End If
End Sub

```

Button

Name:	Button8
Caption:	Edit Event Keywords
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Highlight when touched:	No
Highlight when clicked:	Yes

LotusScript Code:

```

Use "SortingLibrary"
Sub Click(Source As Navigator)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim Session As New NotesSession
    Dim view As Notesview
    Dim doc As NotesDocument
    Dim nn As NotesName
    Set db=session.CurrentDatabase
    Set view=db.GetView("(Keywords)")
    Set doc=view.GetFirstDocument
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Set db=session.CurrentDatabase
    doc.Hide="ProjKeyNo"
    flag= workspace.DialogBox("EvProjKeys", True, True, False, False, False, False,
"Keyword Profiles", doc)

    If flag=True Then
        doc.Hide=""
        doc.save True, True
    End If
End Sub

```

Rectangle

Name:	Rectangle3
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	No
Highlight when touched:	No
Highlight when clicked:	No

Text

Name:	Text23
-------	--------

Caption:	Client View (by Name)Client View (by Number)Responsible Attorney ViewsTask Views View CalendarReports
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No

Button

Name:	Button9
Caption:	Edit Archive Profile
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	Yes

LotusScript Code:

```

Use "SortingLibrary"
Sub Click(Source As Navigator)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim Session As New NotesSession
    Dim view As Notesview
    Dim profile As NotesDocument
    Dim nn As NotesName
    Set db=session.CurrentDatabase
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Set view = db.GetView("Archiving")
    key = "Archive Profile"
    Set profile = view.GetDocumentByKey(key)
    If profile Is Nothing Then
        flag= MessageBox("You must set up an Archive Profile before you can archive. "
            &_
            " Would you like to set up an Archive Profile now?",4 + 32 + 0 + 0, "Archiving")
        If flag= 6 Then
            Call workspace.ComposeDocument("", "", "ArchiveProfile")
        Else
            Exit Sub
        End If
    Else
        flag= workspace.DialogBox("ArchiveProfile", True, True, False, False, False, False,
            "Archive Profile", profile)
        If flag=True Then
            If profile.ArchiveServer(0)="" Then
                flag=Msgbox ("You must provide the name of the Archive Server. Profile
                    NOT saved!",0 + 16 + 0 + 0,
                    "Missing Value")
            If flag=True Then
                Exit Sub
            End If
        End If
    End If
End Sub

```

```

If profile.ArchivePath(0)="" Then
    flag=Msgbox ("You must provide the Archive database name and the path to
the database. Profile NOT
saved!", 0 + 16 + 0 + 0, "Missing
Value")

```

```

        If flag=True Then
            Exit Sub
        End If
    End If
End If
profile.save True, True
End If
End Sub

```

Text

Name:
 Caption:
 Visible:
 Selectable:
 Lock size and position:
 Highlight when touched:
 Highlight when clicked:

Text24
 View Archive Log
 Yes
 Yes
 Yes
 No
 No

HotspotRectangle

Name:
 Caption:
 Visible:
 Selectable:
 Lock size and position:
 Highlight when touched:
 Highlight when clicked:
 Simple Action:

HotspotRectangle1
 [None Assigned]
 Yes
 Yes
 Yes
 No
 No
 Open Navigator:
 NewClientNameByName

HotspotRectangle

Name:
 Caption:
 Visible:
 Selectable:
 Lock size and position:
 Highlight when touched:
 Highlight when clicked:
 Simple Action:

HotspotRectangle4
 [None Assigned]
 Yes
 Yes
 Yes
 No
 No
 Open Navigator:
 NewClient#ByName

HotspotRectangle

Name:
 Caption:
 Visible:
 Selectable:
 Lock size and position:
 Highlight when touched:
 Highlight when clicked:
 Simple Action:

HotspotRectangle5
 [None Assigned]
 Yes
 Yes
 Yes
 No
 No
 Open Navigator:
 NewRAByMatter

HotspotRectangle

Name:
 Caption:

HotspotRectangle6
 [None Assigned]

Visible:
 Selectable:
 Lock size and position:
 Highlight when touched:
 Highlight when clicked:
 Simple Action:

Yes
 Yes
 Yes
 No
 No
 Open Navigator:
 NewTaskbyClient

HotspotRectangle

Name:
 Caption:
 Visible:
 Selectable:
 Lock size and position:
 Highlight when touched:
 Highlight when clicked:
 Simple Action:

HotspotRectangle7
 [None Assigned]
 Yes
 Yes
 Yes
 No
 No
 Open Navigator:
 NewCalByEvents

HotspotRectangle

Name:
 Caption:
 Visible:
 Selectable:
 Lock size and position:
 Highlight when touched:
 Highlight when clicked:
 Formula:

HotspotRectangle8
 [None Assigned]
 Yes
 Yes
 Yes
 No
 No

@Command([FileClose
 Window]);

HotspotRectangle

Name:
 Caption:
 Visible:
 Selectable:
 Lock size and position:
 Highlight when touched:
 Highlight when clicked:
 Highlight when touched:
 Highlight when clicked:

HotspotRectangle9
 [None Assigned]
 Yes
 Yes
 Yes
 No
 No
 No
 No

LotusScript Code:

```
Sub Click(Source As Navigator)
  Dim db As NotesDatabase
  Dim workspace As New NotesUIWorkspace
  Dim Session As New NotesSession
  Set db=session.CurrentDatabase
  Dim doc As NotesDocument
  Dim maildoc As NotesDocument
  Set maildoc = New NotesDocument(db)
  maildoc.Form="MailNot"
  maildoc.Subject="IP Agenda Trouble Report"
  Dim recipients( 1 To 3 ) As String
  recipients( 1 ) = "thomson@qsmi.com"
  recipients( 2 ) = "hoagland@qsmi.com"
  recipients( 3 ) = "Patricia L. Mansuy"
```

```

maildoc.SendTo= recipients
'Start to compile the body field
Set rtiBody = New NotesRichTextItem (maildoc, "Body")
With rtiBody
    .AppendText "This TR was submitted by: " + Session.CommonUserName
    .AddNewLine 2
End With 'rtibody
Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, False, "IP
Agenda Trouble
Report",Maildoc)

If Flag=True Then
    Set item= maildoc.GetFirstItem("EditTxt")
    Forall Text In item.values
        Call rtibody.AppendText (text)
        Call rtibody.AddNewLine (1)
    End Forall
    maildoc.EditTxt=""
    maildoc.Form="Memo"
    Call maildoc.Send( False )
End If 'dialogbox for message to default addresses.

```

End Sub

HotspotRectangle

Name:	HotspotRectangle10
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: ReportNav

HotspotRectangle

Name:	HotspotRectangle11
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: LogNav

Name:

Last Modification:	LogNav
Comment:	03/29/1999 03:07:03 PM
Snap to Grid:	[Not Assigned]
Grid Size:	No
Show Grid:	0
Auto adjust panes at runtime:	No
Web browser compatible:	Yes
Initial View or Folder:	Yes
Background Color:	Archiving
	RGB Value: 0 0 0

Subcomponents:

GraphicButton

Name:	GraphicButton4
-------	----------------

Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	No
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text18
Caption:	Exit Database
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Formula:	@Command([FileClose Window]);
Text	
Name:	Text19
Caption:	Comment/Trouble Report
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text20
Caption:	Database Administration
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text23
Caption:	Client View (by Name)Client View (by Number)Responsible Attorney ViewsTask Views View CalendarReports
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text24
Caption:	View Archive Log
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
HotspotRectangle	
Name:	HotspotRectangle1

Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClientNameByName
HotspotRectangle	
Name:	HotspotRectangle4
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClient#ByName
HotspotRectangle	
Name:	HotspotRectangle5
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewRAByMatter
HotspotRectangle	
Name:	HotspotRectangle6
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewTaskbyClient
HotspotRectangle	
Name:	HotspotRectangle7
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewCalByEvents
HotspotRectangle	
Name:	HotspotRectangle8
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes

Highlight when touched:
Highlight when clicked:
Formula:

No
No

@Command([FileClose
Window]);

HotspotRectangle

Name:
Caption:
Visible:
Selectable:
Lock size and position:
Highlight when touched:
Highlight when clicked:

HotspotRectangle9
[None Assigned]
Yes
Yes
Yes
No
No

LotusScript Code:

```
Sub Click(Source As Navigator)
  Dim db As NotesDatabase
  Dim workspace As New NotesUIWorkspace
  Dim Session As New NotesSession
  Set db=session.CurrentDatabase
  Dim doc As NotesDocument
  Dim maildoc As NotesDocument
  Set maildoc = New NotesDocument(db)
  maildoc.Form="MailNot"
  maildoc.Subject="IP Agenda Trouble Report"
  Dim recipients( 1 To 3 ) As String
  recipients( 1 ) = "thomson@qsmi.com"
  recipients( 2 ) = "hoagland@qsmi.com"
  recipients( 3 ) = "Patricia L. Mansuy"
  maildoc.SendTo= recipients
  'Start to compile the body field
  Set rtibody = New NotesRichTextItem( maildoc, "Body")
  With rtibody
    .AppendText "This TR was submitted by: " + Session.CommonUserName
    .AddNewLine 2
  End With 'rtibody
  Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, False, "IP
  Agenda Trouble
  Report",Maildoc)

  If Flag=True Then
    Set item= maildoc.GetFirstItem("EditTxt")
    Forall Text In item.values
      Call rtibody.AppendText (text)
      Call rtibody.AddNewLine (1)
    End Forall
    maildoc.EditTxt=""
    maildoc.Form="Memo"
    Call maildoc.Send( False )
  End If 'dialogbox for message to default addresses.
End Sub
```

HotspotRectangle

Name:
Caption:
Visible:

HotspotRectangle10
[None Assigned]
Yes

Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: ReportNav
HotspotRectangle	
Name:	HotspotRectangle12
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	No
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: Admin Nav
Name:	NewCalByEvents
Last Modification:	03/29/1999 03:07:04 PM
Comment:	[Not Assigned]
Snap to Grid:	Yes
Grid Size:	5
Show Grid:	No
Auto adjust panes at runtime:	Yes
Web browser compatible:	Yes
Initial View or Folder:	Calendar View\Event
Background Color:	RGB Value: 0 0 0
Subcomponents:	
GraphicButton	
Name:	GraphicButton2
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	No
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text1
Caption:	Client View (by Name)Client View (by Number)Responsible Attorney ViewsTask ViewsView CalendarReports
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text11
Caption:	Exit DatabaseComment/Trouble ReportDatabase Administration
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No

Highlight when clicked:	No
Text	
Name:	Text12
Caption:	By Events & Tasks
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text13
Caption:	By Open Tasks
Visible:	Yes
Selectable:	Yes
Lock size and position:	No
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text17
Caption:	By Open Events
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
HotspotRectangle	
Name:	HotspotRectangle2
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClientNameByName
HotspotRectangle	
Name:	HotspotRectangle3
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClient#ByName
HotspotRectangle	
Name:	HotspotRectangle4
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator:

HotspotRectangle

Name:
Caption:
Visible:
Selectable:
Lock size and position:
Highlight when touched:
Highlight when clicked:
Simple Action:

HotspotRectangle

Name:
Caption:
Visible:
Selectable:
Lock size and position:
Highlight when touched:
Highlight when clicked:
Simple Action:

HotspotRectangle

Name:
Caption:
Visible:
Selectable:
Lock size and position:
Highlight when touched:
Highlight when clicked:
Formula:

HotspotRectangle

Name:
Caption:
Visible:
Selectable:
Lock size and position:
Highlight when touched:
Highlight when clicked:

LotusScript Code:

```
Sub Click(Source As Navigator)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    Dim doc As NotesDocument
    Dim maildoc As NotesDocument
    Set maildoc = New NotesDocument(db)
    maildoc.Form="MailNot"
    maildoc.Subject="IP Agenda Trouble Report"
    Dim recipients( 1 To 3 ) As String
    recipients( 1 ) = "thomson@qsmi.com"
```

NewRAByMatter

HotspotRectangle5
[None Assigned]
Yes
Yes
Yes
No
No
Open Navigator:
NewTaskbyClient

HotspotRectangle6
[None Assigned]
Yes
Yes
Yes
No
No
Open Navigator:
NewCalByTasks

HotspotRectangle7
[None Assigned]
Yes
Yes
Yes
No
No

@Command([FileClose
Window]);

HotspotRectangle8
[None Assigned]
Yes
Yes
Yes
No
No

```

recipients( 2 ) = "hoagland@qsmi.com"
recipients( 3 ) = "Patricia L. Mansuy"
maildoc.SendTo= recipients
'Start to compile the body field
Set rtiBody = New NotesRichTextItem (maildoc, "Body")
With rtiBody
    .AppendText "This TR was submitted by: " + Session.CommonUserName
    .AddNewLine 2
End With 'rtibody
Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, False, "IP
Agenda Trouble
Report",Maildoc)

If Flag=True Then
    Set item= maildoc.GetFirstItem("EditTxt")
    Forall Text In item.values
        Call rtibody.AppendText (text)
        Call rtibody.AddNewLine (1)
    End Forall
    maildoc.EditTxt=""
    maildoc.Form="Memo"
    Call maildoc.Send( False )
End If 'dialogbox for message to default addresses.

```

End Sub

HotspotRectangle

Name:	HotspotRectangle9
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: Admin Nav

HotspotRectangle

Name:	HotspotRectangle11
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: ReportNav

HotspotRectangle

Name:	HotspotRectangle12
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewCalByEventsTasks

Name:

NewCalByEventsTasks

Last Modification:
Comment:
Snap to Grid:
Grid Size:
Show Grid:
Auto adjust panes at runtime:
Web browser compatible:
Initial View or Folder:
Background Color:

03/29/1999 03:07:04 PM
[Not Assigned]
Yes
5
No
Yes
Yes
Calendar View\Event & Tasks
RGB Value: 0 0 0

Subcomponents:

GraphicButton

Name:
Caption:
Visible:
Selectable:
Lock size and position:
Highlight when touched:
Highlight when clicked:

GraphicButton2
[None Assigned]
Yes
Yes
No
No
No

Text

Name:
Caption:

Text1
Client View (by Name)Client
View (by Number)Responsible
Attorney ViewsTask ViewsView
Calendar:Reports:

Visible:
Selectable:
Lock size and position:
Highlight when touched:
Highlight when clicked:

Yes
Yes
Yes
No
No

Text

Name:
Caption:

Text11
Exit DatabaseComment/Trouble
ReportDatabase Administration

Visible:
Selectable:
Lock size and position:
Highlight when touched:
Highlight when clicked:

Yes
Yes
Yes
No
No

Text

Name:
Caption:
Visible:
Selectable:
Lock size and position:
Highlight when touched:
Highlight when clicked:

Text12
By Events & Tasks
Yes
Yes
No
No
No

Text

Name:
Caption:
Visible:
Selectable:
Lock size and position:
Highlight when touched:

Text13
By Open Tasks
Yes
Yes
No
No

Highlight when clicked:	No
Text	
Name:	Text17
Caption:	By Open Events
Visible:	Yes
Selectable:	Yes
Lock size and position:	No
Highlight when touched:	No
Highlight when clicked:	No
HotspotRectangle	
Name:	HotspotRectangle2
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClientNameByName
HotspotRectangle	
Name:	HotspotRectangle3
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClient#ByName
HotspotRectangle	
Name:	HotspotRectangle4
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewRAByMatter
HotspotRectangle	
Name:	HotspotRectangle5
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewTaskbyClient
HotspotRectangle	
Name:	HotspotRectangle6
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes

Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewCalByTasks

HotspotRectangle

Name:	HotspotRectangle7
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Formula:	

@Command([FileClose
Window]);

HotspotRectangle

Name:	HotspotRectangle8
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No

LotusScript Code:

```
Sub Click(Source As Navigator)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    Dim doc As NotesDocument
    Dim maildoc As NotesDocument
    Set maildoc = New NotesDocument(db)
    maildoc.Form="MailNot"
    maildoc.Subject="IP Agenda Trouble Report"
    Dim recipients( 1 To 3 ) As String
    recipients( 1 ) = "thomson@qsmi.com"
    recipients( 2 ) = "hoagland@qsmi.com"
    recipients( 3 ) = "Patricia L. Mansuy"
    maildoc.SendTo= recipients
    'Start to compile the body field
    Set rtiBody = New NotesRichTextItem (maildoc, "Body")
    With rtiBody
        .AppendText "This TR was submitted by: " + Session.CommonUserName
        .AddNewLine 2
    End With 'rtiBody
    Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, False, "IP
    Agenda Trouble
    Report",Maildoc)

    If Flag=True Then
        Set item= maildoc.GetFirstItem("EditTxt")
        Forall Text In item.values
            Call rtiBody.AppendText (text)
        Endall
    End If
End Sub
```

```

        Call rtibody.AddNewLine (1)
    End Forall
    maildoc.EditTxt=""
    maildoc.Form="Memo"
    Call maildoc.Send( False )
End If 'dialogbox for message to default addresses.

```

End Sub

HotspotRectangle

Name:	HotspotRectangle9
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: Admin Nav

HotspotRectangle

Name:	HotspotRectangle11
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: ReportNav

HotspotRectangle

Name:	HotspotRectangle12
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewCalByEvents

Name:

Last Modification:	NewCalByTasks 03/29/1999 03:07:05 PM
Comment:	[Not Assigned]
Snap to Grid:	Yes
Grid Size:	5
Show Grid:	No
Auto adjust panes at runtime:	Yes
Web browser compatible:	Yes
Initial View or Folder:	Calendar View\Task
Background Color:	RGB Value: 0 0 0

Subcomponents:

GraphicButton

Name:	GraphicButton2
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	No

Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text1
Caption:	Client View (by Name)Client View (by Number)Responsible Attorney ViewsTask ViewsView CalendarReports:
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text11
Caption:	Exit DatabaseComment/Trouble ReportDatabase Administration
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text12
Caption:	By Events & Tasks
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text13
Caption:	By Open Tasks
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text17
Caption:	By Open Events
Visible:	Yes
Selectable:	Yes
Lock size and position:	No
Highlight when touched:	No
Highlight when clicked:	No
HotspotRectangle	
Name:	HotspotRectangle2
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No

Simple Action:

HotspotRectangle

Name:
Caption:
Visible:
Selectable:
Lock size and position:
Highlight when touched:
Highlight when clicked:
Simple Action:

HotspotRectangle

Name:
Caption:
Visible:
Selectable:
Lock size and position:
Highlight when touched:
Highlight when clicked:
Simple Action:

HotspotRectangle

Name:
Caption:
Visible:
Selectable:
Lock size and position:
Highlight when touched:
Highlight when clicked:
Simple Action:

HotspotRectangle

Name:
Caption:
Visible:
Selectable:
Lock size and position:
Highlight when touched:
Highlight when clicked:
Simple Action:

HotspotRectangle

Name:
Caption:
Visible:
Selectable:
Lock size and position:
Highlight when touched:
Highlight when clicked:
Formula:

HotspotRectangle

Open Navigator:
NewClientNameByName

HotspotRectangle3
[None Assigned]
Yes
Yes
Yes
No
No
Open Navigator:
NewClient#ByName

HotspotRectangle4
[None Assigned]
Yes
Yes
Yes
No
No
Open Navigator:
NewRAByMatter

HotspotRectangle5
[None Assigned]
Yes
Yes
Yes
No
No
Open Navigator:
NewTaskbyClient

HotspotRectangle6
[None Assigned]
Yes
Yes
No
No
No
Open Navigator:
NewCalByEvents

HotspotRectangle7
[None Assigned]
Yes
Yes
Yes
No
No

@Command([FileClose
Window]);

Name:	HotspotRectangle8
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No

LotusScript Code:

```

Sub Click(Source As Navigator)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    Dim doc As NotesDocument
    Dim maildoc As NotesDocument
    Set maildoc = New NotesDocument(db)
    maildoc.Form="MailNot"
    maildoc.Subject="IP Agenda Trouble Report"
    Dim recipients( 1 To 3 ) As String
    recipients( 1 ) = "thomson@qsmi.com"
    recipients( 2 ) = "hoagland@qsmi.com"
    recipients( 3 ) = "Patricia L. Mansuy"
    maildoc.SendTo= recipients
    'Start to compile the body field
    Set rtiBody = New NotesRichTextItem (maildoc, "Body")
    With rtiBody
        .AppendText "This TR was submitted by: " + Session.CommonUserName
        .AddNewLine 2
    End With 'rtibody
    Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, False, "IP
    Agenda Trouble
    Report",Maildoc)

    If Flag=True Then
        Set item= maildoc.GetFirstItem("EditTxt")
        Forall Text In item.values
            Call rtibody.AppendText (text)
            Call rtibody.AddNewLine (1)
        End Forall
        maildoc.EditTxt=""
        maildoc.Form="Memo"
        Call maildoc.Send( False )
    End If 'dialogbox for message to default addresses.
End Sub

```

HotspotRectangle

Name:	HotspotRectangle9
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: Admin Nav

HotspotRectangle

Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text12
Caption:	Matters (By Name)
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text13
Caption:	Matters (By Number)
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
HotspotRectangle	
Name:	HotspotRectangle2
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClientNameBy#
HotspotRectangle	
Name:	HotspotRectangle3
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClient#ByName
HotspotRectangle	
Name:	HotspotRectangle4
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewRAByMatter
HotspotRectangle	
Name:	HotspotRectangle5
Caption:	[None Assigned]

Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewTaskbyClient
HotspotRectangle	
Name:	HotspotRectangle6
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewCalByEvents
HotspotRectangle	
Name:	HotspotRectangle7
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Formula:	@Command([FileClose Window]);
HotspotRectangle	
Name:	HotspotRectangle8
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
LotusScript Code:	
Sub Click(Source As Navigator) Dim db As NotesDatabase Dim workspace As New NotesUIWorkspace Dim Session As New NotesSession Set db=session.CurrentDatabase Dim doc As NotesDocument Dim maildoc As NotesDocument Set maildoc = New NotesDocument(db) maildoc.Form="MailNot" maildoc.Subject="IP Agenda Trouble Report" Dim recipients(1 To 3) As String recipients(1) = "thomson@qsmi.com" recipients(2) = "hoagland@qsmi.com" recipients(3) = "Patricia L. Mansuy" maildoc.SendTo= recipients 'Start to compile the body field	

```

Set rtiBody = New NotesRichTextItem (maildoc, "Body")
With rtiBody
    .AppendText "This TR was submitted by: " + Session.CommonUserName
    .AddNewLine 2
End With 'rtibody
Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, False, "IP
Agenda Trouble
Report",Maildoc)

If Flag=True Then
    Set item= maildoc.GetFirstItem("EditTxt")
    Forall Text In item.values
        Call rtibody.AppendText (text)
        Call rtibody.AddNewLine (1)
    End Forall
    maildoc.EditTxt=""
    maildoc.Form="Memo"
    Call maildoc.Send( False )
End If 'dialogbox for message to default addresses.
End Sub

```

HotspotRectangle

Name:	HotspotRectangle9
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: Admin Nav

HotspotRectangle

Name:	HotspotRectangle10
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: ReportNav

Name:

Last Modification:	NewClientNameBy#
Comment:	03/29/1999 03:07:06 PM
Snap to Grid:	[Not Assigned]
Grid Size:	Yes
Show Grid:	5
Auto adjust panes at runtime:	No
Web browser compatible:	Yes
Initial View or Folder:	Yes
Background Color:	Client View 2
	RGB Value: 0 0 0

Subcomponents:

GraphicButton

Name:	GraphicButton2
Caption:	[None Assigned]
Visible:	Yes

Selectable:	Yes
Lock size and position:	No
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text1
Caption:	Client View (by Name)Client View (by Number)Responsible Attorney ViewsTask ViewsView CalendarReports
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text11
Caption:	Exit DatabaseComment/Trouble ReportDatabase Administration
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text12
Caption:	Matters (By Name)
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text13
Caption:	Matters (By Number)
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
HotspotRectangle	
Name:	HotspotRectangle2
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClientNameByName
HotspotRectangle	
Name:	HotspotRectangle3
Caption:	[None Assigned]
Visible:	Yes

Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClient#ByName
HotspotRectangle	
Name:	HotspotRectangle4
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewRAByMatter
HotspotRectangle	
Name:	HotspotRectangle5
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewTaskbyClient
HotspotRectangle	
Name:	HotspotRectangle6
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewCalByEvents
HotspotRectangle	
Name:	HotspotRectangle7
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Formula:	@Command([FileClose Window]);
HotspotRectangle	
Name:	HotspotRectangle8
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No

Highlight when clicked:

No

LotusScript Code:

```
Sub Click(Source As Navigator)
  Dim db As NotesDatabase
  Dim workspace As New NotesUIWorkspace
  Dim Session As New NotesSession
  Set db=session.CurrentDatabase
  Dim doc As NotesDocument
  Dim maildoc As NotesDocument
  Set maildoc = New NotesDocument(db)
  maildoc.Form="MailNot"
  maildoc.Subject="IP Agenda Trouble Report"
  Dim recipients( 1 To 3 ) As String
  recipients( 1 ) = "thomson@qsmi.com"
  recipients( 2 ) = "hoagland@qsmi.com"
  recipients( 3 ) = "Patricia L. Mansuy"
  maildoc.SendTo= recipients
  'Start to compile the body field
  Set rtiBody = New NotesRichTextItem (maildoc, "Body")
  With rtiBody
    .AppendText "This TR was submitted by: " + Session.CommonUserName
    .AddNewLine 2
  End With 'rtibody
  Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, False, "IP
  Agenda Trouble
  Report",Maildoc)

  If Flag=True Then
    Set item= maildoc.GetFirstItem("EditTxt")
    Forall Text In item.values
      Call rtibody.AppendText (text)
      Call rtibody.AddNewLine (1)
    End Forall
    maildoc.EditTxt=""
    maildoc.Form="Memo"
    Call maildoc.Send( False )
  End If 'dialogbox for message to default addresses.
End Sub
```

HotspotRectangle

Name:	HotspotRectangle9
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: Admin Nav

HotspotRectangle

Name:	HotspotRectangle10
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No

Highlight when clicked:	No
Simple Action:	Open Navigator: ReportNav
Name:	NewClient#ByName
Last Modification:	03/29/1999 03:07:06 PM
Comment:	[Not Assigned]
Snap to Grid:	Yes
Grid Size:	5
Show Grid:	No
Auto adjust panes at runtime:	Yes
Web browser compatible:	Yes
Initial View or Folder:	Client View by Number1
Background Color:	RGB Value: 0 0 0
Subcomponents:	
GraphicButton	
Name:	GraphicButton2
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	No
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text1
Caption:	Client View (by Name)Client View (by Number)Responsible Attorney ViewsTask ViewsView CalendarReports
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text11
Caption:	Exit DatabaseComment/Trouble ReportDatabase Administration
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text12
Caption:	Matters (By Name)
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text13
Caption:	Matters (By Number)

Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
HotspotRectangle	
Name:	HotspotRectangle2
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClientNameByName
HotspotRectangle	
Name:	HotspotRectangle3
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClient#By#
HotspotRectangle	
Name:	HotspotRectangle4
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewRAByMatter
HotspotRectangle	
Name:	HotspotRectangle5
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewTaskbyClient
HotspotRectangle	
Name:	HotspotRectangle6
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewCalByEvents

HotspotRectangle

Name:	HotspotRectangle7
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Formula:	

@Command([FileClose
Window]);

HotspotRectangle

Name:	HotspotRectangle8
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No

LotusScript Code:

```
Sub Click(Source As Navigator)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    Dim doc As NotesDocument
    Dim maildoc As NotesDocument
    Set maildoc = New NotesDocument(db)
    maildoc.Form="MailNot"
    maildoc.Subject="IP Agenda Trouble Report"
    Dim recipients( 1 To 3 ) As String
    recipients( 1 ) = "thomson@qsmi.com"
    recipients( 2 ) = "hoagland@qsmi.com"
    recipients( 3 ) = "Patricia L. Mansuy"
    maildoc.SendTo= recipients
    'Start to compile the body field
    Set rtibody = New NotesRichTextItem (maildoc, "Body")
    With rtibody
        .AppendText "This TR was submitted by: " + Session.CommonUserName
        .AddNewLine 2
    End With 'rtibody
    Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, False, "IP
    Agenda Trouble
    Report",Maildoc)

    If Flag=True Then
        Set item= maildoc.GetFirstItem("EditTxt")
        Forall Text In item.values
            Call rtibody.AppendText (text)
            Call rtibody.AddNewLine (1)
        End Forall
        maildoc.EditTxt=""
        maildoc.Form="Memo"
        Call maildoc.Send( False )
    End If
End Sub
```



```

End If 'dialogbox for-message to default addresses.
End Sub
HotspotRectangle
  Name: HotspotRectangle9
  Caption: [None Assigned]
  Visible: Yes
  Selectable: Yes
  Lock size and position: Yes
  Highlight when touched: No
  Highlight when clicked: No
  Simple Action: Open Navigator: Admin Nav
HotspotRectangle
  Name: HotspotRectangle10
  Caption: [None Assigned]
  Visible: Yes
  Selectable: Yes
  Lock size and position: Yes
  Highlight when touched: No
  Highlight when clicked: No
  Simple Action: Open Navigator: ReportNav

Name: NewClient#By#
  Last Modification: 03/29/1999 03:07:07 PM
  Comment: [Not Assigned]
  Snap to Grid: Yes
  Grid Size: 5
  Show Grid: No
  Auto adjust panes at runtime: Yes
  Web browser compatible: Yes
  Initial View or Folder: Client View by Number2
  Background Color: RGB Value: 0 0 0
Subcomponents:
  GraphicButton
    Name: GraphicButton2
    Caption: [None Assigned]
    Visible: Yes
    Selectable: Yes
    Lock size and position: No
    Highlight when touched: No
    Highlight when clicked: No
  Text
    Name: Text1
    Caption: Client View (by Name)Client
      View (by Number)Responsible-
      Attorney ViewsTask ViewsView
      CalendarReports
    Visible: Yes
    Selectable: Yes
    Lock size and position: Yes
    Highlight when touched: No
    Highlight when clicked: No
  Text
    Name: Text11

```

Caption:	Exit DatabaseComment/Trouble ReportDatabase Administration
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text12
Caption:	Matters (By Name)
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text13
Caption:	Matters (By Number)
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
HotspotRectangle	
Name:	HotspotRectangle2
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClientNameByName
HotspotRectangle	
Name:	HotspotRectangle3
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClient#ByName
HotspotRectangle	
Name:	HotspotRectangle4
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewRAByMatter
HotspotRectangle	

Name:
 Caption:
 Visible:
 Selectable:
 Lock size and position:
 Highlight when touched:
 Highlight when clicked:
 Simple Action:

HotspotRectangle5
 [None Assigned]
 Yes
 Yes
 Yes
 No
 No
 Open Navigator:
 NewTaskbyClient

HotspotRectangle

Name:
 Caption:
 Visible:
 Selectable:
 Lock size and position:
 Highlight when touched:
 Highlight when clicked:
 Simple Action:

HotspotRectangle6
 [None Assigned]
 Yes
 Yes
 Yes
 No
 No
 Open Navigator:
 NewCalByEvents

HotspotRectangle

Name:
 Caption:
 Visible:
 Selectable:
 Lock size and position:
 Highlight when touched:
 Highlight when clicked:
 Formula:

HotspotRectangle7
 [None Assigned]
 Yes
 Yes
 Yes
 No
 No

@Command([FileClose
Window]);

HotspotRectangle

Name:
 Caption:
 Visible:
 Selectable:
 Lock size and position:
 Highlight when touched:
 Highlight when clicked:

HotspotRectangle8
 [None Assigned]
 Yes
 Yes
 Yes
 No
 No

LotusScript Code:

```

Sub Click(Source As Navigator)
  Dim db As NotesDatabase
  Dim workspace As New NotesUIWorkspace
  Dim Session As New NotesSession
  Set db=session.CurrentDatabase
  Dim doc As NotesDocument
  Dim maildoc As NotesDocument
  Set maildoc = New NotesDocument(db)
  maildoc.Form="MailNot"
  maildoc.Subject="IP Agenda Trouble Report"
  Dim recipients( 1 To 3 ) As String
  recipients( 1 ) = "thomson@qsmi.com"
  recipients( 2 ) = "hoagland@qsmi.com"
  recipients( 3 ) = "Patricia L. Mansuy"

```

```

maildoc.SendTo= recipients
'Start to compile the body field
Set rtiBody = New NotesRichTextItem (maildoc, "Body")
With rtiBody
    .AppendText "This TR was submitted by: " + Session.CommonUserName
    .AddNewLine 2
End With 'rtibody
Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, False, "IP
Agenda Trouble
Report",Maildoc)

If Flag=True Then
    Set item= maildoc.GetFirstItem("EditTxt")
    Forall Text In item.values
        Call rtibody.AppendText (text)
        Call rtibody.AddNewLine (1)
    End Forall
    maildoc.EditTxt=""
    maildoc.Form="Memo"
    Call maildoc.Send( False )
End If 'dialogbox for message to default addresses.
End Sub

```

HotspotRectangle

Name:	HotspotRectangle9
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: Admin Nav

HotspotRectangle

Name:	HotspotRectangle10
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	No
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: ReportNav

Name:

Last Modification:	NewMain
Comment:	03/29/1999 03:07:07 PM
Snap to Grid:	[Not Assigned]
Grid Size:	Yes
Show Grid:	2
Auto adjust panes at runtime:	No
Web browser compatible:	Yes
Initial View or Folder:	Yes
Background Color:	[None Assigned]
	RGB Value: 0 0 0

Subcomponents:

GraphicButton

Name:	GraphicButton2
-------	----------------

Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	No
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text1
Caption:	Client View (by Name):Client View (by Number):Responsible Attorney Views:View Open Tasks:View Closed Events/TasksView Calendar:Reports:
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text11
Caption:	Exit DatabaseComment/Trouble ReportDatabase Administration
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
HotspotRectangle	
Name:	HotspotRectangle2
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClientNameByName
HotspotRectangle	
Name:	HotspotRectangle3
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClient#ByName
HotspotRectangle	
Name:	HotspotRectangle4
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes

Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewRAByMatter
HotspotRectangle	
Name:	HotspotRectangle5
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewOpenTaskbyClient
HotspotRectangle	
Name:	HotspotRectangle6
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewCalByEvents
HotspotRectangle	
Name:	HotspotRectangle7
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Formula:	@Command([FileClose Window]);
HotspotRectangle	
Name:	HotspotRectangle8
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
LotusScript Code:	
Sub Click(Source As Navigator)	
Dim db As NotesDatabase	
Dim workspace As New NotesUIWorkspace	
Dim Session As New NotesSession	
Set db=session.CurrentDatabase	
Dim doc As NotesDocument	
Dim maildoc As NotesDocument	
Set maildoc = New NotesDocument(db)	
maildoc.Form="MailNot"	

```

maildoc.Subject="IP Agenda Trouble Report"
Dim recipients( 1 To 3 ) As String
recipients( 1 ) = "thomson@qsmi.com"
recipients( 2 ) = "hoagland@qsmi.com"
recipients( 3 ) = "Patricia L. Mansuy"
maildoc.SendTo= recipients
'Start to compile the body field
Set rtiBody = New NotesRichTextItem (maildoc, "Body")
With rtiBody
    .AppendText "This TR was submitted by: " + Session.CommonUserName
    .AddNewLine 2
End With 'rtibody
Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, False, "IP
Agenda Trouble
Report",Maildoc)

If Flag=True Then
    Set item= maildoc.GetFirstItem("EditTxt")
    Forall Text In item.values
        Call rtibody.AppendText (text)
        Call rtibody.AddNewLine (1)
    End Forall
    maildoc.EditTxt=""
    maildoc.Form="Memo"
    Call maildoc.Send( False )
End If 'dialogbox for message to default addresses.

```

End Sub

HotspotRectangle

Name:	HotspotRectangle9
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: Admin Nav

HotspotRectangle

Name:	HotspotRectangle10
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: ReportNav

HotspotRectangle

Name:	HotspotRectangle11
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open View: Completed by Client

Name:

Last Modification:
Comment:
Snap to Grid:
Grid Size:
Show Grid:
Auto adjust panes at runtime:
Web browser compatible:
Initial View or Folder:
Background Color:

Subcomponents:**GraphicButton**

Name:
Caption:
Visible:
Selectable:
Lock size and position:
Highlight when touched:
Highlight when clicked:

Text

Name:
Caption:

Visible:
Selectable:
Lock size and position:
Highlight when touched:
Highlight when clicked:

Text

Name:
Caption:

Visible:
Selectable:
Lock size and position:
Highlight when touched:
Highlight when clicked:

Text

Name:
Caption:
Visible:
Selectable:
Lock size and position:
Highlight when touched:
Highlight when clicked:

Text

Name:
Caption:
Visible:
Selectable:

NewRAByEventTask

03/29/1999 03:07:07 PM
[Not Assigned]
Yes
4
No
Yes
Yes
By Resp Attorney\Event-Task
RGB Value: 0 0 0

GraphicButton2
[None Assigned]

Yes
Yes
No
No
No

Text1
Client View (by Name)Client
View (by Number)Responsible
Attorney ViewsTask ViewsView
CalendarReports

Yes
Yes
Yes
No
No

Text11
Exit DatabaseComment/Trouble
ReportDatabase Administration

Yes
Yes
Yes
No
No

Text12
By Matter

Yes
Yes
Yes
No
No

Text13
By Project

Yes
Yes

Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text14
Caption:	By Open Task
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text15
Caption:	By Open Event
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text16
Caption:	By Open Task & Event
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
HotspotRectangle	
Name:	HotspotRectangle2
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClientNameByName
HotspotRectangle	
Name:	HotspotRectangle3
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClient#ByName
HotspotRectangle	
Name:	HotspotRectangle4
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No

Highlight when clicked:	No
Simple Action:	Open Navigator: NewRAByProject
HotspotRectangle	
Name:	HotspotRectangle5
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewRAByEvent
HotspotRectangle	
Name:	HotspotRectangle6
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewRAByTask
HotspotRectangle	
Name:	HotspotRectangle7
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewTaskbyClient
HotspotRectangle	
Name:	HotspotRectangle8
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	No
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewCalByEvents
HotspotRectangle	
Name:	HotspotRectangle9
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Formula:	@Command([FileClose Window]);
HotspotRectangle	

Name:	HotspotRectangle10
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No

LotusScript Code:

```

Sub Click(Source As Navigator)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    Dim doc As NotesDocument
    Dim maildoc As NotesDocument
    Set maildoc = New NotesDocument(db)
    maildoc.Form="MailNot"
    maildoc.Subject="IP Agenda Trouble Report"
    Dim recipients( 1 To 3 ) As String
    recipients( 1 ) = "thomson@qsmi.com"
    recipients( 2 ) = "hoagland@qsmi.com"
    recipients( 3 ) = "Patricia L. Mansuy"
    maildoc.SendTo= recipients
    'Start to compile the body field
    Set rtiBody = New NotesRichTextItem (maildoc, "Body")
    With rtiBody
        .AppendText "This TR was submitted by: " + Session.CommonUserName
        .AddNewLine 2
    End With 'rtibody
    Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, False, "IP
        Agenda Trouble
        Report",Maildoc)

    If Flag=True Then
        Set item= maildoc.GetFirstItem("EditTxt")
        Forall Text In item.values
            Call rtibody.AppendText (text)
            Call rtibody.AddNewLine (1)
        End Forall
        maildoc.EditTxt=""
        maildoc.Form="Memo"
        Call maildoc.Send( False )
    End If 'dialogbox for message to default addresses.
End Sub

```

HotspotRectangle

Name:	HotspotRectangle11
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: Admin Nav

HotspotRectangle

Name:	HotspotRectangle12
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	No
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: ReportNav
HotspotRectangle	
Name:	HotspotRectangle13
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewRAByMatter
Name:	NewRAByMatter
Last Modification:	03/29/1999 03:07:08 PM
Comment:	[Not Assigned]
Snap to Grid:	Yes
Grid Size:	4
Show Grid:	No
Auto adjust panes at runtime:	Yes
Web browser compatible:	Yes
Initial View or Folder:	By Resp AttorneyMatter
Background Color:	RGB Value: 0 0 0
Subcomponents:	
GraphicButton	
Name:	GraphicButton2
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	No
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text1
Caption:	Client View (by Name)Client View (by Number)Responsible Attorney ViewsTask ViewsView CalendarReports
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text11
Caption:	Exit DatabaseComment/Trouble ReportDatabase Administration

Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text12
Caption:	By Matter
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text13
Caption:	By Project
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text14
Caption:	By Open Task
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text15
Caption:	By Open Event
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text16
Caption:	By Open Task & Event
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
HotspotRectangle	
Name:	HotspotRectangle2
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator:

HotspotRectangle

Name:
Caption:
Visible:
Selectable:
Lock size and position:
Highlight when touched:
Highlight when clicked:
Simple Action:

HotspotRectangle

Name:
Caption:
Visible:
Selectable:
Lock size and position:
Highlight when touched:
Highlight when clicked:
Simple Action:

HotspotRectangle

Name:
Caption:
Visible:
Selectable:
Lock size and position:
Highlight when touched:
Highlight when clicked:
Simple Action:

HotspotRectangle

Name:
Caption:
Visible:
Selectable:
Lock size and position:
Highlight when touched:
Highlight when clicked:
Simple Action:

HotspotRectangle

Name:
Caption:
Visible:
Selectable:
Lock size and position:
Highlight when touched:
Highlight when clicked:
Simple Action:

HotspotRectangle

Name:
Caption:
Visible:

NewClientNameByName

HotspotRectangle3
[None Assigned]
Yes
Yes
Yes
No
No
Open Navigator:
NewClient#ByName

HotspotRectangle4
[None Assigned]
Yes
Yes
Yes
No
No
Open Navigator:
NewRABYProject

HotspotRectangle5
[None Assigned]
Yes
Yes
Yes
No
No
Open Navigator:
NewRABYEvent

HotspotRectangle6
[None Assigned]
Yes
Yes
Yes
No
No
Open Navigator: NewRABYTask

HotspotRectangle7
[None Assigned]
Yes
Yes
Yes
No
No
Open Navigator:
NewTaskbyClient

HotspotRectangle8
[None Assigned]
Yes

Selectable:	Yes
Lock size and position:	No
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewCalByEvents

HotspotRectangle

Name:	HotspotRectangle9
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Formula:	

@Command([FileClose
Window]);

HotspotRectangle

Name:	HotspotRectangle10
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No

LotusScript Code:

```
Sub Click(Source As Navigator)
  Dim db As NotesDatabase
  Dim workspace As New NotesUIWorkspace
  Dim Session As New NotesSession
  Set db=session.CurrentDatabase
  Dim doc As NotesDocument
  Dim maildoc As NotesDocument
  Set maildoc = New NotesDocument(db)
  maildoc.Form="MailNot"
  maildoc.Subject="IP Agenda Trouble Report"
  Dim recipients( 1 To 3 ) As String
  recipients( 1 ) = "thomson@qsmi.com"
  recipients( 2 ) = "hoagland@qsmi.com"
  recipients( 3 ) = "Patricia L. Mansuy"
  maildoc.SendTo= recipients
  'Start to compile the body field
  Set rtiBody = New NotesRichTextItem (maildoc, "Body")
  With rtiBody
    .AppendText "This TR was submitted by: " + Session.CommonUserName
    .AddNewLine 2
  End With 'rtiBody
  Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, False, "IP
  Agenda Trouble
  Report",Maildoc)

  If Flag=True Then
    Set item= maildoc.GetFirstItem("EditTxt")
    Forall Text In item.values
```

```

        Call rtibody.AppendText (text)
        Call rtibody.AddNewLine (1)
    End Forall
    maildoc.EditTxt=""
    maildoc.Form="Memo"
    Call maildoc.Send( False )
End If 'dialogbox for message to default addresses.
End Sub

HotspotRectangle
Name: HotspotRectangle11
Caption: [None Assigned]
Visible: Yes
Selectable: Yes
Lock size and position: Yes
Highlight when touched: No
Highlight when clicked: No
Simple Action: Open Navigator: Admin Nav

HotspotRectangle
Name: HotspotRectangle12
Caption: [None Assigned]
Visible: Yes
Selectable: Yes
Lock size and position: No
Highlight when touched: No
Highlight when clicked: No
Simple Action: Open Navigator: ReportNav.

HotspotRectangle
Name: HotspotRectangle13
Caption: [None Assigned]
Visible: Yes
Selectable: Yes
Lock size and position: Yes
Highlight when touched: No
Highlight when clicked: No
Simple Action: Open Navigator:
NewRAByEventTask

Name: NewRAByProject
Last Modification: 03/29/1999 03:07:08 PM
Comment: [Not Assigned]
Snap to Grid: Yes
Grid Size: 4
Show Grid: No
Auto adjust panes at runtime: Yes
Web browser compatible: Yes
Initial View or Folder: By Resp Attorney\Project
Background Color: RGB Value: 0 0 0

Subcomponents:
GraphicButton
Name: GraphicButton2
Caption: [None Assigned]
Visible: Yes
Selectable: Yes

```


Lock size and position:	No
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text1
Caption:	Client View (by Name)Client View (by Number)Responsible Attorney ViewsTask ViewsView CalendarReports
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text11
Caption:	Exit DatabaseComment/Trouble ReportDatabase Administration
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text12
Caption:	By Matter
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text13
Caption:	By Project
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text14
Caption:	By Open Task
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text15
Caption:	By Open Event
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No

Highlight when clicked:	No
Text	
Name:	Text16
Caption:	By Open Task & Event
Visible:	Yes
Selectable:	Yes
Lock size and position:	No
Highlight when touched:	No
Highlight when clicked:	No
HotspotRectangle	
Name:	HotspotRectangle2
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClientNameByName
HotspotRectangle	
Name:	HotspotRectangle3
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClient#ByName
HotspotRectangle	
Name:	HotspotRectangle4
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewRAByEventTask
HotspotRectangle	
Name:	HotspotRectangle5
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewRAByEvent
HotspotRectangle	
Name:	HotspotRectangle6
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes

Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewRAByTask1
HotspotRectangle	
Name:	HotspotRectangle7
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewTaskbyClient
HotspotRectangle	
Name:	HotspotRectangle8
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	No
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewCalByEvents
HotspotRectangle	
Name:	HotspotRectangle9
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Formula:	@Command([FileClose Window]);
HotspotRectangle	
Name:	HotspotRectangle10
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
LotusScript Code:	
Sub Click(Source As Navigator)	
Dim db As NotesDatabase	
Dim workspace As New NotesUIWorkspace	
Dim Session As New NotesSession	
Set db=session.CurrentDatabase	
Dim doc As NotesDocument	
Dim maildoc As NotesDocument	
Set maildoc = New NotesDocument(db)	

```

maildoc.Form="MailNot"
maildoc.Subject="IP Agenda Trouble Report"
Dim recipients( 1 To 3 ) As String
recipients( 1 ) = "thomson@qsmi.com"
recipients( 2 ) = "hoagland@qsmi.com"
recipients( 3 ) = "Patricia L. Mansuy"
maildoc.SendTo= recipients
'Start to compile the body field
Set rtiBody = New NotesRichTextItem (maildoc, "Body")
With rtiBody
    .AppendText "This TR was submitted by: " + Session.CommonUserName
    .AddNewLine 2
End With 'rtibody
Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, False, "IP
Agenda Trouble
Report",Maildoc)

If Flag=True Then
    Set item= maildoc.GetFirstItem("EditTxt")
    Forall Text In item.values
        Call rtibody.AppendText (text)
        Call rtibody.AddNewLine (1)
    End Forall
    maildoc.EditTxt=""
    maildoc.Form="Memo"
    Call maildoc.Send( False )
End If 'dialogbox for message to default addresses.

```

End Sub

HotspotRectangle

Name:	HotspotRectangle11
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: Admin Nav

HotspotRectangle

Name:	HotspotRectangle12
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	No
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: ReportNav

HotspotRectangle

Name:	HotspotRectangle13
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator:

Name:

Last Modification:
Comment:
Snap to Grid:
Grid Size:
Show Grid:
Auto adjust panes at runtime:
Web browser compatible:
Initial View or Folder:
Background Color:

Subcomponents:**GraphicButton**

Name:
Caption:
Visible:
Selectable:
Lock size and position:
Highlight when touched:
Highlight when clicked:

Text

Name:
Caption:

Visible:
Selectable:
Lock size and position:
Highlight when touched:
Highlight when clicked:

Text

Name:
Caption:

Visible:
Selectable:
Lock size and position:
Highlight when touched:
Highlight when clicked:

Text

Name:
Caption:
Visible:
Selectable:
Lock size and position:
Highlight when touched:
Highlight when clicked:

Text

Name:
Caption:
Visible:

NewRAByMatter

NewRAByTask

03/29/1999 03:07:09 PM
[Not Assigned]
Yes
4
No
Yes
Yes
By Resp Attorney\Task
RGB Value: 0 0 0

GraphicButton2
[None Assigned]

Yes
Yes
No
No
No

Text1
Client View (by Name)Client
View (by Number)Responsible
Attorney ViewsTask ViewsView
CalendarReports
Yes
Yes
Yes
No
No

Text11
Exit DatabaseComment/Trouble
ReportDatabase Administration
Yes
Yes
Yes
No
No

Text12
By Matter
Yes
Yes
Yes
No
No

Text13
By Project
Yes

Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text14
Caption:	By Open Task
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text15
Caption:	By Open Event
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text16
Caption:	By Open Task & Event
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
HotspotRectangle	
Name:	HotspotRectangle2
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClientNameByName
HotspotRectangle	
Name:	HotspotRectangle3
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClient#ByName
HotspotRectangle	
Name:	HotspotRectangle4
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes

Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewRAByProject
HotspotRectangle	
Name:	HotspotRectangle5
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewRAByEvent
HotspotRectangle	
Name:	HotspotRectangle6
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewRAByEventTask
HotspotRectangle	
Name:	HotspotRectangle7
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewTaskbyClient
HotspotRectangle	
Name:	HotspotRectangle8
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	No
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewCalByEvents
HotspotRectangle	
Name:	HotspotRectangle9
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Formula:	

@Command([FileClose

HotspotRectangle

Name:
Caption:
Visible:
Selectable:
Lock size and position:
Highlight when touched:
Highlight when clicked:

Window));

HotspotRectangle10
[None Assigned]
Yes
Yes
Yes
No
No

LotusScript Code:

```
Sub Click(Source As Navigator)
  Dim db As NotesDatabase
  Dim workspace As New NotesUIWorkspace
  Dim Session As New NotesSession
  Set db=session.CurrentDatabase
  Dim doc As NotesDocument
  Dim maildoc As NotesDocument
  Set maildoc = New NotesDocument(db)
  maildoc.Form="MailNot"
  maildoc.Subject="IP Agenda Trouble Report"
  Dim recipients( 1 To 3 ) As String
  recipients( 1 ) = "thomson@qsmi.com"
  recipients( 2 ) = "hoagland@qsmi.com"
  recipients( 3 ) = "Patricia L. Mansuy"
  maildoc.SendTo= recipients
  'Start to compile the body field
  Set rtiBody = New NotesRichTextItem (maildoc, "Body")
  With rtiBody
    .AppendText "This TR was submitted by: " + Session.CommonUserName
    .AddNewLine 2
  End With 'rtibody
  Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, False, "IP
  Agenda Trouble
  Report",Maildoc)

  If Flag=True Then
    Set item= maildoc.GetFirstItem("EditTxt")
    Forall Text In item.values
      Call rtibody.AppendText (text)
      Call rtibody.AddNewLine (1)
    End Forall
    maildoc.EditTxt=""
    maildoc.Form="Memo"
    Call maildoc.Send( False )
  End If 'dialogbox for message to default addresses.
End Sub
```

HotspotRectangle

Name:
Caption:
Visible:
Selectable:
Lock size and position:
Highlight when touched:
Highlight when clicked:

HotspotRectangle11
[None Assigned]
Yes
Yes
Yes
No
No

Simple Action:
HotspotRectangle
Name:
Caption:
Visible:
Selectable:
Lock size and position:
Highlight when touched:
Highlight when clicked:
Simple Action:

HotspotRectangle
Name:
Caption:
Visible:
Selectable:
Lock size and position:
Highlight when touched:
Highlight when clicked:
Simple Action:

Name:

Last Modification:
Comment:
Snap to Grid:
Grid Size:
Show Grid:
Auto adjust panes at runtime:
Web browser compatible:
Initial View or Folder:
Background Color:

Subcomponents:

GraphicButton
Name:
Caption:
Visible:
Selectable:
Lock size and position:
Highlight when touched:
Highlight when clicked:

Text

Name:
Caption:

Visible:
Selectable:
Lock size and position:
Highlight when touched:
Highlight when clicked:

Text

Name:

Open Navigator: Admin Nav

HotspotRectangle12
[None Assigned]
Yes
Yes
No
No
No
Open Navigator: ReportNav

HotspotRectangle13
[None Assigned]
Yes
Yes
Yes
No
No
Open Navigator:
NewRAByMatter

NewTaskbyClient
03/29/1999 03:07:09 PM
[Not Assigned]
Yes
5
No
Yes
Yes
Tasks\By Client
RGB Value: 0 0 0

GraphicButton2
[None Assigned]
Yes
Yes
No
No
No

Text1
Client View (by Name)Client
View (by Number)Responsible
Attorney ViewsTask ViewsView
CalendarReports
Yes
Yes
Yes
No
No

Text11

Caption:	Exit DatabaseComment/Trouble ReportDatabase Administration
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text12
Caption:	By Client
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text13
Caption:	By Responsible Attorney
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text16
Caption:	By Closed Events & Tasks
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
HotspotRectangle	
Name:	HotspotRectangle2
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClientNameByName
HotspotRectangle	
Name:	HotspotRectangle3
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClient#ByName
HotspotRectangle	
Name:	HotspotRectangle4
Caption:	[None Assigned]

Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewRAByMatter
HotspotRectangle	
Name:	HotspotRectangle5
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewTaskbyRA
HotspotRectangle	
Name:	HotspotRectangle6
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewCalByEvents
HotspotRectangle	
Name:	HotspotRectangle7
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Formula:	@Command([FileClose Window]);
HotspotRectangle	
Name:	HotspotRectangle8
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
LotusScript Code:	
Sub Click(Source As Navigator)	
Dim db As NotesDatabase	
Dim workspace As New NotesUIWorkspace	
Dim Session As New NotesSession	
Set db=session.CurrentDatabase	
Dim doc As NotesDocument	
Dim maildoc As NotesDocument	

```

Set maildoc = New NotesDocument(db)
maildoc.Form="MailNot"
maildoc.Subject="IP Agenda Trouble Report"
Dim recipients( 1 To 3 ) As String
recipients( 1 ) = "thomson@qsmi.com"
recipients( 2 ) = "hoagland@qsmi.com"
recipients( 3 ) = "Patricia L. Mansuy"
maildoc.SendTo= recipients
'Start to compile the body field
Set rtiBody = New NotesRichTextItem (maildoc, "Body")
With rtiBody
    .AppendText "This TR was submitted by: " + Session.CommonUserName
    .AddNewLine 2
End With 'rtibody
Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, False, "IP
Agenda Trouble
Report",Maildoc)

If Flag=True Then
    Set item= maildoc.GetFirstItem("EditTxt")
    Forall Text In item.values
        Call rtibody.AppendText (text)
        Call rtibody.AddNewLine (1)
    End Forall
    maildoc.EditTxt=""
    maildoc.Form="Memo"
    Call maildoc.Send( False )
End If 'dialogbox for message to default addresses.

```

End Sub

HotspotRectangle

Name:	HotspotRectangle9
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: Admin Nav

HotspotRectangle

Name:	HotspotRectangle10
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: ReportNav

HotspotRectangle

Name:	HotspotRectangle11
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No

Simple Action:	Open Navigator: NewTaskClosed
Name:	NewTaskbyRA
Last Modification:	03/29/1999 03:07:10 PM
Comment:	[Not Assigned]
Snap to Grid:	Yes
Grid Size:	5
Show Grid:	No
Auto adjust panes at runtime:	Yes
Web browser compatible:	Yes
Initial View or Folder:	Tasks\By RespAtty
Background Color:	RGB Value: 0 0 0
Subcomponents:	
GraphicButton	
Name:	GraphicButton2
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	No
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text1
Caption:	Client View (by Name)Client View (by Number)Responsible Attorney ViewsTask ViewsView CalendarReports
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text11
Caption:	Exit DatabaseComment/Trouble ReportDatabase Administration
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text12
Caption:	By Client
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text13
Caption:	By Responsible Attorney

Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text16
Caption:	By Closed Events & Tasks
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
HotspotRectangle	
Name:	HotspotRectangle2
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClientNameByName
HotspotRectangle	
Name:	HotspotRectangle3
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClient#ByName
HotspotRectangle	
Name:	HotspotRectangle4
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewRAByMatter
HotspotRectangle	
Name:	HotspotRectangle5
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewTaskbyClient
HotspotRectangle	

Name:	HotspotRectangle6
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewCalByEvents

HotspotRectangle

Name:	HotspotRectangle7
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Formula:	

@Command([FileClose
Window]);

HotspotRectangle

Name:	HotspotRectangle8
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No

LotusScript Code:

```

Sub Click(Source As Navigator)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    Dim doc As NotesDocument
    Dim maildoc As NotesDocument
    Set maildoc = New NotesDocument(db)
    maildoc.Form="MailNot"
    maildoc.Subject="IP Agenda Trouble Report"
    Dim recipients( 1 To 3 ) As String
    recipients( 1 ) = "thomson@qsmi.com"
    recipients( 2 ) = "hoagland@qsmi.com"
    recipients( 3 ) = "Patricia L. Mansuy"
    maildoc.SendTo= recipients
    'Start to compile the body field
    Set rtiBody = New NotesRichTextItem (maildoc, "Body")
    With rtiBody
        .AppendText "This TR was submitted by: " + Session.CommonUserName
        .AddNewLine 2
    End With 'rtibody
    Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, False, "IP
    Agenda Trouble
    Report",Maildoc)

```

```

If Flag=True Then
  Set item= maildoc.GetFirstItem("EditTxt")
  Forall Text In item.values
    Call rtibody.AppendText (text)
    Call rtibody.AddNewLine (1)
  End Forall
  maildoc.EditTxt=""
  maildoc.Form="Memo"
  Call maildoc.Send( False )
End If 'dialogbox for message to default addresses.

```

End Sub

HotspotRectangle

Name:	HotspotRectangle9
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: Admin Nav

HotspotRectangle

Name:	HotspotRectangle10
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: ReportNav

HotspotRectangle

Name:	HotspotRectangle11
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewTaskClosed

Name:

Last Modification:	03/29/1999 03:07:10 PM
Comment:	[Not Assigned]
Snap to Grid:	Yes
Grid Size:	5
Show Grid:	No
Auto adjust panes at runtime:	Yes
Web browser compatible:	Yes
Initial View or Folder:	Events and Tasks\Completed
Background Color:	RGB Value: 0 0 0

Subcomponents:

GraphicButton

Name:	GraphicButton2
-------	----------------

Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	No
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text1
Caption:	Client View (by Name)Client View (by Number)Responsible Attorney ViewsTask ViewsView Calendar:Reports:
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text11
Caption:	Exit DatabaseComment/Trouble ReportDatabase Administration
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text12
Caption:	By Client
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text13
Caption:	By Responsible Attorney
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text16
Caption:	Closed Events & Tasks
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
HotspotRectangle	
Name:	HotspotRectangle2
Caption:	[None Assigned]
Visible:	Yes

Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClientNameByName
HotspotRectangle	
Name:	HotspotRectangle3
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClient#ByName
HotspotRectangle	
Name:	HotspotRectangle4
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewRAByMatter
HotspotRectangle	
Name:	HotspotRectangle5
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewTaskbyClient
HotspotRectangle	
Name:	HotspotRectangle6
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewCalByEvents
HotspotRectangle	
Name:	HotspotRectangle7
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No

Formula:

@Command([FileClose
Window]);

HotspotRectangle

Name:

HotspotRectangle8

Caption:

[None Assigned]

Visible:

Yes

Selectable:

Yes

Lock size and position:

Yes

Highlight when touched:

No

Highlight when clicked:

No

LotusScript Code:

Sub Click(Source As Navigator)

Dim db As NotesDatabase

Dim workspace As New NotesUIWorkspace

Dim Session As New NotesSession

Set db=session.CurrentDatabase

Dim doc As NotesDocument

Dim maildoc As NotesDocument

Set maildoc = New NotesDocument(db)

maildoc.Form="MailNot"

maildoc.Subject="IP Agenda Trouble Report"

Dim recipients(1 To 3) As String

recipients(1) = "thomson@qsmi.com"

recipients(2) = "hoagland@qsmi.com"

recipients(3) = "Patricia L. Mansuy"

maildoc.SendTo= recipients

'Start to compile the body field

Set rtiBody = New NotesRichTextItem (maildoc, "Body")

With rtiBody

.AppendText "This TR was submitted by: " + Session.CommonUserName

.AddNewLine 2

End With 'rtibody

Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, False, "IP
Agenda Trouble
Report",Maildoc)

If Flag=True Then

Set item= maildoc.GetFirstItem("EditTxt")

Forall Text In item.values

Call rtibody.AppendText (text)

Call rtibody.AddNewLine (1)

End Forall

maildoc.EditTxt=""

maildoc.Form="Memo"

Call maildoc.Send(False)

End If 'dialogbox for message to default addresses.

End Sub

HotspotRectangle

Name:

HotspotRectangle9

Caption:

[None Assigned]

Visible:

Yes

Selectable:

Yes

Lock size and position:

Yes

Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: Admin Nav
HotspotRectangle	
Name:	HotspotRectangle10
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: ReportNav
HotspotRectangle	
Name:	HotspotRectangle11
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewTaskbyRA
Name:	ReportNav
Last Modification:	04/20/1999 02:06:16 PM
Comment:	[Not Assigned]
Snap to Grid:	Yes
Grid Size:	2
Show Grid:	No
Auto adjust panes at runtime:	Yes
Web browser compatible:	Yes
Initial View or Folder:	[None Assigned]
Background Color:	RGB Value: 0 0 0
Subcomponents:	
GraphicButton	
Name:	GraphicButton9
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
GraphicButton	
Name:	GraphicButton2
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	No
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text1
Caption:	Client View (by Name)Client View (by Number)Responsible

Visible:	Attorney ViewsTask ViewsView
Selectable:	Calendar:Reports:
Lock size and position:	Yes
Highlight when touched:	Yes
Highlight when clicked:	Yes
	No
	No
Text	
Name:	Text11
Caption:	Exit DatabaseComment/Trouble
	ReportDatabase Administration
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text12
Caption:	Create Reports:
Visible:	Yes
Selectable:	Yes
Lock size and position:	No
Highlight when touched:	No
Highlight when clicked:	No
Rectangle	
Name:	Rectangle1
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	No
Highlight when touched:	No
Highlight when clicked:	No
Text	
Name:	Text15
Caption:	Report Generator
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Button	
Name:	Button9
Caption:	Client Matter Report
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Highlight when touched:	No
Highlight when clicked:	Yes
LotusScript Code:	
Use "SortingLibrary"	
Dim CR As Variant	

```

Sub Click(Source As Navigator)
    'This Routine produces a report of all matters for a specific client
    Dim session As New NotesSession
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim db As NotesDatabase
    Set db = session.CurrentDatabase
    Dim doc As NotesDocument
    Dim dc As NotesDocumentCollection
    Dim view As NotesView
    Dim item1 As NotesItem
    Dim item2 As NotesItem
    Dim ReportDoc As New NotesDocument(db)
    Dim DBox As New NotesDocument(db)
    ' Dim rtStyle As NotesRichTextStyle
    'Set rtStyle=session.CreateRichTextStyle
    'rtStyle.NotesFont=FONT_ROMAN
    'rtStyle.FontSize=10
    Flag=workspace.DialogBox("ReportCreator", True, True, False, False, False,
        "",DBox)

    If Flag=True Then
        'new report code
        Set item1=DBox.GetFirstItem("client")
        Set item2=DBox.GetFirstItem("ReportDate")
        client$=item1.values(0)
        RDate$=item2.values(0)
        Set CR = CreateObject("Crystal.CrystalReport")
        CR.ReportFileName = "c:\program files\csrsreports\clientMatter.rpt"
        RDate$="As Of: "+Rdate$
        cr.ParameterFields(0) = "AsOfDate;" + rdate$ + ";TRUE"
        cr.Connect = "dsn=IPAgenda"
        cr.windowtitle = "Collier, Shannon, Rill & Scott Client/Matter Report"
        cr.windowallowdrilldown = True
        cr.WindowState= 2
        cr.windowshowprintsetupbtn = True
        cr.windowshowsearchbtn = True
        cr.SelectionFormula = "{AllDocsForReporting.Client_Name} = " + client$ + ""
        cr.action = 1
    %REM
        ' old report code follows
        Set item1=DBox.GetFirstItem("client")
        Set item2=DBox.GetFirstItem("ReportDate")
        client$=item1.values(0)
        RDate$=item2.values(0)
        Set ReportDoc = db.CreateDocument
        ReportDoc.client=client$
        ReportDoc.ReportDate=RDate$
        ReportDoc.Form = "(ClientMatterReport)"
        ReportDoc.FormName="Client Matter Report"
        ReportDoc.RptType="Active Matters"
        ReportDoc.RptName="Client Matter Report"
        Set view = db.GetView( "(ReportMatter)" )
        Set dc = view.GetAllDocumentsByKey(client$, True)
    
```

```

Set doc=dc.GetFirstDocument
Gosub GetData
ReportDoc.BodyName=MatterName$
ReportDoc.BMat=MatterNum$
ReportDoc.BDate=MatterDate$
ReportDoc.BodyDes=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_1=MatterName$
ReportDoc.BMat_1=MatterNum$
ReportDoc.BDate_1=MatterDate$
ReportDoc.BodyDes_1=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_2=MatterName$
ReportDoc.BMat_2=MatterNum$
ReportDoc.BDate_2=MatterDate$
ReportDoc.BodyDes_2=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_3=MatterName$
ReportDoc.BMat_3=MatterNum$
ReportDoc.BDate_3=MatterDate$
ReportDoc.BodyDes_3=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_4=MatterName$
ReportDoc.BMat_4=MatterNum$
ReportDoc.BDate_4=MatterDate$
ReportDoc.BodyDes_4=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_5=MatterName$
ReportDoc.BMat_5=MatterNum$
ReportDoc.BDate_5=MatterDate$
ReportDoc.BodyDes_5=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_6=MatterName$
ReportDoc.BMat_6=MatterNum$
ReportDoc.BDate_6=MatterDate$
ReportDoc.BodyDes_6=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_7=MatterName$
ReportDoc.BMat_7=MatterNum$
ReportDoc.BDate_7=MatterDate$
ReportDoc.BodyDes_7=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_8=MatterName$
ReportDoc.BMat_8=MatterNum$
ReportDoc.BDate_8=MatterDate$
ReportDoc.BodyDes_8=MatterDes$

```

```

Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_9=MatterName$
ReportDoc.BMat_9=MatterNum$
ReportDoc.BDate_9=MatterDate$
ReportDoc.BodyDes_9=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_10=MatterName$
ReportDoc.BMat_10=MatterNum$
ReportDoc.BDate_10=MatterDate$
ReportDoc.BodyDes_10=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_11=MatterName$
ReportDoc.BMat_11=MatterNum$
ReportDoc.BDate_11=MatterDate$
ReportDoc.BodyDes_11=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_12=MatterName$
ReportDoc.BMat_12=MatterNum$
ReportDoc.BDate_12=MatterDate$
ReportDoc.BodyDes_12=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_13=MatterName$
ReportDoc.BMat_13=MatterNum$
ReportDoc.BDate_13=MatterDate$
ReportDoc.BodyDes_13=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_14=MatterName$
ReportDoc.BMat_14=MatterNum$
ReportDoc.BDate_14=MatterDate$
ReportDoc.BodyDes_14=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_15=MatterName$
ReportDoc.BMat_15=MatterNum$
ReportDoc.BDate_15=MatterDate$
ReportDoc.BodyDes_15=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_16=MatterName$
ReportDoc.BMat_16=MatterNum$
ReportDoc.BDate_16=MatterDate$
ReportDoc.BodyDes_16=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_17=MatterName$
ReportDoc.BMat_17=MatterNum$
ReportDoc.BDate_17=MatterDate$
ReportDoc.BodyDes_17=MatterDes$

```



```

Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_18=MatterName$
ReportDoc.BMat_18=MatterNum$
ReportDoc.BDate_18=MatterDate$
ReportDoc.BodyDes_18=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_19=MatterName$
ReportDoc.BMat_19=MatterNum$
ReportDoc.BodyDate_19=MatterDate$
ReportDoc.BodyDes_19=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_20=MatterName$
ReportDoc.BMat_20=MatterNum$
ReportDoc.BDate_20=MatterDate$
ReportDoc.BodyDes_20=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_21=MatterName$
ReportDoc.BMat_21=MatterNum$
ReportDoc.BDate_21=MatterDate$
ReportDoc.BodyDes_21=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_21=MatterName$
ReportDoc.BMat_21=MatterNum$
ReportDoc.BDate_21=MatterDate$
ReportDoc.BodyDes_21=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_22=MatterName$
ReportDoc.BMat_22=MatterNum$
ReportDoc.BDate_22=MatterDate$
ReportDoc.BodyDes_22=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_23=MatterName$
ReportDoc.BMat_23=MatterNum$
ReportDoc.BDate_23=MatterDate$
ReportDoc.BodyDes_23=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_24=MatterName$
ReportDoc.BMat_24=MatterNum$
ReportDoc.BDate_24=MatterDate$
ReportDoc.BodyDes_24=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_25=MatterName$
ReportDoc.BMat_25=MatterNum$
ReportDoc.BDate_25=MatterDate$
ReportDoc.BodyDes_25=MatterDes$

```

```

Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_26=MatterName$
ReportDoc.BMat_26=MatterNum$
ReportDoc.BDate_26=MatterDate$
ReportDoc.BodyDes_26=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_27=MatterName$
ReportDoc.BMat_27=MatterNum$
ReportDoc.BDate_27=MatterDate$
ReportDoc.BodyDes_27=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_28=MatterName$
ReportDoc.BMat_28=MatterNum$
ReportDoc.BDate_28=MatterDate$
ReportDoc.BodyDes_28=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_29=MatterName$
ReportDoc.BMat_29=MatterNum$
ReportDoc.BDate_29=MatterDate$
ReportDoc.BodyDes_29=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_30=MatterName$
ReportDoc.BMat_30=MatterNum$
ReportDoc.BDate_30=MatterDate$
ReportDoc.BodyDes_30=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_31=MatterName$
ReportDoc.BMat_31=MatterNum$
ReportDoc.BDate_31=MatterDate$
ReportDoc.BodyDes_31=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_32=MatterName$
ReportDoc.BMat_32=MatterNum$
ReportDoc.BDate_32=MatterDate$
ReportDoc.BodyDes_32=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_33=MatterName$
ReportDoc.BMat_33=MatterNum$
ReportDoc.BDate_33=MatterDate$
ReportDoc.BodyDes_33=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_34=MatterName$
ReportDoc.BMat_34=MatterNum$
ReportDoc.BDate_34=MatterDate$
ReportDoc.BodyDes_34=MatterDes$

```

```

Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_35=MatterName$
ReportDoc.BMat_35=MatterNum$
ReportDoc.BDate_35=MatterDate$
ReportDoc.BodyDes_35=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
GetData:
If Not (doc Is Nothing) Then
    Set item3=doc.GetFirstItem("Matter_Name")
    Set item4=doc.GetFirstItem("Matter_No")
    Set item5=doc.GetFirstItem("cre_date")
    Set item6=doc.GetFirstItem("description")
    MatterName$=item3.values(0)
    MatterNum$=item4.values(0)
    MatterDate$=Left$(item5.values(0),8)
    MatterDes$=item6.values(0)
    Return
Else
    Goto bailout
End If
bailout:
Call ReportDoc.save( True, False)
Set uidoc=workspace.EditDocument(False, ReportDoc, False)
%END REM
End If
End Sub

```

Button

Name:

Caption:

Visible:

Selectable:

Lock size and position:

Highlight when touched:

Highlight when clicked:

Highlight when touched:

Highlight when clicked:

LotusScript Code:

Use "SortingLibrary"

Dim CR As Variant

Sub Click(Source As Navigator)

'This Routine produces a report of all matters for a specific client

Dim session As New NotesSession

Dim workspace As New NotesUIWorkspace

Dim uidoc As NotesUIDocument

Set uidoc = workspace.CurrentDocument

Dim db As NotesDatabase

Set db= session.CurrentDatabase

Dim doc As NotesDocument

Dim dc As NotesDocumentCollection

Dim view As NotesView

Dim item1 As NotesItem

Button10

Status Table Report

Yes

Yes

Yes

No

No

No

Yes

```

Dim item2 As NotesItem
Dim ReportDoc As New NotesDocument(db)
Dim DBox As New NotesDocument(db)
Flag=workspace.DialogBox("(ReportCreator)", True, True, False, False, False, False,
                        "",DBox)

```

```

If Flag=True Then
    'new report code
    Set item1=DBox.GetFirstItem("client")
    Set item2=DBox.GetFirstItem("ReportDate")
    client$=item1.values(0)
    RDate$=item2.values(0)
    Set CR = CreateObject("Crystal.CrystalReport")
    CR.ReportFileName = "c:\program files\csrsreports\StatusTable.rpt"
    RDate$="As Of: "+Rdate$
    cr.ParameterFields(0) = "AsOfDate;" + rdate$ + ";TRUE"
    cr.ParameterFields(1) = "Title;" + client$ + ";TRUE"
    cr.Connect = "dsn=IPAgenda"
    cr.windowtitle = "Collier, Shannon, Rill & Scott Status Table"
    cr.windowallowdrilldown = True
    cr.WindowState= 2
    cr.windowshowprintsetupbtn = True
    cr.windowshowsearchbtn = True
    cr.SelectionFormula = "{All_Docs_ForReportingStatusTable.Client_Name} = " +
                        +client$ + ""
    cr.action = 1

```

```

%REM
%END REM
End If
End Sub

```

Button

Name: .
 Caption:
 Visible:
 Selectable:
 Lock size and position:
 Highlight when touched:
 Highlight when clicked:

Button11
 Resp. Attorney Report
 Yes
 Yes
 Yes
 No
 Yes

LotusScript Code:

```

Use "SortingLibrary"
Dim CR As Variant
Sub Click(Source As Navigator)
    'This Routine produces a report of all matters for a specific client
    Dim session As New NotesSession
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim db As NotesDatabase
    Set db= session.CurrentDatabase
    Dim doc As NotesDocument
    Dim dc As NotesDocumentCollection
    Dim view As NotesView
    Dim item1 As NotesItem
    Dim item2 As NotesItem

```

```

Dim ReportDoc As New NotesDocument(db)
Dim DBox As New NotesDocument(db)
Flag=workspace.DialogBox("ReportCreatorRespAtty)", True, True, False, False,
False, False, "", DBox)

```

```

If Flag=True Then
    'new report code.
    Set item1=DBox.GetFirstItem("client")
    Set item2=DBox.GetFirstItem("ReportDate")
    client$=item1.values(0)
    RDate$=item2.values(0)
    Set CR = CreateObject("Crystal.CrystalReport")
    CR.ReportFileName = "c:\program files\csrsreports\RespAtty.rpt"
    RDate$="As Of: "+Rdate$
    cr.ParameterFields(0) = "AsOfDate;" + rdate$ + ";TRUE"
    cr.Connect = "dsn=IPAgenda"
    cr.windowtitle = "Collier, Shannon, Rill & Scott Responsible Attorney Report"
    cr.windowallowdrilldown = True
    cr.WindowState= 2
    cr.windowshowprintsetupbtn = True
    cr.windowshowsearchbtn = True
    cr.SelectionFormula = "{All_Docs_ForReportingRespAtty._7} = '" + client$ + "'"
    cr.action = 1

```

End If

End Sub

HotspotRectangle

Name:
 Caption:
 Visible:
 Selectable:
 Lock size and position:
 Highlight when touched:
 Highlight when clicked:
 Simple Action:

HotspotRectangle2
 [None Assigned]
 Yes
 Yes
 Yes
 No
 No
 Open Navigator:
 NewClientNameByName

HotspotRectangle

Name:
 Caption:
 Visible:
 Selectable:
 Lock size and position:
 Highlight when touched:
 Highlight when clicked:
 Simple Action:

HotspotRectangle3
 [None Assigned]
 Yes
 Yes
 Yes
 No
 No
 Open Navigator:
 NewClient#ByName

HotspotRectangle

Name:
 Caption:
 Visible:
 Selectable:
 Lock size and position:
 Highlight when touched:
 Highlight when clicked:
 Simple Action:

HotspotRectangle4
 [None Assigned]
 Yes
 Yes
 Yes
 No
 No
 Open Navigator:
 NewRAByMatter

HotspotRectangle

Name:	HotspotRectangle5
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewTaskbyClient

HotspotRectangle

Name:	HotspotRectangle6
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewCalByEvents

HotspotRectangle

Name:	HotspotRectangle7
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Formula:	

@Command([FileClose
Window]);

HotspotRectangle

Name:	HotspotRectangle8
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Highlight when touched:	No
Highlight when clicked:	No

LotusScript Code:

```
Sub Click(Source As Navigator)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    Dim doc As NotesDocument
    Dim maildoc As NotesDocument
    Set maildoc = New NotesDocument(db)
    maildoc.Form="MailNot"
    maildoc.Subject="IP Agenda Trouble Report"
    Dim recipients( 1 To 3 ) As String
```

```

recipients( 1 ) = "thomson@qsmi.com"
recipients( 2 ) = "hoagland@qsmi.com"
recipients( 3 ) = "Patricia L. Mansuy"
maildoc.SendTo= recipients
'Start to compile the body field
Set rtiBody = New NotesRichTextItem (maildoc, "Body")
With rtiBody
    .AppendText "This TR was submitted by: " + Session.CommonUserName
    .AddNewLine 2
End With 'rtibody
Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, False, "IP
Agenda Trouble
Report",Maildoc)

If Flag=True Then
    Set item= maildoc.GetFirstItem("EditTxt")
    Forall Text In item.values
        Call rtibody.AppendText (text)
        Call rtibody.AddNewLine (1)
    End Forall
    maildoc.EditTxt=""
    maildoc.Form="Memo"
    Call maildoc.Send( False )
End If 'dialogbox for message to default addresses.

```

End Sub

HotspotRectangle

Name:	HotspotRectangle9
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: Admin Nav

Agent Information

Name:

Last Modification:

Comment:

Run Options:

Operation:

Acts On:

Formula:

Change Project Type (Developers ONLY)

03/22/1999 09:16:59 AM

[Not Assigned]

Run via menu command

Update existing document when
run

Run on selected documents

subF :=

@Prompt([OKCANCELLIST];

"Project"; "Select a Value for
this Field."; "C&A"; "ProsPatent"

: "ProsCopyright" : "ProsTM" :

"Litigation" : "Other");subT :=

@If(subF = "C&A"; "Counseling
and Advice"; @If(subF =

"ProsPatent"; "Prosecution:

Patent"; @If(subF =
 "ProsCopyright"; "Prosecution:
 Copyright"; @If(subF =
 "ProsTrademark"; "Prosecution:
 Trademark"; @If(subF =
 "Litigation"; "Litigation";
 @If(subF = "Other"; "Other";
 "")))));FIELD subform :=
 subform;FIELD subtype :=
 subtype;FIELD project :=
 project;@SetField("subform";
 subF);@SetField("subtype";
 subT);@SetField("project";
 subT);SELECT @All;

Name:

Last Modification:
 Comment:
 Shared Agent:
 Type:
 State:
 Trigger:
 Acts On:

**Delete Orphaned
 Response Documents**

03/29/1999 01:18:18 PM
 [Not Assigned]
 Yes
 LotusScript
 Enabled
 Manually From Actions Menu
 Run once (@Commands may
 be used)

LotusScript Code:

```
Option Public
Sub Initialize
  Dim session As New NotesSession
  Dim database As New NotesDatabase ("",session.CurrentDatabase.FileName)
  Dim doc As NotesDocument
  Dim collection As NotesDocumentCollection
  Dim dt As Variant
  Dim counter As Integer
  Set collection = database.AllDocuments
  For x = 1 To collection.count
    Set doc = collection.GetNthDocument(x)
    If doc.Isresponse = True Then
      Set parentdoc = database.GetDocumentByUNID (doc.ParentDocumentUNID)
      On Error Resume Next
      If (ParentDoc.Responses Is Nothing) Then
        Call doc.remove (True)
        Counter = Counter + 1
      End If
    End If
  Next x
  Messagebox (Str(Counter) & " Documents were deleted")
End Sub
```

Name:

Last Modification:
 Comment:

**Fix-Up Data (Developers
 ONLY)**

03/18/1999 02:21:31 PM
 [Not Assigned]

Shared Agent:

Yes

Type:

LotusScript

State:

Enabled

Trigger:

Manually From Actions Menu

Acts On:

Selected documents

LotusScript Code:

```
Option Public
Dim session As NotesSession
Dim db As NotesDatabase
Dim view As NotesView
Dim doc As NotesDocument
Dim myLog As NotesLog
Dim collection As NotesDocumentCollection
Dim NewNames() As String
Dim hwnd As Long
Dim i As Long
Dim j As Long
Const NPB_STATUSBAR% = 32
Declare Sub NEMProgressEnd Lib "nnotesws.dll" ( Byval hwnd As Long )
Declare Function NEMProgressBegin Lib "nnotesws.dll" ( Byval wFlags As Integer ) As Long
Declare Sub NEMProgressSetBarPos Lib "nnotesws.dll" ( Byval hwnd As Long, Byval dwPos As Long )
Declare Sub NEMProgressSetBarRange Lib "nnotesws.dll" ( Byval hwnd As Long, Byval dwMax As Long )
Declare Sub NEMProgressSetText Lib "nnotesws.dll" ( Byval hwnd As Long, Byval pcszLine1 As String, Byval pcszLine2 As String )

Sub Initialize
    Set session = New NotesSession
    Set db = session.CurrentDatabase
    'Get the documents to process that were selected in the view
    Set collection = db.UnprocessedDocuments
    Set doc = collection.GetFirstDocument
    Set myLog=New NotesLog("Agent Run Log")
    hwnd= NEMProgressBegin(NPB_STATUSBAR)
    i=0
    NEMProgressSetBarRange hwnd, collection.count
    'enter the agent proper
    main
    NEMProgressEnd hwnd
End Sub
Sub fixAttorney
    'This code fixes the responsible attorney field to be consistant as: First MI. Last
    Atty$=doc.resp_atty(0)
    Set RAltItem=doc.GetFirstItem("resp_atty")
    If Atty$ <> "" Then
        Redim NewNames(0)
        NewNames(0) =""
        Forall x In RAltItem.values
            oldName$ =Trim$(x)
            'How long is the name
            SLength&=Len(oldName$)
            'Test for the pesky slash and get rid of it
```

```

If oldName$ Like "/" Then
'Get the position of the /
    slashchr$ = "/"
    positionOfChar& = Instr(1, oldName$, slashchr$)
'Get the last name
    LastName$=Trim$(Left(oldName$, positionOfChar&-1))
'get the first name
    FirstName$= Trim(Mid(oldName$, positionOfChar&+1,SLength& ))
'test the first name for a middle initial
    If FirstName$ Like "*" Then
'test for a period after the middle initial
        If FirstName$ Like "*." Then
            'If it already has a period, put it together
            NewName$=FirstName$ & " " & LastName$
        Else
            'If it don't then put a period after the middle initial and put it together
            NewName$=FirstName$ & "." & LastName$
        End If
    Else
        'If no middle initial, put it together
        NewName$= FirstName$ & " " & LastName$
        Goto loopearly
    End If
    Goto loopearly
End If
'Now lets test for a name without a period after the middle initial
If oldName$ Like "*." Then
    Exit Sub
Else
'get the first name
    spacechr$=" "
    positionOfChar&=Instr(1,oldName$, spacechr$)
    FirstName$=Trim$(Left(oldName$, positionOfChar&-1))
'Get the last name
    LastName$=Trim$(Mid(oldName$, positionOfChar&+1,SLength&))
'check the last name for a space indicating a middle initial
    If LastName$ Like"*." Then
'get the middle initial
        Middle$=Trim$(Left(LastName$, 1))
'strip the middle initial from last name
        lastLength&=Len(LastName$)
        positionOfChar&=Instr(2 ,LastName$,spacechr$)
        LastName$=Trim(Mid(LastName$,positionOfChar&+1,lastLength&))
'put it together
        newname$=FirstName$ & " " & Middle$ & "." & LastName$
    Else
        'If no middle initial just put it together
        newname$=FirstName$ & " " & LastName$
    End If
End If
End If
loopearly:
If Not(NewNames(0)="") Then
    Redim Preserve NewNames(Ubound( NewNames)+1)
End If

```

```

        NewNames(Ubound(NewNames))=newname$
    End Forall
    Call RAItem.remove
    Set NewRAItem=New NotesItem(doc, "resp_atty", NewNames)
    NewRAItem.IsSummary = True
End If
End Sub
Sub Main
    'Set up error log
    logTo$=Inputbox$("Who should I send the Error Log to?", "Recipient")
    Call myLog.OpenMailLog(logTo$, "Error Log for Fix-Up Agent")
    'Trap errors
    On Error Goto trapErr
    'Lets fix some documents
    Do While Not doc Is Nothing
        i=i+1
        NEMProgressSetBarPos hwnd, i
        'Grab the doc ID for error identification
        docID$=doc.UniversalID
        'Non-form specific fixup
        doc.PropClose="Closed"
        If doc.HasItem("PropClose_1") Then
            Set PC1Item=doc.GetFirstItem("PropClose_1")
            Call PC1Item.Remove
        End If
        If doc.HasItem("RASIG") Then
            Set SigItem=doc.GetFirstItem("RASIG")
            Call SigItem.Remove
        End If
        If doc.HasItem("IPDSIG") Then
            Set SigItem=doc.GetFirstItem("IPDSIG")
            Call SigItem.Remove
        End If
        'Form specific fixup
        If doc.Form(0)="Event" Then
            doc.TEDateComplete=""
            doc.TEArchive="no"
            doc.Retire_By=""
            doc.UnHideEV="no"
            doc.ClosingEV="no"
            doc.Status="Open"
            doc.DateComplete=""
            If doc.HasItem("DateDue") Then
                If doc.DateDue(0) <> "" Then
                    doc.EventDate = doc.DateDue
                End If
                Set datelItem=doc.GetFirstItem("DateDue")
                Call datelItem.Remove
            End If
        End If
        If doc.Form(0)="Task" Then
            doc.TEDateComplete=""
            doc.TEArchive="no"
            doc.RAClosed="no"
        End If
    End While
End Sub

```

```

If doc.HasItem("$Sig_Untitled_Section_1") Then
    Set SectionItem1=doc.GetFirstItem("$Sig_Untitled_Section_1")
    SectionItem1.IsSigned=False
    SectionItem1.IsEncrypted=False
    Call SectionItem1.remove
End If
If doc.HasItem("$Sig_Untitled_Section2") Then
    Set SectionItem2=doc.GetFirstItem("$Sig_Untitled_Section2")
    SectionItem2.IsSigned=False
    SectionItem2.IsEncrypted=False
    Call SectionItem2.remove
End If
Set RASigItem=doc.GetFirstItem("RA_Sig")
RASigItem.IsSigned=False
Set IPDSigItem=doc.GetFirstItem("IPD_Sig")
IPDSigItem.IsSigned=False
doc.RA_Sig=""
doc.IPD_Sig=""
doc.UnHideRA="no"
doc.UnHideDM="no"
doc.DocDateComplete=""
doc.DateComplete=""
doc.Status="Open"
If doc.HasItem("DateDue") Then
    If doc.DateDue(0) <> "" Then
        doc.TaskDate = doc.DateDue
    End If
    Set dateItem=doc.GetFirstItem("DateDue")
    Call dateItem.Remove
End If
End If
'Now lets fix those pesky attorney names
fixAttorney
doc.ComputeWithForm True, False
doc.save True, True
Set doc=collection.GetNextDocument(doc)
Loop
Call myLog.LogAction( "Agent completed, " & i & " documents were processed." )
Call myLog.Close
Msgbox "All Selected Records Processed."
Exit Sub
'Handle errors and log them
trapErr:
    Call myLog.LogError (Err , Error$ & " in document: " & docID$)
    Resume Next
End Sub

```

Name:

Last Modification:
 Comment:
 Shared Agent:
 Type:
 State:

Periodic Archive

04/20/1999 02:06:14 PM
 [Not Assigned]
 Yes
 LotusScript
 Enabled

Trigger:
Interval:

Scheduled
On Schedule More Than Once
A Day
All documents in database

Acts On:

LotusScript Code:

```
'%INCLUDE "Iserr.lss"
'%INCLUDE "Isxbeerr.lss"
Const MAXARCHIVEITEMS = 50
Dim session As NotesSession
Dim dbSource As NotesDatabase
Dim dbArchive As NotesDatabase
Dim docSource As NotesDocument
Dim docArchive As NotesDocument
Dim docLog As NotesDocument
Dim docProfile As NotesDocument
Dim viewArchive As NotesView
Dim dtNow As NotesDateTime
Dim dtExpired As NotesDateTime
Dim dtDocument As NotesDateTime
Dim dtCompare As NotesDateTime
Dim docsCollection As NotesDocumentCollection
Dim ritem As NotesRichTextItem
Dim item As NotesItem
Dim rtStyle As NotesRichTextStyle
Dim nidArray() As String
Dim SourcePath As String
Dim SourceServer As String
Dim ArchiveServer As String
Dim ArchivePath As String
Dim ArchiveLog As String
Dim IncludeDocLinks As String
Dim ArchiveExpired As String
'Dim ArchiveInactive As String
Dim ExpiredLife As Integer
'Dim DocumentLife As Integer
Dim nLogItems As Integer
Dim numDocs As Integer
Dim numDocsArchived As Integer
Dim i As Integer
Dim DoNotRun As Variant
Dim DocCanBeArchived As Variant
Dim ArcYesNo As Variant
Sub Initialize
    'initialize some variables
    Set session = New NotesSession
    Set dbSource = session.CurrentDatabase
    Redim nidArray(5)
    nLogItems = 0
    numDocsArchived = 0
    'call the main entry point
    Main
End Sub
Sub Terminate
```

```

End Sub
Sub Main
'Read the profile document to see what options are enabled and where databases are
    located

    GetProfileSettings
    If DoNotRun Then Exit Sub
'setup the date/time structures
    Set dtNow = New NotesDateTime("")
    Set dtExpired = New NotesDateTime("")
    Set dtDocument = New NotesDateTime("")
    Set dtCompare = New NotesDateTime("")
    dtNow.SetNow
    dtExpired.SetNow
    dtDocument.SetNow
    dtCompare.SetNow
    If ArchiveExpired = "Yes" Then dtExpired.AdjustDay(ExpiredLife * -1)
    'If ArchiveInactive = "Yes" Then dtDocument.AdjustDay(DocumentLife * -1)
'open the archive database
    On Error Resume Next
    Set dbArchive = New NotesDatabase(ArchiveServer,ArchivePath).
    If Err = 4060 Then Goto ErrNoDBAccess
    If Not (dbArchive.IsOpen) Then
        Messagebox "Unable to open archive database.",16,"Error"
        Exit Sub
    End If
    'see if we are logging documents, if we are, then create the first one
    If ArchiveLog = "Yes" Then CreateLogDocument
'process the documents in the database
    'this finds all documents that needs to be archived, archives them, logs them (if
    necessary), and removes them
    from this database

    ProcessDocuments
    'mark the log documents in terms of x out of y
    If ArchiveLog = "Yes" Then MarkLogDocuments
    Exit Sub.
ErrNoDBAccess:
    Messagebox "You do not have access to the archive database. Please contact the
    database manager to have your
    name added to the Access
    Control List.", 0, "Database
    Access Error"

    Exit Sub
End Sub
Sub GetProfileSettings
'reads the profile document
    Set view = dbSource.GetView("Archiving")
    key = "Archive Profile"
    Set docProfile = view.GetDocumentByKey(key,False)
    If docProfile Is Nothing Then
        'there is no profile document so exit
        DoNotRun = True
    ElseIf docProfile.ArchivePath(0) = "" Then
        'there is no archive database
        MsgBox "You need to specify a location for the archive database.",16,"Error"
    End If
End Sub

```

```

        DoNotRun = True
    Else
        DoNotRun = False
        ArchiveExpired = docProfile.ArchiveExpired(0)
        'ArchiveInactive = docProfile.ArchiveInactive(0)
        'DocumentLife = docProfile.DocumentLife(0)
        ExpiredLife = docProfile.ExpiredLife(0)
        ArchiveServer = docProfile.ArchiveServer(0)
        ArchivePath = docProfile.ArchivePath(0)
        ArchiveLog = docProfile.ArchiveLog(0)
        IncludeDocLinks = docProfile.IncludeDocLinks(0)
    End If
End Sub
Sub CreateLogDocument
    'creates a new log document, incrementing the counter
    Set docLog = New NotesDocument(dbSource)
    Set rItem = New NotesRichTextItem(docLog, "Body")
    Set rtStyle = session.CreateRichTextStyle
    docLog.Form = "Archive Log"
    dtNow.SetNow
    docLog.ArchiveDate = dtNow.LSLocalTime
    docLog.ProtectFromArchive = 1
    docLog.ExcludeFromView = "D"
    docLog.From = "Archiving"
    docLog.Categories = "(Archive)"
    docLog.ReplaceItemValue "_ViewIcon", 22
    nLogItems = nLogItems + 1
    'see if we need to redim the array
    If nLogItems Mod 6 = 0 Then Redim Preserve nidArray(nLogItems + 4)
End Sub
Sub ProcessDocuments
    'get a handle to all of the documents in the database
    Set sourceview = dbSource.GetView("ArchiveDocs")
    Set docsCollection = sourceview.GetAllDocumentsByKey("yes", True)
    If docsCollection.Count = 0 Then
        ArchiveLog = "No"
    End If
    numDocs = docsCollection.Count
    For i = 1 To numDocs
        Set docSource = docsCollection.GetNthDocument(i)
        'see if this document can be archived
        EvaluateDocument
        If DocCanBeArchived Then
            'archive this document
            ArchiveDocument
            If ArchiveLog = "Yes" Then AddDocumentToLog
            docSource.Remove True
        End If
        'see if we have hit the maximum number of entries in a log document; if so close the
        'existing one and create a new one
        If (numDocsArchived Mod MAXARCHIVEITEMS = 0) And (numDocsArchived > 0)
            Then
                If ArchiveLog = "Yes" Then

```

```

        CloseLogDocument
        CreateLogDocument
    End If
End If
Next
'we are done processing all of the documents, close the last log document (if necessary)
If ArchiveLog = "Yes" Then CloseLogDocument
End Sub
Sub EvaluateDocument
    'checks to see if a document should be archived or not
    DocCanBeArchived = False
    'see if this document is protected from archiving
    If docSource.HasItem("ProtectFromArchive") Then
        If docSource.ProtectFromArchive(0) = "1" Then
            Exit Sub
        End If
    End If
    'see if we should archive documents that expire
    If ArchiveExpired = "Yes" Then
        If docSource.HasItem("TEDateComplete") Then
            Set item = docSource.GetFirstItem("TEDateComplete")
            Set dtCompare = item.DateTimeValue
            If dtCompare Is Nothing Then
                Set dtCompare = New NotesDateTime("")
                dtCompare.SetNow
            Else
                If dtExpired.TimeDifference(dtCompare) >= 0 Then
                    DocCanBeArchived = True
                    Exit Sub ' we exit here so that we don't archive this document again
                Else
                    'If there are no documents to archive, we don't want a log
                    ArchiveLog="No"
                End If
            End If
        End If
    End If
    'see if we should archive documents that are inactive
    If ArchiveInactive = "Yes" Then
        'dtCompare.LSLocalTime = docSource.LastAccessed
        'If dtDocument.TimeDifference(dtCompare) >= 0 Then DocCanBeArchived = True
    End If
End Sub
Sub ArchiveDocument
    'copies the source document into the archive database
%REM
$Archived and DateArchived might already be present, if this agent failed the last
time it was run. None of these fields should be on the archived copy, because we
don't want the archive database to inadvertently archive these documents (it can
archive, but it needs to use its own criteria)
%END REM
    If docSource.HasItem("$Archived") Then docSource.RemoveItem("$Archived")
    If docSource.HasItem("DateArchived") Then docSource.RemoveItem("DateArchived")
    If docSource.HasItem("ExpireDate") Then docSource.RemoveItem("ExpireDate")
    FixReaderNames

```



```

docSource.Save True, True
Set docArchive = docSource.CopyToDatabase(dbArchive)
docSource.DateArchived = dtNow.LSLocalTime
Call docSource.AppendItemValue("$Archived", True)
docSource.Save True, True
numDocsArchived = numDocsArchived + 1
End Sub
Sub FixReaderNames
'if the reader access fields are blank, remove them
If docSource.HasItem("Readers") Then
    If docSource.Readers(0) = "" Then docSource.RemoveItem("Readers")
End If
If docSource.HasItem("DocumentReaders") Then
    If docSource.DocumentReaders(0) = "" Then
        docSource.RemoveItem("DocumentReaders")
    End If
End Sub
Sub AddDocumentToLog
'Set the style for the log
rtStyle.FontSize = 8
rtStyle.NotesFont = FONT_HELV
'only called if a document was archived and logging was enabled
If IncludeDocLinks = "Yes" Then
    'the user wants a doclink to the new archived document
    Call ritem.AppendStyle(rtStyle)
    Call ritem.AppendDocLink(docArchive, "DocLink to Archived Document")
    Call ritem.AddTab(1)
End If
Client$=docSource.Client_Name(0)
If docSource.Form(0) = "Event" Then
    Project$=docSource.Project(0)
    Select Case Project$
        Case "Prosecution: Patent"
            EventName$=docSource.PatentEvent(0)
        Case "Prosecution: Trademark"
            EventName$=docSource.TrademarkEvent(0)
        Case "Prosecution: Copyright"
            EventName$=docSource.CopyrightEvent(0)
        Case "Litigation"
            EventName$=docSource.LitigationEvent(0)
        Case "Counseling & Advice"
            EventName$=docSource.CounselEvent(0)
        Case "Other"
            EventName$=docSource.OtherEvent(0)
    End Select
    Call ritem.AppendText("    " & "Event - " & Client$ & " - " & EventName$ & " (Retired by " & docSource.Retire_by(0) & " on " & Format(docSource.TEDateComplete(0), "Short Date") & ")")
End If
If docSource.Form(0) = "Task" Then
    Call ritem.AppendText("    " & "Task - " & Client$ & " - " & docSource.Task(0) & " (Closed by " &

```

```

docSource.RA_Sig(0) & " on "
&_
Format(docSource.TEDateComplete(0), "Short Date") & ")")
End If
Call ritem.AddNewLine(1)
End Sub
Sub CloseLogDocument
'saves the log document, adds the note id to the array,
docLog.Save True, True
nidArray(nLogItems) = docLog.NoteID
End Sub
Sub MarkLogDocuments
'finds all of the log documents just created and marks them in terms of x out of y
For i = 1 To nLogItems
Set docLog = dbSource.GetDocumentByID(nidArray(i))
If Not (docLog Is Nothing) Then
docLog.Subject = "Log Document " & Cstr(i) & " of " & Cstr(nLogItems) & " (" &
Format(docLog.Created,
"General Date") & ")"

docLog.LogCount = Cstr(i)
docLog.LogTotal = Cstr(nLogItems)
docLog.ArchiveTrailer = "Archive log " & Cstr(i) & " of " & Cstr(nLogItems) & " for
documents on server " & _
ArchiveServer & " from " & dbSource.Title & " (" & dbSource.FilePath & ") to " &
dbArchive.Title & _
" (" & ArchivePath & ") completed sucessfully on " & _
Format(dtNow.LSLocalTime, "Short Date") & " at " & _
Format(dtNow.LSLocalTime, "Long Time") & _
". Completed or Retired documents are archived after " & ExpiredLife & " days."
'All other documents are
archived after "&_

'DocumentLife & " days of inactivity."
docLog.Save True, True
Call docLog.CopyToDatabase(dbArchive)
End If
Next
End Sub

```

Name:

Last Modification:
Comment:
Shared Agent:
Type:
State:
Trigger:
Acts On:

**SetTaskDate or
EventDate=DateDue**

03/22/1999 09:17:07 AM
[Not Assigned]
Yes
LotusScript
Enabled
Manually From Actions Menu
Selected documents

LotusScript Code:

```

Option Public
Sub Initialize
Dim session As New NotesSession
Dim db As NotesDatabase
Dim collection As NotesDocumentCollection

```

```

Dim doc As NotesDocument
Dim j As Integer
Set db = session.CurrentDatabase
Set collection = db.UnprocessedDocuments
For j = 1 To collection.Count
    Set doc = collection.GetNthDocument(j)
    If doc.form(0)="Event" Then
        If doc.DateDue(0) <> "" Then
            doc.EventDate = doc.DateDue
            Call doc.Save(True, False)
        End If
    Else
        If doc.form(0)="Task" Then
            If doc.DateDue(0) <> "" Then
                doc.TaskDate = doc.DateDue
                Call doc.Save(True, False)
            End If
        End If
    End If
Next
End Sub

```

Nov. 3, 1999

Notes Database

- ✓ 1. Task View: Displays Date Opened rather the Due Date; Correct to display Due date
- ✓ 2. Task View (By Responsible Attorney): No toggles; Add
- 3. Closing a Task: This action is not at all apparent from the database. Modify so that it is obvious to the user.
- 4. Client View (By Name and Number); Matters: Opens up everything -- at all levels. Add two additional display lists that show only Client and Matter
- 5. Responsible Attorney Views: There are Three "Not Assigned" Categories -- "General Not Assigned", "General N. Assigned", and "NOT Assigned" -- we need only one; delete the "General N. Assigned" and "NOT assigned" categories and force the database to use the "General Not Assigned"
- 6. Responsible Attorney (By Project) has only "General Not Assigned" and the additional "Not Categorized"; Rationalize these differences and eliminate the duplicate categories. What is the difference between Not Categorized and Not Assigned?
- 7. Responsible Attorney (By Open Event): Same issue
- 8. Responsible Attorney (By Open Task): Same issue; in addition this view lists several attorneys and individuals who are no longer employed by the firm. This information must be maintained accurately and correctly.
- 9. Responsible Attorney (By Open task and Event): Same as No. 8.
- 10. Task Views (By Client): Lists as the first client (06036). This is a data entry error. The client is FED. Please ensure quality control over data entry.
- 11. Task Views (By Responsible Attorney): same issue of not assigned; rationalize
- 12. View Calendar (By Event and Task): This view is listing Tasks by Entry Data; Events should be listed by Event Date (not entry date); Tasks should be listed by Due Date (not entry date)
- 13. Reports (Client Matter): This is unnecessary if we implement the change identified in ¶ 1; Not needed. Delete
- 14. Reports (Status Report): Big problems!!! This report is not including the desired information. Is it even in the database. Shelly do not do additional key entry to get it there.

Find out what needs to be done to make it work. The client selection is cumbersome and the date issue is unduly limiting and confusing. We need to generate reports of the type we have discussed previously (FED and JACOBS status table. There appears to be a fundamental conceptual problem here. Do not spend any more time climbing this ladder, until you are sure it is leaning on the correct wall!!!

15. Reports (Responsible Attorney): Same as ¶ 14.



hoagland@qsmi.com on 11/08/99 10:06:46 AM

To: pcoyne@colshan.com
cc: Patricia_Mansuy@colshan.com

Subject:

Patrick,

Preliminary answers to your questions follow, they are keyed to your question/comment number.

1. Your are correct. This change will be made at no cost.
2. Same as above.
3. Not sure exactly what you want on this one. Need to talk to you about it.
4. Do you mean you only want the Client and Matter displayed in these views? If so, should I add views for the Events, we already have views for Tasks?
5. - 9. These are data entry problems. As I recall, Shelly needed a category of "General - Not Assigned", which we added to the drop downs. If there is no data for the Category Column in the view, Notes adds a "Not Categorized" entry. We could put field validation on the key fields to stop this. (<1 hr task)
10. - 11. Again, this is a data entry problem. We could add an agent to batch change the attorney field (or any other field). This should make it easier to maintain the data. (1 hr task)
12. Change will be made at no cost.
- 13.- 15. Reports were constructed on Shelly's requirements. Let me know what you want.

I will have my people make the no cost changes immediately. We need to get together with you and whoever is going to be using the db and hammer out the others. Let me know when this can be scheduled.

Mike

Michael J Hoagland
QSMI
703-242-9140, ext 3001

Shelly D. Silver 11/22/99 03:26 PM

To: Patrick Coyne/CSRS@CSRS
cc:

Subject: Update on few database items

1. I received an acknowledgement from Hoagland/QSMI regarding receipt of my requested changes and also an itemized email you sent a few weeks ago.
2. I requested changes to our Status Table (i.e., requested a report system exactly like our current ~~REDACTED~~ table) and was contacted by their report person, Eric Doggett, who will be implementing our changes.
3. I was contacted by another QSMI person, Wendy, who is helping me update our Routing Sheets (i.e., copy 1 to distribution and copy 2 to RA).
4. Wendy indicated our task views, calendar views, action items have be updated to show "DATE DUE" and not the date I entered an event. I requested the calendar views to sort by Resp Atty (i.e., when PJC pulls up Jan. calendar you will see all of YOUR due dates and not have to sort through DRY, KIM, etc.)
5. I generalized all the entries of NOT ASSIGNED, NOT CATEGORIZED, GENERAL N. ASSIGNED, etc., to General Not Assigned.
6. Old client/matters you indicated to be deleted or assigned to RA have been done.
7. Please clarify for me: if an atty leaves IP but had Events and Tasks entered under their name do you want that all changed to the current Resp Atty or have the current Resp Atty take responsibility for events/tasks currently routed them? Otherwise, I'm just going to have all Events, Tasks, Projects, Matters changed from Mary to Christen!

I'll updated you on other matters as they come along.

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Shelly D. Silver 12/10/99 03:26 PM

To: Patrick Coyne/CSRS@CSRS

cc:

Subject:

I wanted to update you on the requested changes/edits we discussed and submitted to QSMI.

REDACTED

Anyway, QSMI had complied with most of our requests. I wanted to respond to you specifically as to what requests had been completed and as luck would have it, some of the changes initiated by them are not there today!!!

REDACTED There's a possibility that when QSMI sends a template with changes over to Pat to update it's overriding other info. that was okay. Pat Mansuy is out today and I have left emails and phone messages @ QSMI. This seems to be a reoccurring problem. I will follow up with them on Monday and try to resolve what is going on. One of their representatives is supposed to come next week to meet with Pat and I. PLEASE SEE MY COMMENTS BELOW:

Notes Database

1. Task View: Displays Date Opened rather the Due Date; Correct to display Due date

THIS VIEW IS NOW DISPLAYING BY DUE DATE

2. Task View (By Responsible Attorney): No toggles; Add

SHOWING BY DUE DATE AS REQUESTED. NO TOGGLE ADDED

3. Closing a Task: This action is not at all apparent from the database. Modify so that it is obvious to the user.

THIS FUNCTION NOT COMPLETED. NO TOGGLE ADDED

4. Client View (By Name and Number); Matters: Opens up everything -- at all levels. Add two additional display lists that show only Client and Matter

THIS REQUEST COMPLETED AS OF LAST WEEK, HOWEVER, NOT THERE NOW

5. Responsible Attorney Views: There are Three "Not Assigned" Categories -- "General Not Assigned", "General N. Assigned", and "NOT Assigned" -- we need only one; delete the "General N. Assigned" and "NOT assigned" categories and force the database to use the "General

Not Assigned”

**THESE CATEGORIES HAVE BEEN CORRECTED TO PROPER RESP ATTY
OR TO
GENERAL NOT ASSIGNED AS REQUESTED**

6. Responsible Attorney (By Project) has only “General Not Assigned” and the additional “Not Categorized”; Rationalize these differences and eliminate the duplicate categories. What is the difference between Not Categorized and Not Assigned?

**GENERAL NOT ASSIGNED - IS USED BASICALLY FOR 00600 MATTERS
(Patent TM
Copy Gen) NOT CATEGORIZED OR NOT ASSIGNED - AUTOMATICALLY
CAME UP
WHEN NO RESP ATTY NAME WAS INSERTED WHEN CREATING NEW
MATTER.
HAS BEEN CORRECTED AS IN NO. 5 ABOVE.**

7. Responsible Attorney (By Open Event): Same issue

**RESP ATTY NAME HAS BEEN INSERTED WHERE OMITTED OR GENERAL
NOT
ASSIGNED FOR 00600 MATTERS**

8. Responsible Attorney (By Open Task): Same issue; in addition this view lists several attorneys and individuals who are no longer employed by the firm. This information must be maintained accurately and correctly.

**MARY E. MADIGAN HAS BEEN CHANGED TO CHRISTEN ENGLISH
MICHELE BALLANTYNE CHANGED TO NEW RESP ATTY FOR MATTERS
HOWARD SHIPLEY CHANGED TO NEW RESP ATTY FOR MATTERS
DAN GLANZ REMOVED**

9. Responsible Attorney (By Open task and Event): Same as No. 8.

SAME AS NO. 8 ABOVE

10. Task Views (By Client): Lists as the first client (06036). This is a data entry error. The client is FED. Please ensure quality control over data entry.

TECHNICAL ERROR. THIS ENTRY WAS DELETED AND RE-ENTERED.

11. Task Views (By Responsible Attorney): same issue of not assigned; rationalize

NOT CATEGORIZED OR NOT ASSIGNED - AUTOMATICALLY CAME UP

WHEN NO

RESP ATTY NAME WAS INSERTED WHEN CREATING NEW MATTER. HAS BEEN CORRECTED AS IN NO. 5 ABOVE.

12. View Calendar (By Event and Task): This view is listing Tasks by Entry Data; Events should be listed by Event Date (not entry date); Tasks should be listed by Due Date (not entry date) .

THIS REQUEST HAS BEEN COMPLETED.

13. Reports (Client Matter): This is unnecessary if we implement the change identified in ¶ 1; Not needed. Delete

NOT DELETED YET - REPORT OF NO USE

14. Reports (Status Report): Big problems!!! This report is not including the desired information. Is it even in the database. Shelly do not do additional key entry to get it there. Find out what needs to be done to make it work. The client selection is cumbersome and the date issue is unduly limiting and confusing. We need to generate reports of the type we have discussed previously. **REDACTED** There appears to be a fundamental conceptual problem here. Do not spend any more time climbing this ladder, until you are sure it is leaning on the correct wall!!!

QSMI STILL WORKING ON STATUS REPORT. QSMI's report person, Eric Doggett, has contacted me 12/3/99 and is still working on implementing info we request into report exactly like our current FED/Jacobs status table.

15. Reports (Responsible Attorney): Same as ¶ 14.

I WOULD LIKE TO MAINTAIN THIS REPORT FOR PRINTING PURPOSES ONLY. IT SHOWS CLIENT/MATTER/PROJECT LEVEL BY ATTORNEY. NONE OF THE OTHER VIEWS HAVE THIS CAPABILITY WITHOUT A LOT OF SEARCHING AND SORTING AND MANUAL ADJUSTMENT.

16. **QSMI ACTIVATED A BUTTON TO ALLOW ME TO GLOBALLY CHANGE ONE RESP ATTY TO ANOTHER**

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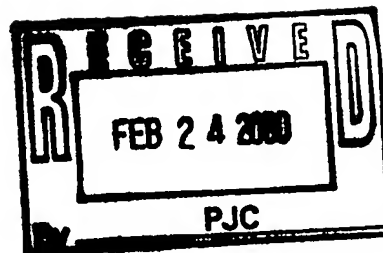
342-8463/8464 or electronic mail (Webmaster@colshan.com). Thank you.

Shelly D. Silver 02/14/2000 04:07 PM

To: Patrick Coyne/CSRS@CSRS
cc:

Subject: UPDATE ON DATABASE

Responses to edits you sent to QSMI:



Notes Database

1. Task View: Displays Date Opened rather the Due Date; Correct to display Due date

THIS VIEW IS NOW DISPLAYING BY DUE DATE

2. Task View (By Responsible Attorney): No toggles; Add

TASK VIEW SHOWING BY DUE DATE AS REQUESTED. TOGGLES HAVE BEEN ADDED. TASKS, HOWEVER, MUST BE ACTED ON AND CLOSED OUT BY RESPONSIBLE ATTORNEY HANDLING THAT TASK.

3. Closing a Task: This action is not at all apparent from the database. Modify so that it is obvious to the user.

THIS FUNCTION IS COMPLETE. RESPONSIBLE ATTORNEY MUST ENTER THE TASK (OR EDIT) FROM ANY VIEW AND SIMPLY SCROLL DOWN TO THE FORM MARKED TASK CLOSURE AND COMPLETE CLOSING CERTIFICATE.

4. Client View (By Name and Number); Matters: Opens up everything -- at all levels. Add two additional display lists that show only Client and Matter

THIS REQUEST COMPLETED ~~SEE ATTACHED~~

5. Responsible Attorney Views: There are Three "Not Assigned" Categories -- "General Not Assigned", "General N. Assigned", and "NOT Assigned" -- we need only one; delete the "General N. Assigned" and "NOT assigned" categories and force the database to use the "General Not Assigned"

THESE CATEGORIES HAVE BEEN CORRECTED TO EITHER RESP ATTY NAME OR TO GENERAL NOT ASSIGNED AS REQUESTED. THERE WERE VARIOUS PULL DOWN SELECTIONS THAT DIDN'T NEED TO BE THERE.

6. Responsible Attorney (By Project) has only "General Not Assigned" and the additional "Not Categorized"; Rationalize these differences and eliminate the duplicate categories. What is the difference between Not Categorized and Not Assigned?

GENERAL NOT ASSIGNED - IS USED BASICALLY FOR 00600 MATTERS (Patent TM Copy Gen).

NOT CATEGORIZED OR NOT ASSIGNED - AUTOMATICALLY CAME UP WHEN NO RESP ATTY NAME WAS INSERTED WHEN CREATING NEW MATTER. HAS BEEN CORRECTED AS IN NO. 5 ABOVE.

7. Responsible Attorney (By Open Event): Same issue

RESP ATTY NAME HAS BEEN INSERTED WHERE OMITTED OR GENERAL NOT ASSIGNED FOR 00600 MATTERS

8. Responsible Attorney (By Open Task): Same issue; in addition this view lists several attorneys and individuals who are no longer employed by the firm. This information must be maintained accurately and correctly.

**MARY E. MADIGAN HAS BEEN CHANGED TO CHRISTEN ENGLISH
MICHELE BALLANTYNE CHANGED TO NEW RESP ATTY FOR HER
MATTERS HOWARD SHIPLEY CHANGED TO NEW RESP ATTY FOR
HIS MATTERS DAN GLANZ REMOVED**

9. Responsible Attorney (By Open task and Event): Same as No. 8.

SAME AS NO. 8 ABOVE

10. Task Views (By Client): Lists as the first client (06036). This is a data entry error. The client is FED. Please ensure quality control over data entry.

TECHNICAL ERROR. THIS ENTRY WAS DELETED AND RE-ENTERED.

11. Task Views (By Responsible Attorney): same issue of not assigned; rationalize

NOT CATEGORIZED OR NOT ASSIGNED - AUTOMATICALLY CAME UP WHEN NO RESP ATTY NAME WAS INSERTED WHEN CREATING NEW MATTER. HAS BEEN CORRECTED AS IN NO. 5 ABOVE.

12. View Calendar (By Event and Task): This view is listing Tasks by Entry Data; Events should be listed by Event Date (not entry date); Tasks should be listed by Due Date (not entry date).

THIS REQUEST HAS BEEN COMPLETED.

13. Reports (Client Matter): This is unnecessary if we implement the change identified in ¶ 1; Not needed. Delete

QSMI WILL DELETE - REPORT OF NO USE. CLIENT/MATTER VIEW REPLACES THIS REPORT.

14. Reports (Status Report): Big problems!!! This report is not including the desired information. Is it even in the database. Shelly do not do additional key entry to get it there. Find out what needs to be done to make it work. The client selection is cumbersome and the date issue is unduly limiting and confusing. We need to generate reports of the type we have discussed previously (' ~~REDACTED~~ '). There appears to be a fundamental conceptual problem here. Do not spend any more time climbing this ladder, until you are sure it is leaning on the correct wall!!!

THE REPORTING FORMAT HAS BEEN UPDATED. - SEE ATTACHED.

15. Reports (Responsible Attorney): Same as ¶ 14.

I WOULD LIKE TO MAINTAIN THIS REPORT FOR PRINTING PURPOSES ONLY. IT SHOWS CLIENT/MATTER/PROJECT LEVEL BY ATTORNEY. NONE OF THE OTHER VIEWS HAVE THIS CAPABILITY WITHOUT A LOT OF SEARCHING AND SORTING AND MANUAL ADJUSTMENT.

16. IT WAS REQUESTED FROM THE ATTORNEYS TO SEE OR GET NOTIFICATION OF DUE DATES. THEY CAN NOW PULL UP THE CALENDAR VIEW (BY DAY, WEEK, MONTH, ETC.) AND VIEW ALL DUE DATES IN THE OPEN EVENT VIEW AND OPEN TASK VIEW. FROM THOSE VIEWS, THERE IS THE CAPABILITY TO SEARCH THEIR NAME TO SHOW ONLY THEIR TASKS WHICH ARE DUE BY DAY, WEEK, MONTH, ETC. THERE IS NO AUTOMATIC NOTIFICATION OF A DUE DATE TO ANYONE OTHER THAN ME EMAILING IT. ONCE A TASK IS ACTED ON THERE IS A TOGGLE FOR RESPONSIBLE ATTORNEY TO CLOSE OUT.

17. THERE IS NOW A NEW FORM TO "CREATE AN ACTION" WHICH CAN BE ACCESSED AT THE PROJECT LEVEL. THE THREE MAIN ENTRIES: NEXT ACTION, ACTION REQUIRED BY AND DATE ACTION DUE CAN BE COMPLETED AND THESE ENTRIES TRANSFER OVER TO THE STATUS TABLE REPORT. UNLIMITED ACTIONS CAN BE ENTERED AND CLOSED OUT WHEN ACTED ON.

18. THERE IS A NEW "PROJECT VIEW - BY NEXT ACTION" WHICH ALLOWS VIEWING AND EDITING NEXT ACTION ASSIGNED TO THAT PROJECT. (THIS CROSS-REFERENCES WITH #17 ABOVE). ~~SEE ATTACHED~~

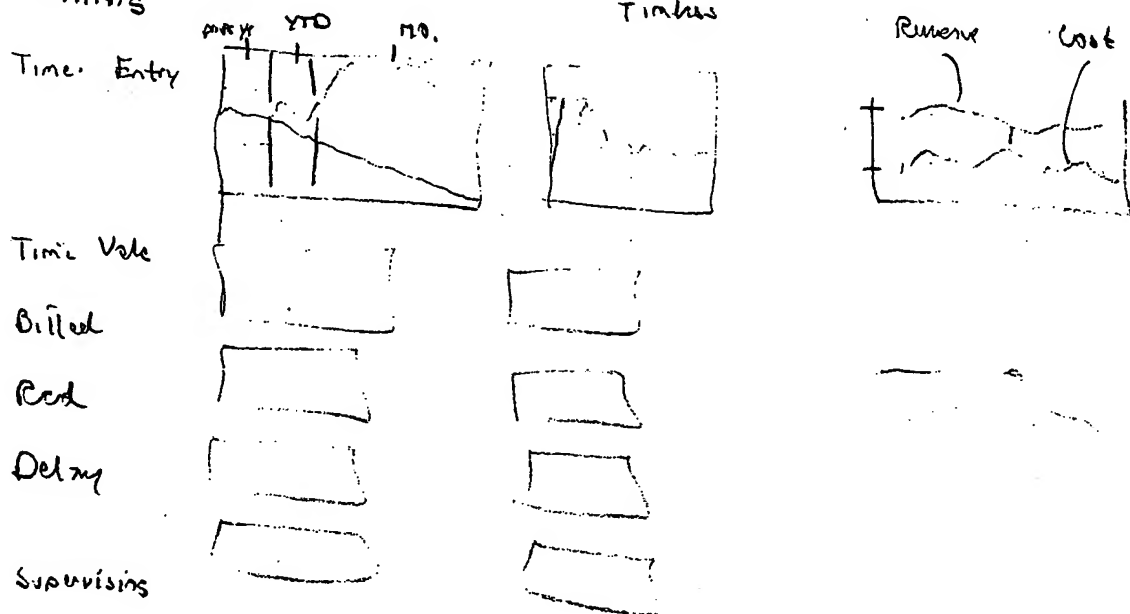
ALL TASKS CAN BE SEEN FROM THE CALENDAR VIEW AS WELL AS VISUALLY FROM THE GENERAL VIEW. THE ATTORNEYS CAN NOW ENTER TASKS AS WELL AS ENTER NEXT ACTIONS TO APPEAR ON THE STATUS TABLE REPORT. ONLY THE RESPONSIBLE ATTORNEY CAN CLOSE OUT A TASK BY USING THE TASK CLOSURE TOGGLE.

19. QSMI ACTIVATED A BUTTON TO ALLOW ME TO GLOBALLY CHANGE ONE RESP ATTY TO ANOTHER

NOV 22 99

FINANCIALS

I Billing



III Working Attorney



Addresses

ADDRESSES

Interaction

- tightly linked w/ any application ...

- Barry Solomon

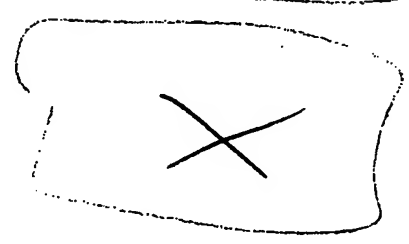
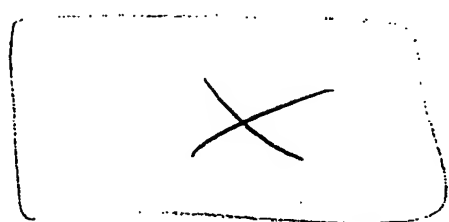
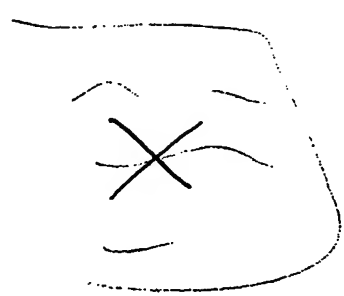
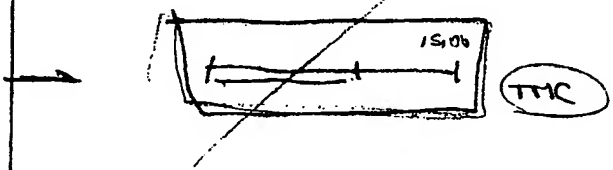
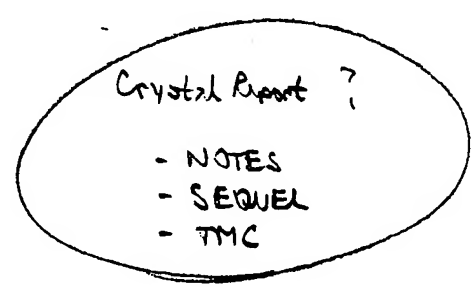
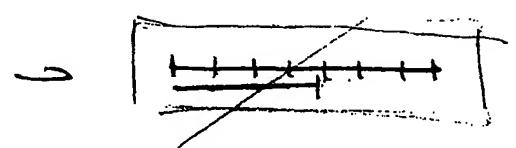
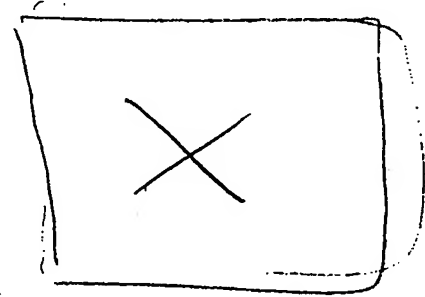
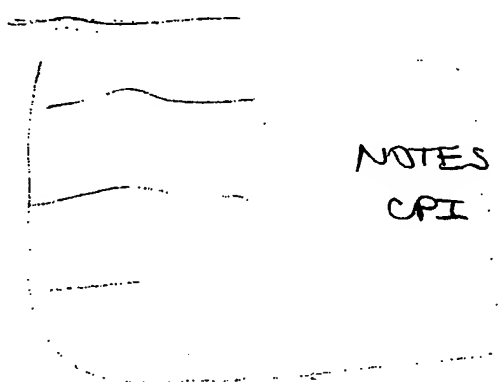
✓ Client List

✓ (Addresses)

\$150,000

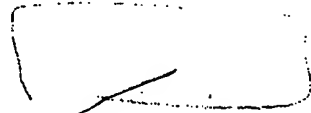
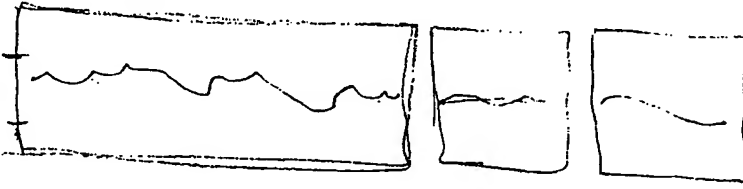
✓ LIST OF FIELDS

✓ BRANCHURE



37

hrs



w/o

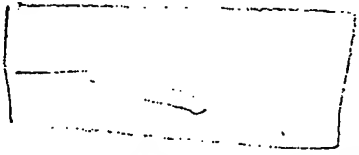
continuity

Billed

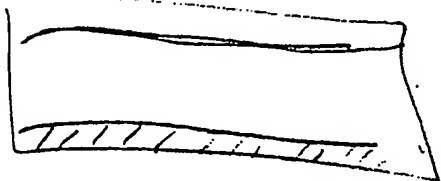
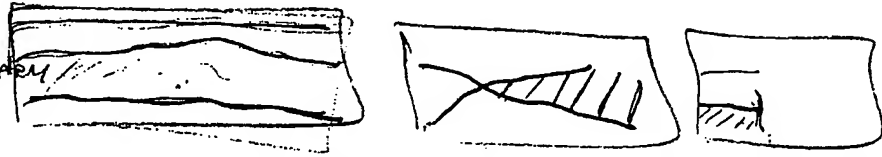


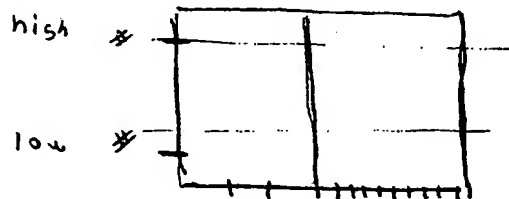
w/o

Cash



SUMMARY





Each multiple



1st
3 years

went
yet to
dark

Marilyn I would like to
prepare a four page report for
each partner -

Revenue

①

--	--

Revenue Per Lawyer

②

--	--

Revenue Per Lawyer

③

--	--

Cost

④

--	--

Associate Cost

⑤

--	--

Overhead Ratio
(Cost / Revenue)

⑥

--	--

Profit

⑦

--	--

Profit Per Partner

⑧

--	--

Profit Index
(Profit/Partner ÷ Revenue/Lawyer)

⑨

--	--

Billable Hours

⑩

--	--

Billable Value

⑪

--	--

Avg. Time to Collect

⑫

--	--

Unbilled Time

⑬

--	--

Unbilled Expenses

⑭

--	--

Write Offs

⑮

--	--

Avg. Billing Rates
(Timekeepers)

⑯

--	--

Avg Billable Hours
(Timekeepers)

⑰

--	--

Avg. Salary Units
(Non-Legal Professionals)

⑱

--	--

A/R

⑲

--	--

A/R (> 60)

⑳

--	--

Staff / Avg Hourly Rate

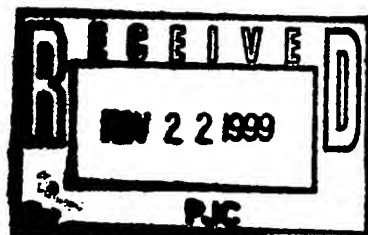
㉑

--	--

Profit Margin

㉒

--	--



① Revenue

② Revenue Per Lawyer

③ Revenue Per Partner

④ Cost

④ Overhead Ratio (Cost / Revenue)

⑤ Associate Cost

⑦ Profit

⑧ Profit Per Partner

⑨ Profit Index (Revenue / Overhead Ratio)

Profit Per Partner
Revenue / Overhead Ratio

~ INSERT ROW - (10-12)
Unbilled Time Unbilled Expenses

⑬

⑭

⑮ Write Offs

⑯ Avg Billing Rates (Timekeeper)

⑰ Avg. Billable Hours (Timekeeper)

⑱ Average Salary Levels (Payroll / Staff)

⑲ Billable Hours

⑪ Billable Value

⑫ Avg. Project Cost (Staff / Hourly Rates Avg)

⑪

⑲ Accounts Receivable (total)

⑳ Accounts Payable (total)

REVENUES:

①

--	--

3yr since Jan 199

REVENUE PER LAWYER:

②

--	--

REVENUE PER PARTNER

③

--	--

COST:

④

--	--

OVERHEAD RATIO (EXP/REVENUE)

⑤

--	--

⑥

PROFIT:

⑦

--	--

PROFIT PER PARTNER:

⑧

--	--

PROFIT INDEX
REVENUE/LAWYER ÷
NET INCOME/PARTNER

⑨ = (2/8)

--	--

UNBILLED TIME:

10

--	--

UNBILLED EXPENSES:

11

--	--

WRITE OFFS:

12

--	--

Avg Billable Rate:
Executive

13

--	--

Avg Billable Hours:

14

--	--

Avg Salary Levels:

15 (PAYROLL/STAFF)

44,000/staff/yr
39,000/staff/yr

16 (STAFF/HOURLY RATES)

42
41.5

4-18-2000

2d Client View (by Name) - redundant -

- When open event - go to end of entry
- Rich entry list -
- no Pick list for "Action By"

4-20-2000

Pat H confirmed NO ADDRESSES

4-18-2000

2nd Client View (by Name) - redundant -

- When open event - go to end of entry
- Rich entry list -
- no Pick list for "Action By"

4-20-2000

Pat H confirmed NO ADDRESSES

4-10-2000 11AA Web Site -- Project Name: (value)

4-10-2000 Pick list for Attorney (Responsible;
Bellins) on Matter Soren

4-18-2000 Pick list for Referral on Attorney Address Orders;

4-19-2000 Event upon opening:

- DEFAULT TO DATE
- UPON ENTRY OF NAME -- DEFAULT TO
END OF LINE

4-10-2000 "poument has been deleted"
Dialog Box upon wt command for old
entries

4- 17-2000

- New Matter
- Responsible -- ✓ NO CPSR list
✓ NO New Names not on list
✓ "Yes" is on list
✓ "Counsel Not Assigned" & "Not Assigned"
are on the list;
- Billing Attorney - SAME PROBLEMS !!!

4-17-2000 NO SPELL CHECK ON EMAIL
DEFAULT EMAIL IS TOO BROAD ; , , (AU)
✓ Resp. }
✓ Bnl. as }

- 4-18-2000
 - CLIENT
 - Pick list for Line of Business
 - Pick list for Products / Services
 - Pick list for Billing
 - MATTER
 - Responsible Attorney - Pick list
- Responsible Attorney View --
 - x Ballentine (1 yr later)
 - x Floyd
- Pick list cmt AOO
- Cannot create a Task from Task (Rep Open Task) View

REDACTED

NO BUTTONS IN NO. 111 VIEWS

6-15-2000 - NO TIME VALUE ON TASKS

6-15-2000 - JAY PACIOUS

6-15-2000 - NOTES ADDRESSED

- BILLING
- ORIGINATING
- RESPONSE

Time

8-22-00 . CPI driving information to
Notes
Open new matter

- ✓ Client
- ✓ Matter
- ✓ Project
- ✓ Event

8-22-00 ✓ Event Name

✓ Event Description

Standardize

8-22-00 ✓ Event Description - required

8-22-00 ✓ Country Lists =
(AP)
(EA)
(EP)
(OA)
(PCT)
(WTO)

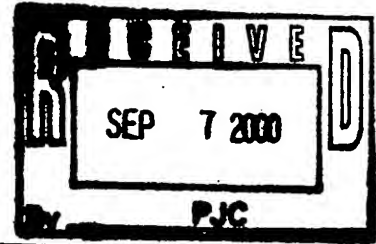
8-22-00 ✓ Pull Down Menus - Address Book

8-22-00 ✓ Related Entries ...

8-22-00 ✓ Map
✓ Event Name
✓ Event Description - "Subject"

IP Agenda Database Training Suggestions and Bug Fixes

Suggestion/Name of Error	Number of hours to complete
In the Client form (and any other form that needs it) add warning message when the Cancel button is clicked.	1-2
Add calendar controls to the date fields in the database forms, to make it easier for users to enter a date.	1-2
Resize dialog boxes for the Email notification forms (where the list is long - and is cut off in the dialog box due to lack of horizontal scroll bar).	2
Create separate database or location on files server for attached images, with user clickable hypertext link in IP Agenda for access to these images.	4-5
Provide ability to tab in the dialog boxes throughout database.	1
For Power of Attorney and Country keyword fields - remove option to add new keywords.	1-2
For Associate Address - pull address from Name and Address book.	3
Pull Foreign Associate names from Marketing database, so they can be selected in the Project Forms - CSS needs to do	No Charge
Modify Responsible Attorney views so that they are by default categorized by Resp Attorney, then at the next level categorized by Client Name; and reverse the Matter name and Number field so that the Matter Number appears first in order to sort the matters in this view by Matter Number.	2
Add a new easy-to-use query form for IP Agenda users to easily locate clients or matters from various views throughout database.	8
Alter Replace Attorney agent so that when an Attorney is replaced, the date of this action is captured, so some record of when the new attorney took over is captured.	Over 8 - (may require considerable redesign)
Provide a work-around in the Task and Event closing procedures, so that if someone other than the Responsible Attorney needs to close the Event or Task, they can do so, but the	8



Task/Event still remains assigned to the Responsible Attorney.	
Request from Patrick	
<p>Patrick has asked that he and I be added to this screen as cc's so that we can track the types of things that are coming up. He doesn't want to be a "recipient," but he would like a cc of each e-mail. I'm supposed to get them so that I can follow-up for him and keep a notebook on the e-mails. Call me if this doesn't make any sense!!</p> <p>Lisa Kraemer – Also add Douglas Washington to Recipients List</p> <p>spell check feature (on reports, even these emails)</p> <p>Install Crystal Reports Runtime on database manager's PC, along with IP Report files.</p>	4 (assuming a trip down to CSS offices to install on PC)

9.22.2000

QSMI
- Mike Hazelord

Where are we going:

1. Reporting;
2. Images of Documents;
3. Tracking;
4. Budget; (Bit Point / Legal House)
5. Extranet;
6. Rules of Engagement on changes;

7. Images

- relational / share ware
- (CPI)
ACCESS → NOTES (SQL sequel)
- control vocabulary ...
✓ sensible control vocabulary -
✓ consistent nomenclature
- cannot cut and paste (cannot break "uid" links)
- "uid" universal
- Training
- "dollar ref" 14 digit no.
- Assign matter numbers promptly upon intake of matter -
open new matter
- accelerate opening of new matter numbers



9-20-2000

QSMI

- ① ✓ "Subject"
- ② ✓ "Assigned To:"
- ③ ✓ Address lists;
- ④ ✓ Number to front;
- ⑤ ✗ Report;
- ⑥ ✓ Image;
- ⑦ ✓ Lock Down Client/Matter unique
- ⑧ ✓ Email notification of Tasks
- ⑨ ✓ Second email (relabel) Change
- ⑩ ✓ Third email button Comm
- ⑪ ✓ Time Que Priority NEXT ACTION to Task
(from Project)
Rep Athay by Task Due Date / Priority

- ✓ Country
- ✓ Flow Chart
- ✓ Assignment of Tasks

— // —

IP Agenda Database Student Handout

I. Introduction

What is it, and what does it do??? – The IP Agenda database is a Lotus Notes application which serves as a repository for information pertaining to Clients, Matters, Projects, Events, and Tasks - - - relating to Patent, Copyright, Trademark, and other applications and filings (both domestic and internationally). The IP Agenda database allows users to maintain timely and accurate tracking data on active Patent, Copyright, Trademark, and other applications and filings.

Who uses it??? – The user community of the IP Agenda database includes attorneys, the docket manager, assistants, and any other persons in the Intellectual Property Practice Group.

II. Walk-Through of Forms

A. Creating Forms

1. Create Client Form

<see Figure #1 in the IP Agenda slides booklet>

<Click on the "Add a New Client" button at the top of the window>

a. The Client Form provides the client name, client number (for in-house tracking), Point Of Contact information, and attorney information.

b. To begin filling out the client form, fill in the name and client number fields (you can choose a client number from a list box or you can add one of your choosing).

c. Contact Name – click on the arrow to bring up a box which will allow you to add a new contact or change an existing one.

d. Contact Address – can click the drop-down list box to change Contact Address information.

e. Line of Business – choose one or more from the drop-down list box, or add your own in the "New Keywords" field.

f. Products/Services – choose one or more from the drop-down list box, or add your own in the "New Keywords" field.

<Attorney Information section>

- g. Referral – choose only one person from the drop-down list provided.
- h. Originating Attorney – can choose multiple people from the drop-down list provided.
- i. Billing Attorney – choose only one person from the drop-down list provided.
- j. Billing – choose one or more from the drop-down list box, or add your own in the “New Keywords” field.
- k. Alternative – only one choice from the drop-down list box (10% Discount).
- l. Related To – choose one or more numbers from the drop-down list box, or add your own in the “New Keywords” field.

<Document Statistics section>

- m. Document Status – shows the status of the document – open or closed. This field is filled in automatically by the system.
- n. Document History – shows the modification history of the document. This field is filled in automatically by the system.
- o. Button Bar – Cancel – cancels the form.
 Route via Email – allows you to send your client form with comments to a list of recipients of your choosing.
 Save and Close – allows you to save and close your form.

2. Create Matter Form

<see Figure #2 in the IP Agenda slides booklet>

<Need to highlight a Client Data document (black text) prior to creating!>

<Click on “Create New Matter” button at the top of the window>

What is a Matter??? – A Matter is a high-level overview of the Patent, Copyright or Trademark effort (in a specific area) on behalf of a client.

- a. Matter Name – fill in the field with the name of the Matter.
- b. Matter Number – choose only one from the drop-down list box, or add your own in the “New Keywords” field.
- c. Matter Creation Date – the system pre-fills today’s date for you, or you can change it as you see fit.

- d. Matter Description – fill in the field with some descriptive text.
- e. Responsible Attorney – choose one or more from the drop-down list box. Cannot create your own attorney names!
- f. Billing Attorney – choose one or more from the drop-down list box, or add your own in the “New Keywords” field.
- g. Attach Image – click on the “Attach Image” button to add in an image file which pertains to the Matter here. You can also type in some descriptive text in this field as well.
- h. Invention Detail – click on the “Invention Detail” button to bring up a dialog box which provides more detail and fills in the section. For the Invention Detail dialog box, fill in the fields, or choose from list boxes or calendars.

<Document Statistics section>

- i. Document Status – shows the status of the document – open or closed. This field is filled in automatically by the system.
- j. Document History – shows the modification history of the document. This field is filled in automatically by the system.
- k. Button Bar - Cancel – cancels the form.
 - Route via Email – allows you to send your client form with comments to a list of recipients of your choosing.
 - Save and Close – allows you to save and close your form.

3. Create Project Form

<see Figure #3 in the IP Agenda slides booklet>

<Need to highlight a Matter document prior to creating!>

What is a Project??? – A Project is a subdivision of a Matter, with country-specific Patent or Trademark information.

<Click on the “Create New Project” button at the top of the window>

Choose the type of Project from the list provided. *<choose Prosecution: Patent as an example!!!>*

- a. Client Name and Number, Matter Name and Number, and Project fields are pre-filled by the system.

- b. Project Creation Date – the system pre-fills today’s date for you, or you can change it as you see fit.
- c. Description – fill in the field with some descriptive text.
- d. Country – choose one or more from the drop-down list box, or add your own in the “New Keywords” field.
- e. Create Separate Country Projects – choose Yes or No from the radio buttons to create or not create individual projects for separate countries.
- f. Associate – select one or more names from the list box provided.
- g. Associate Address – fill in the field with some descriptive text.
- h. Responsible Attorney – choose one or more from the drop-down list box. Cannot create your own attorney names!
- i. Comments – fill in the field with some descriptive text.

<Project Detail section>

Note: Other types of Project Detail sections exist, with minor changes depending on your choice of project.

- j. Client’s Billing Number – fill in the field with the appropriate number.
- k. Inventor – fill in the field with the name of the Inventor.
- l. Serial Number – fill in the field with the appropriate serial number.
- m. Related Matter Nos, Classes (POFA/FA), Type of Application, Related Application(s) Serial Nos – fill in these fields with the appropriate text.
- n. Power of Attorney – choose one or more from the drop-down list box, or add your own in the “New Keywords” field.
- o. Patent Detail – click on the “Patent Detail” button to bring up a dialog box which provides more information and fills in the section. For the Patent Status dialog box, fill in the fields, or choose from list boxes or calendars.

<Document Statistics section>

- p. Document Status – shows the status of the document – open or closed. This field is filled in automatically by the system.

<Click on the "Create New Event" button at the top of the window>

What is an Event??? – An Event is an action or occurrence related to a Project, such as Filing an Application, Sending or Receiving Correspondence, or Telephone Conversations.

- a. Client Name and Number, Matter Name and Number, and Project fields are pre-filled by the system.
- b. Date Event Created – the system pre-fills today's date for you, or you can change it as you see fit.
- c. Event Date – fill in this field with the appropriate date.
- d. Event Name – click and choose one from the list, or add your own in the New Keywords field.
- e. Event Description – fill in the field with some descriptive text.
- f. Responsible Attorney – click the drop-down list box and choose one or more responsible attorneys for this event.
- g. Routing Information – click the drop-down list box and choose one entry from the list, or add your own in the New Keywords field.

<Closing = see Figure #6 in the IP Agenda slides booklet>

<Event Retirement section – Only the Attorney who has been assigned this Event can close it. You will not be able to do anything in this section until you save your Event document.>

- h. Event Retirement – Press the button entitled, "Retire this Event". You will then be prompted to fill in the following fields:

Protect this form from Archive – Select the Yes/No radio button if you would like to protect this event from archiving (e.g., removed from the database and transferred to another archive database).

Event Retired (date) – Fill in the date of retirement.

Retired By – This field is pre-filled by the system.

<Document Statistics section>

- i. Document Status – shows the status of the document – open or closed. This field is filled in automatically by the system.

j. Document History – shows the modification history of the document. This field is filled in automatically by the system.

k. Button bar - Cancel – cancels the document.

Route via Email – allows you to send your client document with comments to a list of recipients.

Manually Route – prints out cover page (routing slip) to place with hard copy.

Save and Close – allows you to save and close your document.

6. Create a New Task

<see Figure #7 in the IP Agenda slides booklet>

<Need to highlight a Project document prior to creating!>

<Click on the “Create New Task” button at the top of the window>

What is a Task??? – A Task is an action which is taken in support of a Project over time, such as preparing correspondence, speeches, seminars, etc.

a. Client Name and Number, Matter Name and Number, and Project fields are pre-filled by the system.

b. Task Name – fill in the field with some pertinent text.

c. Task Creation Date – the system pre-fills today’s date for you, or you can change it as you see fit.

d. Task Due Date and Task Description – fill in these fields with some descriptive text.

e. Responsible Attorney – click the drop-down list box and choose one or more responsible attorneys for this event.

<see Figure #8 in the IP Agenda slides booklet>

<Task Closure section – Only the Attorney who has been assigned this Task can close it. You will not be able to do anything in this section until you save your Task document.>

f. Task Closure – Press the button entitled, “Close this Task”. You will then be prompted to fill in the following fields:

Protect this form from Archive – Select the Yes/No radio button if you would like to protect this task from archiving.

I certify that this Event/Task was completed on – Fill in the date of completion.

Signed – This field is pre-filled by the system.

<Document Statistics section>

g. Document Status – shows the status of the document – open or closed. This field is filled in automatically by the system.

h. Document History – shows the modification history of the document. This field is filled in automatically by the system.

i. Button Bar – Cancel – cancels the document.

Route via Email – allows you to send your client document with comments to a list of recipients.

Manually Route – prints out cover page (routing slip) to place with hard copy.

Save and Close – allows you to save and close your document.

III. Walk-Through of Views

A. Different Views

1. Client View (By Name)

- a. sorts Clients By Name. Two methods of sorting Matters →
- b. Matters By Name – sorts Matters by Name underneath each Client. Default View of the database.
- c. Matters By Number – sorts Matters by Number underneath each Client.

2. Client View (By Number)

- a. sorts Clients by their Client Number. Two methods of sorting Matters →
- b. Matters By Name – sorts Matters by Name underneath each Client.
- c. Matters By Number – sorts Matters by Number underneath each Client.

3. Client List View (By Name)

<see Figure #9 in the IP Agenda slides booklet>

- a. Matters By Name – without Events or Tasks.

4. Responsible Attorney Views – Responsible Attorneys

This view has data items categorized by:

- a. Matter – only Matters display in the view.

<see Figure #10 in the IP Agenda slides booklet>

- b. Project – only Projects display in the view.
- c. Open Event – only Open Events display in the view.
- d. Open Task – only Open Tasks display in the view.
- e. By Open Task and Event – only Open Tasks and Events display in the view.

5. Task Views

- a. By Client – list of Tasks arranged by Client.

<see Figure #11 in the IP Agenda slides booklet>

- b. By Responsible Attorney – list of Tasks arranged by Responsible Attorney.
- c. By Closed Events and Tasks – list of Closed Events and Tasks.

6. Project Views

<see Figure #12 in the IP Agenda slides booklet>

- a. By Next Action – lists Projects and Next Actions categorized by Clients.

7. View Calendar

<see Figure #13 in the IP Agenda slides booklet>

- a. By Open Events – lists Open Events by date when they're due.
- b. By Open Tasks – lists Open Tasks by date when they're due.
- c. By Open Events and Tasks – lists both together.

8. Reports

Runs reports which users can print out to hard copy. Only IP Agenda Database Managers can utilize this functionality.

9. Exit Database

Exits the IP Agenda Database.

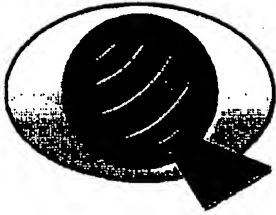
10. Comment/Trouble Report

<see Figure #14 in the IP Agenda slides booklet>

Sends an email to the IP Agenda Database Administrators with your comments.

11. Database Administration

Only IP Agenda Database Administrators can utilize this functionality.

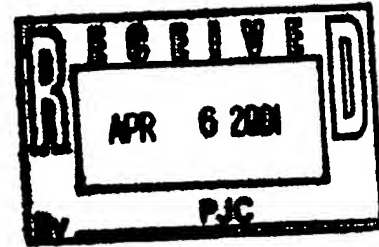


QSMI

7700 Little River Turnpike, Suite 302 • Annandale, VA 22003
Tel: 703.658.9700 Fax: 703.658.9702
www.qsmi.com

April 6, 2001

Mr. Patrick Coyne, Esq.
Collier Shannon Scott, PLLC
Washington Harbour, Suite 400
3050 K Street, NW
Washington, DC 20007-5108



Re: Intellectual Property Agenda Database Enhancement Project

Dear Mr. Coyne:

As a follow-up to our meeting on February 20, 2001, I am attaching a summary of the work to be accomplished, a list of the variables, and a rough order of magnitude cost that I believe will be required to complete the upgrades to the IP Agenda Database.

After a review of your requirements, and the period of performance of 90 days, QSMI will complete the following tasks:

1. refine project requirements
2. effect enhancements to improve the "look and feel" of the application
3. implement linkage between scanned Event documents and "Event" forms
4. produce customized views for no more than four (4) key clients to review their respective documents via a virtual private network (VPN)
5. assist Collier Shannon Scott's Notes administrator configure the access control list (ACL) to restrict client access to their data within the IP Agenda Database
6. create scheduled or manual data exchange agents to load data from CPI and TMC Finance databases into the IP Agenda Database on a periodic basis
7. develop dynamic charts to compare budgeted estimate with progress on projects to date

Given the compressed period of performance and the potential number of variables involved in the execution of the work, we do not feel that the remaining requested capability, dynamically drawn process charts that illustrate progress within the filing routine, can be achieved within the required time.

Due to the anticipated complexity of the interfaces with the two external systems (CPI and the TMC Finance system) that may affect the execution of the work, this project will be accomplished on an hourly basis – not at a firm fixed price. You will not be charged for the balance of the estimate if the work is completed ahead of schedule.

accomplished on an hourly basis – not at a firm fixed price. You will not be charged for the balance of the estimate if the work is completed ahead of schedule.

I am proposing to provide you with an informal project report on a twice-monthly basis in order to assist your staff in monitoring the progress of the work and the use of your budget.

If you accept this proposal, we would like to commence the project by working with your staff for several days to review the current functionality of the IP Agenda Database, and resolve issues covered in the Project Variables section of the attached proposal.

If you have any questions or require any additional information, please call me at (703) 658-9700 extension 3002.

Sincerely,

Carrington V Thomson,
CFO

Enclosure

Intellectual Property Agenda Database Enhancement Project (Draft)

1. Introduction

Collier Shannon Scott PLLC's Intellectual Property Practice area has a requirement for enhancements to the overall functionality of the IP Agenda Database. These enhancements range from improving the "look and feel" of the application, to providing management with tools to monitor the progress of the various active matters.

The period of performance for completing the requirements outlined below is 90 days from the date that this proposal is accepted.

The following constitutes QSMI's best estimate of the requested enhancements that can be completed within the time frame of 90 days, and the resources and their associated costs based on the estimate of the hours required to complete this project.

2. Project Requirements

QSMI proposes to complete the following requirements requested by principal members of the Collier Shannon Intellectual Property practice group:

- ◆ "Quick Fixes" to improve the appearance of the application – including removing the Invention Detail layout region currently accessed from the "Matter" form.
- ◆ Minimize the need for manual data entry for the users of the IP Agenda Database by expanding the scheduled data transfers agents. These agents will populate data fields in the Client, Matter, Project and Event forms from the CPI Access docket database and the TMC Finance system.
- ◆ "Event" forms will contain links to scanned documents with which the Events are associated. Due to the need to minimize the size of documents in the IP Agenda database, the scanned documents will reside on the file system with links to these files in the Event form.
- ◆ For budget monitoring, QSMI will add "projected -vs- actual" charting functionality at the Project level. The charting data will track actual hours spent on a Project versus hours the budgeted hours/dollars. The data for the chart will be drawn from the fixed list of options provided by the TMC Finance system. The budgeted hours/dollars will be based on a list of options provided by the accounting system.
- ◆ Key clients may access only their respective data sets contained in the IP Agenda database via the Collier Shannon VPN; client views will be based on "Private Views" set up on the Server, and ACL settings in the database.

The IP Practice Area also wanted the capability for key clients to visually track the progress of projects. Due to the difficulties related to establishing all of the variations and exceptions to the processes, QSMI feels the scope of this task is technically challenging and should be addressed separately.

3. Assumptions

QSMI assumes the following in regards to the above requirements:

- ◆ Collier Shannon will provide access to the TMC Finance system via ODBC drivers, as necessary, so that the charting function can pull information on actual hours spent in relation to a Project.
- ◆ Access will continue to be provided for the CPI Database, and QSMI will be informed of any changes or upgrades to the CPI Access database.
- ◆ Key client access to the Collier Shannon network via VPN connections will be the responsibility of the Collier Shannon IT staff.
- ◆ QSMI assumes that the IP Agenda application will continue to be developed in Notes V4.6+. Should Collier Shannon migrate Notes clients to R5, QSMI must be informed in advance, as the functionality of the later version of Notes is significantly different from R4.x.

4. Additional Considerations

The following information has not been clarified by Collier Shannon, and may impact the level of resources estimated:

- ◆ QSMI expects to use a third party application to associate Event document images with the "Event" form in concert with the document scanning process. If this product works as advertised, significant savings could result.
- ◆ QSMI will advise Collier Shannon if a "third party" charting application would be more cost effective than developing a proprietary solution. Should a "third party" application be chosen, QSMI will integrate the application into the database.
- ◆ Removing the "Invention Detail" layout region from the "Matter" form will be effective only if the CPI Database can be relied upon to populate the corresponding fields on the Project form. If manual entry of invention data is required on a large number of projects, we recommend that the current architecture remain unchanged.
- ◆ The ability to link related "Project" forms to "Matter" forms, or "Task" forms to "Project" forms that do not have a "child/parent" relationship pose technical issues.

5. Project Variables

- ◆ QSMI has limited information on the TMC Finance system. We will need a schematic detailing the data structure and data element names, as well as the nature of the fixed list of project estimate options in the TMC Finance system. We understand that ODBC drivers are available for this system, making the development of an interface somewhat predictable. However, due to our lack of access to and control over this system, contingencies could arise that impact the labor required to perform the work.
- ◆ There may be a requirement to create new "Client" forms when the IP Agenda Database detects a new client in the CPI Access database. New "Matter" forms may need to be created as well.

- ♦ It is our understanding that budget estimates logged into the TMC Finance system are made *by matter*. Apportioning the budget for the Matter to all “child” projects, then aggregating the totals for completed “Project” forms and “Task” forms, presents a significant programming challenge.

6. Cost Estimate

The rough order of magnitude estimate for this project is detailed below. The price associated with this proposal constitutes a cost estimate based upon the hours and the labor categories that we believe are adequate to complete the work. The number of labor hours actually used at the hourly rate listed below will determine the cost of this project.

Personnel	Hourly Rate	Estimated Hours	Estimated Cost
Erickson	\$60.00	8	\$480.00
Dorfeld	\$50.00	320	\$16,000.00
White	\$80.00	270	\$21,600.00
Total:			\$38,080.00

Other Direct Costs (ODC): any third-party charting or scanning software purchased by QSMI for use on this project (subject to prior authorization).

Exhibit Q

- I. = Leap records
- Agent
 - Backup corruption

o ~~Code~~ Delete

Delete all children Documents --

- ① Bells - Whistles (repeated warnings);
 - ② Warnings; Tracks (Archive) ③
 - ④ Delete -- Alyson / Amy / Ooms / WM / PJC
Trainers
- o 3/23/2001 - present

II. Schedule

July 9

III. Project Planning

1. Define Project Requirements (1 week)
2. Enhance Look & Feel
 - "Requirements" Management for Application;
 - Discussion Database --;
 - Define "Requirements" (1 week)
 - Implement 2 weeks (3 weeks)
3. Scanned Documents integration ... (4 weeks)
4. VPN views (3 mos)
 - Engineering Meeting to Define Milestones (2 weeks)
 - ✓ Template
 - ✓ Views
 - ✓ Web Views
 - ✓ SSL Verify
 - Forms not Web-enabled
 - nothing Web enabled
 - NFSSE Centrix Web-enabled server
 - Web browser

(20)

①

~~Due Date~~

Flowcharts

(2 weeks)

- Patent
- Trademark
- Litigation
- Due Diligence (I) - (II)

Budgets

- Patent (3)
- Trademark
- Litigation (3)
- Due Diligence (I) - (II)

Schematic of Due Diligence Sub Form

② Engineering Meetings

(2 weeks)

③ Look & Feel

11:00 am
1:00 pm4/12/2001
(2 weeks)

④

Scan

- Software
- Hardware

⑤

Brainstorming

12:00 -
2:00

⇒

April 23

⑥

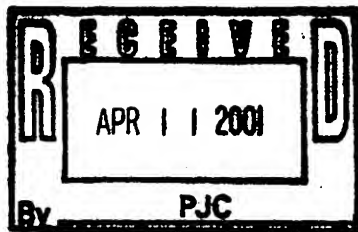
Final Project Plan

April 27

T R A Q C S

(Tracking, Reporting, and Quality Control System)

Practice Management Application



Patrick J. Coyne, Esq.
Collier Shannon Scott, PLLC
3050 K Street, N.W.
Washington, D.C. 20007
(202) 342-8606 (phone)
(202) 342-8451 (fax)
pcoyne@colliershannon.com (email)

QSMI MEETING OF 4/6/01

- The schedule has been changed for a target completion date of July 9th;
- QSMI presented a proposal - letter dated April 6, 2001 (attached);
- The database should:
 - Allow deletion of items from database at time of data entry and prior to replication;
 - Track who did the deletions;
 - Limit number of people with "delete" access;
 - Archive.
- Budget for this project - - need to secure approval of estimate; refine preliminary estimate of \$38,000 at project definition stage (April 27);
- QSMI: patent and trademark prosecutions (at this time); litigation; and due diligence. Collier Shannon to provide flowcharts;
- Project Stages:
 - Refine project requirements (1 week);
 - Effect enhancements to improve the "look and feel" of the current application (2 weeks);
 - Implement linkage between scanned Event documents and "Event" forms (1 month);
 - Customize VPN views for no more than 4 key clients - eMagin, Leap, Jacobs; TBA (3 months);
 - CSS Notes Administrator to configure access control list to restrict client access (3 months);
 - Create scheduled or manual data exchange agents to load data from CPI and TMC (3 months);

- Develop dynamic charts to compare budgeted estimate with progress on projects to date (2 weeks).

- Functionality to be Added:
 - Scanning/imaging to facilitate routing;
 - Modeling process and events to facilitate process reporting;
 - Budget "silos" to facilitate tracking expense against budget;
 - Survey for our clients to give us feedback;

- Schedule of forthcoming meetings:
 - April 12 - "Look and Feel" meeting - 11:00-1:00 with lunch;
 - April 23 - "Brainstorming Session" - 12:00-2:00 with lunch;
 - April 27 - "Project Definition"
 - TBA - Milestones
 - July 9 - Project Deadline.

**QSMI "Feel & Look"
and "Brainstorming"
Meeting - 4/23/01**

Cleanup of Database and Brainstorming Session:

I. Client Form

A. Client Level:

1. "Client Number": This list must show all client numbers; numbers not coming from CPI, but from TMC.
2. "Contact Name" and "Contact Address" must come from the firm's address book. Pat Mansuy has this list.

B. Attorney Information:

1. "Referral" name must come from firm's address book;
2. "Contact Name," "Contact Address," "Line of Business," and "Products" must come from IP address group. Pat can create an IP address group;
3. "Billing Attorney," "Originating Attorney" must come from firm's address list;
4. "Related To" should pull off from TMC.

II. Matter Form

A. Matter Level:

1. "Matter Name" must be allowed to have long names. (Note: Once a matter have been set up under a client it cannot be moved to another.);
2. "Matter No." should be coming from TMC;
3. "Matter Creation" date is ok as is;
4. "Matter Description" doesn't allow to make additions. Change "Matter Description" to "Related Matters".

5. "Responsible Attorney" should come from the firm's client list. The "Not Assigned" must be fixed. Pat must add a "Not Assigned" category to the firm's address list and the billing address list; and

6. "Billing Attorney" should fill in automatically as in the Client Level.

B. Invention Detail: This will be left at the Project Level.

III. Project Forms (Prosecution: Patent; Prosecution: Trademark; Prosecution: Copyright; Counseling & Advice; Litigation; and Other):

A. Client Level (for all forms listed above):

1. "Client Name & Number" is ok as is;
2. "Matter Name & Number" must be corrected to pull from parent information;
3. "Project," "Project Creation Date," "Description," "Country" are ok as they are;
4. "Associate" and "Associate Addresses" are ok pulling from CPI, but change name from "Associate" to "Foreign Associate";
5. "Responsible Attorney" - there should be a default set up for the "Billing Attorney" and the "Responsible Attorney" to develop from the parent information;
6. "Comments" is ok as is;
7. "Image" and "Attach Image" button - remove the "Image" category, but only if this is not a big deal to change.

B. Project Detail:

1. For Counseling & Advice Project Form:

- a) "Affiliated Parties" should be removed from here;
- b) "Type of Project," "Comments," "Counsel" are ok, but "Counsel" should be drawing out of the I Enterprises Database (IP address group).

2. For Litigation Project Form:
 - a) "Appearance of Counsel" should pull out of firm's address list;
 - b) "Opposing Party" and "Counsel for Opposing Party" should draw from IP address group;
3. For Other Project Form:
 - a) "Project Description" and "Event" should be combined and changed to "Comments".
4. For Copyright Project Form:
 - a) "Serial Number" is ok as is;
 - b) "Related Matter Numbers" should be connected to the matter information;
 - c) "Author" should be coming from the IP address list.
5. For Patent Project Form:
 - a) "Related Matter Nos." should be coming from the invention detail;
 - b) "Power of Attorney" should come from the IP address group.
6. For Trademark Project Form:
 - a) "Trademark Name" and "Mark" are the same and should be combined. These should come from the CPI list;
 - b) "Classes" and "Classes (POFA/FA)" should be combined.

IV. Event Form

A. Client Level

1. "Event Name" and "Responsible Attorney" must be fixed; "Event Name" and "Subject" are to be combined; "Event Name" is to be changed to "Event Description"; remove "Event" pick list; ✓

2. Add in "Flowchart" before "Event Name" - the flowchart is only to give the client a "picture" of where we are and where we are going - give QSMI copy of Litigation Flowchart;
3. Add in "Provisional Times," and "Anticipated Times to Next Milestone";
4. "Routing Information" should be pulling from the IP address group and firm directory.

V. Task Form

A. Client Level

1. "Task Description" and "Task Name" should be Combined and changed to "Comments"; ✓
2. Add "Reminders" for all different project forms;
3. "Assigned To" should be pulled from the firm directory. Pat needs to add Patrick Coyne's name to the "roll".

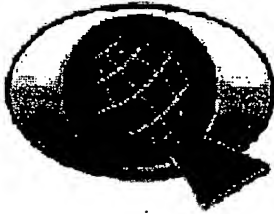
B. Task Closure: Closure can only be done by the responsible attorney. ✓

VI. Reports - This feature must be accessible to everyone to prepare reports.

1. "Responsible Attorney" list must be from the firm's directory; ✓
2. Transactional - everything at the "Project Level" is applicable on the general sheet. ✓
3. Add: "Roll (target/acquire)" ✓
 "Other Party" ✓
 "Co-counsel" (to pull from IP address group) ✓
 "Other Party's Counsel" (to pull from the IP address group) ✓
 "Closing Date" ✓
 "Comments" ✓

Next Steps:

- QSMI to meet with Pat Mansuy this week (4/27)
- Week from Friday - new meeting with QSMI (5/2)
- Staff meeting (5/8)
- Final Flowcharts (5/10)



QSMI

7700 Little River Turnpike, Suite 302 • Annandale, VA 22003

Tel: 703.658.9700 Fax: 703.658.9702

www.qsmi.com

May 4, 2001

Mr. Patrick Coyne, Esq.
Collier Shannon Scott, PLLC
Washington Harbour, Suite 400
3050 K Street, NW
Washington, DC 20007-5108

Re: Intellectual Property Agenda Database Enhancement Project

Dear Mr. Coyne:

As a follow-up to our meeting on April 23, 2001 and our subsequent teleconference with Pat Mansuy on May 1, 2001, I am attaching a summary of the work to be accomplished, a list of the variables, and a rough order of magnitude cost that I believe will be required to complete the upgrades to the IP Agenda Database.

After a review of your requirements, and the period of performance of 90 days, QSMI will complete the following tasks:

1. Effect enhancements to improve the "look and feel" of the application
2. Implement linkage between scanned Event documents and "Event" forms
3. Produce customized views for no more than four (4) key clients to review their respective documents via a virtual private network (VPN)
4. Assist Collier Shannon Scott's Notes administrator with configuring the access control list (ACL) to restrict client access to their data within the IP Agenda Database
5. Create scheduled or manual data exchange agents to load data from CPI and TMC Finance databases into the IP Agenda Database on a periodic basis
6. Assist Collier Shannon IT staff in developing dynamic charts to compare budgeted estimate with progress on projects to date
7. Develop flow charts to track how far a project has progressed towards completion

Due to the anticipated complexity of the interfaces with the two external systems (CPI and the TMC Finance system) that may affect the execution of the work, this project will be accomplished on an hourly basis – not at a firm fixed price. Collier Shannon Scott will not be charged for the balance of the estimate if the work is completed ahead of schedule.

You may wish to consider the possibility of converting the application from Lotus Notes to an entirely Web-enabled application based upon a relational database. This is discussed briefly in Section 5 of this proposal. While this approach has a significant limitation – users need to be connected to the corporate intranet – system users would not be trammled by the inflexible Client, Matter, Project, Event/Task document-level hierarchy that is inherent in Lotus Notes.

I am proposing to provide you with an informal project report on a twice-monthly basis in order to assist your staff in monitoring the progress of the work and the use of your budget.

If you accept this proposal, we would like to commence the project by working with your staff for several days to review the current functionality of the IP Agenda Database, and resolve issues covered in the Additional Considerations section of the attached proposal.

If you have any questions or require any additional information, please call me at (703) 658-9700 extension 3002.

Sincerely,

Carrington V Thomson,
CFO

Enclosure

Intellectual Property Agenda Database Enhancement Project

1. Introduction

Collier Shannon Scott PLLC's Intellectual Property Practice area has a requirement for enhancements to the overall functionality of the IP Agenda Database. These enhancements range from improving the "look and feel" of the application, to providing management with tools to monitor the progress of the various active projects.

The period of performance for completing the requirements outlined below is 90 days from the date that this proposal is accepted.

The following constitutes QSMI's best estimate of the requested enhancements that can be completed within the time frame of 90 days, and the resources and their associated costs based on the estimate of the hours required to complete this project.

2. Project Requirements

QSMI proposes to complete the following requirements requested by principal members of the Collier Shannon Intellectual Property practice group:

- ◆ "Quick Fixes" to improve the appearance of the application – including correcting errors occurring in the IP Agenda views and documents caused by data corruption.
- ◆ Minimize the need for manual data entry for the users of the IP Agenda Database by expanding the scheduled data transfer agents. These agents will populate data fields in the Client, Matter, and Project Forms from the CPI Access docket database and from a SQL Server table or database flat file containing data exported from the TMC Finance system.
- ◆ "Event" forms will contain links to scanned documents with which the Events are associated. Due to the need to minimize the size of documents in the IP Agenda database, the scanned documents will reside on the file system, or in a SQL Server table, with links to these files in the Event form.
- ◆ For budget monitoring, QSMI will assist Collier Shannon IT staff in creating a "projected - vs - actual" charting functionality at the "Project" level on an as-needed basis. The charting data will track actual hours/dollars spent on a Project versus the hours/dollars budgeted. Data for the actual hours/dollars spent will be drawn from the fixed list of options provided by an exported file or table containing accounts receivable data from the TMC Finance system. The budgeted hours/dollars will be based on a list of options provided by the accounting system.
- ◆ Key clients may access only their respective data sets contained in the IP Agenda database via the Collier Shannon VPN; client views will be based on "Private Views" set up on the Server, and ACL settings in the database.
- ◆ In order to allow key clients to visually track the progress of IP projects, QSMI will develop a charting functionality to mark where a Patent, Trademark, or Litigation project has progressed along a well-defined project path. The data for the chart will come from a predetermined number of Events occurring for a particular Patent or Trademark.

Based on prior discussion with Collier Shannon IT staff, QSMI has made assumptions about the system architecture of the IP Agenda application on the Collier Shannon network, and resources that will be provided for the implementation of the IP Agenda upgrade. These assumptions are discussed in the following section.

3. Assumptions

QSMI assumes the following in regards to the above requirements:

- ◆ Collier Shannon will provide access to a SQL Server table or flat file containing exported data from the TMC Finance system, as necessary, so that the charting function can pull information on actual hours spent in relation to a Project. The data transfer agent will be using this source to pull Client/Matter information as well.
- ◆ Access will continue to be provided for the CPI Database, and QSMI will be informed of any changes or upgrades to the CPI Access database.
- ◆ Key client access to the Collier Shannon network via VPN connections will be the responsibility of the Collier Shannon IT staff.
- ◆ QSMI assumes that the IP Agenda application will continue to be developed in Notes V4.x. Should Collier Shannon migrate Notes clients to R5, QSMI must be informed in advance, as the functionality of the later version of Notes is significantly different from Notes V4.x.
- ◆ QSMI's understanding is that the iEnterprises database will not be fully configured for another year. The IP Agenda database will not be able to pull information from iEnterprises until this client relations management tool is implemented.

In addition to these assumptions, there are some additional variables, listed in the following section, that need to be addressed at the start of the project. These considerations may affect the level of resources necessary to complete the upgrade.

4. Additional Considerations

The following information has not been clarified by Collier Shannon, and may impact the level of resources estimated:

- ◆ QSMI expects that the scanned documents will be entered into the IP Agenda database initially. QSMI will develop functionality to send scanned documents to a SQL Server table or a shared file directory, and associate them with the Event documents they were sent from.
- ◆ QSMI will advise Collier Shannon if a "third party" charting application would be more cost effective than developing a proprietary solution. Should a "third party" application be chosen, QSMI will integrate the application into the database.
- ◆ QSMI expects that the TMC Finance data is logged-in at the IP Agenda Project level. It is QSMI's understanding that a selection from a list of budget options will be made by Collier Shannon staff when the finance data is first entered. The budget charts will be based partly on this data.

Some of the requirements outlined in Section 2 introduce a new complexity in the IP Agenda application. Adopting the system implementation discussed below could reduce this complexity.

5. Alternative System Implementation

An alternative system implementation would consist of changing the focus from a document-centric to a data (RDBMS)-centric model using Macromedia's ColdFusion* application. The advantages of using ColdFusion for the system include:

- ◆ A shortened prototype development period
- ◆ Improved system response time, especially considering that as the number of data and documents within the present Lotus Domino system increases, it will cause greater time lags when users access the system.
- ◆ Allow for the creation of links between "Client" forms to similar "Matters" that are not in the Client – Matter document hierarchy. A relational database would allow system users to create relationships between otherwise unrelated documents. This capability is not feasible with the current Lotus Notes development environment.

Disadvantages to using a ColdFusion system include the requirement for end users to maintain a connection to the Collier Shannon intranet in order to access the system.

6. Cost Estimate

The rough order of magnitude estimate for this project is detailed below. The price associated with this proposal constitutes a cost estimate based upon the hours and the labor categories that we believe are adequate to complete the work. The number of labor hours actually used at the hourly rate listed below will determine the cost of this project.

Personnel	Hourly Rate	Est. Hours	Est. Cost
Adams	\$35.00	8.00	\$280.00
Dorfeld	\$55.00	320.00	\$17,600.00
Doggett	\$95.00	120.00	\$11,400.00
Kirby	\$95.00	160.00	\$15,200.00
Total Estimate:			\$44,480.00

Other Direct Costs (ODC): any third-party charting or graphics software purchased by QSMI for use on this project (subject to prior authorization).


* With ColdFusion, Web pages are designed using ColdFusion forms, along with ColdFusion and HTML tags. ColdFusion tags are used to retrieve and input data to and from the back-end database. As new links to other systems are required, additional maintenance costs associated with the current implementation are reduced.

PATRICK J. COYNE
202.342-8606
pcoyne@colliershannon.com

MEMORANDUM

May 29, 2001

**TO: QSMI
PAT MANSUY
LISA KRAEMER
MARIA RUFINO-COBENA
DOUG WASHINGTON**

FROM: PATRICK J. COYNE 

RE: NOTES DATABASE

Attached please find a series of tables summarizing our discussion on April 23rd regarding changes to be made in the Notes Database. Attached are eleven (11) tables summarizing the changes that we discussed and agreed upon on our April 23rd meeting.

- Client Form (Exhibit 1)
- Matter Form (Exhibit 2)
- Project Form – Counseling and Advice (Exhibit 3)
- Project Form – Litigation (Exhibit 4)
- Project Form – Other (Exhibit 5)
- Project Form – Prosecution: Copyright (Exhibit 6)
- Project Form – Prosecution: Patent (Exhibit 7)
- Project Form – Prosecution: Trademark (Exhibit 8)

May 29, 2001

Page 2

- Event Form (Exhibit 9)
- Task Form (Exhibit 10)
- Project Form – Transactional Due Diligence (Exhibit 11)

Flow charts are attached to the respective Exhibits for Litigation, Patent Prosecution, Trademark Prosecution, and Due Diligence.

We have discussed four discrete areas of functionality that are to be added to the Intellectual Property Tracking Database as part of this project:

- **Document Links:**

The database is to be enhanced to provide copies of critical documents. Specifically, documentation will relate to discrete events that occur and that are tracked in the Database. An icon appears at the right hand margin of the event, providing a link to the documents. The formatting in which the document will appear is an issue that needs to be worked out between Pat and QSMI. Preferably, the user would click on the document link and be provided an image of the document or, alternatively, if the document is available on our word processing system, be taken directly to the document in the word processing system, if feasible.

- **Project Management Tools:**

The project management enhancements should include several possible features. For example, several projects are tracked currently in Excel spreadsheets. Others may be tracked in Microsoft Project, or comparable project tracking software. Both are

desirable links so that if a spreadsheet or project management Gant diagram or Pert chart are available, they can be accessed by clicking on a link. In addition, certain of the projects have fairly consistent project flows. I have prepared project flow diagrams for: patent prosecution; trademark prosecution; litigation; and due diligence. A link should be available to have a similar flow diagram on every project type that is available in the Database at some time in the future. For this initial roll out at the current stage of the project, only the four project flowcharts provided will be included. These charts may be modified so please confirm the format before finalizing any coding that requires the chart to appear in a specific format. The implementation should tie the advance of the project to the Event names that are used in the Database. For example, when a certain Event is reached and recorded in the CPI Database, or in the Notes Database, the system should recognize that Event name and illuminate or color the corresponding portion of the flowchart to indicate that that milestone has been reached in the project. This progressive project tracking should be automatic, so that operator or user intervention is not required to indicate the stage a project has reached. Rather, the project tracking should be keyed so that a linked control vocabulary is used between the CPI Database, the Notes Database, and the project tracking tools.

- **Budgeting:**

Similarly, budget information may be available in an Excel spreadsheet. At a minimum, budget information should be implemented so that a budget can be set for each matter and/or project. Each matter and/or project should have a graphic icon. The user would click the graphic icon and up would pop a simple tool, such as the two silo budget icon model that we have discussed. Preferably the silos would be segmented based on the stages of the project, tied to the project's flow diagram. One of the silos would indicate the total project budget along with the sub-budget through each stage. As the Event milestones are reached, a Total Project Budget silo would be illuminated or colored to indicate that that particular budgeting stage has also been reached at that milestone. The system will draw information directly from our Accounting system (currently TMC) and indicate the total amount billed against the budget to date. The system needs to be able to recognize whether the budget is based on fees, or fees and disbursements, and the total project budget and accrued project budget must be shown against billing must be on the same basis (namely, fees or fees and disbursements).

- **Reports:**

A series of enhanced reports are needed. In particular, I would like to set milestones for certain events, such as reporting out Office Actions to clients. This should be at a management level that would include a number of client satisfaction guidelines that

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we are currently developing. For example, one of the reports should track how well individual timekeepers are meeting deadlines for specific projects, matters, or clients. In addition, budgeting reports should be available to show when we are accruing more time than the budget stage that has been reached would permit and when we are in danger of going over budget, so that the system will provide advance warning before the fees are incurred or billed. We are currently continuing to refine these requirements.

REDACTED

Table 1
Client Data Form

FIELD NAME	CURRENT SOURCE	MODIFIED TO DRAW INFORMATION FROM:	COMMENTS
Client Name	Free Text	Same	
Client Number	Open Keyword Pick List	Accounting (TMC)	
Contact Name	Open Address Entry Dialog Box	Change to Intellectual Property Group Address Book (Default) (I Enterprises); Firm Address Book (I Enterprises) (Secondary)	
Contact Address	Open Dialog Box Entry	Change to Intellectual Property Group Address Book (Default) (I Enterprises); Firm Address Book (I Enterprises) (Secondary)	
Line of Business	Open Keyword List	Change to Intellectual Property Group Address Book (Default) (I Enterprises); Firm Address Book (I Enterprises) (Secondary)	
Product/Services	Open Keyword List	Change to Intellectual Property Group Address Book (Default) (I Enterprises); Firm Address Book (I Enterprises) (Secondary)	
Referral	Users' Notes Address Book	Change to Intellectual Property Group Address Book (Default) (I Enterprises); Firm Address Book (I Enterprises) (Secondary)	
Originating Attorney	Users' Notes Address Book	Change to Intellectual Property Group Address Book (Default) (I Enterprises); Firm Address Book (I Enterprises) (Secondary)	
Billing Attorney	Users' Notes Address Book	Change to Intellectual Property Group Address Book (Default) (I Enterprises); Firm Address Book (I Enterprises) (Secondary)	
Billing	Open Keyword List	Stet	
Alternative	Open Keyword List	Stet	
Related to	Open Keyword List	Change to Accounting (TMC)	

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Document History: Modified on 2/20/2001 11:43:24 AM by Patrick Coyne
Billing Attorney changed to: from

Modified on 3/22/2000 3:17:15 PM by Shelly D. Silver
Client name changed to: Jacobs Vehicle Systems, Inc. from Jacobs Vehicle Systems
Contact address changed to: 22 East Dudley Town Road
Bloomfield, CT 06002 from
Billing Attorney changed to: from

Modified on 1/14/2000 10:14:07 AM by Shelly D. Silver
Contact name changed to: Frank Stawski from Frank Stawski
Billing Attorney changed to: from

Modified on 11/16/99 12:01:22 PM by Shelly D. Silver
Contact address changed to: 22 East Dudley Town Road
Bloomfield, Connecticut 06002 from
Billing Attorney changed to: from

Modified on 7/16/99 9:09:11 AM by Patrick Coyne
Referral information changed to: James Freeman from
Originating Attorney changed. Mark Austrian/CSRS from
Fee Basis changed to: Percentage Discount from
Alternative changed to: 10% Discount from

Modified on 1/5/99 10:10:04 AM by Patrick Coyne
Contact name changed to: Frank Stawski from

Table 1
Client Data Form (Revised)

FIELD NAME	CURRENT SOURCE	MODIFIED TO DRAW INFORMATION FROM:	COMMENTS
Client Name	Free Text	Same	
Client Number	Open Keyword Pick List	Accounting (TMC)	
Contact Name	Open Address Entry Dialog Box	Change to Intellectual Property Group Address Book (Default) (I Enterprises); Firm Address Book (I Enterprises) (Secondary)	
Contact Address	Open Dialog Box Entry	Change to Intellectual Property Group Address Book (Default) (I Enterprises); Firm Address Book (I Enterprises) (Secondary)	
Email Format	Create	Default email format activated by button click at all event view format screens that have a document icon. The email generated should be editable.	Add (per 6/11/01 meeting) Default email Template
Email Address	Create	Default email address activated by button click at all event view format screens that have a document icon. The email address generated should be editable.	Add (per 6/11/01 meeting)
Line of Business	Open Keyword List	Change to Intellectual Property Group Address Book (Default) (I Enterprises); Firm Address Book (I Enterprises) (Secondary)	
Product/Services	Open Keyword List	Change to Intellectual Property Group Address Book (Default) (I Enterprises); Firm Address Book (I Enterprises) (Secondary)	
Referral	Users' Notes Address Book	Change to Intellectual Property Group Address Book (Default) (I Enterprises); Firm Address Book (I Enterprises) (Secondary)	

move to function at event screen

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FIELD NAME	CURRENT SOURCE	MODIFIED TO DRAW INFORMATION FROM:	COMMENTS
Originating Attorney	Users' Notes Address Book	Change to Intellectual Property Group Address Book (Default) (I Enterprises); Firm Address Book (I Enterprises) (Secondary)	
Billing Attorney	Users' Notes Address Book	Change to Intellectual Property Group Address Book (Default) (I Enterprises); Firm Address Book (I Enterprises) (Secondary)	
Billing	Open Keyword List	Stet	
Alternative	Open Keyword List	Stet	
Related to	Open Keyword List	Change to Accounting (TMC)	

Clients

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Page 7

Table 2
Matter Form

FIELD NAME	CURRENT SOURCE	MODIFIED TO DRAW INFORMATION FROM:	COMMENTS
Client Name & [Number]	Free Text Field	Should drop down automatically from the client form.	
Matter Name	Free Text Field	Matter name field needs to be modified to allow much longer matter names, for example, 150-200 characters; if possible – allow matters to be moved to a different client to accommodate merger and acquisition activity; also, if possible, set the system up as an amalgamation of a keyword pick and free text, namely allowing the user to pick certain categories (such as "Quote Advice:"; "Patent (____)"; "Patent (____) PCT:"; "Trademark:"; and an option to skip these selections). That information would be followed by a free text area allowing the user to insert the subject to the advice, the title of the invention, the name of customer or competitor, etc.	
Matter No.	Open Keyword List	Change to Accounting (TMC)	
Matter Creation Date	Automatically created	Stet	

6-11-2001
final

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FIELD NAME	CURRENT SOURCE	MODIFIED TO DRAW INFORMATION FROM:	COMMENTS
Matter Description	Free Text Field	Change the title of the "Matter Description" field to "Related Matters" and pull the information from Accounting (TMC) as a pick list allowing the user to select related matters.	
Responsible Attorney	Individual User's Address Book (Default) or Firm Address Book	Firm Address Book	
Billing Attorney	Individual User's Address Book (Default) or Firm Address Book	Firm Address Book	
Invention Detail			These fields should be moved to the project level (if possible).
Client's Billing Number	Free Text	Stet	
Inventor(s)	Free Text	Stet	

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pick list
of
related
matters

REDACTED

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Table 3
Project Form - Counseling & Advice

FIELD NAME	CURRENT SOURCE	MODIFIED TO DRAW INFORMATION FROM:	COMMENTS
Client Name & [Number]	Client Form	Stet	
Matter Name & [Number]	From Matter Form	Stet (Highlight field to indicate that it is not a text entry field).	
Project	Automatically Input	Stet	
Project Creation Date	Automatically Input	Stet	
Description	Free Text	Stet	
Country	Open Keyword List	Stet	
Associate	User Address Book (Default) or Firm Address Book	Input from CPI Docketing Database; Change name from "Associate" to "Foreign Associate".	
Associate Address	New Text	Change to pull from CPI Database.	
Responsible Attorney	Individual Address Book (Default) and Firm Address Book	Default to Responsible Attorney for the matter than to Responsible Attorney for the client.	Free Text - Stet
Image	Free Text	Remove the "Image" category, only if it is not a significant change; move the "Attach Image" box to where the are to insert text is currently.	
Project Detail			
Affiliated Parties	Free Text	Remove from form	
Counsel	Free Text	Move to the left where "Affiliated Parties" is currently placed; draw information from IP Group Address Group (I Enterprises) Database.	Free Text - Stet

REDACTED

Table 4
Project Form - Litigation

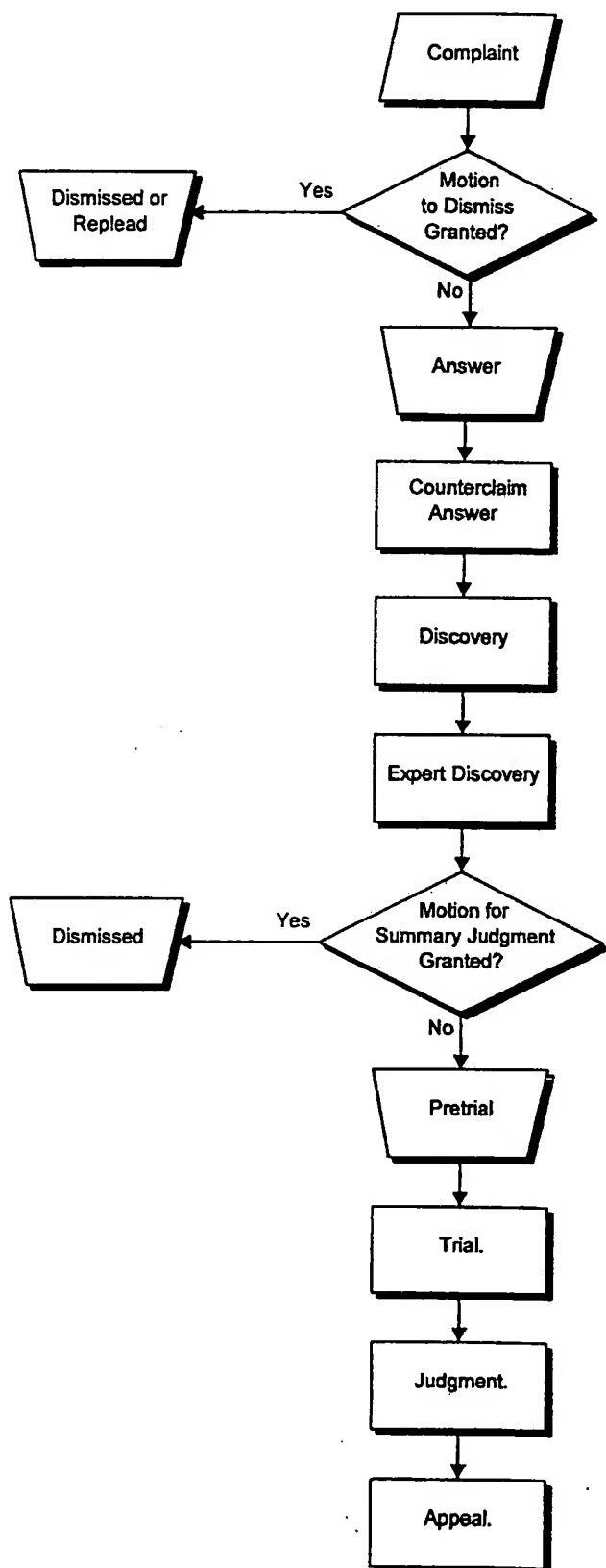
FIELD NAME	CURRENT SOURCE	MODIFIED TO DRAW INFORMATION FROM:	COMMENTS
Client Name & [Number]	Automatic	Stet	
Matter Name & Number	Automatic	Stet	
Project	Automatic	Stet	
Project Creation Date	Automatic	Stet	
Country	Open Keyword Pick List	Stet	
Associate	Individual Address Book (Default); Firm Address Book	Relabel as "Foreign Associate"; draw from Intellectual Property Group Address Book (Default) (I Enterprises).	
Associate Address	Free Text	Change to Intellectual Property Group Address Book (Default) (I Enterprises).	
Responsible Attorney	Individual Address Book (Default), followed by Firm Address Book	Firm Address Book	
Comments	Free Text	Stet	
Image		Delete space to enter text and move the "Attached Image" icon to that location.	
Project Detail			
Case Style	Free Text	Stet	
Type	Closed Keyword Pick List	Stet	
Civil Action Number	Free Text	Stet	
Judge	Free Text	Stet	
Appearance of Counsel	Free Text	Change to Firm Address Book	

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FIELD NAME	CURRENT SOURCE	MODIFIED TO DRAW INFORMATION FROM:	COMMENTS
Opposing Party		Change to Intellectual Property Group Address Book (I Enterprises).	
Counsel for Opposing Party	Free Text	Change to Intellectual Property Address Book (I Enterprises).	
Comments	Free Text	Stet	

Litigation Flowchart



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Table 5
Project Form - Other

FIELD NAME	CURRENT SOURCE	MODIFIED TO DRAW INFORMATION FROM:	COMMENTS
Client Name & [Number]	Automatic	Stet	
Matter Name & Number	Automatic	Stet	
Project	Automatic	Stet	
Project Creation Date	Automatic	Stet	
Description	Free Text	Stet	
Country	Open Keyword Pick List	Stet	
Associate	Individual User Address Book (Default); Firm Address Book	Change to Intellectual Property Group Address Book (I Enterprises).	
Associate Address	Free Text	Change to Intellectual Property Group Address Book (I Enterprises).	
Responsible Attorney	Individual User Address Book (Default) or Firm Address Book	Change to Firm Address Book	
Comments	Free Text	Stet	
Image	Free Text	Delete Free Text field for "Image" and move the "Attach Image" button to the location where the text would be inserted.	
Project Detail			
Description of Project	Free Text	Combine with "Event" and relable as "Comments".	
Event	Free Text	Combine with "Description of Project" and relable as "Comments".	

REDACTED

Table 6
Project Form - Prosecution: Copyright

FIELD NAME	CURRENT SOURCE	MODIFIED TO DRAW INFORMATION FROM:	COMMENTS
Client Name & [Number]	Automatic	Stet	
Matter Name & Number	Automatic	Stet	
Project	Automatic	Stet	
Project Creation Date	Automatic	Stet	
Description	Free Text	Stet	
Country	Open Keyword Pick List	Stet	
Associate	Individual Address Book (Default); Firm Address Book	Intellectual Property Group Address Book (I Enterprises).	
Associate Address	Free Text	Intellectual Property Group Address Book (I Enterprises).	
Responsible Attorney	Individual User Address Book (Default); Firm Address Book	Firm Address Book (I Enterprises).	
Comments	Free Text	Stet	
Image	Free Text	Change to eliminate the free text field and move the "Attach Image" button to the position of the free text field for "Image".	
Project Detail			
Serial Number	Free Text	Stet	
Type of Application	Open Pick List	Stet	
Related Application(s)	Free Text	Stet	
Related Matter Numbers	Free Text	Change to Accounting (TMC Pick List of Matters)	

FIELD NAME	CURRENT SOURCE	MODIFIED TO DRAW INFORMATION FROM:	COMMENTS
Author	Free Text	Intellectual Property Group Address Book (I Enterprises).	
Appearance of Counsel/Foreign Associate	Individual User Address Book (Default); Firm Address Book	Intellectual Property Group Address Book.	
Owner	Free Text	Stet	
Transfer	Free Text	Stet	

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Create Next Action

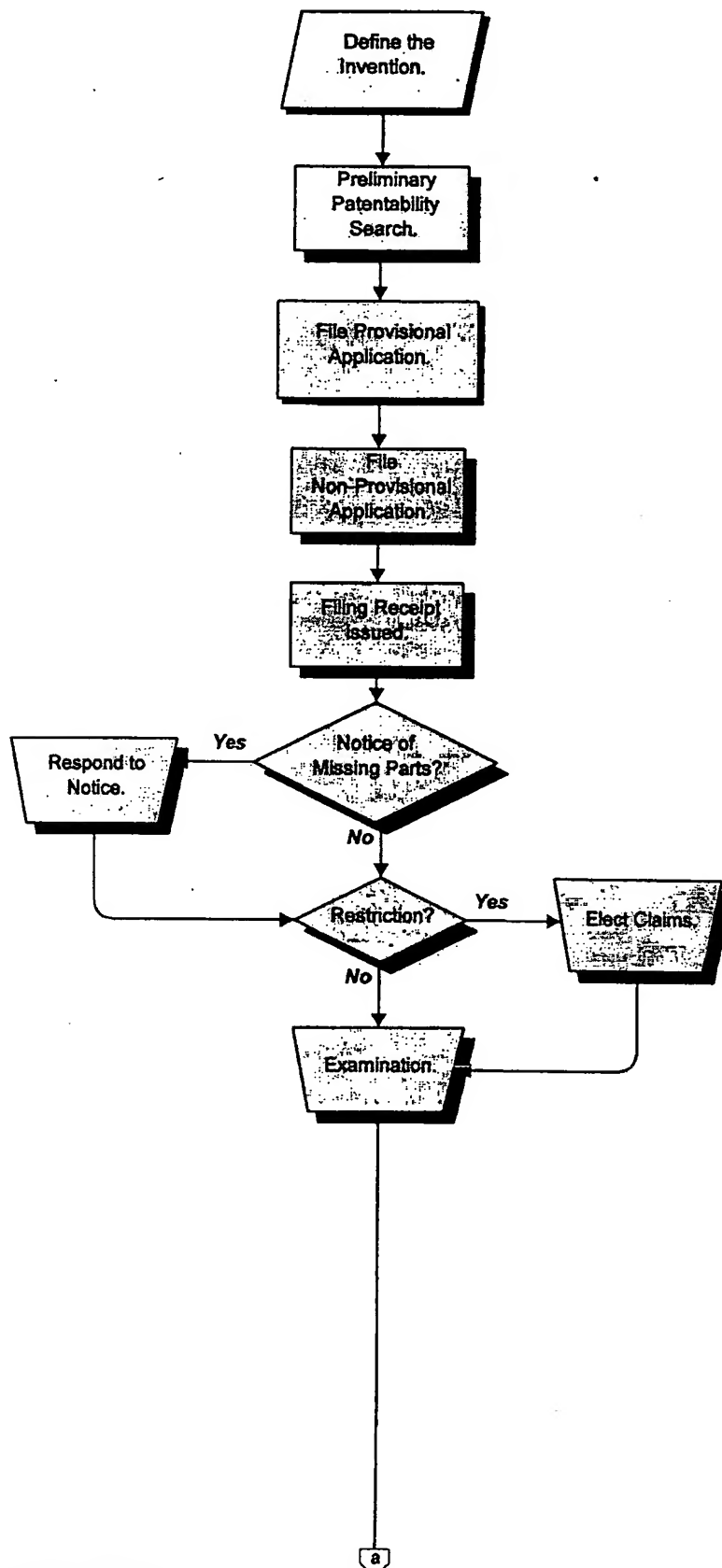
Click here to create Next Action for this Project: [Create Action](#)

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FIELD NAME	CURRENT SOURCE	MODIFIED TO DRAW INFORMATION FROM:	COMMENTS
Serial Number	Free Text	Stet	
Related Matter Nos.	Free Text	Change to pull from Accounting (TMC)	
Classes (POFA, S/A)	Free Text	Stet	
Type of Application	Free Text	Change to open keyword pick list. Choices on the pick list should be: provisional, non-provisional continuation, divisional, and continuation-in-part, re-examination, re-issue.	
Related Application(s) (Serial Nos.)	Free Text	Stet	
Power of Attorney	Help and Keyword List	Change to Intellectual Property Group Address Group (apparently the information cannot be drawn from Docket (CPIN) which would be the preferable source).	
Patent Detail	Dialog Box Requesting Filing Date; Termination Date; Reason; and Maintenance	Change to split out each row separately in lieu of the "Patent Detail Dialogue Box" and draw the requisite information from Docket (CPI)	

How to Get a U.S. Patent.



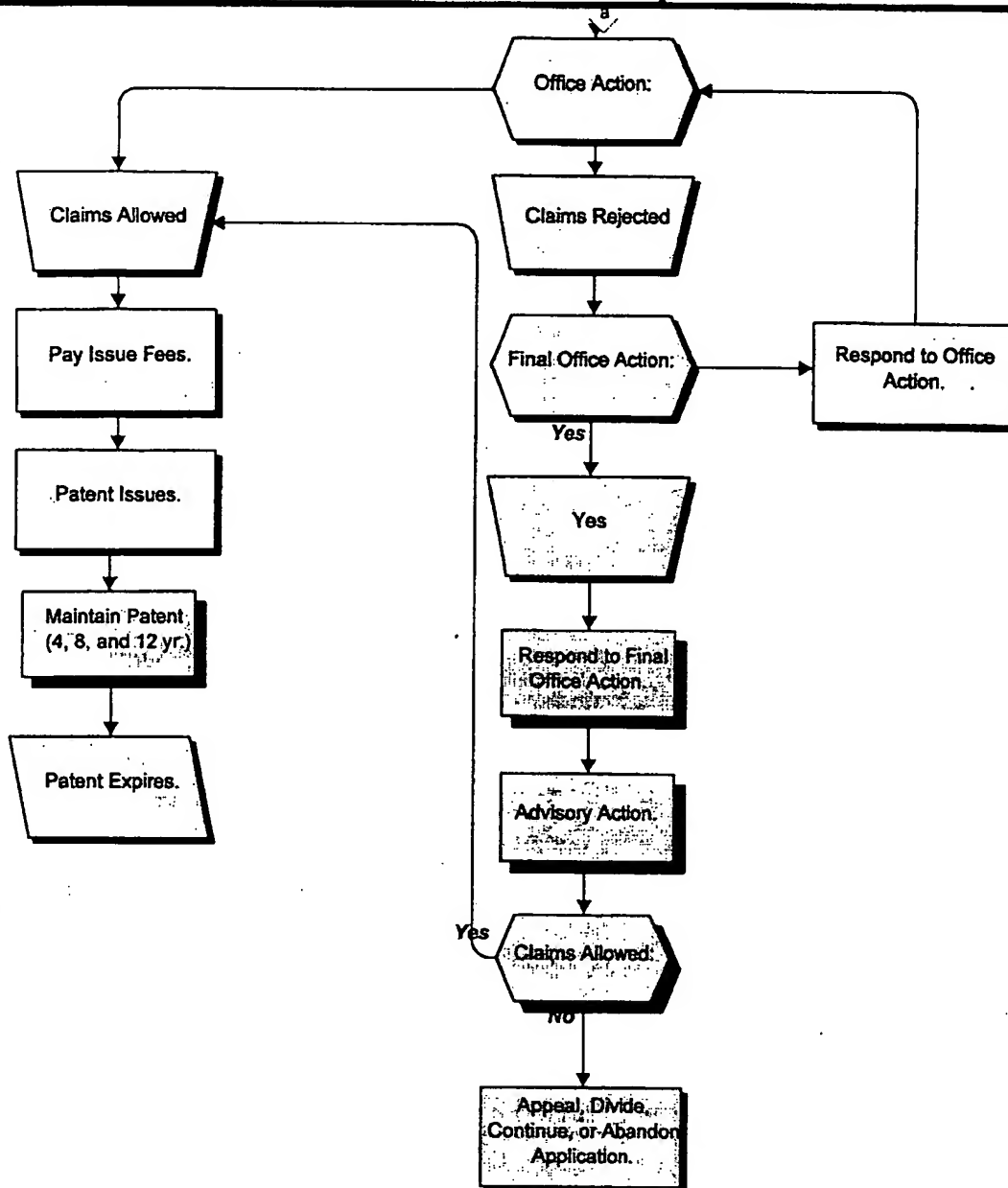


Table 8
Project Form - Prosecution: Trademark

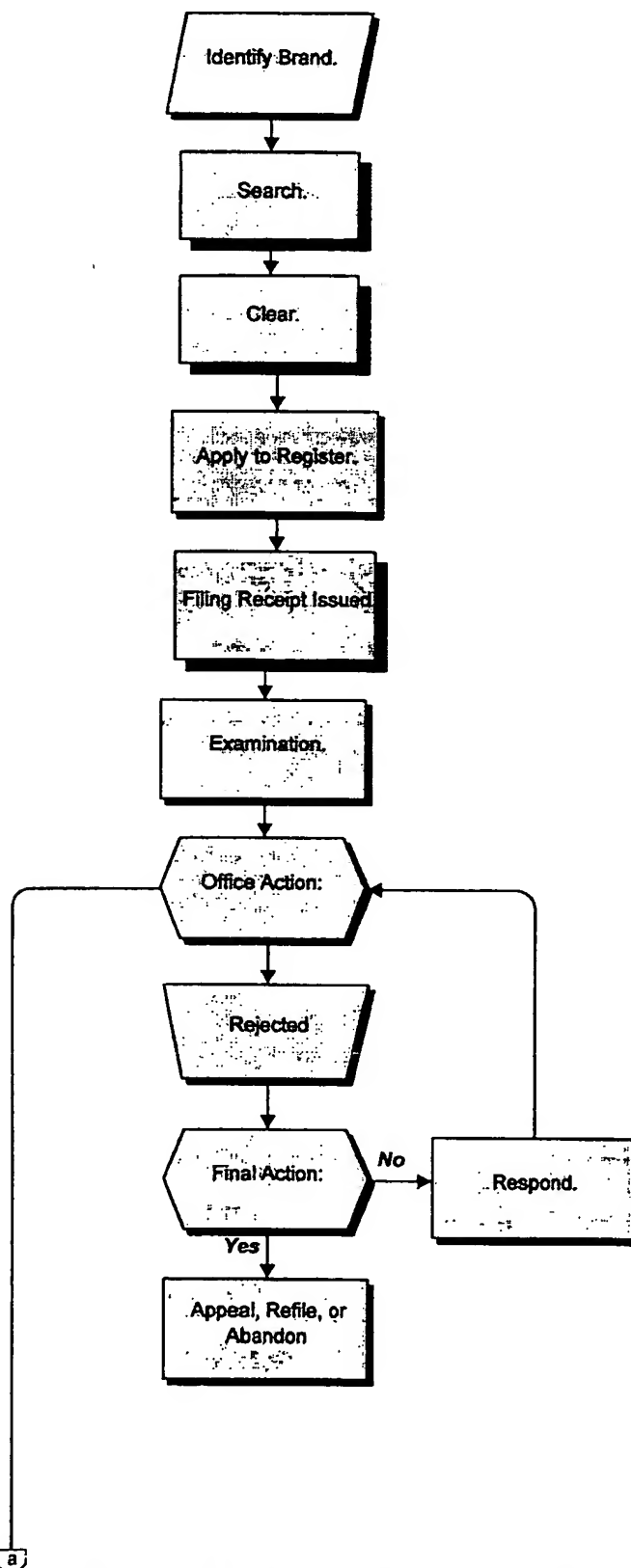
FIELD NAME	CURRENT SOURCE	MODIFIED TO DRAW INFORMATION FROM:	COMMENTS
Client Name & [Number]	Automatic	Stet	
Matter Name & Number	Automatic	Stet	
Project	Automatic	Stet	
Project Creation Date	Automatic	Stet	
Description	Free Text	Stet	
Country	Open Keyword Pick List	Stet	
Associate	Individual User Address Book (Default); Firm Address Book	Change to "Foreign Associate"; change to Intellectual Property Group Address Book (I Enterprises).	
Associate Address	Free Text	Change to Intellectual Property Group Address Book (I Enterprises).	
Responsible Attorney	Individual User Address Book (Default); Firm Address Book	Change to Firm Address Book (I Enterprises)	
Comments	Free Text	Stet	
Image	Free Text	Change to delete the "Image" text entry field and move the "Attach Image" button to the location where the text entry field is currently.	
Project Detail			
Serial Number	Free Text	Stet	
Type of Application	Open Keyword Pick Lists	Stet	
Related Application(s) (Serial Nos.)	Free Text	Stet	
Related Matter Nos.	Free Text	Draw from Matter Number list in Accounting (TMC)	

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FIELD NAME	CURRENT SOURCE	MODIFIED TO DRAW INFORMATION FROM:	COMMENTS
Trademark Name	Free Text	Combine with next row labeled "Mark" into one field and maintain as a free text field.	
Mark	Free Text	Combine with Trademark name field into one field and rename as "Mark".	
Goods/Services	Free Text	Stet	
Classes	Free Text	Combine with "Classes (POFA/FA)" field and label "Classes"	
Owner	Free Text	Change to Intellectual Property Group Address Book (I Enterprises).	
Classes (POFA/FA)	Free Text	Change to combine with "Classes" category into a single category labeled "Classes".	
Trademark Detail	Dialog box of Trademark Detail, namely: date of first use; first use; filing date; termination; date; house? and renewal.	Change to make each of these entries separate categories and draw the information directly from Docket (CPI).	

How to Federally Register a Trademark



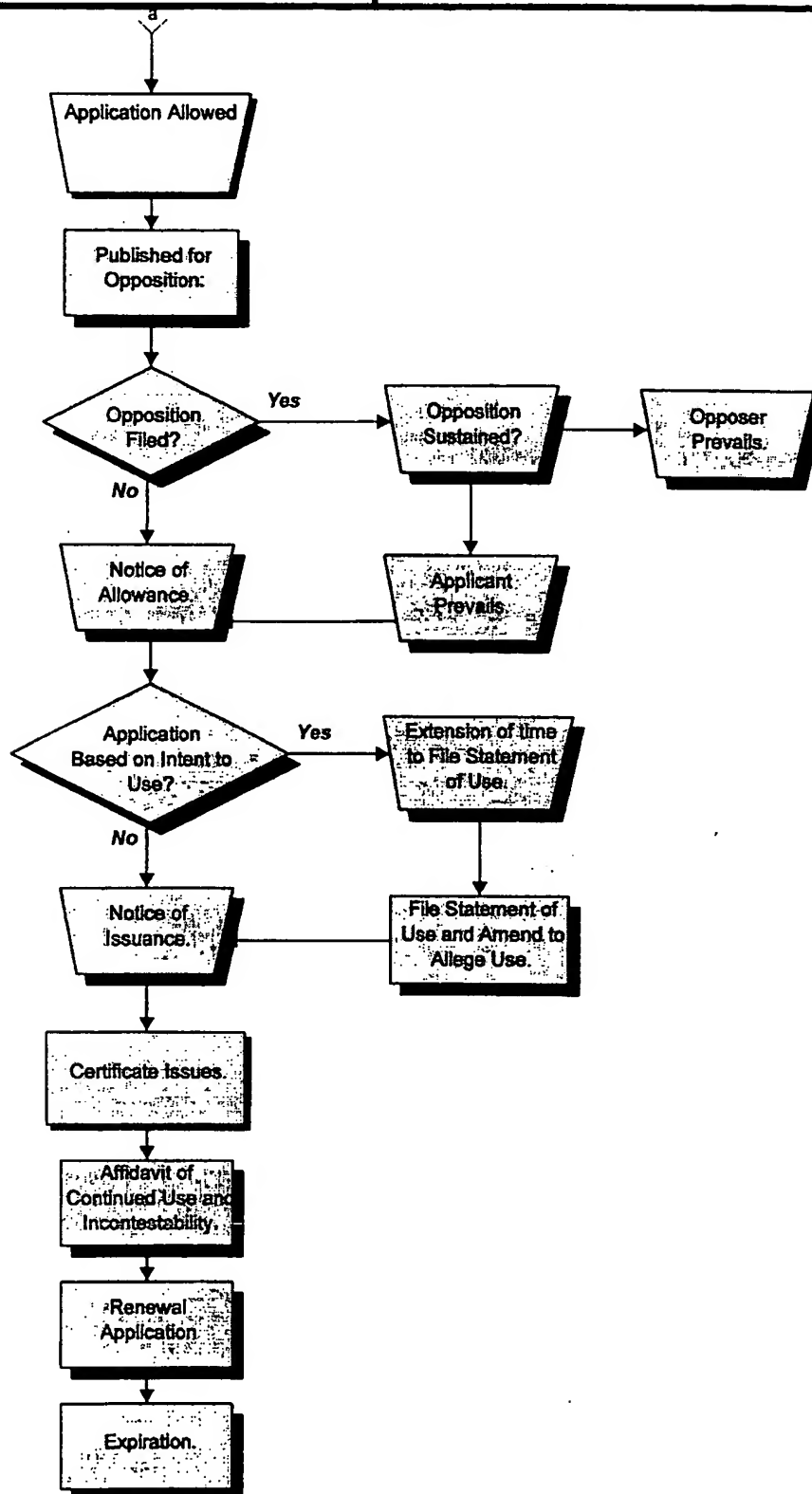


Table 9
Event Form (Revised)

FIELD NAME	CURRENT SOURCE	MODIFIED TO DRAW INFORMATION FROM:	COMMENTS
Client Name & [Number]	Automatic	Stet	
Matter & Matter Number	Automatic	Stet	
Project	Automatic	Stet	
Date Event Created	Automatic	Stet	
Event Date (mm/dd/yy)	Free Text	Stet	
Milestone Events	Closed Keyword Pick List	Keyword pick list.	Revised 6/11/01.
Event Description	Free Text	Combine with "Event Name" to insert milestones automatically once they have been reached in the CPI Docket Database or, alternatively, when the milestone is not present in the CPI Database to allow a free text entry.	Revised 6/11/01.
Responsible Attorney	Individual User Address Book (Default); Firm Address Book	Change to Intellectual Property Group Address Book (I Enterprises).	
Routing Information	Open Keyword Address List	The open keyword address list for this field is incorrect. These are entries relating to patent and trademark prosecution and are not routing information; change to Intellectual Property Group Address Book (default) with the option of using the Firm Address Book (I Enterprises); as well as to supplement the routing the information with other email addresses that are added manually by the user.	

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FIELD NAME	CURRENT SOURCE	MODIFIED TO DRAW INFORMATION FROM:	COMMENTS
Flowchart		Add a "Flowchart" button before the "Event Name" category. Flowcharts will be available only for the Prosecution: Patent; Prosecution: Trademark; Litigation; and Due Diligence project types. If the project is of another type, the Flowchart button should not appear. QSMI will be provided copies of all 4 Flowcharts under separate cover.	
Anticipated Date to Achieve Next Milestone		Prior to "Event Name" add another row called "Anticipated Date to Achieve Next Milestone".	

When I have attempted to insert new tasks into several different projects I receive an error code in notes. The error code reads: "Please select the associated project before creating a new task. If you have already selected a project, you are not authorized to create a task." In each case I have already selected a project, yet, I am not being permitted to enter a task. This is not part of the approved functionality of the software. In any event, as the Section Manager I should have authority to enter a task on any project. Please remove this block.

Table 9
Event Form

FIELD NAME	CURRENT SOURCE	MODIFIED TO DRAW INFORMATION FROM:	COMMENTS
Client Name & [Number]	Automatic	Stet	
Matter & Matter Number	Automatic	Stet	
Project	Automatic	Stet	
Date Event Created	Automatic	Stet	
Event Date (mm/dd/yy)	Free Text	Stet	
Event Name: Milestone	Closed Keyword Pick List	This field is dysfunctional. The intent was to allow the user to pick a selection of entries off of a closed keyword list and have that be the starting point for a narrative description to which the user would add additional information, such as "received telephone call from client re:" after which the user would input the information discussed with the client on the telephone call. This field, however, has been dysfunctional for some time. Change to closed keyword pick list that maps a limited number of event types from CPI Docket for patent and trademark applications and litigation matters, while also allowing a selection to enter free text in lieu of the automated entry. The automated entry will override as a default characteristic when the CPI Database includes an entry for that event type and the CPI Database does not include an entry for that event type, the only option the user will be given at this stage is a free text entry field.	6/11/01 ✓

ADD FIELD:
- Milestone - field Closed Keyword
- Event Description - free text

Doc. 574322/Version 1 - 5/29/01 2:09 PM

Keyword pick list

Free text

Table 10
Task Form

FIELD NAME	CURRENT SOURCE	MODIFIED TO DRAW INFORMATION FROM:	COMMENTS
Client Name & [Number]	Automatic	Stet	
Matter & Matter Number	Automatic	Stet	
Project	Automatic	Stet	
Task Name	Free Text	Combine the "Task Description" and "Task Name" fields into a single field and change the name of this new-free text-field to "Comments".	
Task Creation Date	Automatic	Stet	
Projected Due Date	Free Text	Stet	
Estimated Time to Complete	Free Text	Stet; this entry should be in hours.	
Task Priority Closed	Keyword Pick List	Stet	
Task Status	Automatic	Stet	
Task Description	Free Text	Combine the "Task Description" and "Task Name" fields into a single-free text- field labeled "Comments".	
Assigned To	Individual User Address Book (Default); Firm Address Book	Change to Intellectual Property Group Address Book (I Enterprises) (default); Firm Address Book (secondary)	
Routing List	There is no field in the "Routing List" row in the New Task Form.	This is an error. The routing list should be drawn from the same sources as the routing lists for the project, namely, Intellectual Property Group (I Enterprises) (default); Firm Address Book (I Enterprises) (secondary); followed by a free text area to enter additional addresses manually.	

FIELD NAME	CURRENT SOURCE	MODIFIED TO DRAW INFORMATION FROM:	COMMENTS
Reminders	Not present in current configuration.	After "Estimated Time to Complete" add a row called "Reminders" with a closed pick list that allows for multiple entries to be selected for each of the different project forms. The selection should be: "one day; one week; two weeks; one month; two months; three months". The user should be able to select any one or more of these reminder fields and the system should automatically print a reminder of the due date and subject of this task for the user and send them an email automatically notifying them of the reminder.	
Task Closure		Modify to allow closure only by the responsible attorney for that project.	

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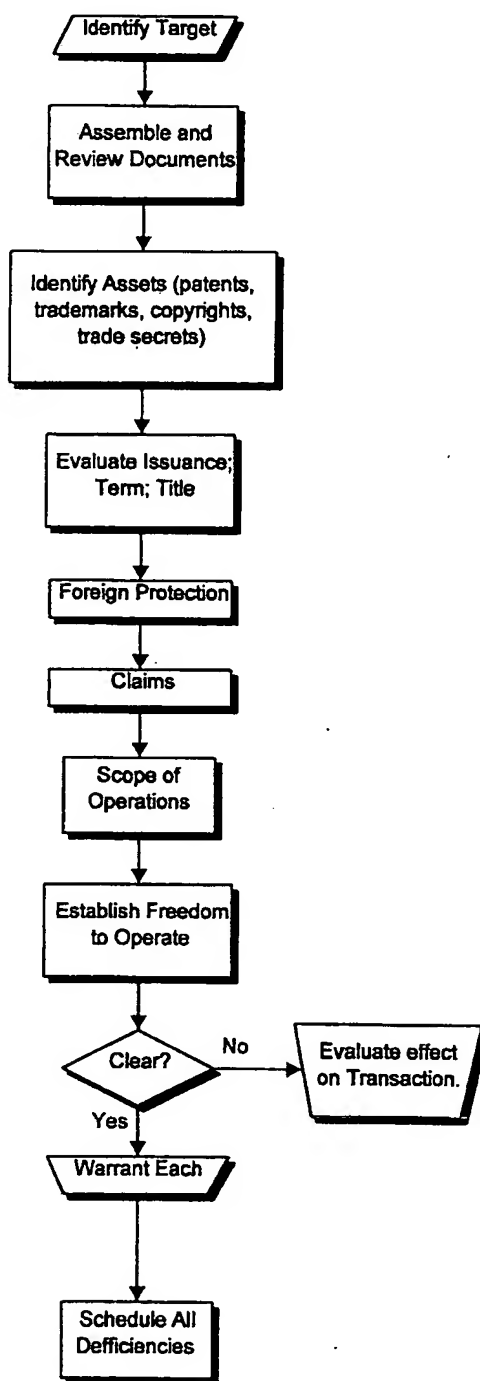
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Table 11
Project Form - Transactional/Due Diligence

FIELD NAME	NEW FORM	MODIFIED TO DRAW INFORMATION FROM:	COMMENTS
Client Name & [Number]		Automatic	
Matter Name & Number		Automatic	
Project		Automatic	
Project Creation Date		Automatic	
Description		Free Text	
Country		Open Keyword List of countries used in other forms.	
Associate		Change to "Foreign Associate"; draw from "Agent" field in Docket (CPI).	
Associate Address		Drawn from the "Agent" field in the Docket (CPI).	
Responsible Attorney		Intellectual Property Group Address Book (I Enterprises) (default); Firm Address Book (I Enterprises) (secondary)	
Comments		Free Text	
Image		"Attach Image" icon	
Project Detail			
Closing Date		Free Text	
Comments		Free Text	
Role		Insert two buttons, only one which may be activated: "Acquire or" or "Target".	
Other Party to Transaction		Intellectual Property Group Address Book (I Enterprises) (default); Firm Address Book (secondary).	

FIELD NAME	NEW FORM	MODIFIED TO DRAW INFORMATION FROM:	COMMENTS
Co-Counsel		Intellectual Property Group Address Book (I Enterprises) (default); Firm Address Book (I Enterprises) (secondary).	
Other Party's Counsel		Intellectual Property Group Address Book (I Enterprises) (default); Firm Address Book (I Enterprises) (secondary).	

Due Diligence



T R A Q C S

(Tracking, Reporting, and Quality Control System)

Practice Management Application

Patrick J. Coyne, Esq.
Collier Shannon Scott, PLLC
3050 K Street, N.W.
Washington, D.C. 20007
(202) 342-8606 (phone)
(202) 342-8451 (fax)
pcoyne@colliershannon.com (email)

QSMI MEETING OF 5/31/01

I. Agenda:

A. Review Project Requirements:

1. Old (clean up/modify) per memo;
2. New (add functionality for Documentation; Project Management; and Budgeting).

B. Progress to date;

C. Milestones/Project Plan;

II. Budget Functionality:

A. Options:

1. Crystal Reports ("odbc driver");
2. Excel (odbc);
3. Notes;
4. SQL Database;
5. Notes database will be moved to a different server. Everything connected to this database will be set up in one separate server.

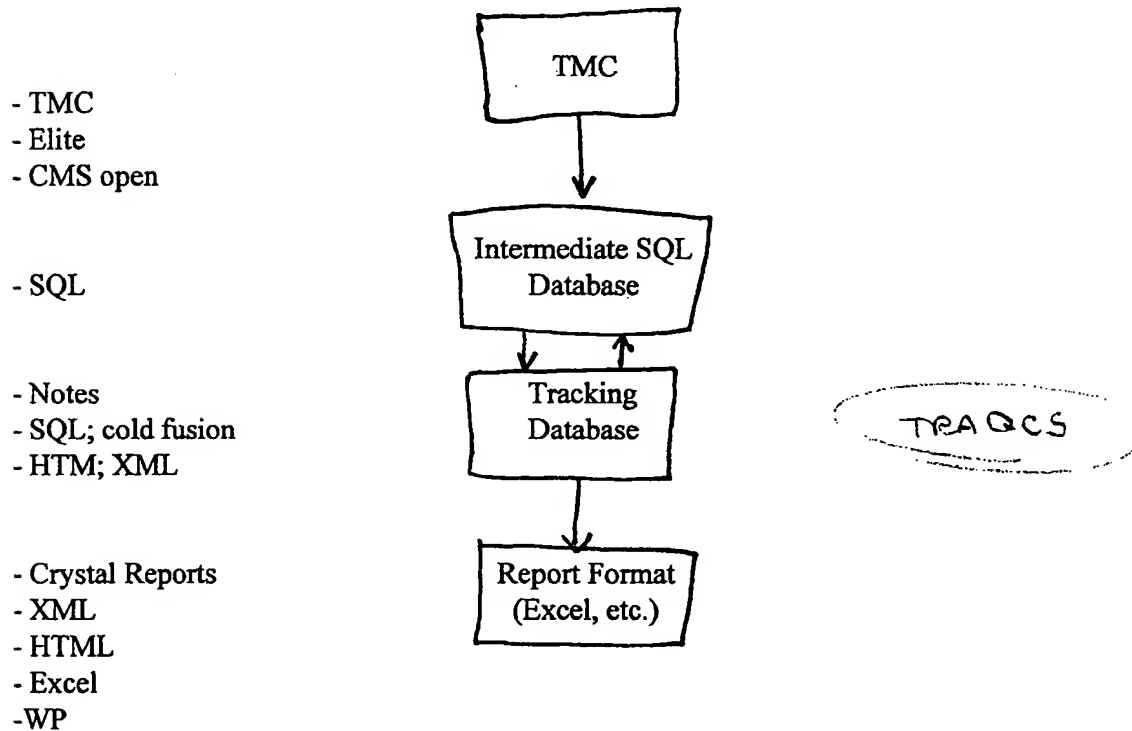
B. Accounting Issues:

1. Set TMC as Default source for information;
2. TMC (accessible through the intermediate database):
 - a. Monthly fees and expenses;
 - b. Accrued fees and expenses.
3. Able to be modified from Default values at each stage;
4. Budgets = Function of: Type of projects; Complexity;

5. Budget Models:

- a. Due Diligence (2 budgets) (with and without freedom to operate)
- b. Patent Case (3 budgets) (small, medium, large)
- c. Trademark Case (2 budgets) (medium, large)
- d. Patent Application (2 budgets) (medium, large)
- e. Trademark Application (1 budget)
- f. PCT (1 budget)
- g. Foreign Trademarks (1 budget)
- h. Other – User Defined with ability to save as Template

6. Flowchart



(SQL and TMC are "open" formats. Whatever financial system is used will be compatible with TMC.)

7. Final output that needs to be linked in:

a. Output

- (1) SQL is a relational database;
- (2) Spreadsheets/Tables (Maria is to prepare a spreadsheet like Leap's (without the data) for Carrington; give another copy to Pat Mansuy (with data is ok);
- (3) Graphic ("Silo") indicator (needs a different silo for each application)
 - (a) One silo is for Budget Milestones labeled with amounts when milestones are reached;
 - (b) Other silo is for Accrued Cost (this should come from TMC; when the bill is sent).

III. Project Management:

A. Project Gateway (Notes) (Collier has 30 licenses of this.)

1. Project tasks in calendar or palm pilot;
2. Gant printout charts;
3. Shareable;
4. Less expensive than Microsoft Project.

B. MS Project (Visual Basic/C);

C. Pert;

D. Gant;

E. TreeAge;

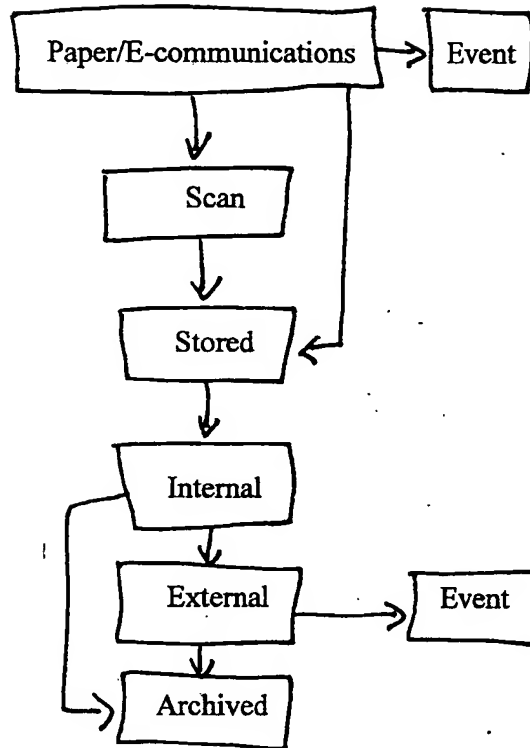
F. Excel / W/P Report Format.

IV. Documentation:

- doc
- wpd
- pdf
- tif

automatic

judgement



V. Deliverables:

A. Collier Shannon Scott:

1. Budget models (milestones, total budget amounts for each variation);
- ✓ 2. Control Vocabulary;
- ✓ 3. Field Mapping (Docket - Notes - Flowcharts);
- ✓ 4. "Blank" Leap spreadsheet (from Maria, attached).

B. QSMI:

- ✓ 1. Schedule meeting to work on control vocabulary list on all project types and milestones;
2. Define Project Management Functionality Restraints; (Budget)
3. React to 5/31 meeting with project requirements based (with Pat Munsay);
- Take Structure

4. Identify and resolve any remaining issues with the "Look and Feel".
- C. Next meeting scheduled for Monday, June 11th at 11:00 a.m. (Conf. Room 1).

T R A Q C S

(Tracking, Reporting, and Quality Control System)

Practice Management Application

Patrick J. Coyne, Esq.
Collier Shannon Scott, PLLC
3050 K Street, N.W.
Washington, D.C. 20007
(202) 342-8606 (phone)
(202) 342-8451 (fax)
pcoyne@colliershannon.com (email)

QSMI MEETING OF 6/11/01

- Table 9 - Event Form:
 - To have a field with both "Free Text" and "Milestones" is problematic. QSMI wants a "Milestones" field. Some of the milestones will be coming from the CPI list. The milestones information is to be controlled by Doug for consistency.
 - Change "Event Name" field to "Milestone".
 - Change "Subject" to "Event Description".
 - Use Keyword Pick list for "Milestones".
- We may need an Event Form for each separate project; QSMI to confirm.
- Control List for Patent Mapping, Trademark Mapping were given to QSMI as a sample for the wording to be used.
- Collier to provide to QSMI Budget Models.
- QSMI to generate functional requirements from flowcharts that were provided (4).
- QSMI to Investigate Potential Restraints:
 - TMC – QSMI will meet with Larry Beabes and resolve;
- Issues with "Look and Feel":
 - QSMI confirmed no problem implementing May 29, 2001 memo.
 - IP Section address list to be given to QSMI by Collier.
 - Address Lists:
 - Users;
 - IP Section;
 - Firm.

- Work from Memo dated 5/29/01:
 - Tab 2:
 - Allow matters to be moved to a different client to accommodate merger and acquisition activity (this is fixable, per QSMI);
 - "Matter Description" - "related matters" is this doable? QSMI will have to see what they are allowed to do. This could be an open keyword pick list.
 - Tab 3:
 - "Foreign Associates" - QSMI will confirm it is pulling from the proper source (Docket).
 - Tab 11:
 - Due Diligence form.
- Next Steps:
 - QSMI will meet with Larry Beabes, results of meeting due to CSS by 6/22;
 - QSMI will meet with Pat re platform issues, due to CSS by 6/22;
 - Next meeting scheduled for 6/25 @ 11:00 a.m.;
 - CSS to provide budgets:
 - dollar amounts;
 - icons;
 - format (bar chart graphs on Excel) to be given with:
 - actual milestone;
 - cost for milestone;
 - cumulative cost;
 - which milestones get grouped together – stage;

- cumulative stage;
 - totals.
- Maria will provide revised Tables 1 and 9 to everyone (attached).

Table 1
Client Data Form (Revised)

FIELD NAME	CURRENT SOURCE	MODIFIED TO DRAW INFORMATION FROM:	COMMENTS
Client Name	Free Text	Same	
Client Number	Open Keyword Pick List	Accounting (TMC)	
Contact Name	Open Address Entry Dialog Box	Change to Intellectual Property Group Address Book (Default) (I Enterprises); Firm Address Book (I Enterprises) (Secondary)	
Contact Address	Open Dialog Box Entry	Change to Intellectual Property Group Address Book (Default) (I Enterprises); Firm Address Book (I Enterprises) (Secondary)	
Email Address	Create	Default email address or primary contact activated by button click at all event view format screens that have a document icon. The email address generated should be editable.	Add (per 6/11/01 meeting)
Email Format (Selection)	Create	Default email format activated by button click at all event view format screens that have a document icon. The email generated should be editable.	Add (per 6/11/01 meeting)
Line of Business	Open Keyword List	Change to Intellectual Property Group Address Book (Default) (I Enterprises); Firm Address Book (I Enterprises) (Secondary)	
Product/Services	Open Keyword List	Change to Intellectual Property Group Address Book (Default) (I Enterprises); Firm Address Book (I Enterprises) (Secondary)	
Referral	Users' Notes Address Book	Change to Intellectual Property Group Address Book (Default) (I Enterprises); Firm Address Book (I Enterprises) (Secondary)	

May 29, 2001

Page 7

FIELD NAME	CURRENT SOURCE	MODIFIED TO DRAW INFORMATION FROM:	COMMENTS
Originating Attorney	Users' Notes Address Book	Change to Intellectual Property Group Address Book (Default) (I Enterprises); Firm Address Book (I Enterprises) (Secondary)	
Billing Attorney	Users' Notes Address Book	Change to Intellectual Property Group Address Book (Default) (I Enterprises); Firm Address Book (I Enterprises) (Secondary)	
Billing	Open Keyword List	Stet	
Alternative	Open Keyword List	Stet	
Related to	Open Keyword List	Change to Accounting (TMC)	

Table 9
Event Form (Revised)

FIELD NAME	CURRENT SOURCE	MODIFIED TO DRAW INFORMATION FROM:	COMMENTS
Client Name & [Number]	Automatic	Stet	
Matter & Matter Number	Automatic	Stet	
Project	Automatic	Stet	
Date Event Created	Automatic	Stet	
Event Date (mm/dd/yy)	Free Text	Stet	
Event Name	Closed Keyword Pick List	Change "Event Name" to "Milestone"; use closed keyword pick list, based on Milestones provided.	Revised 6/11/01.
Event Description	Free Text	Combine with "Event Name" to insert milestones automatically once they have been reached in the CPI Docket Database or, alternatively, when the milestone is not present in the CPI Database to allow a free text entry.	Revised 6/11/01.
Responsible Attorney	Individual User Address Book (Default); Firm Address Book	Change to Intellectual Property Group Address Book (I Enterprises).	
Routing Information	Open Keyword Address List	The open keyword address list for this field is incorrect. These are entries relating to patent and trademark prosecution and are not routing information; change to Intellectual Property Group Address Book (default) with the option of using the Firm Address Book (I Enterprises); as well as to supplement the routing the information with other email addresses that are added manually by the user.	

FIELD NAME	CURRENT SOURCE	MODIFIED TO DRAW INFORMATION FROM:	COMMENTS
Flowchart		Add a "Flowchart" button before the "Event Name" category. Flowcharts will be available only for the Prosecution: Patent; Prosecution: Trademark; Litigation; and Due Diligence project types. If the project is of another type, the Flowchart button should not appear. QSMI will be provided copies of all 4 Flowcharts under separate cover.	
Anticipated Date to Achieve Next Milestone		Prior to "Event Name" add another row called "Anticipated Date to Achieve Next Milestone".	

When I have attempted to insert new tasks into several different projects I receive an error code in notes. The error code reads: "Please select the associated project before creating a new task. If you have already selected a project, you are not authorized to create a task." In each case I have already selected a project, yet, I am not being permitted to enter a task. This is not part of the approved functionality of the software. In any event, as the Section Manager I should have authority to enter a task on any project. Please remove this block.

T R A Q C S

(Tracking, Reporting, and Quality Control System)

**Practice Management Application
Progress Meeting
(June 25, 2001)**

Patrick J. Coyne, Esq.
Collier Shannon Scott, PLLC
3050 K Street, N.W.
Washington, D.C. 20007
(202) 342-8606 (phone)
(202) 342-8451 (fax)
pcoyne@colliershannon.com (email)

QSMI MEETING OF 6/25/01

I. Event Form:

A. QSMI confirmed that the current "Event Form" is usable for all Projects;

B. Pick list presented will be different depending on the Project type.

II. Budget models still need to be given to QSMI (in spreadsheet format with milestones and budget amounts):

A. Patent:

1. Large case - \$38,500; ✓

2. Small case - \$25,500. ✓

B. Trademark:

1. Large case; ✓

2. Small case. ✓

C. Opposition/Cancellation:

1. Large; ✓

2. Small. ✓

D. Litigation:

1. Large; ✓

2. Medium; ✓

3. Small. ✓

E. Due Diligence; ✓

- F. Generic:
 - 1. User Defined Milestones;
 - 2. User Defined Budget.

- III. How can Microsoft "Project" be used in connection with the database? QSMI to look into this and report.

- IV. "Foreign Associates": QSMI to confirm Foreign Associates being pulled from Docket (CPI).

- V. "Related to" Field:
 - A. Not at the project level;
 - B. Client numbers at Client level - needs to pull from TMC since other client numbers are available at the TMC;
 - C. Matter Numbers at Matter level - should list other matters related that are open for that client. These should be coming from TMC;
 - D. Retain availability to set up our own client/matter, although the default source should be TMC;
 - E. TMC to dump to the Database **only** matters starting with "00600", but giving us ability to add other matter numbers to Database (as well pull Budget and from TMC on all matters in database), on our own;
 - F. Flag duplicate matter numbers with an email to the Docket Manager and the Responsible Attorney alerting them re the duplicity of matters, rather than prohibiting their entry.

- VI. Status of Work in Progress:

A. "Task Closure" problem -	Solved
B. Process charts -	In progress
C. Event document -	Resolved
D. Control vocabulary -	Received

- E. Process charts - Ongoing
- F. SQL Database - Ongoing
- G. Interface cleanup ("Look & Feel") - Finished
- H. Address Book - CSS to give to QSMI ✓
- I. Event routing - QSMI will restore in-house routing
- J. Due Diligence sub-form - Done
- K. QSMI needs to speak with Pat Mansuy re schedule in terms of the outstanding issues:
 - 1. Crystal Reports;
 - 2. TMC;
 - 3. Platform (SQL Database).

VII. Next Steps:

- A. PJC to give QSMI budgets and milestones by July 6th; ✓
- B. QSMI to talk with Larry Beabes; ✓
- C. QSMI to meet with Pat Mansuy re feasibility to integrate Microsoft Project view of each project at the project level based on SQL Database. ✓
- D. Maria to make up new IP address list for QSMI by Friday, 6/29, with file name link and server number. ✓
- E. Matter Description Wrapping: QSMI will check matrix to allow description to have up to 200 characters. ✓
- F. Mapping sheets - Doug needs to add "Field Name" to QSMI corresponding to the CPI entry and values. Ø
- G. Next meeting scheduled for Weds., July 11th @ 2:00 p.m.

Patent Mapping

File Name:

DESCRIPTION	CPI ENTRY	NOTES ENTRY TO TRIGGER	FLOW CHART DESCRIPTION
Provisional Application	Docket Application	EVENT: Filed Provisional Application	File Provisional Application
Filing Receipt Provisional Application	Expect Provisional Filing Receipt	EVENT: Received Provisional Filing Receipt	Provisional Filing Receipt issued
Non-Provisional Application	Docket Application	EVENT: Filed Non-Provisional Application	File Non-Provisional Application
Filing Receipt Non-Provisional	Expect Filing Receipt	EVENT: Received Filing Receipt Non-Provisional	Non-Provisional Filing Receipt issued
Missing Parts	US MISSING PARTS - F	EVENT: Received Notice of Missing Parts	Notice of Missing Parts
Response to Missing Parts	Filed Response to Missing Parts	EVENT: Filed Response to Notice of Missing Parts	Respond to Notice
Restriction	US-RESTRICTION	EVENT: Received Restriction Requirement	Restriction
Elect Claims	Filed Response to Restriction Requirement	EVENT: Filed Response to Restriction Requirement	Elect Claims
Office Action	US-3 MONTH OA	EVENT: Received Office Action	Office Action
Response to Office Action	Filed Response to Office Action	EVENT: Filed Response to Office Action	Respond to Office Action
Final Office Action	US-FINAL OA	EVENT: Received Final Office Action	Final Office Action
Response to Final Office Action	Filed Response to Final Office Action	EVENT: Filed Response to Final Office Action	Respond to Final Office Action
Advisory Action	Received Advisory Action	EVENT: Received Advisory Action	Advisory Action
Notice of Allowance	US-ALLOWANCE	EVENT: Received Notice of Allowance	Claims Allowed
Issue Fee	Paid Issue Fee	EVENT: Paid Issue Fee	Pay Issue Fees
Deed of Letters Patent	EXPECT PATENT	EVENT: Received Deed of Letters Patent	Patent Issues
Maintenance Fees	Tax 3.5	EVENT: Paid Maintenance Fee 4th year	Maintain Patent 4yr.
	Tax 7.5	EVENT: Paid Maintenance Fee 8th year	Maintain Patent 8 yr.
	Tax 11.5	EVENT: Paid Maintenance Fee 12th year	Maintain Patent 12 yr.
Appeal	US-APPEAL BRIEF	EVENT: Filed Appeal	Appeal
Abandonment	US-REVIVE	EVENT: Received Notice of Abandonment	Abandon
Continuation Application	EXPECT PTO LTR	EVENT: Filed Continuation Application	Continue

Trademark Mapping

PROSECUTION DESCRIPTION	CPI ENTRY	NOTES ENTRY TO TRIGGER	FLOW CHART DESCRIPTION
File Application	Docket Application	EVENT: Filed Trademark Application	File Provisional Application
Filing Receipt	Expect Filing Receipt	EVENT: Received Filing Receipt	Filing Receipt issued
Office Action	REJECTION	EVENT: Received Office Action	Office Action
Respond to Office Action	Filed Response to Office Action	EVENT: Filed Response to Office Action	Respond to Office Action
Final Office Action	FINAL REJECTION	EVENT: Received Final Office Action	Final Office Action
Respond to Final Office Action	Filed Response to Final Office Action	EVENT: Filed Response to Final Office Action	Respond to Final Office Action
Appeal	APPEAL BRIEF	EVENT: Filed Appeal	Appeal
Abandon	EXPECT ABANDON	EVENT: Filed Express Abandonment	Abandon
Notice of Publication	OG PUBLICATION	EVENT: Received Notice of Publication	Published for Opposition
File Opposition	OPPOSE OG MARK	EVENT: Filed Notice of Opposition	Opposition Filed
Notice of Allowance	EXPECT ALLOWANCE	EVENT: Received Notice of Allowance	Notice of Allowance
Ext. of Time to File Statement of Use	Enter Date in Allowance	EVENT: Filed Extension of Time to File Statement of Use	Extension of Time to File
File Statement of Use	Filed Statement of Use	EVENT: Filed Statement of Use	File Statement of Use and
Certificate of Registration	Enter Reg. No. and Date	EVENT: Received Certificate of Registration	Certificate Issues
Affidavit of Use	Filed Affidavit of Cont. 6th Year	EVENT: Filed Affidavit of Continued Use 6-yr.	Affidavit of Continued Use and Incontestability 6-yr.
Renewal	Filed Renewal application & Affidavit of Continued Use	EVENT: Filed Renewal Application & Affidavit of Continued Use 10-yr.	Renewal Application

TRAQCS (Tracking, Reporting, and Quality Control System)

Practice Management Application
Progress Meeting
July 11, 2001

Patrick J. Coyne, Esq.
Collier Shannon Scott, PLLC
3050 K Street, N.W.
Washington, D.C. 20007
(202) 342-8606 (phone)
(202) 342-8451 (fax)
pcoyne@colliershannon.com (e mail)

- I. Status of Look and Feel Modifications:
 - A. All Done except Reminders from May 29 Memo (Tab 10);
 - B. Replication -- Provide QSMI a copy to avoid having to come down each week
 - C. Glitches:
 - 1. Task Closure -- needs to be implemented
 - 2. Deadlines not entry dates
 - D. Email Notification:
 - 1. Was Automatic, then changed to "semi-automatic", then finally fully manual;
 - 2. Restore semi-automatic notification to Responsible Attorney; Work Partner (Pairing); Doug Washington:
 - a. New Matter Number;
 - b. New or Changes to Events -- for Milestones Only;
 - c. New or Changed Tasks;
 - 3. Work Partners: Employ Look Up Table to automatically pull into the Responsible Attorney field at the Matter and Project level the Work Partner
 - E. Client Data Form (Revised Tab 1 attached to June 11, 2001 Memo: email format at client form,
 - F. Email Template text: PJC
 - G. Address Books: Everything into Notes Address Books
- II. Budgets -- Delivered -- Maria will clean up and email revised table MRC
 - A. Patent,
 - B. Trademark,
 - C. Opposition,

- D. Litigation,
 - E. Due Diligence
- III. Flowcharts:
- A. QSMI will send final drafts QSMI
 - B. Review and Confirm PJC
- IV. Accounting (TMC):
- A. Web Enabled Functionality
 - 1. On our Server -- Internal Access
 - 2. Can Provide Client Access
 - 3. Modest Cost Increment -- \$3,000 - 4,000
 - 4. Need One Accrued cost number from TMC
 - B. Two Components:
 - 1. Budget -- need to have a spreadsheet behind it that is editable
 - 2. Accruals
 - C. Templates but they need to be Editable --
 - 1. May need a Database behind the Template
 - 2. Fully editable
 - 3. Automatically adjust the relative size of the slices on the budget silo
 - D. Pat to Investigate feasibility of TMC proposal PM
 - E. QSMI to explore with Pat options
for editable spreadsheet backup to Budget component QSMI

V. Microsoft "Project":

A. Options:

1. Update information from Notes to SQL to Access to Project
2. Manually prepare a GANT Chart
3. Microsoft "Project Central"? (25,000)
4. SQL -- Cold Fusion -- GANT
(view only on demand, not maintained) Preferred Solution

B. Pat will try and build one from Ole'

1. Edit dates in
2. Maintain separate GANT for each project
3. Update nightly

VI. Next Steps:

- | | | |
|---|----------|---|
| A. Confirm Look and Feel Changes | QSMI/DMW | ✓ |
| B. Process Charts for Review | QSMI | |
| C. Replication: Refresh all documents | QSMI | |
| D. Project/Budget Strategy (SQL to Cold Fusion to GANT) | PM | |
| E. Next Meeting: August 7, 2001 @ 2:00 p.m. | | ✓ |

TRAQCS (Tracking, Reporting, and Quality Control System)

Practice Management Application
August 7, 2001

Patrick J. Coyne, Esq.
Collier Shannon Scott, PLLC
3050 K Street, N.W.
Washington, D.C. 20007
(202) 342-8606 (phone)
(202) 342-8451 (fax)
pcoyne@colliershannon.com (e mail)

I. Process Chart:

II. Milestones:

A. Events and Milestones:

- | | |
|--------------------------|------|
| 1. Patent: | Done |
| 2. Trademark: | Done |
| 3. Litigation | PJC |
| 4. Due Diligence | PJC |
| 5. Copyright | PJC |
| 6. Counseling and Advice | PJC |
| 7. Other | PJC |

B. Milestone Event = Closed Ended Keyword Pickword PJC

C. Event Description = Free Text

D. Add Icon to the Events that are Milestones in the "Milestone Event" field in the view;

E. Conflicts resolved = f(milestone events only); none for events

1. Patent and Trademark – CPI controls that Milestone
2. Anything Else (Litigation , etc.), and non-milestone events – no conflicting resolution based on milestone status
3. All milestone events -- when attempt to enter a conflicting milestone -- alert the person who is trying to do the conflicting second key entry: Error Dialog box – "Milestone already reached – cannot enter duplicate entry"

- F. Leave "Milestone" and "Event Description" fields separate; override from CPI; Icon to indicate that the event is a milestone;

III. Look and Feel Changes:

- A. Most are Completed
- B. Replication Failure Occurred
- C. Expected Resolution: 8/20/01

IV. Process Charts:

- A. Due Diligence 8/20/01
- B. Litigation Done

V. Project/Budget Strategy

- A. Options:
 - 1. Notes to SQL to Access to Project (Project Gateway)
 - 2. Manually
 - 3. SQL to Cold Fusion to GANT
 - a. Can do Past Milestones
 - b. Working on Project Plan
 - 4. Project Central
- B. Status: Pat Still exploring PM
- C. Roll out with simple link of the Project GANT Chart at the Project Level to MS Project on Network (Document Store on SANS)

VI. Accounting: Resolved

VII. Next Steps:

A. Clean Up: ok

B. Events/Milestones: ok

C. Budget Icons: ok

D. Target Date: Sept. 15, 2001

E. Next Meeting: August 20, 2001

IP Agenda/TRACQS Final Status Report

- I. Look And Feel Changes**
 - A. Email Notification**
 - 1. Completed and delivered.
 - 2. Responsible Attorney gets email notification of New Matters, New Events and changes to Milestone Events, and New Tasks.
 - 3. Working Partner gets email notification of Matters, New Events and changes to Milestone Events, and New Tasks.
 - 4. Docket Manager email notification of Matters, New Events and changes to Milestone Events, and New and Changed Tasks.
 - 5. Email template for clients – Attorneys are going to have to manually send email.
 - B. Duplicate Matters**
 - 1. Completed and delivered.
 - 2. Email is now sent to Responsible Attorney and Docket Manager about duplicate matter.
 - 3. Attorney and Work Partner are able to enter duplicate matters.
 - C. Re-assigning Matters**
 - 1. Completed and delivered.
 - 2. Button located in default view of IP Agenda, anyone with Docket Manager role in Access List can use this button.
 - 3. Selected Matters can be moved to different Clients.
 - 4. Selected Projects can be moved to different Matters.
- II. IP Agenda Data Transfer Expansion**
 - 1. Completed and delivered.
 - 2. Foreign Associate Address in CPI now pulled into Foreign Associate field for Patent/Trademarks.
 - 3. Events are now created if the CPI Entry is one of the selected IP Agenda Event milestones – for both Patent and Trademark CPI entries.
- III. Name/Address Lookups**

Name/Address book lookups were designed based on the following assumptions from the 8/20/01 Meeting:

 - 1. Completed, IP Agenda now has new lookups.
 - 2. IEnterprises Address book can be selected from the Notes Address dialog box in IP Agenda – Attorneys and others can choose an attorney or contact from this address book wherever the dialog box appears on forms.
 - 3. The Address for contacts on the Client and Project forms will be pulled from one of three Address Books, the Firm Address Book, the IEnterprises Address Book, and the users Address Book
- IV. TMC Accounting Data Transfer**
 - 1. Currently looking into TMC Data export file containing Client and Matter numbers
 - 2. Client/Matter Number/TMC Data export file records link is not yet designed
- V. Budgets**
 - 1. Can select the Budget Type and current Budget stage from a drop-down list box, and can either select the default dollar amount that corresponds by clicking a button, or type in the amount manually if desired. The budget information is located in the Project Details section of the Project form.
 - 2. Functionality has been completed to allow Budget templates to map to the current Milestone Events for specific project types per requirements. This functionality can be deployed and finalized when the work on the budgets is approved.

3. Currently, only the fields for the Budget templates, is installed. Will send down the rest of the Budget templates controls when the work on the Budget Charts is approved.

VI. Process Charts

1. Completed & Delivered.

VII. Client Views

1. Completed & Delivered
2. The Look & Feel of web interface was purposefully left very basic with the plan to wait on feedback of exactly how the interface should look, and if the graphical design should be coordinated with the graphical design of the planned portal page?